AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
AZRACK, JOAN M.	U.S. DISTRICT COURT, EASTERN DISTRICT NY	5/8/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 100 Federal Plaza Central Islip, NY 11722		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Salary and bonus from Landman Corsi Ballaine & Ford PC
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
AZRACK, JOAN M.	5/8/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Citibank NA Personal Banking [redacted] (multiple accounts)	A	Interest	M	T					
2.	National Life Ins. Co. whole life policy	A	Dividend	N	T					
3.	Fidelity Blue Chip Fund - Fidelity 401K (see VIII 1)		None	N	T					
4.	Fidelity Diversified intl - Fidelity 401K		None	M	T					
5.	Fidelity Freedom 2020 Fund - Fidelity 401K		None	K	T					
6.	Fidelity Contrafund - Fidelity 401K		None	O	T					
7.	Fidelity Value Fund - Fidelity 401K		None	M	T					
8.	Fidelity Government Money Market - Fidelity 401K		None	M	T					
9.	Fidelity Investment Grade Bond Fund - Fidelity 401K		None	M	T					
10.	Am Century Equity - Fidelity 401K		None	N	T					
11.	Walt Disney Co common stock	A	Dividend	J	T					
12.	PMA: Vanguard High Yield Corporate Adm - VWEAX (IRA) (see VIII 3)	B	Dividend	K	T	Sold (part)	01/31/24	J	A	
13.	Oppenheimer Kinetics Paradigm Adv C - KNPYX (IRA) (see VIII 2)	A	Dividend	K	T	Sold (part)	08/07/24	J	A	
14.						Sold (part)	10/09/24	J	A	
15.						Sold (part)	11/07/24	J	A	
16.						Sold (part)	12/11/24	J	A	
17.	PMA: Vanguard Short Term Inv Grade Adm - VFSUX (IRA)	D	Dividend	M	T	Buy (add'l)	01/25/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.						Buy (add'l)	07/24/24	J		
19.						Sold (part)	01/31/24	J		
20.	PMA: MetWest Intermediate Bond I - MWIIX	A	Dividend	J	T					
21.	Northwestern Mutual Life Ins. whole policy	C	Dividend	M	T					
22.	PMA: Vanguard Inter-Term Inv Grade Adm - VFIDX (IRA)	C	Dividend	M	T	Buy (add'l)	01/25/24	K		
23.						Buy (add'l)	07/24/24	J		
24.	Oppenheimer: Advantage Bank Deposits in various banks - ABDXX (IRA)	A	Interest	J	T					
25.	PMA: Jensen Funds Qty CI Y - JENYX (IRA)	C	Dividend	K	T					
26.	PMA: Vanguard Extended Market Index Adm - VEXAX (IRA)	A	Dividend	L	T	Sold (part)	01/31/24	J	A	
27.	PMA: Vanguard 500 Index Adm - VFIAX (IRA)	B	Dividend	M	T	Sold (part)	01/31/24	J	D	
28.						Sold (part)	07/24/24	J	C	
29.	PMA: Vanguard Total Intl Stock Index Adm - VTIAX (IRA)	B	Dividend	K	T	Buy (add'l)	01/25/24	J		
30.						Sold (part)	01/31/24	J	A	
31.	PMA: Janus Enterprise N - JDMNX (IRA)	B	Dividend	K	T					
32.	PMA: Odyssey Growth - POGRX	A	Dividend	J	T					
33.	PMA Primecap Odyssey Aggressive Growth - POAGX	A	Dividend	J	T					
34.	PMA: Vanguard Total Intl Stock Index Adm - VTIAX	A	Dividend	J	T					

