AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Altonaga, Cecilia M.	U.S. District Court, So. FL	09/25/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief United States District Judge, active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022

7. Chambers or Office Address

Wilkie D. Ferguson
Jr. U.S. Courthouse
400 North Miami Avenue, Room 13-3
Miami, FL 33128-1810

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Holland & Knight, LLP-Partner/Employee
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Altonaga, Cecilia M.	09/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Citifunds Checking	A	Interest	M	T					
2.	Holland & Knight Profit Sharing Plan, Pgim Total RTN BD R6	E	Dividend	O	T					
3.	Holland & Knight Profit Sharing Plan, FID US BOND	E	Dividend	O	T					
4.	Holland & Knight Profit Sharing Plan, FID FDM IDX 2015 IPR	E	Dividend	P1	T					
5.	Holland & Knight Profit Sharing Plan, FID FDM IDX 2010 IPR	F	Dividend	P1	T					
6.	Holland & Knight Equity Partner Account	E	Interest	N	T					
7.	Holland & Knight Equity Partner Account		None	N	T					
8.	Holland & Knight Equity Partner Account	A	Interest	K	T	Open	09/30/22	K		
9.	Holland & Knight Cash Balance Account	A	Interest	O	T	Open	01/01/22	N		
10.	Bank of America Checking		None			Closed	01/01/22	J		
11.	Citigold Savings	E	Interest	P1	T					
12.	Bank of America Checking		None			Closed	01/01/22	J		
13.	USA BANK USA DEP ACCT	A	Interest	J	T					
14.	Columbia Cap Alloc Moderate Conservative CL A	A	Dividend	J	T	Buy (add'l)	03/30/22	J		
15.		A	Distribution			Buy (add'l)	06/29/22	J		
16.						Buy (add'l)	09/29/22	J		
17.						Sold (part)	12/09/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18.						Sold (part)	12/13/22	J	A	
19.						Buy (add'l)	12/22/22	J		
20.	UBS Bank USA Dep Account	A	Interest	J	T					
21.	John Hancock Fund III Disciplined Value Fund Class I	A	Dividend	J	T	Buy	05/17/22	J		
22.		A	Distribution			Buy (add'l)	12/20/22	J		
23.	MFS Growth Fund Class I	A	Distribution	K	T	Buy	05/17/22	J		
24.						Buy (add'l)	12/14/22	J		
25.	American Tower Corp B/E	A	Interest	J	T	Buy	05/18/22	J		
26.	Cardinal Health Inc NTS	A	Interest	J	T	Buy	05/18/22	J		
27.	Cardinal Health Inc NTS	A	Interest	J	T	Buy	06/09/22	K		
28.	El Paso Pipeline Part OP NTS	A	Interest	J	T	Buy	05/18/22	J		
29.	Bank of Nova Scotia NTS	A	Interest	J	T	Buy	05/18/22	J		
30.	Amer Express Co NTS B/E	A	Interest	J	T	Buy	05/18/22	J		
31.	Autozone Inc NTS B/E	A	Interest	J	T	Buy	05/18/22	J		
32.	American Elec Pwr Inc B/E	A	Interest	J	T	Buy	05/18/22	J		
33.	Goldman Sachs Group Inc NTS	A	Interest	J	T	Buy	05/18/22	J		
34.	Oracle Corp NTS B/E	A	Interest	J	T	Buy	05/18/22	J		

