AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Altonaga, Cecilia M.	U.S. District Court, So. FL	02/28/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief United States District Judge, active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
Wilkie D. Ferguson Jr. U.S. Courthouse 400 North Miami Avenue, Room 12-2 Miami, FL 33128-1810		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Holland & Knight, LLP-Partner/Employee
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Altonaga, Cecilia M.	02/28/2023

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. MiamiDade County Deferred Comp., Nationwide Fixed	A	Dividend			Closed	08/12/21	L	A	
2. MiamiDade County Deferred Comp., *AmFds AMCAP R6	A	Dividend			Closed	08/12/21	N	A	
3.	B	Distribution							
4. Citifunds Checking	A	Interest	N	T					
5. Holland & Knight Profit Sharing Plan, Vang TOT BD Mkt Inst	D	Dividend			Sold	05/05/21	P1	A	
6. Holland & Knight Profit Sharing Plan, Pgim Total RTN BD R6	E	Dividend	O	T					
7. Holland & Knight Profit Sharing Plan, FID Freedom 2010 K	A	Dividend			Sold	05/05/21	P1	A	
8. Holland & Knight Profit Sharing Plan, AF Balanced R6	C	Dividend			Sold	05/05/21	P1	A	
9. Holland & Knight Profit Sharing Plan, FID US BOND	D	Dividend	P1	T	Buy	05/05/21	P1		
10. Holland & Knight Profit Sharing Plan, FID FDM IDX 2015 IPR	E	Dividend	P1	T	Buy	05/05/21	P1		
11. Holland & Knight Profit Sharing Plan, FID FDM IDX 2010 IPR	F	Dividend	P1	T	Buy	05/05/21	P1		
12. Holland & Knight Equity Partner Fund	E	Interest	N	T					
13.	D	Distribution							
14. Holland & Knight Equity Partner Fund		None	N	T					
15. Bank of America Checking	A	Interest	J	T					
16. Citigold Savings	C	Interest	P1	T					
17. Bank of America Checking	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. USA BANK USA DEP ACCT	A	Interest	J	T					
19. Columbia Cap Alloc Moderate Conservative CL A	A	Dividend	J	T					
20. UBS Bank USA Dep Account	A	Interest	J	T					
21. UBS AG Deposit Account	A	Interest			Closed	08/01/21	J		
22. UBS BANK USA CORE SAVINGS	A	Interest	J	T	Open	08/01/21	J		
23. US Treasury Note Matures 01/31/21	C	Interest			Matured	01/31/21	O		
24. AB Relative Value FundAlliance Bernstein Relative Value Fund Class A	C	Dividend	N	T					
25.	E	Distribution							
26. US Treasury Note Matures 06/22/21	A	Interest			Buy	02/03/21	P1		
27.					Matured	02/22/21	P1		
28. UBS Insured Sweep Program	A	Interest	M	T					
29. CITIGROUP INC COMMON STOCK	C	Dividend	K	T	Sold (part)	01/21/21	L	A	
30. GENRL ELECTRIC CO COMMON STOCK	A	Dividend	K	T	Sold (part)	01/21/21	L	A	
31. WELLS FARGO & CO NTS B/E	A	Interest	L	T	Sold (part)	04/06/21	L	B	
32.					Buy (add'l)	04/13/21	L		
33. BK OF MONTREAL CORP BOND	A	Interest			Sold	06/02/21	L	A	
34. GOLDMAN SACHS GROUP INC NTS B/E	A	Interest	L	T	Buy (add'l)	10/14/21	L		

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35.					Sold (part)	10/31/21	K	A
36. MFS INT'L INTRINSIC VALUE FUND-1	C	Dividend	L	T	Buy (add'l)	12/10/21	J	
37. MFS VALUE FUND CLASS I	C	Dividend	M	T	Buy (add'l)	01/22/21	K	
38.					Buy (add'l)	03/26/21	J	
39.					Buy (add'l)	06/25/21	J	
40.					Buy (add'l)	09/24/21	J	
41.					Buy (add'l)	12/17/21	J	
42. BAKERSFIELD CA COP SUB MUNICIPAL SECURITY	B	Interest			Buy (add'l)	04/15/21	K	
43.					Sold	04/15/21	K	A
44. GENERAL MOTORS FINL CO CORP BOND	C	Interest	L	T	Sold (part)	01/21/21	L	A
45.					Buy (add'l)	04/08/21	L	
46. BIRMINGHAM AL WTRWKS BR RV MUNICIPAL SECURITY	A	Interest			Sold	01/01/21	K	B
47. CITIGROUP INC NTS B/E	A	Interest			Sold	01/21/21	L	A
48. CIGNA CORP B/E	B	Interest			Sold	04/02/21	L	B
49. WASHOUGAL WA WTR & SWR ASSUR RV MUNICIPAL SECURITY	B	Interest	K	T				
50. KANSAS CITY MO WTR SR A RV MUNICIPAL SECURITY	B	Interest			Sold	12/01/21	K	A
51. TECH DATA CORP NTS B/E	B	Interest			Sold	04/06/21	K	A

