AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Albritton, William H.	District Court-MD Alabama	05/26/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Senior Status	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final **5b.** ☐ Amended Report	01/01/2023 **to** 04/30/2023
7. Chambers or Office Address		
1 Church Street Montgomery, AL		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Montgomery Symphony Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Charles Schwab & Co..-IRA-Distributions	$4,200.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Albritton, William H.	05/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
1. SERVISFIRST BANK CASH ACCOUNTS	A	Interest	M	T					
2.									
3. IRA ACCOUNT #2 (H)									
4. -UBS BANK USA DEP CASH ACCT	A	Interest			Closed	02/22/23	J		
5. -JP MORGAN CHASE & CO DE		None			Sold	01/05/23	J	A	
6. -LAUDER ESTEE COS CL A DE		None			Sold	01/05/23	J	A	
7. -TJX COS INC NEW DE		None			Sold	01/05/23	J	A	
8. -MONDELEZ INTL INC DE	A	Dividend			Sold	01/05/23	J	A	
9. -BLACKROCK INC		None			Sold	01/05/23	J	A	
10. META PLATFORMS INC CL A		None			Sold	01/05/23	J	A	
11.									
12. TRUST #3 (H)									
13. -SCHWAB VALUE ADVANTAGE MONEY MARKET FUND	A	Interest	K	T					
14. -VANGUARD SMALL-CAP INDEX FUND	A	Dividend	J	T	Buy (add'l)	03/14/23	J		
15. -VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T					
16. -ISHARES CORE MSCI EMERGING MARKET ETF		None	J	T					
17. -ISHARES CORE S&P 500 ETF	A	Dividend	J	T	Sold (part)	03/14/23	K	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. -VANGUARD GROWTH ETF		None			Sold	03/14/23	J	A	
19. -ISHARES MSCI USA MIN VOL FACTOR ETF		None			Sold	03/14/23	J	A	
20. -VANGUARD VALUE ETF		None			Sold	03/14/23	J	A	
21. -SPDR BLOOMBERG 1-3 MONTH TBILL ETF	A	Dividend	K	T	Buy (add'l)	03/14/23	K		
22. -ISHARES S&P MID-CAP 400 GROWTH ETF	A	Dividend	J	T					
23. -VANGUARD FTSE ALL-WORLD EX-US INDEX FUND		None			Sold	03/14/23	J	A	
24. -TECHNOLOGY SELECT SECTOR SPDR FUND		None			Sold	03/14/23	J	A	
25. -ISHARES MSCI USA MOMENTUM FACTOR ETF		None			Sold	03/14/23	J	A	
26. -ABBVIE INC COM	A	Dividend	K	T					
27. -BLACKROCK TAXABLE MUNICIPAL BOND TRUST	A	Dividend			Sold	03/14/23	K	A	
28. -BOEING COMPANY COMMON STOCK		None			Sold	03/14/23	K	D	
29. -CATERPILLAR INC COMMON STOCK	A	Dividend	K	T					
30. -COCA COLA CO COM COMMON STOCK	A	Dividend	J	T					
31. -FIRST TRUST DORSEY WRIGHT FOCUS 5 ETF	A	Dividend	J	T	Sold (part)	03/14/23	K	D	
32. -FT-PREFERRED SECUR & INC ETF	A	Dividend			Sold	03/14/23	K	A	
33. -GENERAL ELECTRIC	A	Dividend	K	T					
34. -HOME DEPOT INC	A	Dividend	K	T					

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35. -JPMORGAN CHASE & CO			L	T					
36. -MCDONALDS CORP	A	Dividend	K	T					
37. -PFIZER INC COMMON STOCK	A	Dividend			Sold	03/14/23	K	C	
38. -VANGUARD S&P 500 ETF	A	Dividend	K	T					
39. -UBS BANK USA DEP CASH ACCOUNT					Closed	02/28/23	J		
40. -FIRST ENHANCED SHORT MAT FUND ETF	A	Dividend	K	T					
41. -AMAZON.COM IN		None	J	T	Sold (part)	03/14/23	J	A	
42. -APPLE INC.	A	Dividend	K	T					
43. -MICROSOFT CORP	A	Dividend	K	T					
44. -SALESFORCE.COM INC		None			Sold	03/14/23	K	A	
45. -TESLA INC.		None	K	T					
46. -NVIDIA CORPORATION	A	Dividend	K	T					
47. -GE HEALTHCARE TECHNOLOGIES INC		None			Spinoff (from line 33)	01/04/23	J		
48.					Sold	03/14/23	J	C	
49. -AT&T INC		None	J	T	Buy	03/14/23	J		
50. -AFLAC INC		None	J	T	Buy	03/14/23	J		
51. -ALPHABET INC. A		None	J	T	Buy	03/14/23	J		

