AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Albritton, William H.	District Court-MD Alabama	05/09/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Senior Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1 Church Street Montgomery, AL		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Montgomery Symphony Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	UBS Financial Services Inc.-IRA-Distributions	$20,350.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	UBS Financial Services, Inc-IRA-Distribution
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Albritton, William H.	05/09/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. SERVISFIRST BANK CASH ACCOUNTS	A	Interest	M	T					
2.									
3. BROKERAGE ACCOUNT #1 (H)									
4. -UBS BANK USA DEP CASH ACCT		None	J	T					
5. -UNITS FT S P DVD ARISTOCRATS TGT 25 2Q 21 REIN 07/08/22	A	Dividend			Redeemed	07/12/22	L	A	
6. -UNTS FT S DVD ARISTOCRATS TGT 25 3Q 22 REIN 10/06/23	A	Dividend	L	T	Buy	07/13/22	L		
7.									
8. TRUST #1 (H)									
9. -UBS BANK USA DEP CASH ACCT	A	Interest	J	T					
10. -EXXON MOBILE CORP	D	Dividend	N	T					
11. -APPLE INC	A	Dividend	K	T	Buy (add'l)	11/09/22	J		
12.									
13. TRUST #2 (H)									
14. -ABBVIE INC COM	B	Dividend	K	T					
15. -BLACKROCK TAXABLE MUNICIPAL BOND TRUST	B	Dividend	J	T					
16. -BOEING COMPANY COMMON STOCK		None	K	T					
17. -CATERPILLAR INC COMMON STOCK	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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18. -COCA COLA CO COM COMMON STOCK	A	Dividend	J	T					
19. -WALT DISNEY CO (HOLDING CO) DISNEY		None			Sold	09/21/22	J	A	
20. -FIRST TRUST DORSEY WRIGHT FOCUS 5 ETF	A	Dividend	K	T					
21. -FT-PREFERRED SECUR & INC ETF	B	Dividend	K	T					
22. -GENERAL ELECTRIC	A	Dividend	K	T					
23. -HOME DEPOT INC	A	Dividend	K	T					
24. -JPMORGAN CHASE & CO	B	Dividend	L	T					
25. -MCDONALDS CORP	A	Dividend	K	T					
26. -PFIZER INC COMMON STOCK	A	Dividend	K	T					
27. -VANGUARD S&P 500 ETF	A	Dividend	K	T					
28. -UBS BANK USA DEP CASH ACCOUNT	A	Interest	J	T					
29. -FIRST ENHANCED SHORT MAT FUND ETF	A	Dividend	K	T					
30. -AMAZON.COM IN		None	J	T					
31. -APPLE INC.	A	Dividend	K	T					
32. -MICROSOFT CORP	A	Dividend	K	T					
33. -SALESFORCE.COM INC		None	K	T					
34. -TESLA INC.		None	K	T					

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35. -META PLATFORMS INC. CL A		None			Sold	09/21/22	J	A	
36. -NVIDIA CORPORATION	A	Dividend	K	T	Buy	09/21/22	K		
37.									
38. IRA ACCOUNT #1 (H)									
39. -UBS BANK USA DEP CASH ACCT	A	Interest	J	T					
40. -UNTS FT CAP STRENGTH PRTFO SER 54	A	Dividend			Sold (part)	11/29/22	J	A	
41.					Redeemed	12/06/22	J	A	
42. -UNTS FT CAP STRENGTH PRTFO SER 63		None	J	T	Buy	12/05/22	J		
43.									
44. IRA ACCOUNT #2 (H)									
45. -UBS BANK USA DEP CASH ACCT		None	J	T					
46. -JP MORGAN CHASE & CO DE	A	Dividend	J	T	Sold (part)	10/26/22	J	A	
47. -UNITEDHEALTH GROUP INC DE	A	Dividend	J	T	Sold (part)	11/29/22	J	A	
48. -FIRST TRUST LOW DURATION MORTGAGE OPPORTUNITIES	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
49.					Sold (part)	11/29/22	J	A	
50.					Sold (part)	12/20/22	J	A	
51. -ROCKWELL AUTOMATION INC NEW	A	Dividend			Sold	02/16/22	J	A	