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35. American Honda Fin NTS	A	Interest	J	T	Buy	05/18/22	J		
36. Republic Services Inc NTS	A	Interest	J	T	Buy	05/18/22	J		
37. AB Select US Long/Short Portfolio Fund Class Adv	A	Distribution	J	T	Buy	06/08/22	J		
38.					Buy (add'l)	12/08/22	J		
39. Equifax Inc NTS B/E	A	Interest	J	T	Buy	06/09/22	J		
40. Bank of Amer Corp B/E	A	Interest	J	T	Buy	07/29/22	K		
41. Capital One Financial Co NTS	A	Interest	J	T	Buy	07/29/22	J		
42. CNA Financial Corp B/E 4.500%	A	Interest	J	T	Buy	08/03/22	K		
43. UBS Government Money Market Account Investments Fund Class P	A	Dividend	K	T	Buy	11/30/22	K		
44. UBS BANK USA CORE SAVINGS	A	Interest			Closed	01/01/22	J		
45. UBS BANK USA DEP ACCT	A	Interest	J	T	Open	01/01/22	J		
46. AB Relative Value FundAlliance Bernstein Relative Value Fund Class A	C	Dividend	N	T					
47. UBS Insured Sweep Program	A	Interest	J	T					
48. CITIGROUP INC COMMON STOCK	A	Dividend	K	T					
49. GENRL ELECTRIC CO COMMON STOCK	A	Dividend	K	T					
50. WELLS FARGO & CO NTS B/E	B	Interest	K	T					
51. GOLDMAN SACHS GROUP INC NTS B/E	B	Interest	K	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. MFS INT'L INTRINSIC VALUE FUND	A	Dividend	L	T	Buy (add'l)	12/09/22	J		
53.	D	Distribution							
54. MFS VALUE FUND CLASS I	B	Dividend	L	T	Buy (add'l)	03/25/22	J		
55.	C	Distribution			Buy (add'l)	06/24/22	J		
56.					Buy (add'l)	09/23/22	J		
57.					Sold (part)	10/07/22	L	A	
58.					Buy (add'l)	12/16/22	J		
59. GENERAL MOTORS FINL CO CORP BOND	C	Interest	L	T					
60. CITIGROUP INC NTS B/E	B	Interest	L	T	Buy	01/01/22	L		
61. CIGNA CORP NTS B/E	B	Interest	L	T	Buy	03/28/22	L		
62. WASHOUGAL WA WTR & SWR ASSUR RV MUNICIPAL SECURITY	A	Interest			Matured	04/28/22	K	A	
63. KANE CO IL S/D MUNICIPAL SECURITY	B	Interest			Matured	02/01/22	K	A	
64. DELAWARE EMERGING MKTS FUNDS INSTITUTIONAL CLASS	A	Dividend	K	T	Buy (add'l)	01/03/22	J		
65.					Sold (part)	03/24/22	J	C	
66.					Buy (add'l)	12/19/22	J		
67. HARDING LOEVNER INSTL EMERG MKTS FUND CLASS I	A	Dividend			Sold	03/03/22	J	A	
68. HARDING LOEVNER INTERNATIONAL EQUITY FUND	A	Dividend	K	T	Sold (part)	03/24/22	J	D	

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69.					Sold (part)	10/07/22	K	D	
70.					Buy (add'l)	12/14/22	J		
71. MFS GROWTH FUND CLASS I	A	Distribution	L	T	Buy (add'l)	03/04/22	K		
72.					Buy (add'l)	12/14/22	J		
73. BOEING CO NTS B/E	B	Interest	L	T					
74. CVS CAREMARK CORP NTS	B	Interest	L	T	Buy	03/28/22	L		
75. BROADCOM CRP/CAYMN FI NTS B/E	B	Interest	K	T					
76. UNUM GROUP CORP BOND	A	Interest			Sold	09/01/22	L	A	
77. CNA FINANCIAL CORP B/E	B	Interest	K	T					
78. ACTAVIS FNDG SCS NTS B/E	C	Interest	L	T					
79. CITIGROUP INC B/E 3.950%	C	Interest	L	T					
80. BANK OF AMER CORP MED TERM NTS	C	Interest	L	T					
81. CARDINAL HEALTH INC B/E	B	Interest	L	T	Buy	03/28/22	L		
82. ST PUB SCH BLDG AUTH PA MUNICIPAL SECURITY	A	Interest			Matured	04/22/22	K	A	
83. PORT SEATTLE WA MUNICIPAL SECURITY	B	Interest			Matured	04/22/22	K	A	
84. HAMILTON CNTY OH SALES T MUNICIPAL SECURITY	B	Interest			Matured	04/22/22	L	A	
85. IILINOIS FIN AUTH F OR I MUNICIPAL SECURITY	B	Interest			Matured	04/22/22	L	A	

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86. EL PASO TX MUN DRAIN UT RV MUNICIPAL SECURITY	B	Interest			Matured	03/01/22	K	A	
87. MIAMI-DADE CNTY FL EXPW MUNICIPAL SECURITY	B	Interest			Matured	07/31/22	K	A	
88. INDIAN RIVER CNTY FL MUNICIPAL SECURITY	B	Interest			Matured	04/25/22	L		
89. UPPER TRINITY TX RGL WTR MUNICIPAL SECURITY	D	Interest			Matured	10/31/22	L	A	
90. SACREMENTO CNTY CA PE NS MUNICIPAL SECURITY	C	Interest			Matured	08/15/22	L	A	
91. ALABAMA FED AID HWY FIN MUNICIPAL SECURITY	B	Interest			Matured	04/28/22	L	A	
92. PENNSYLVANIA ST MUNICIPAL SECURITY	B	Interest			Matured	10/31/22	K	A	
93. METROPOLITAN TRAN AU NY MUNICIPAL SECURITY	B	Interest	L	T					
94. HARTFORD CT FOR ISSUES D MUNICIPAL SECURITY	B	Interest	K	T					
95. SOUTH MIAMI FL HLTH MUNICIPAL SECURITY	B	Interest	L	T					
96. MIAMI BEACH FL RESORT MUNICIPAL SECURITY	C	Interest	L	T					
97. DELAWARE TAX-FREE USA INTERMEDIATE FUND CLASS I	B	Dividend			Buy (add'l)	01/03/22	J		
98.					Buy (add'l)	02/01/22	J		
99.					Buy (add'l)	03/01/22	J		
100.					Buy (add'l)	04/01/22	J		
101.					Buy (add'l)	05/02/22	J		
102.					Sold	05/10/22	M	A	

