AO 10
Rev. 1/2015

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Adams, John R.	U.S. District Court, N.D. of Ohio	04/25/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge, Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
510 U.S. Courthouse 2 S. Main Akron, Ohio 44333		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Power of Attorney	(FBO of Disabled [redacted] --See Part VIII)
2.	Custodian	(FBO of [redacted] --See Part VIII)
3.	Custodian	(FBO of [redacted] --See Part VIII)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Adams, John R.	04/25/2024

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Westfield Bank, fka Valley Savings Bank	Mortgage on Residence/Rental (Duplex)	L
2.	Citicard	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A.	B.		C.		D.				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Rental Property, Fairlawn Ohio	A	Rent	N	Q					See VIII
2.	Fidelity Contrafund	D	Dividend	L	T	Sold (part)	07/27/23	J	A	
3.	Stifel Nicolas: Contrafund	D	Dividend	K	T	Sold (part)	01/06/23	J	D	
4.						Buy (add'l)	01/31/23	J		
5.						Buy (add'l)	03/02/23	J		
6.						Buy (add'l)	03/30/23	J		
7.						Buy (add'l)	05/02/23	J		
8.						Buy (add'l)	05/30/23	J		
9.						Buy (add'l)	06/30/23	J		
10.						Buy (add'l)	08/01/23	J		
11.						Buy (add'l)	08/30/23	J		
12.						Buy (add'l)	10/02/23	J		
13.						Buy (add'l)	10/31/23	J		
14.						Buy (add'l)	11/30/23	J		
15.						Buy (add'l)	12/29/23	J		
16.	American Funds:AmCap Fund Inc. CL F	B	Dividend	K	T					
17.	American Balanced Fund Inc. Cl F	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Adams, John R.	04/25/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Northwestern Mutual Inv. Services Mn Mkt. Fund	A	Dividend	J	T					
19.	Westfield Bank Checking fka Valley Savings Bank	A	Interest	J	T					
20.	Blackrock Strategic Municipal Opportunities Fnd Institutional Class	A	Dividend	J	T					
21.	New World Fund Class F-2	A	Dividend	J	T					
22.	Schwab Strategic Tr US Mid-Cap ETF	A	Dividend	K	T					
23.	Fidelity Adv Intermediate Muni Income Fund I	A	Dividend			Sold	12/05/23	K	A	
24.	Russell Tax-Managed International Equity Fund S	A	Dividend	K	T					
25.	American Funds Tax Exempt Bond Fund of America	A	Dividend	K	T	Buy	12/05/23	K		
26.	Retirement Account									
27.	Northwestern Mutual Inv. Services Mn. Market Fund	A	Interest	J	T					
28.	Vanguard Bd Index FDS Vanguard Short Term Bond ETF									See VIII
29.	New World Fund Class F-2	A	Dividend	J	T					
30.	Fidelity Advisor Total Bond Fund Class F	A	Dividend	K	T					
31.	Vanguard Intl Equity/Index FDS FTSE Emerging Markets	A	Dividend	J	T	Sold (part)	05/08/23	J	A	
32.	FMI International Fund Institutional Class	B	Dividend	J	T	Sold (part)	09/25/23	J	A	
33.	IShares TR Core S&P 500 ETF	B	Dividend	L	T	Sold (part)	02/21/23	J	A	
34.						Buy (add'l)	09/25/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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35.	Pimco Income Fund Class P	B	Dividend	K	T					
36.	Pimco Commodities Plus Strategy Fund	C	Dividend	J	T					
37.	Cohen & Steers Real Estate Securities Fund Class I	A	Dividend	J	T					
38.	The Oakmark Select Fund Advisor Class fna Select Fund Investor Fund	A	Dividend	K	T	Sold (part)	09/25/23	J	A	
39.	I Shares TRCore S&P Mid Cap ETF	A	Dividend	J	T					
40.	Vanguard Bd Index FDS Vamguard Total Bd Market ETF	B	Dividend	L	T	Buy (add'l)	02/21/23	J		
41.						Buy (add'l)	05/08/23	J		
42.						Buy (add'l)	09/25/23	J		
43.	Schwab Strategic Tr Intl EquityETF	A	Dividend	K	T	Sold (part)	09/25/23	J	A	
44.	Goldman Sachs International Small Cap Insights Fund Class F	A	Dividend	J	T					
45.	Brown Capital Management Small Company Fund Institutional Class	A	Dividend	J	T					
46.	IShares TR Core S&P Small Cap	A	Dividend	J	T					
47.	Parnassus Mid Cap Fund Institutional Class	A	Dividend	J	T					
48.	IShares Gold TR	A	Dividend			Sold	09/25/23	J	A	
49.	Western Asset Core Bond Fund Class I	A	Dividend	K	T					
50.	IShares TR MSCI USA Value Factor ETF	A	Dividend	J	T					
51.	Ishares Inc MSCI Eurozone ETF	A	Dividend	J	T	Sold (part)	09/25/23	J	A	

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L =$50,001 - $100,000
M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1) Part 1, page 1, line 1The undersigned is Power of Attorney for a disabled [redacted].

2) Part 1, page 1, line 2---The undersigned is custodian for the proceeds of a personal injuty settlement for the benefit of a [redacted].

3) Part 1, page 1, line 3---The undersigned is custodian for the proceeds of a personal injury settlement for the benefit of a [redacted].

4) Part VII, page 4, line 1---Rental property (duplex), located in the County of Summit, State of Ohio was appraised as part of refinancing in September, 2010 and tax reappraisal in 2023.

5) Part VII, page 6, line 37--erroneously listed as an asset on 2022 report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John R. Adams

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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