AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Adams, Henry L.	Middle District of Florida	05/16/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (senior status)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Bryan Simpson U. S. Courthouse 300 N. Hogan Street, Ste.11-200 Jacksonville, Florida 32202-4245		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	State of Florida (Retirement)	$45,350.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	State of Florida (Retirement income)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Adams, Henry L.	05/16/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Voya Balanced Funds n/k/a American Funds American Balanced Fund	E	Dividend	N	T					
2. Voya Fixed Account	B	Interest	L	T					
3. First Florida CU (Cash Account)	B	Interest	L	T					
4. 121 Financial Credit Union (Cash Account)	A	Interest	K	T					
5. Federated Mutual Funds - Federated Kaufman Fund	E	Dividend	N	T					
6. Prime Cash Obligation Fund	A	Dividend	K	T					
7. Parcel 1, Jax., FL ($28,000.00)		None	J	S					
8. Parcel 2, Jax., FL ($1,980.00)		None	J	S					
9. Parcel 3, Jax., FL ($2,810.00)		None	J	S					
10. BNY Mellon Large Cap	D	Dividend	K	T					
11. Microsoft, Inc. (Common Stock)	A	Dividend	J	T					
12. Johnson & Johnson (Custodial Account)	C	Dividend	M	T					
13. Ford Motors (Common Stock)	A	Dividend	K	T					
14. Conoco Phillips (Custodial Acount)	B	Dividend	L	T					
15. Bank of America (Common Stock)	A	Dividend	K	T	Sold (part)	11/29/21	K		
16. Motorola, Inc. (Common Stock)(Custodial Account)	A	Dividend	K	T					
17. General Mills, Inc. (Common Stock)	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. Wells Fargo (Cash Account)	A	Interest	L	T					
19. Spectrum Mod Growth	D	Int./Div.	L	T					
20. T. Rowe Price Global Technology Fund	A	Int./Div.	K	T					
21. T. Rowe Price Dividend Growth Mutual Fund	A	Dividend	K	T					
22. T. Rowe Price Gov't Money Fund	A	Dividend	J	T					
23. General Mills, Inc. (Custodial Account)	B	Dividend	L	T					
24. General Electric (Common Stock)	A	Dividend	J	T					
25. Phillips 66, Inc. (Custodial Account)	B	Dividend	K	T					
26. American Electric Power (Common Stock)	B	Dividend	K	T					
27. Federated MDT Stock Trust Fund	E	Dividend	M	T					
28. Southwest Airlines, Inc. (Common Stock)	A	Dividend	J	T					
29. Huntington Bank (Common Stock)	A	Dividend	K	T					
30. Southern Company (Common Stock)	A	Dividend	K	T					
31. GlaxoSmithKline (Common Stock)	A	Dividend	J	T					
32. T. Rowe Price Capital Appreciation Mutual Fund	E	Dividend	N	T	Redeemed (part)	03/30/21	J	A	
33. T. Rowe Price Mid-Cap Growth Fund (IRA)	E	Dividend	M	T	Redeemed (part)	03/30/21	J	A	
34. T. Rowe Price Small Cap Stock Fund (IRA)	D	Dividend	L	T	Redeemed (part)	03/30/21	J	A	

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35. T. Rowe Price High Yield Fund (IRA)	D	Dividend	M	T	Redeemed (part)	03/30/21	J	A	
36. AT&T (Common stock)	A	Dividend	J	T					
37. Lowe's (Common stock)	A	Dividend	K	T					
38. Omega Healthcare Investors, Inc. (Common stock)	A	Dividend	J	T					
39. Vystar Credit Union (Cash Account)	A	Interest	K	T					
40. Pfizer, Inc. (Common stock)	A	Dividend	J	T					
41. Tyson, Inc. (Common stock)	A	Dividend	J	T					
42. Chesapeake Utilities Corp.(X)	B	Dividend	J	T					
43. Carnival PLC (X)	B	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Adams, Henry L.	05/16/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Henry L. Adams

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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