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
103. VANGUARD SHORT-TERM TAX EXEMPT FUND ADMIRAL	A	Dividend			Buy (add'l)	01/03/22	J		
104.					Sold (part)	01/03/22	J	A	
105.					Buy (add'l)	02/01/22	J		
106.					Buy (add'l)	03/01/22	J		
107.					Buy (add'l)	03/04/22	L		
108.					Sold (part)	03/24/22	M	A	
109.					Buy (add'l)	04/01/22	J		
110.					Sold	04/18/22	J	A	
111. AB SELECT US LONG/SHORT PORTFOLIO FUND CLASS ADV	A	Dividend			Buy (add'l)	01/03/22	L		
112.	D	Distribution			Sold	12/06/22	M	A	
113. CAPITAL ONE FINANCIAL CO NTS B/E	C	Interest	L	T					
114. GENERAL ELEC CAP CORP NTS B/E	B	Interest	K	T					
115. KOHLS CORP B/E	B	Interest	K	T					
116. EXPEDIA INC NTS B/E	B	Interest	L	T					
117. EDISON INTL NTS B/E	C	Interest	L	T					
118. MARRIOT INTL INC NTS	B	Interest	K	T					
119. DEUTSCHE BK AG MED TERM NTS	B	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Altonaga, Cecilia M.	09/25/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. MELROSE PARK IL ASSUR MUNICIPAL SECURITY	B	Interest	L	T					
121. AT&T INC NTS B/E	B	Interest	L	T					
122. MONDELEZ INTL NTS B/E	B	Interest	L	T					
123. JPMORGAN CHASE & CO B/E	B	Dividend			Sold	10/01/22	K	A	
124. JPMORGAN CHASE & CO NTS	A	Interest			Buy	01/05/22	L		
125.					Sold	10/01/22	L	A	
126. JPMORGAN CHASE & CO B/E 4.125%	B	Interest	L	T	Buy	09/12/22	L		
127. VIRTUS KAR INTERNATIONAL SMALL-MID CAP FUND I	A	Dividend			Buy	01/04/22	K		
128.					Sold (part)	03/03/22	J	A	
129.					Buy (add'l)	03/25/22	J		
130.					Sold	04/22/22	K	A	
131. PNC FINANCIAL SERVICES WT EXP NTS	A	Interest	L	T	Buy	01/05/22	L		
132. DELAWARE VALUE FUND INSTITUTIONAL CLASS I	A	Dividend			Buy	03/04/22	K		
133.					Buy (add'l)	03/23/22	J		
134.					Buy (add'l)	03/25/22	J		
135.					Buy (add'l)	06/23/22	J		
136.					Buy (add'l)	09/23/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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137.					Sold	11/22/22	K	A	
138. AMERICAN INTL GROUP B/E	B	Interest			Buy	03/28/22	L		
139.					Sold	10/24/22	L	A	
140. DUKE ENERGY CORP B/E	A	Interest	L	T	Buy	03/28/22	L		
141. CENTERPOINT ENERGY INC NTS	A	Interest	L	T	Buy	03/28/22	L		
142. DOW CHEMICAL CO/THE NTS	B	Interest	K	T	Buy	03/28/22	L		
143. ENERGY TRANSFER NTS B/E	B	Interest	K	T	Buy	03/28/22	L		
144. ALTRIA GROUP INC NTS B/E	B	Interest	K	T	Buy	03/28/22	K		
145. KANSAS ST DEV FIN AUTH REV MUNICIPAL SECURITY	B	Interest	L	T	Buy	04/20/22	L		
146. WISCONSIN ST MUNICIPAL SECURITY	B	Interest	L	T	Buy	04/20/22	L		
147. MURRIETA VY CALIF UNI SCH DIST MUNICIPAL SECURITY	A	Interest	K	T	Buy	04/26/22	K		
148. LOS FRESNOS TEX CONS INDPT SCH DIST MUNICIPAL SECURITY	B	Interest	L	T	Buy	04/26/22	L		
149. CHULA VISTA CALIF ELEM SCH DIST MUNICIPAL SECURITY	B	Interest	L	T	Buy	04/26/22	L		
150. LANCASTER PA GO BONDS	B	Interest	K	T	Buy	04/26/22	K		
151. NORTH LAS VEGAS NEV LTD TAX GO WASTEWTR RECLAMATION BONDS	B	Interest	K	T	Buy	04/26/22	K		
152. ISHARES MSCI EAFE SMALL CAP ETF	A	Dividend			Buy	04/26/22	J		
153.					Sold	10/07/22	J	A	

