AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Arleo, Madeline C.	U.S. District Court, Newark	08/29/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States District Court 50 Walnut Street Newark, NJ 07101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Arleo & Donohue (law firm; partnership income)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Sponsored by Baylor University, with private attorney funding	June18-20, 2023	Aspen, Colorado	ecucational seminar regarding multi-district litigation	transportation, meals and hotel
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Arleo, Madeline C.	08/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	American Gen. Annuity- fixed	A	Interest	K	T					
2.	Fidelity Contrafund	E	Dividend	N	T					
3.	Fidelity Growth Fund	D	Dividend	M	T					
4.	Fidelity Puritan	D	Dividend	M	T					
5.	Fidelity Blue Chip Growth	E	Dividend	N	T					
6.	American Century Ultra Fund	B	Dividend	L	T					
7.	Vanguard 500 Index FD	B	Dividend	M	T					
8.	Intel	A	Dividend	J	T					
9.	Allspring Growth (SGRNX) formerly Well Fargo Adv. Gr	A	Dividend	K	T					
10.	Schwab Money Market account	A	Interest	K	T					
11.	Hologic (Holx)	A	Dividend	K	T					
12.	UESP--Age-Based Conservative	B	Dividend	K	T	Buy (add'l)	01/01/23	J		
13.						Sold (part)	08/10/23	L		
14.						Buy (add'l)	02/01/23	J		
15.						Buy (add'l)	03/01/23	J		
16.						Buy (add'l)	04/01/23	J		
17.						Buy (add'l)	05/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	04/01/23	J		
19. UESP - Age Based Moderate	A	Dividend	K	T	Buy (add'l)	05/01/23	J		
20.					Sold (part)	08/10/23	K		
21.					Buy (add'l)	06/01/23	J		
22.					Buy (add'l)	07/01/23	J		
23.					Buy (add'l)	08/01/23	J		
24.					Buy (add'l)	09/01/23	J		
25.					Buy (add'l)	10/01/23	J		
26.					Buy (add'l)	11/01/23	J		
27.					Buy (add'l)	12/01/23	J		
28. PNC Bank (account)	A	Interest	J	T					
29. U.S. Savings Bonds Series EE	A	Interest	J	T					
30. Provident Bank (accounts)	A	Interest	N	T					
31. G.S. Comm. Bank (accounts)	A	Interest	N	T					
32. Franklin Guaranteed Stable Value Account	C	Dividend	L	T	Buy (add'l)	01/03/23	K		
33.					Buy (add'l)	03/14/23	K		
34.					Sold (part)	03/14/23	K		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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S =Assessment
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35. Vanguard Target Ret. 2030	E	Dividend	M	T					
36. Wells Fargo Savings Bank	A	Int./Div.	J	T					
37. Schwab Bond SWAGX	A	Int./Div.	K	T					
38. Doubleline DBLTX	A	Int./Div.	M	T					
39. Ishares HDV	A	Dividend	J	T					
40. Pimco Inc. Fund Instl	B	Dividend	N	T					
41. DFAUS Value large capFund	C	Dividend	L	T					
42. Vanguard 500 Index SACG	D	Dividend	M	T					
43. Vanguard REI FundAdmiral Shares SAAX	B	Dividend	K	T					
44. DFA US small cap Value	D	Dividend	M	T					
45. Wells Fargo Adv. Spec. Mid Value	D	Dividend	M	T					
46. MFS Mid cap growth	D	Dividend	L	T					
47. Manasquan Savings Bank	A	Interest	M	T	Buy	06/15/23	M		
48. Ally Bank	A	Interest	M	T	Buy	06/15/23	M		
49. Baird Aggregate Bond Ints SAEJ	A	Dividend	K	T	Buy	01/03/23	M		
50. Bimco Intl Bond FundAdmin SAA1	A	Int./Div.	K	T	Buy	01/03/23	M		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In the 2019 report, in Investments ant Trusts, line 7, this filer mistakenly listed "Schwab Money Market Fund" when in fact, it should have been included in line 14 as the "Schwab Money Market," which is an account. Therefore, in this report, the filer has deleted the "Schwab Money Market Fund" (previously line 7) and includethe asset in th "Schwab Money Market Account at line 10.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Madeline C. Arleo

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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