AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Adams, Henry L.	Middle District of Florida	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (senior status)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Bryan Simpson U. S. Courthouse 300 N. Hogan Street, Ste.11-200 Jacksonville, Florida 32202-4245		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	State of Florida (Retirement)	$48,111.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	State of Florida (Retirement income)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Adams, Henry L.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Voya Balanced Funds n/k/a American Funds American Balanced Fund (IRA)	E	Dividend	N	T					
2.	Voya Fixed Account (IRA)	B	Interest	L	T					
3.	First Florida CU (Cash Account)	B	Interest	L	T					
4.	121 Financial Credit Union (Cash Account)	A	Interest	K	T					
5.	Federated Mutual Funds - Federated Kaufman Fund (IRA)	C	Dividend	M	T	Redeemed (part)	12/15/23	J	A	
6.	Federated Prime Cash Obligation Fund (IRA)	A	Dividend	K	T					
7.	Parcel 1, Jax., FL ($28,000.00)		None	J	S					
8.	Parcel 2, Jax., FL ($1,980.00)		None	J	S					
9.	Parcel 3, Jax., FL ($2,810.00)		None	J	S					
10.	BNY Mellon Large Cap	B	Dividend	K	T					
11.	Microsoft, Inc. (Common Stock)	A	Dividend	K	T					
12.	Johnson & Johnson (Custodial Account)	D	Dividend	M	T					
13.	Ford Motors (Common Stock)	B	Dividend	K	T					
14.	Conoco Phillips (Custodial Account)	C	Dividend	L	T					
15.	Bank of America (Common Stock)	A	Dividend	K	T					
16.	Motorola, Inc. (Common Stock)(Custodial Account)	A	Dividend	L	T					
17.	General Mills, Inc. (Common Stock)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Wells Fargo (Cash Account)	A	Interest	M	T					
19. T. Rowe Price Spectrum Mod Growth (IRA)	E	Int./Div.	L	T					
20. T. Rowe Price Global Technology Fund	A	Int./Div.	J	T					
21. T. Rowe Price Dividend Growth Mutual Fund	B	Dividend	L	T					
22. T. Rowe Price Gov't Money Fund	A	Dividend	J	T					
23. General Mills, Inc. (Custodial Account)	B	Dividend	L	T					
24. General Electric (Common Stock)	A	Dividend	J	T					
25. Phillips 66, Inc. (Custodial Account)	B	Dividend	L	T					
26. American Electric Power (Common Stock)	B	Dividend	K	T					
27. Federated MDT Stock Trust Fund	C	Dividend	M	T					
28. Southwest Airlines, Inc. (Common Stock)	A	Dividend	K	T					
29. Huntington Bank (Common Stock)	B	Dividend	K	T					
30. Southern Company (Common Stock)	B	Dividend	K	T					
31. GlaxoSmithKline n/k/a GSK plc (Common Stock)	A	Dividend	J	T					
32. T. Rowe Price Capital Appreciation Mutual Fund (IRA)	D	Dividend	N	T	Redeemed (part)	06/06/23	J	A	
33. T. Rowe Price Mid-Cap Growth Fund (IRA)	D	Dividend	M	T	Redeemed (part)	06/06/23	J	A	
34. T. Rowe Price Small Cap Stock Fund (IRA)	B	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)
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35. T. Rowe Price High Yield Fund (IRA)	D	Dividend	L	T					
36. AT&T (Common stock)	A	Dividend	J	T					
37. Lowe's (Common stock)	A	Dividend	K	T					
38. Omega Healthcare Investors, Inc. (Common stock)	A	Dividend	J	T					
39. Vystar Credit Union (Cash Account)	A	Interest	K	T					
40. Pfizer, Inc. (Common stock)	A	Dividend	J	T					
41. Tyson, Inc. (Common stock)	A	Dividend	J	T					
42. Chesapeake Utilities Corp.	A	Dividend	J	T					
43. Carnival PLC	A	Dividend	J	T					
44. Haleon PLC	A	Dividend	J	T					
45. GE Healthcare Technology (X)	A	Dividend	J	T					
46. Verizon, Inc. (X)	A	Dividend	J	T					
47. United Parcel, Inc. (X)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Adams, Henry L.	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Henry L. Adams

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544