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154. WASHOE CNTY NEV SCH DIST MUNICIPAL BONDS	B	Interest	L	T	Buy	04/26/22	L		
155. CALIFORNIA CMNTY COLLEGE MUNICIPAL BOND	C	Interest	L	T	Buy	05/12/22	L		
156. METROPOLITAN GOVT NASHVILLE MUNICIPAL BOND	C	Interest	M	T	Buy	05/12/22	L		
157.					Buy (add'l)	05/18/22	L		
158. ESCAMBIA CNTY FLA BRD MUNICIPAL BOND	A	Interest	K	T	Buy	05/12/22	K		
159. GRAND RIVER DAM AUTH MUNICIPAL BOND	B	Interest	L	T	Buy	05/12/22	L		
160. ILLINOIS FIN AUTH REV MUNICIPAL BOND	A	Interest	K	T	Buy	05/12/22	K		
161. OXFORD ALA GO WTS MUNICIPAL BOND	B	Interest	K	T	Buy	05/12/22	K		
162. SNOHOMISH CNTY WASH PUB UTIL MUNICIPAL BOND	C	Interest	L	T	Buy	05/13/22	L		
163. SEATTLE WASH WTR SYS REV MUNICIPAL BOND	B	Interest	L	T	Buy	05/13/22	L		
164. THE COMWLTH OF MASSACHUSETTS MUNICIPAL BOND	B	Interest	L	T	Buy	05/13/22	L		
165. ORANGE CNTY FLA TOURIST DEV MUNICIPAL BOND	B	Interest	L	T	Buy	05/13/22	L		
166. VIRGINIA COMWLTH TRANSN BRD MUNICIPAL BOND	C	Interest	L	T	Buy	05/13/22	L		
167. WINTER HAVEN FLA NON-AD VALOREM REV MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
168. MILWAUKEE CNTY WIS GO REF BDS MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
169. AUSTIN TEX MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
170. ENERGY NORTHWEST WASH ELEC REV MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		

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171. HAMILTON CNTY OHIO SWR SYS REV MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
172. SOUTH CAROLINA TRANSN INFRASTRUCTURE BK REV MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
173. ROYAL TEX INDPT SCH DIST ULTD TAX MUNICIPAL BOND	B	Interest	L	T	Buy	05/16/22	L		
174. DUBUQUE IOWA CMNTY SCH DIST MUNICIPAL BOND	B	Interest	L	T	Buy	05/18/22	L		
175. GEORGIA MUN ASSN JNC CTFS PARTN COPS MUNICIPAL BOND	C	Interest	L	T	Buy	05/18/22	L		
176. LINN-MAR IOWA CMNTY SCH DIST MUNICIPAL BOND	A	Interest	L	T	Buy	06/22/22	M		
177. CNA FINANCIAL CORP B/E 4.500%	A	Interest	L	T	Buy	09/12/22	L		
178. ABBVIE INC B/E	A	Interest	L	T	Buy	09/12/22	L		
179. MARYLAND ST MUNICIPAL BOND	A	Interest	L	T	Buy	11/02/22	L		
180. FLORIDA ST TPK AUTH MUNICIPAL BOND	A	Interest	L	T	Buy	11/02/22	L		
181. JOHN HANCOCK FUND III DISCIPLINED VALUE FUND CLASS I	A	Dividend	K	T	Buy	11/22/22	K		
182.	B	Distribution			Buy (add'l)	12/20/22	J		
183. UBS SELECT PRIME PREFERRED FUND	A	Dividend	N	T	Buy	12/12/22	M		
184.					Buy (add'l)	12/28/22	M		
185.					Buy (add'l)	12/30/22	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS and TRUSTS

-Line 2.-5. Holland & Knight Profit Sharing Plan: not self directed, there is no control and only can select level of risk.
-Line 6.-8. Holland & Knight Equity Partner Account: [redacted] firm requires each equity partner to have an equity reserve in terms of paid in capital for each of its equity partners. These funds may not be accessed until the holder ceases to be an equity member. There is no control.
-Line 9. Holland & Knight Cash Balance Account: [redacted] firm requires each equity partner to hold a cash balance for later transfer into the partner's retirement account. These funds may not be accessed until the holder ceases to be an equity member. There is no control.

AMENDED INFORMATION:

-Line 6.-8. The name of this was changed from Equity Partner Fund to Partner Equity Account. This is NOT a mutual fund, the income is interest.
-Line 9. The name of this was changed from Cash Balance Fund to Cash Balance Account. This is NOT a mutual fund, the income is interest.
-Line 21. John Hancock Fund III Disciplined Value Fund Class I - Income type changed to DIVIDENDS
-Line 43. UBS Government Money Market - Income type changed to DIVIDENDS

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Cecilia M. Altonaga

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544