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52. -ADOBE SYSTEMS INC		None	J	T	Sold (part)	10/26/22	J	A	
53. -VISA INC CL A DE	A	Dividend	J	T	Sold (part)	12/20/22	J	A	
54. -COCA COLA COM DE	A	Dividend	J	T	Sold (part)	12/20/22	J	A	
55. -AMERICAN TOWER CORP REIT DE	A	Dividend	J	T					
56. -APPLE INC DE	A	Dividend	J	T	Sold (part)	10/26/22	J	A	
57.					Sold (part)	12/20/22	J	A	
58. -LAUDER ESTEE COS CL A DE	A	Dividend	J	T					
59. -VF CORP DE		None			Sold	02/16/22	J	A	
60. -TJX COS INC NEW DE	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
61.					Sold (part)	10/26/22	J	A	
62.					Sold (part)	11/29/22	J	A	
63.					Sold (part)	12/20/22	J	A	
64. -TEXAS INSTRUMENTS DE	A	Dividend	J	T					
65. -MONDELEZ INTL INC DE	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
66.					Sold (part)	08/24/22	J	A	
67. -MARSH & MCLENNAN COS INC DE	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
68.					Sold (part)	11/29/22	J	A	

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69.					Sold (part)	12/20/22	J	A	
70. -MICROSOFT CORP DE	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
71.					Sold (part)	08/24/22	J	A	
72.					Sold (part)	10/26/22	J	A	
73. -INTERCONTINENTAL EXCHANGE GROUP	A	Dividend	J	T	Sold (part)	01/25/22	J	A	
74. -INTEL CORP DE	A	Dividend			Sold	02/16/22	J	A	
75. -FT-PREFERRED SECUR & INC ETF	A	Dividend	J	T	Sold (part)	08/24/22	J	A	
76. -HONEYWELL INTL INC	A	Dividend	J	T					
77. -ACCENTURE PLC IRELAND CL A	A	Dividend	J	T					
78. -ALPHABET INC CL A		None	J	T					
79. -AMERIPRISE FINANCIAL INC	A	Dividend	J	T					
80. -BLACKROCK INC	A	Dividend	J	T					
81. -CHUBB LTD DHF	A	Dividend			Sold	06/28/22	J	A	
82. -DANAHER CORP	A	Dividend	J	T	Sold (part)	11/29/22	J	A	
83. -HOME DEPOT INC	A	Dividend	J	T	Sold (part)	10/26/22	J	A	
84. -LOCKHEED MARTIN CORP	A	Dividend	J	T					
85. -LOWES COMPANIES INC	A	Dividend	J	T	Sold (part)	08/24/22	J	A	

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86.					Sold (part)	11/29/22	J	A	
87. -MCDONALDS CORP	A	Dividend	J	T	Sold (part)	12/20/22	J	A	
88. -MEDTRONIC PLC	A	Dividend			Sold	02/16/22	J	A	
89. -NEXTERA ENERGY INC COM	A	Dividend	J	T	Sold (part)	10/26/22	J	A	
90. -O REILLY AUTOMOTICE INC		None	J	T	Sold (part)	12/06/22	J	A	
91.					Sold (part)	12/20/22	J	A	
92. -PARKER HANNIFIN CORP	A	Dividend			Sold	06/28/22	J	A	
93. -UNION PACIFIC CORP	A	Dividend	J	T	Sold (part)	11/29/22	J	A	
94. -WALT DISNEY CO (HOLDING CO) DISNEY COM		None			Sold	06/28/22	J	A	
95. -THERMO FISHER SCIENTIFIC INC	A	Dividend	J	T					
96. META PLATFORMS INC CL A		None	J	T					
97.									
98. TRUST #3 (H)									
99. -SCHWAB VALUE ADVANTAGE MONEY MARKET FUND	A	Interest	J	T					
100. -VANGUARD SMALL-CAP INDEX FUND	A	Dividend	J	T	Sold (part)	09/12/22	K	A	
101. -VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T	Sold (part)	09/12/22	J	A	
102. -ISHARES CORE MSCI EMERGING MARKET ETF	A	Dividend	J	T	Buy	09/12/22	J		