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35. PMA: Vanguard Extended Market Index Adm - VEXAX	A	Dividend	J	T					
36. PMA: Jensen Funds CI Y - JENYX	A	Dividend	J	T					
37. PMA: Vanguard 500 Index Adm - VFIAX	A	Dividend	J	T					
38. PMA: Vanguard High Yield Corporate Adm - VWEAX	A	Dividend	J	T					
39. PMA: Vanguard Limited Term Tax Exempt Fund Adm - VMLUX	A	Dividend	J	T					
40. PMA: Vanguard Int-Term Tax Exempt Adm - VWIUX	A	Dividend	J	T					
41. PMA: Vanguard Growth Index Adm - VIGAX (IRA)	A	Dividend	L	T	Buy (add'l)	01/25/24	J		
42.					Buy (add'l)	07/24/24	J		
43.					Sold (part)	01/31/24	J		
44. PMA: Vanguard Growth Index Adm - VIGAX	A	Dividend	J	T					
45. PMA: MetWest Intermediate Bond I - MWIIX (IRA)	B	Dividend	K	T	Buy (add'l)	01/25/24	J		
46.					Buy (add'l)	07/24/24	J		
47.					Sold (part)	01/31/24	J		
48. McDonald's common stock	A	Dividend	J	T					
49. Coca Cola common stock	A	Dividend	J	T					
50. Nike common stock class B	A	Dividend	J	T					
51. PMA: Fidelity Govt Cash Reserves - FDRXX (see VIII 5)	A	Dividend	J	T					

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52.	PMA: Victory Portfolios URSBX (IRA)	C	Dividend	L	T	Buy (add'l)	01/25/24	J		
53.						Buy (add'l)	07/24/24	J		
54.						Sold (part)	01/31/24	J		
55.	PMA: Fidelity Govt Cash Reserves - FDRXX (IRA) (see VIII 5)	A	Dividend	K	T					
56.	PMA Dodge & Cox Stock Fund - DODGX (IRA)	B	Dividend	K	T	Sold (part)	01/31/24	J	A	
57.	PMA Baird Core Plus Bond Instl - BCOIX (IRA)	C	Dividend	M	T	Buy (add'l)	01/25/24	J		
58.						Buy (add'l)	07/24/24	J		
59.						Sold (part)	01/31/24	J		
60.	PMA Vanguar Mid Cap Value Index Adm - VMVAX (IRA)	A	Dividend	K	T	Sold (part)	01/31/24	J	A	
61.	PMA DFA International Core Equity Instl - DFIEX (IRA)	B	Dividend	K	T	Sold (part)	01/31/24	J	A	
62.	PMA DFA Intl Small Company Instl - DFISX (IRA)	A	Dividend	J	T	Buy (add'l)	01/25/24	J		
63.						Sold (part)	01/31/24	J		
64.	PMA Dodge & Cox Intl Stock Fund - DODFX	A	Dividend	J	T					
65.	PMA JH Disciplined Value Mid Cap I - JVMIX	A	Dividend	J	T					
66.	PMA Vanguard Equity Income Adm - VEIRX	A	Dividend	J	T					
67.	Oppenheimer Fixed Annuity Invested S&P 500 Index Funds		None	O	T					
68.	PMA Dodge & Cox Intl Stock Fund - DODFX (IRA)	A	Dividend	J	T					

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69. PMA Vanguard Int'l Growth Fund Adm - VWILX (IRA)	B	Dividend	K	T	Buy (add'l)	01/25/24	J		
70.					Sold (part)	01/31/24	J	A	
71. PMA JH Disciplined Value Mid Cap I - JVMIX (IRA)	C	Dividend	K	T	Sold (part)	01/31/24	J		
72. PMA AQR Large Cap Defensive Style Fund Class I - AUEIX(IRA)	C	Dividend	K	T	Buy (add'l)	01/25/24	J		
73.					Sold (part)	01/31/24	J		
74. PMA T. Rowe Price Intl Stock I - PRIUX (IRA)	A	Dividend	J	T	Sold (part)	01/31/24	J	A	
75. PMA T. Rowe Price Small-Cap Stock I - OTIIX (IRA)	B	Dividend	J	T	Sold (part)	01/25/24	J	C	
76.					Sold (part)	07/24/24	J	D	
77. PMA T. Rowe Price International Stock I - PRIUX	A	Dividend	J	T					
78. PMA AQR Large Cap Defensive Style Fund Class I - AUEIX	A	Dividend	J	T					
79. PMA Vanguard Mid Cap Value Index Adm - VMVAX	A	Dividend	J	T					
80. PMA Vanguard International Growth Fund Adm - VWILX	A	Dividend	J	T					
81. PMA Van Short Term Inflation Prot Secs Index - VTAPX (IRA)	A	Dividend			Sold	01/24/24	K	A	
82. PMA Metropolitan West High Yield Bond I - MWHIX (IRA)	B	Dividend	K	T	Sold (part)	01/31/24	J		
83. PMA Vanguard Equity Income Adm - VEIRX (IRA)	C	Dividend	K	T					
84. PMA Primecap Odyssey Aggrissive Growth - POAGX (IRA)	B	Dividend	J	T	Sold (part)	01/31/24	J		
85. PMA Vanguard Short-Term Tax Exempt Adm - VWSUX	A	Dividend	J	T					