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52. FRANKLIN CNTY OH HSP SR A RV MUNICIPAL SECURITY	C	Interest			Sold	10/13/21	L	A	
53. KANE CO IL S/D MUNICIPAL SECURITY	B	Interest	L	T					
54. DELAWARE EMERGING MKTS FUNDS INSTITUTIONAL CLASS	B	Dividend	L	T	Buy (add'l)	12/20/21	J		
55. HARDING LOEVNER INSTL EMERG MKTS FUND CLASS I	A	Dividend	L	T	Buy (add'l)	01/22/21	K		
56.					Buy (add'l)	12/15/21	J		
57.					Sold (part)	12/31/21	K	A	
58. HARDING LOEVNER INTERNATIONAL EQUITY FUND	B	Dividend	L	T	Buy (add'l)	12/15/21	J		
59. MFS GROWTH FUND CLASS I	B	Distribution	L	T	Buy (add'l)	04/06/21	K		
60.					Buy (add'l)	07/01/21	J		
61.					Buy (add'l)	12/15/21	J		
62. AUTOZONE INC CORP BOND	A	Interest			Sold	04/06/21	L	A	
63. BP CAPITAL MARKETS PLC CORP BOND	B	Interest			Sold	07/13/21	L	A	
64. BARCLAYS PLC NTS B/E	A	Interest			Sold	04/06/21	L	A	
65. BOEING CO NTS B/E	B	Interest	L	T					
66. CORNING INC NTS B/E	B	Interest			Sold	07/21/21	L	B	
67. AON PLC B/E	B	Interest			Sold	04/06/21	L	B	
68. CVS CAREMARK CORP NTS	A	Interest			Sold	04/06/21	L	B	

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69. BROADCOM CRP/CAYMN FI NTS B/E	A	Interest	L	T					
70. UNUM GROUP CORP BOND	C	Interest	L	T					
71. CNA FINANCIAL CORP B/E	B	Interest	L	T					
72. ACTAVIS FNDG SCS NTS B/E	C	Interest	L	T					
73. CITIGROUP INC B/E	C	Interest	L	T	Buy (add'l)	10/14/21	L		
74. BANK OF AMER CORP MED TERM NTS	C	Interest	L	T					
75. CARDINAL HEALTH INC NTS	A	Interest			Sold	04/06/21	L	B	
76. UTAH CNTY UT MUNICIPAL SECURITY	A	Interest			Sold	01/21/21	L	A	
77. ST PUB SCH BLDG AUTH PA MUNICIPAL SECURITY	B	Interest	K	T					
78. PORT SEATTLE WA MUNICIPAL SECURITY	B	Interest	K	T					
79. HAMILTON CNTY OH SALES T MUNICIPAL SECURITY	B	Interest	L	T					
80. IILINOIS FIN AUTH FO R I MUNICIPAL SECURITY	B	Interest	L	T					
81. EL PASO TX MUN DRAIN UT RV MUNICIPAL SECURITY	B	Interest	L	T					
82. METROPOLITAN BOSTON TRAN MUNICIPAL SECURITY	B	Interest			Sold	07/01/21	K	A	
83. ST OF WA GO MATURES 07/01/23 MUNICIPAL SECURITY	C	Interest			Sold	07/01/21	L	A	
84. MIAMI-DADE CNTY FL EXPW MUNICIPAL SECURITY	B	Interest	K	T					
85. INDIAN RIVER CNTY FL MUNICIPAL SECURITY	B	Interest	L	T					