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52. -AUTOZONE INC		None	J	T	Buy	03/14/23	J		
53. -CHEVRON CORP		None	J	T	Buy	03/14/23	J		
54. -CITIGROUP INC		None	J	T	Buy	03/14/23	J		
55. -CVS HEALTH CORP		None	J	T	Buy	03/14/23	J		
56. -CONCENTRIX		None	J	T	Buy	03/14/23	J		
57. - COTERRA ENERGY INC	A	Dividend	J	T	Buy	03/14/23	J		
58. -GARMIN LTD		None	J	T	Buy	03/14/23	J		
59. -GILEAD SCIENCES INC		None	J	T	Buy	03/14/23	J		
60. -HONEYWELL INTL INC		None	J	T	Buy	03/14/23	J		
61. -LAM RESEARCH CORP		None	J	T	Buy	03/14/23	J		
62. -LAMAR ADVERTISING CO A REIT	A	Dividend	J	T	Buy	03/14/23	J		
63. -LOCKHEED MARTIN CORP		None	J	T	Buy	03/14/23	J		
64. -MASTERCARD INC A		None	J	T	Buy	03/14/23	J		
65. -MERCK & CO. INC		None	J	T	Buy	03/14/23	J		
66. -META PLATFORMS INC A		None	J	T	Buy	03/14/23	J		
67. -NUTRIEN LTD	A	Dividend	J	T	Buy	03/14/23	J		
68. -PALO ALTO NETWORKS		None	J	T	Buy	03/14/23	J		

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69. -PROCTER & GAMBLE		None	J	T	Buy	03/14/23	J		
70. -UNITEDHEALTH GROUP INC		None	J	T	Buy	03/14/23	J		
71.									
72. TRUST #4 (H)									
73. -ATHENS ALA 5%	A	Interest	K	T					
74. -AUBURN ALA 5%		None	K	T					
75. -MOBILE AL W/S 5%	A	Interest			Redeemed	01/01/23	K	A	
76. -MOBILE CNTY AL 5%		None	K	T					
77. -TEXAS ST 5%	A	Interest	K	T					
78. -TUSCALOOSA AL 4% GO UTX	A	Interest	K	T					
79. -UNIVERSITY OF ALA GEN REV 5%	A	Interest	K	T					
80. -FLORIDA ST BRD ED LOTTERY REV 5%	A	Interest	K	T					
81. -MINNEAPOLIS & ST PAUL MINN HSG		None	K	T					
82. -DENTON TEX 5%	A	Interest	K	T					
83. -HARRIS CNTY TEX MET TRAN AUTH 5%		None	K	T					
84. -NORTH TEX MUN WTR DIST UPPER E 5%		None	K	T					
85. -THURSTON CNTY WASH SCH DIST NO 5%		None	K	T					

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86. -WASHINGTON ST 5%	A	Interest			Matured	02/01/23	J	A	
87. -SCHWAB ONE CASH	A	Interest	J	T					
88. -HONOLULU HAWAII CITY & CNTY 5%	A	Interest	K	T					
89. -UNIVERSITY OF ALA AT BIRMINGHA 5% 10/1/2030	A	Interest	K	T					
90. -BALDWIN CNTY ALA BRD ED 4% 06/01/2033		None	K	T					
91. -WHITE BEAR LAKE MINN INDPT SCH 4% 02/01/2028	A	Interest	K	T					
92. -AUBURN UNIV ALA GEN FEE REV 5% 06/01/2031		None	K	T					
93. -GEORGIA ST PORTS AUTH REV 5% 06/01/2034	A	Interest	K	T					
94. -CLAY CNTY MO CTFS PARTN 5% 05/01/2036		None	K	T					
95. -ILLINOIS ST TOLL HWY AUTH TOLL 5% 01/01/2029	A	Interest	K	T					
96. -REGIONAL TRANSN AUTH ILL 5% 07/01/2028	A	Interest	K	T					
97. -CHAMPAIGN CNTY ILL CMNTY UNIT 5% 01/01/2033	A	Interest	K	T					
98. -ALABAMA ST HWY FIN CORP SPL OB 5% 08/01/2031	A	Interest	K	T					
99. -BIRMINGHAM AL HLTH C REV 5% 06/01/2030		None	K	T	Buy	01/09/23	K		
100. -NY N Y CITY TRA FIN 5% 30 REV UTX DUE 11/01/30		None	K	T	Buy	02/09/23	K		
101.									
102. TRUST #5 (H)									