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86. PMA T.Rowe Price Tax-Free Shrt-Interm I - TTSIX	A	Dividend	J	T					
87. PMA Fidelity Cash Fund - FID:CASH (IRA) (see VIII 4)	A	Dividend	J	T					
88. PMA Fidelity Cash Fund - FID:CASH (See VIII 4)	A	Dividend	J	T					
89. PMA DFA International Core Equity - DFIEX	A	Dividend	J	T					
90. PMA Vanguard Value Index Admiral - VVIAX	A	Dividend	J	T					
91. PMA DFA Municipal Real Return Port Instl - DMREX	A	Dividend			Sold	01/31/24	J	A	
92. PMA Victory Tax Exempt Intermedite Term - UITIX	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
93. Oppenheimer Riverbridge Growth Fd Instl - RIVBX (IRA)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	
94.					Sold (part)	07/09/24	J	A	
95. Oppenheimer Genter Dividend Income Fund - GDIIX (IRA)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	
96. Oppenheimer Madison Investors Fund Class Y - MINVX (IRA)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	
97.					Sold (part)	03/12/24	J	A	
98.					Sold (part)	04/12/24	J	A	
99.					Sold (part)	05/08/24	J	A	
100.					Sold (part)	06/10/24	J	A	
101. Oppenheimer Merger Institutional Fund - MERIX (IRA)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	
102. Oppenheimer Nuveen Real Asset Income Fund Class I - NRIIX (IRA)	A	Dividend	J	T	Sold (part)	03/11/24	J	A	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
AZRACK, JOAN M.	5/8/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Oppenheimer Ancora/Thelen Small Mid Cap - AATIX (IRA)	A	Dividend	J	T	Sold (part)	03/12/24	J	A	
104. Oppenheimer Cullen International High Dividend Class I FD -CIHIX (IRA)	A	Dividend	J	T	Sold (part)	01/10/24	J	A	
105.					Sold (part)	03/12/24	J	A	
106.					Sold (part)	09/11/24	J	A	
107. Oppenheimer Cullen Enhanced Equity Income FD Class I - ENHNX (IRA)	A	Dividend	J	T	Sold (part)	03/12/24	J	A	
108. Oppenheimer Polen Growth Fund Inst'l Class - POLIX (IRA)	A	Dividend	J	T	Sold (part)	02/08/24	J	A	
109.					Sold (part)	03/11/24	J	A	
110. PMA Vanguard Value Index Adm - VVIAX (IRA)	A	Dividend	K	T	Sold (part)	01/31/24	J	A	
111. PMA TRowe Price Small Cap Value I - PRVIX (IRA)	A	Dividend	J	T	Sold (part)	01/31/24	J		
112. PMA: Vanguard Windsor Admiral - VWNAX (IRA)	B	Dividend	J	T	Sold (part)	01/31/24	J	A	
113. PMA: Harbor Cap App. Retirement - HNACX (IRA)	D	Dividend	K	T	Sold (part)	01/31/24	J	A	
114. PMA: Dodge & Cox Stock - DODGX	A	Dividend	J	T					
115. PMA: T Rowe Price Summit Mun. Intrm I - PRTMX	A	Dividend	J	T					
116.									
117.									
118. Fidelity Cash Fund FID: CASH (See VIII 4)	A	Dividend	J	T					
119. Vanguard 500 Index Adm - VFIAX	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Vanguard Growth Index Admiral - VIGAX	A	Dividend	L	T					
121. Vanguard Extended Market Index Admiral - VEXAX	A	Dividend	K	T					
122. Vanguard Value Index Adm - VVIAX	A	Dividend	K	T					
123. Vanguard Total Intl Stock Index Adm - VTIAX	B	Dividend	K	T					
124. Jensen Funds Qty Growth CI Y - JENYX	C	Dividend	K	T					
125. Vanguard Limited-Term Tax-Exempt Fund Adm - VMLUX	A	Dividend	K	T	Buy (add'l)	04/19/24	J		