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103. -ISHARES CORE S&P 500 ETF	A	Dividend	K	T	Buy	09/12/22	K		
104.					Buy (add'l)	10/20/22	J		
105. -VANGUARD GROWTH ETF	A	Dividend	J	T	Buy	09/12/22	J		
106.					Buy (add'l)	10/20/22	J		
107.					Sold (part)	11/15/22	J	A	
108. -ISHARES MSCI USA MIN VOL FACTOR ETF	A	Dividend	J	T	Buy	09/12/22	J		
109. -VANGUARD VALUE ETF	A	Dividend	J	T	Buy	09/12/22	J		
110. -SPDR BLOOMBERG 1-3 MONTH TBILL ETF	A	Dividend	J	T	Buy	09/12/22	J		
111. -ISHARES S&P MID-CAP 400 GROWTH ETF	A	Dividend	J	T	Buy	09/12/22	J		
112. -VANGUARD FTSE ALL-WORLD EX-US INDEX FUND	A	Dividend	J	T	Buy	09/12/22	J		
113. -TECHNOLOGY SELECT SECTOR SPDR FUND	A	Dividend	J	T	Buy	09/12/22	J		
114. -ISHARES MSCI USA MOMENTUM FACTOR ETF	A	Dividend	J	T	Buy	11/15/22	J		
115.									
116. TRUST #4 (H)									
117. -ATHENS ALA 5%	A	Interest	K	T					
118. -AUBURN ALA 5%	A	Interest	K	T					
119. -BIRMINGHAM ALA SPL CARE FACS F 5%	A	Interest			Sold	11/15/22	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Albritton, William H.	05/09/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. -MOBILE AL W/S 5%	B	Interest	K	T					
121. -MOBILE CNTY AL 5%	A	Interest	K	T					
122. -TEXAS ST 5%	A	Interest	K	T					
123. -TUSCALOOSA AL 4% GO UTX	A	Interest	K	T					
124. -UNIVERSITY OF ALA GEN REV 5%	A	Interest	K	T					
125. -FLORIDA ST BRD ED LOTTERY REV 5%	A	Interest	K	T					
126. -MINNEAPOLIS & ST PAUL MINN HSG	A	Interest	K	T					
127. -DENTON TEX 5%	A	Interest	K	T					
128. -HARRIS CNTY TEX MET TRAN AUTH 5%	A	Interest	K	T					
129. -NORTH TEX MUN WTR DIST UPPER E 5%	A	Interest	K	T					
130. -PORT SEATTLE WAS REV 5%	A	Interest			Sold	11/01/22	K	A	
131. -THURSTON CNTY WASH SCH DIST NO 5%	B	Interest	K	T					
132. -WASHINGTON ST 5%	A	Interest	K	T					
133. -WEST VA COMMR OF HWYS SPL OBLI 5%	B	Interest			Matured	09/01/22	K	A	
134. -CLARK CNTY NV PFC 5%	B	Interest			Sold	11/09/22	K	A	
135. -AMERN MUNI PWR OH 5% ELEC UTIL	B	Interest			Sold	09/26/22	K	A	
136. -SCHWAB ONE CASH	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Albritton, William H.	05/09/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. -HONOLULU HAWAII CITY & CNTY 5%	A	Interest	K	T					
138. -NORTH CAROLINA ST GRANT ANTIC 5%	A	Interest			Sold	10/07/22	K	A	
139. -AMARILLO TX WWKS&SW 5% 22	A	Interest			Matured	1/26/22	K	A	
140. -COOK KANE LAKE & MCHENRY CNTY 4% 12/15/2007	A	Interest			Sold	06/16/22	K	A	
141. -UNIVERSITY OF ALA AT BIRMINGHA 5% 10/1/2030	B	Interest	K	T					
142. -BALDWIN CNTY ALA BRD ED 4% 06/01/2033	A	Interest	K	T					
143. -ALABAMA ST PB SCHCL 5% 11/01/2034	B	Interest			Buy	01/26/22	K		
144.					Sold	09/21/22	K	A	
145. -WHITE BEAR LAKE MINN INDPT SCH 4% 02/01/2028	A	Interest	K	T	Buy	06/16/22	K		
146. -AUBURN UNIV ALA GEN FEE REV 5% 06/01/2031	A	Interest	K	T	Buy	09/06/22	K		
147. -GEORGIA ST PORTS AUTH REV 5% 06/01/2034		None	K	T	Buy	09/21/22	K		
148. -CLAY CNTY MO CTFS PARTN 5% 05/01/2036	A	Interest	K	T	Buy	09/23/22	K		
149. -ILLINOIS ST TOLL HWY AUTH TOLL 5% 01/01/2029		None	K	T	Buy	10/07/22	K		
150. -REGIONAL TRANSN AUTH ILL 5% 07/01/2028		None	K	T	Buy	11/01/22	K		
151. -CHAMPAIGN CNTY ILL CMNTY UNIT 5% 01/01/2033		None	K	T	Buy	11/09/22	K		
152. -ALABAMA ST HWY FIN CORP SPL OB 5% 08/01/2031		None	K	T	Buy	11/15/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Name of Person Reporting	Date of Report
Albritton, William H.	05/09/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Albritton, William H.	05/09/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William H. Albritton**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544