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103. -APPLE INC	A	Dividend	K	T					
104. -EXXON MOBIL CORP	B	Dividend	N	T					
105. -SCHWAB CASH	A	Interest	J	T					
106.									
107. -BROKERAGE ACCOUNT #2 (H)									
108. -UNTS FT S DVD ARISTOCRATS TGT 25 3Q 22 REIN 10/06/23	A	Dividend			Sold	02/02/23	L	D	
109. -ISHARES CORE MSCI EMERGING ETF		None	J	T	Buy	02/03/23	J		
110. -ISHARES CORE S&P 500 ETF	A	Dividend	K	T	Buy	02/03/23	K		
111. -ISHARES MSCI USA MIN VOL FCTR ETF	A	Dividend	J	T	Buy	02/03/23	J		
112. -ISHARES MSCI USA MOMNTUM FCT ETF	A	Dividend	J	T	Buy	02/03/23	J		
113. -ISHARES S&P MID CAP 400 GROWTH ETF	A	Dividend	J	T	Buy	02/03/23	J		
114. -SPDR BLOOMBERG 1 3 MONTH T BILL ETF	A	Dividend	J	T	Buy	02/03/23	J		
115. -TECHNOLOGY SELECT SECTOR SPDR ETF	A	Dividend	J	T	Buy	02/03/23	J		
116. -VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T	Buy	02/03/23	J		
117. -VANGUARD GROWTH ETF	A	Dividend	J	T	Buy	02/03/23	J		
118. -VANGUARD SMALL CAP ETF	A	Dividend	J	T	Buy	02/03/23	J		
119. -VANGUARD VALUE ETF	A	Dividend	J	T	Buy	02/03/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Albritton, William H.	05/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -SCHWAB CASH	A	Interest	J	T					
121.									
122. IRA ACCOUNT #3 (H)									
123. -UNTS FT CAP STRENGTH PRTFO SER 63	A	Dividend			Sold	02/02/23	J	A	
124. -ISHARES CORE MSCI EMERGING ETF		None	J	T	Buy	02/03/23	J		
125. -ISHARES CORE S&P 500 ETF	A	Dividend	J	T	Buy	02/03/23	K		
126. -ISHARES MSCI USA MIN VOL FCTR ETF	A	Dividend	J	T	Buy	02/03/23	J		
127. -ISHARES MSCI USA MOMNTUM FCT ETF	A	Dividend	J	T	Buy	02/03/23	J		
128. -ISHARES S&P MID CAP 400 GROWTH ETF	A	Dividend	J	T	Buy	02/03/23	J		
129. -SPDR BLOOMBERG 1 3 MONTH T BILL ETF	A	Dividend	J	T	Buy	02/03/23	J		
130. -TECHNOLOGY SELECT SECTOR SPDR ETF	A	Dividend	J	T	Buy	02/03/23	J		
131. -VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T	Buy	02/03/23	J		
132. -VANGUARD GROWTH ETF	A	Dividend	J	T	Buy	02/03/23	J		
133. -VANGUARD SMALL CAP ETF	A	Dividend	J	T	Buy	02/03/23	J		
134. -VANGUARD VALUE ETF	A	Dividend	J	T	Buy	02/03/23	J		
135. -SCHWAB CASH	A	Interest	J	T					
136.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Name of Person Reporting	Date of Report
Albritton, William H.	05/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. IRA ACCOUNT #4 (H)									
138. -UNITEDHEALTH GROUP INC DE		None			Sold	02/02/23	J	A	
139. -FIRST TRUST LOW DURATION MORTGAGE OPPORTUNITIES	A	Dividend			Sold	02/02/23	J	A	
140. -ADOBE SYSTEMS INC		None			Sold	02/02/23	J	B	
141. -VISA INC CL A DE		None			Sold	02/02/23	J	B	
142. -COCA COLA COM DE		None			Sold	02/02/23	J	A	
143. -AMERICAN TOWER CORP REIT DE		None			Sold	02/02/23	J	A	
144. -APPLE INC DE		None			Sold	02/02/23	J	B	
145. -TEXAS INSTRUMENTS DE	A	Dividend			Sold	02/02/23	J	B	
146. -MARSH & MCLENNAN COS INC DE	A	Dividend			Sold	02/02/23	J	B	
147. -MICROSOFT CORP DE		None			Sold	02/02/23	J	B	
148. -INTERCONTINENTAL EXCHANGE GROUP		None			Sold	02/02/23	J	A	
149. -FT-PREFERRED SECUR & INC ETF	A	Dividend			Sold	02/02/23	J	A	
150. -HONEYWELL INTL INC		None			Sold	02/02/23	J	A	
151. -ACCENTURE PLC IRELAND CL A	A	Dividend			Sold	02/02/23	J	B	
152. -ALPHABET INC CL A		None			Sold	02/02/23	J	B	
153. -AMERIPRISE FINANCIAL INC		None			Sold	02/02/23	J	B	