126.					Buy (add'l)	12/17/24	J		
127. Vanguard Int-Term tax Exempt Adm - VWIUX	A	Dividend	K	T	Buy (add'l)	04/19/24	J		
128. John Hancock Disciplined Value Mid-Cap I - JVMIX	C	Dividend	K	T					
129. PRIMECAP Odyssey Growth - POGRX	D	Dividend	K	T					
130. DFA International Core Equity Instl - DFIEX	A	Dividend	K	T					
131. PRIMECAP Odyssey Aggressive Growth - POAGX	C	Dividend	K	T					
132. Vanguard Ultra-Short-Term Tax Exempt Admiral - VWSUX	A	Dividend	K	T					
133. Vanguard Equity Income Admiral - VEIRX	B	Dividend	K	T					
134. T. Rowe Price Tax-Free Shrt-Interm I - TTSIX	A	Dividend	K	T	Buy (add'l)	04/19/24	J		
135.					Buy (add'l)	12/17/24	J		
136. Fidelty Government Cash Reserves - FDRXX (see VIII 5)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Victory Tax Exempt Intermedite-Term Ins - UITIX	A	Dividend	K	T	Buy (add'l)	02/01/24	J		
138.					Buy (add'l)	04/19/24	J		
139.					Buy (add'l)	12/17/24	J		
140. Vanguard International Growth Fund Admiral - VWILX	B	Dividend	K	T					
141. Vanguard High-Yield Corporate Admiral - VWEAX	B	Dividend	K	T	Buy (add'l)	04/19/24	J		
142. Dodge & Cox Stock Fund - DODGX	B	Dividend	J	T					
143. T. Rowe Price Summit Municipal Intrm I - PRTMX	A	Dividend	J	T					
144. Metroplitan West Intermediate Bond I - MWIIX	A	Dividend	J	T					
145. T. Rowe Price International Stock I - PRIUX	A	Dividend	J	T					
146. Dodge & Cox Intl Stock Fund - DODFX	A	Dividend	J	T					
147. DFA Municipal Real Return Portfolio - DMREX	A	Dividend			Sold	01/31/24	J	A	
148. Vanguard Mid Cap Value Index Adm - VMVAX	A	Dividend	J	T					
149. DFA Intl Small Company Instl - DFISX	A	Dividend	J	T	Buy	04/19/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Fidelity 401K as used in Section VII refers to a 401K account maintained by Fidelity Investments consisting of investments identified in that section. Each year, a maximum allowable 401K contribution is made (total value K,) which is allocated pursuant to formula among various of the 401K fund investments identified in this report. Each allocated amount has a value of J.

2. Oppenheimer as used in Section VII refers to Oppenheimer & Co., Inc., which maintains brokerage accounts (individual and IRA) consisting of investments identified in that section.

3. PMA as used in Section VII refers to Prudential Management Associates, which maintains managed asset portfolios (individual and IRA) consisting of investments identified in that section.

4. Fidelity Cash Fund (Assets 87, 88 and 118) reflects certain dividend payments before they are swept into the Fidelity Government Cash Reserves Money Market Fund, another asset separately disclosed in this Report.

5. Fidelity Government Cash Reserves Money Market Fund (Assets 51, 55 and 136) are money market funds that would be the subject of multiple purchases and sales during the course of the year. At year end, the increased value of each fund had a value of K.

Name of Person Reporting	Date of Report
AZRACK, JOAN M.	5/8/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ JOAN M. AZRACK

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544