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86. UPPER TRINITY TX RGL WTR MUNICIPAL SECURITY	C	Interest	L	T					
87. SACREMENTO CNTY CA PE NS MUNICIPAL SECURITY	C	Interest	L	T					
88. ALABAMA FED AID HWY FIN MUNICIPAL SECURITY	B	Interest	L	T					
89. PENNSYLVANIA ST MUNICIPAL SECURITY	B	Interest	K	T					
90. INDIANA ST FIN AUTH WAST MUNICIPAL SECURITY	C	Interest			Sold	10/01/21	L	A	
91. METROPOLITAN TRAN AU NY MUNICIPAL SECURITY	B	Interest	L	T					
92. HAWAII ST FOR ISSUES DTD MUNICIPAL SECURITY	C	Interest			Sold	12/01/21	L	A	
93. HARTFORD CT FOR ISSUES D MUNICIPAL SECURITY	B	Interest	K	T					
94. MARYLAND ST ECON DEV COR MUNICIPAL SECURITY	B	Interest			Sold	06/01/21	L	A	
95. ST OF WA GO MATURES 07/01/24 MUNICIPAL SECURITY	C	Interest			Sold	07/01/21	L	A	
96. SOUTH MIAMI FL HLTH MUNICIPAL SECURITY	B	Interest	L	T					
97. MIAMI BEACH FL RESORT MUNICIPAL SECURITY	C	Interest	L	T					
98. MIAMI-DADE CNTY FL MUNICIPAL SECURITY	C	Interest			Sold	10/01/21	L	A	
99. DELAWARE TAX-FREE USA INTERMEDIATE FUND CLASS I	D	Dividend	M	T	Buy (add'l)	01/04/21	J		
100.					Buy (add'l)	02/01/21	J		
101.					Buy (add'l)	03/01/21	J		
102.					Buy (add'l)	04/01/21	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Buy (add'l)	05/03/21	J		
104.					Buy (add'l)	06/01/21	J		
105.					Buy (add'l)	07/01/21	J		
106.					Buy (add'l)	08/02/21	J		
107.					Buy (add'l)	09/01/21	J		
108.					Buy (add'l)	10/01/21	J		
109.					Buy (add'l)	11/01/21	J		
110.					Buy (add'l)	12/01/21	J		
111. VANGUARD SHORT-TERM TAX EXEMPT FUND ADMIRAL	B	Dividend	N	T	Buy (add'l)	01/04/21	J		
112.					Buy (add'l)	02/01/21	J		
113.					Buy (add'l)	03/01/21	J		
114.					Buy (add'l)	04/01/21	J		
115.					Buy (add'l)	05/03/21	J		
116.					Buy (add'l)	06/01/21	J		
117.					Buy (add'l)	07/01/21	J		
118.					Sold (part)	07/01/21	L	A	
119.					Buy (add'l)	07/06/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Buy (add'l)	08/02/21	J		
121.					Buy (add'l)	09/01/21	J		
122.					Buy (add'l)	10/01/21	J		
123.					Buy (add'l)	10/14/21	N		
124.					Buy (add'l)	11/01/21	J		
125.					Sold (part)	11/05/21	L	A	
126.					Buy (add'l)	12/01/21	J		
127. AB SELECT US LONG/SHORT PORTFOLIO FUND CLASS ADV	D	Dividend	M	T	Buy (add'l)	04/07/21	K		
128.					Buy (add'l)	12/09/21	J		
129. DELAWARE HIGH YIELD MUNICIPAL BOND FUND CLASS I	C	Dividend			Buy	01/22/21	K		
130.					Buy (add'l)	02/01/21	J		
131.					Buy (add'l)	03/01/21	J		
132.					Buy (add'l)	04/01/21	J		
133.					Buy (add'l)	04/12/21	L		
134.					Buy (add'l)	05/03/21	J		
135.					Buy (add'l)	06/01/21	J		
136.					Buy (add'l)	06/03/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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137.					Buy (add'l)	07/01/21	J		
138.					Buy (add'l)	08/02/21	J		
139.					Buy (add'l)	09/01/21	J		
140.					Buy (add'l)	10/01/21	J		
141.					Sold	10/13/21	M	B	
142. CAPITAL ONE FINANCIAL CO NTS B/E	B	Interest	L	T	Buy	04/07/21	L		
143. GENERAL ELEC CAP CORP NTS B/E	B	Interest	L	T	Buy	04/07/21	L		
144. KOHLS CORP B/E	B	Interest	L	T	Buy	04/08/21	L		
145. EXPEDIA INC NTS B/E	B	Interest	L	T	Buy	04/08/21	L		
146. EDISON INTL NTS B/E	C	Interest	L	T	Buy	04/08/21	L		
147. MARRIOT INTL INC NTS	B	Interest	L	T	Buy	04/13/21	L		
148. DEUTSCHE BK AG MED TERM NTS	B	Interest	L	T	Buy	06/04/21	L		
149. MELROSE PARK IL ASSUR MUNICIPAL SECURITY	B	Interest	L	T	Buy	06/04/21	L		
150. AT&T INC NTS B/E	A	Interest	L	T	Buy	10/14/21	L		
151. MONDELEZ INTL NTS B/E	A	Interest	L	T	Buy	10/14/21	L		
152. JPMORGAN CHASE & CO B/E	A	Interest	L	T	Buy	11/09/21	L		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report)*

VII. INVESTMENTS and TRUSTS

-Line 5.-11. Holland & Knight Profit Sharing Plan: not self directed, there is no control and only can select level of risk.
-Line 12.-14. Holland & Knight Equity Partner Fund: [redacted] firm requires each equity partner to have an equity reserve in terms of paid in capital for each of its equity partners. These funds may not be accessed until the holder ceases to be an equity member. There is no control.
-Line 28. The name of this cash account changed from "UBS BANK USA DEP ACCT" to "UBS Insured Sweep Program".

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Cecilia M. Altonaga**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544