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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -DANAHER CORP	A	Dividend			Sold	02/02/23	J	B	
155. -HOME DEPOT INC		None			Sold	02/02/23	J	A	
156. -LOCKHEED MARTIN CORP		None			Sold	02/02/23	J	A	
157. -LOWES COMPANIES INC	A	Dividend			Sold	02/02/23	J	B	
158. -MCDONALDS CORP		None			Sold	02/02/23	J	B	
159. -NEXTERA ENERGY INC COM		None			Sold	02/02/23	J	A	
160. -O REILLY AUTOMOTICE INC		None			Sold	02/02/23	J	B	
161. -UNION PACIFIC CORP		None			Sold	02/02/23	J	A	
162. -THERMO FISHER SCIENTIFIC INC	A	Dividend			Sold	02/02/23	J	C	
163. VANGUARD SMALL-CAP VALUE ETF DE		None			Buy	01/05/23	J		
164.					Sold	02/02/23	J	A	
165. -ISHARES CORE MSCI EMERGING ETF		None	J	T	Buy	02/02/23	J		
166. -ISHARES CORE S&P 500 ETF	A	Dividend	K	T	Buy	02/02/23	K		
167.					Sold (part)	04/26/23	J	A	
168. -ISHARES MSCI USA MIN VOL FCTR ETF	A	Dividend	J	T	Buy	02/02/23	J		
169.					Sold (part)	04/26/23	J	A	
170. -ISHARES MSCI USA MOMNTUM FCT ETF	A	Dividend	J	T	Buy	02/02/23	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Sold (part)	04/26/23	J	A	
172. -ISHARES S&P MID CAP 400 GROWTH ETF	A	Dividend	J	T	Buy	02/02/23	J		
173.					Sold (part)	04/26/23	J	A	
174. -SPDR BLOOMBERG 1 3 MONTH T BILL ETF	A	Dividend	J	T	Buy	02/02/23	J		
175.					Sold (part)	04/26/23	J	A	
176. -TECHNOLOGY SELECT SECTOR SPDR ETF	A	Dividend	J	T	Buy	02/02/23	J		
177.					Sold (part)	04/26/23	J	A	
178. -VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T	Buy	02/02/23	J		
179.					Sold (part)	04/26/23	J	A	
180. -VANGUARD GROWTH ETF	A	Dividend	J	T	Buy	02/02/23	J		
181.					Sold (part)	04/26/23	J	A	
182. -VANGUARD SMALL CAP ETF	A	Dividend	J	T	Buy	02/02/23	J		
183.					Buy (add'l)	04/26/23	J		
184. -VANGUARD VALUE ETF	A	Dividend	J	T	Buy	02/02/23	J		
185.					Sold (part)	04/26/23	J	A	
186. -SCHWAB CASH	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII - INVESTMENTS AND TRUSTS:

UBS ACCOUNT L8 07434 (BROKERAGE #1) MOVED AT FULL VALUE TO CHARLES SCHWAB ACCOUNT [redacted] (BROKERAGE #2).

UBS ACCOUNT L8 07440 (TRUST #1) MOVED AT FULL VALUE TO CHARLES SCHWAB ACCOUNT [redacted] (TRUST #5).

UBS ACCOUNT L8 07441 (TRUST #2) MOVED AT FULL VALUE TO CHARLES SCHWAB ACCOUNT [redacted] (TRUST #3).

UBS ACCOUNT L8 07435 (IRA #1) MOVED AT FULL VALUE TO CHARLES SCHWAB ACCOUNT [redacted] (IRA #3).

UBS ACCOUNT L8 07436 (IRA #2) MOVED AT FULL VALUE TO CHARLES SCHWAB ACCOUNT [redacted] (IRA #4).

ALL UBS ACCOUNTS WERE CLOSED.

Name of Person Reporting	Date of Report
Albritton, William H.	05/26/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ William H. Albritton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544