AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Aiken, Ann L.	District of Oregon	08/19/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior U. S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U. S. Courthouse 405 E. 8th Avenue, Suite 5300 Eugene, OR 97401		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Relief Nursery (non-profit) Board of Directors
2.	Director	Relief Nursery (non-profit) Board of Stewards
3.	Board Member	Lines for Life (non-profit) Board of Directors
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	United Miles VISA (Chase)	Credit Account	J
2.	Alaska Miles VISA (Bank of America)	Credit Account	J
3.	Sapphire Reserve VISA (Chase)	Credit Account	J
4.	Capital One	Credit Account	J
5.			

Name of Person Reporting	Date of Report
Aiken, Ann L.	08/19/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Oregon Community Credit Union Savings	E	Interest	K	T					
2. Oregon Community Credit Union Checking	D	Interest	K	T					
3. USMV- iShares MSCI USA Min Vol Factor ETF		None			Sold	12/17/24	K		
4. FPNIX- FPA New Income- Institutional		None			Sold	12/17/24	J		
5. BFFAX- American Funds The Bond Fund of America F-3		None			Sold	12/17/24	K		
6. IAU- ISHARES GOLD TR ISHARES NEW ISIN		None			Sold	12/17/24	K		
7. FZFXX- FIDELITY TREASURY MONEY MARKET FUND		None	L	T	Buy	12/02/24	L		
8.				T	Buy	12/30/24	K		
9. FIPDX- FIDELITY INFLATION-PROTECTED BOND INDEX FUND		None	L	T	Buy	12/17/24	L		
10.		Dividend	L		Buy	12/31/24	J		
11. FUMBX- FIDELITY SHORT-TERM TREASURY BOND INDEX FUND		None	L	T	Buy	12/17/24	L		
12.		Dividend	L		Buy	12/31/24	J		
13. PIMIX- PIMCO INCOME FUND INSTITUTIONAL CLASS		None	L	T	Buy	12/17/24	L		
14.					Buy	12/31/24	J		
15. PIFZX- PGIM SHORT-TERM CORPORATE BOND FUND- CLASS Z	A	Dividend			Sold	05/07/24	J		
16.		Dividend			Buy	01/31/24	J		
17.		Dividend			Buy	02/29/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.		Dividend			Buy	03/28/24	J		
19.		Dividend			Buy	04/30/24	J		
20.		Dividend			Buy	05/31/24	J		
21.					Sold	05/07/24	J		
22. SHRIX- STONE RIDGE HIGH YLD REINSRNCE RSK PREM I	A	Dividend			Sold	02/01/24	J		
23.		Dividend			Buy	03/22/24	J		
24.					Sold	06/07/24	K		
25.									
26. PRILX- PARNASSUS CORE EQUITY INSTL	A	Dividend			Sold	10/21/24	L		
27.					Buy	01/04/24	K		
28.		Dividend			Buy	03/28/24	J		
29.		Dividend			Buy	06/28/24	J		
30.		Dividend			Buy	09/30/24	J		
31.					Sold	10/21/24	L		
32. BFFAX- THE BOND FUND OF AMERICA F3	D	Dividend	L	T					
33.					Buy	06/07/24	K		
34.					Buy	10/21/24	L		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.		Dividend			Buy	01/02/24	J		
36.		Dividend			Buy	02/01/24	J		
37.		Dividend			Buy	03/01/24	J		
38.		Dividend			Buy	04/01/24	J		
39.		Dividend			Buy	05/01/24	J		
40.		Dividend			Buy	06/03/24	J		
41.		Dividend			Buy	07/01/24	J		
42.		Dividend			Buy	08/01/24	J		
43.		Dividend			Buy	09/03/24	J		
44.		Dividend			Buy	10/01/24	J		
45.		Dividend			Buy	11/01/24	J		
46.	CDSIX- CALVERT SHORT DURATION INCOME FUND CLASS I	None	K	T	Buy	12/17/24	K		
47.									
48.	FPNIX- FPA NEW INCOME- INSTITUTIONAL	A	Dividend	J	T				
49.					Buy	05/08/24	J		
50.		Dividend			Buy	05/29/24	J		
51.		Dividend			Buy	06/26/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52.		Dividend			Buy	07/24/24	J		
53.		Dividend			Buy	08/28/24	J		
54.		Dividend			Buy	09/27/24	J		
55.		Dividend			Buy	10/30/24	J		
56.		Dividend			Buy	11/26/24	J		
57. USMV-iSHARES MSCI USA MIN VOL FACTOR ETF	A	Dividend	K	T					
58.					Buy	01/05/24	K		
59.		Dividend			Buy	03/27/24	J		
60.		Dividend			Buy	06/17/24	J		
61.		Dividend			Buy	09/30/24	J		
62. FZFXX- FIDELITY TREASURY MONEY MARKET FUND	D	Dividend	J	T					
63.		Dividend			Buy	01/31/24	J		
64.		Dividend			Buy	02/29/24	J		
65.		Dividend			Buy	03/28/24	J		
66.		Dividend			Buy	04/30/24	J		
67.		Dividend			Buy	05/31/24	J		
68.		Dividend			Buy	06/28/24	J		

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69.		Dividend			Buy	07/31/24	J		
70.		Dividend			Buy	08/30/24	J		
71.		Dividend			Buy	09/30/24	J		
72.		Dividend			Buy	10/31/24	J		
73.		Dividend			Buy	11/29/24	J		
74.		Dividend			Buy	12/31/24	J		
75.	FIPDX- FIDELITY INFLATION-PROTECTED BOND INDEX FUND	None			Buy	12/17/24	L		
76.					Sold	12/23/24	J		
77.	DFSE- DIMENSIONAL EMG MKTS SUSTAINABILITY CORE 1 ETF	None	K	T	Buy	12/17/24	K		
78.	DFSI- DIMENSIONAL INTERNATIONAL SSTBY CR 1 ETF	None	K	T	Buy	12/17/24	K		
79.									
80.	NPSRX- NUVEEN PREFERRED SECURITIES & INCOME FUND CLASS I	A	Dividend	L	T	Buy	12/17/24	L		
81.					Buy	12/31/24	J		
82.	PIFZX- PGIM SHORT-TERM CORP BOND CL Z	A	Dividend			Sold	02/01/24	J		
83.	TISCX- NUVEEN LARGE CAP RESPONSIBLE EQUITY FUND R6 CLASS	None	L	T	Buy	12/17/24	L		
84.	CYBIX- CALVERT HIGH YIELD BOND FUND CLASS I	None	L	T	Buy	12/17/24	L		

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85.		Dividend	L		Buy	12/31/24	J		
86. LFLIX- BRANDYWINEGLOBAL GLOBAL FLEX INCOME I	A	Dividend	J	T					
87.		Dividend			Buy	03/28/24	J		
88.		Dividend			Buy	06/28/24	J		
89.		Dividend			Buy	09/30/24	J		
90. CISIX- CALVERT US LARGE CAP CORE RESPONSIBLE INDEX FUND CLASS I		None	L	T	Buy	12/17/24	L		
91.									
92.									
93.									
94. Oregon College Savings 2039 Target Plan	C	Dividend	J	T					
95. Oregon College Savings 2030 Target Plan	D	Dividend	K	T					
96. Oregon College Savings 2033 Target Plan	D	Dividend	J	T					
97. Oregon College Savings 2036 Target Plan	E	Dividend	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ann L. Aiken

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544