Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Ballou, Robert S.
U.S. District Court - Virginia Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Ballou, Robert S. [electronically signed on Jun 19, 2026 10:27am by Ballou, Robert S. in JEFS]
/s/ Ballou, Robert S. [electronically signed on May 13, 2026 4:01pm by Ballou, Robert S. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	University of Virginia School of Law	Salary	$10,500.00	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	[redacted]	[redacted]		$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	VaCLE	Jan 6, 2025	Jan 8, 2025	Charlottesville, Va.	Attend National Trial College Program as faculty member	Food, lodging, and transportation

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
2.	Virginia State Bar	Jun 12, 2025	Jun 14, 2025	Virginia Beach, VA	Attend Virginia State Bar meeting and administer oath of office for incoming Virginia State Bar president	Food, lodging, and transportation

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

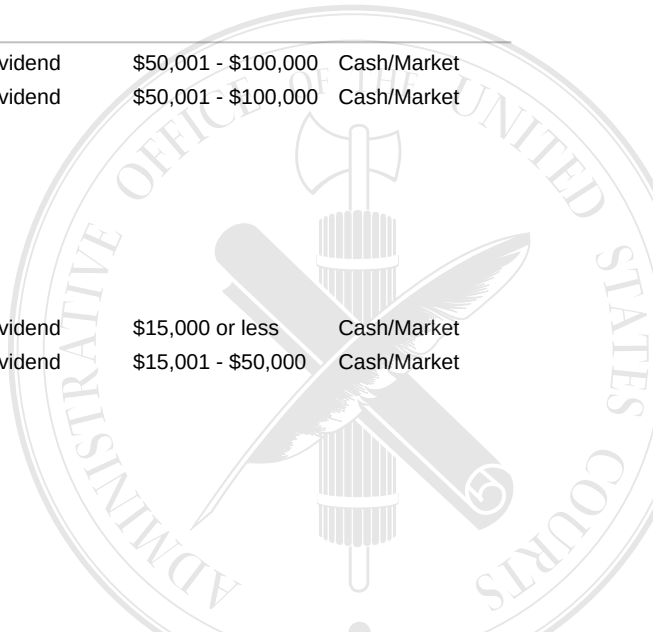
I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**USAA Bank Cash Equivalent Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2.	**First Citizens Bank Cash Equivalent Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3.	**Wells Fargo Bank Cash Equivalent Account**		None	$15,000 or less	Cash/Market
4.	**(H) Charles Schwab Brokerage (assets below) (H)**				
4-A.	Schwab Value Advantage Money Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**(H) Principal Financial (holdings below)(H)**				
5-A.	JP Morgan Mid-Cap Value Fund	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
5-B.	Mass Mutual Select Mid-Cap Growth Class Fund	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
5-C.	American Funds EuroPac. Growth Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-D.	Fidelity Total Bond K6 Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-E.	Vanguard Institutional Index 500 Fund	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
6.	**(H) Vanguard Retirement Account (holdings below)(H)**				
6-A.	Vanguard Health Care Fund Investor Shares Fund	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6-B.	Vanguard 500 Index Fund	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 28, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less

6-C.	Vanguard Small Cap Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-D.	Vanguard Cash Reserves Money Market Fund	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,000 or less
(2).	Sold (part)	Feb 3, 2025	$15,000 or less
(3).	Sold (part)	Mar 3, 2025	$15,000 or less
(4).	Sold (part)	Apr 2, 2025	$15,000 or less

7.	**(H) T.Rowe Price Retirement Account (holdings below)(H)**				
7-A.	T.Rowe Price Mid-Cap Growth Fund	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 7, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 7, 2025	$15,000 or less
(5).	Buy (add'l)	May 7, 2025	$15,000 or less

7-B.	T.Rowe Price Tax-Exempt Money Fund	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 7, 2025	$15,000 or less
(2).	Sold (part)	Feb 7, 2025	$15,000 or less
(3).	Sold (part)	Mar 7, 2025	$15,000 or less
(4).	Sold (part)	Apr 7, 2025	$15,000 or less
(5).	Sold (part)	May 7, 2025	$15,000 or less
(6).	Sold	Jun 9, 2025	$15,000 or less

7-C.	T.Rowe Price All-Cap Opportunities Fund	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 7, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 7, 2025	$15,000 or less
(5).	Buy (add'l)	May 7, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 9, 2025	$15,000 or less

7-D.	T.Rowe Price Dividend Fund	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 7, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 7, 2025	$15,000 or less
(5).	Buy (add'l)	May 7, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 9, 2025	$15,000 or less

8.	**(H) Virginia 529 College Savings Plan # 2 (holdings below)(H)**				
8-A.	FDIC Insured Fund		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 7, 2025	$15,000 or less
(2).	Sold (part)	May 1, 2025	$15,000 or less
(3).	Sold (part)	May 27, 2025	$15,000 or less
(4).	Sold (part)	Jul 21, 2025	$15,000 or less
(5).	Buy (add'l)	Dec 22, 2025	$15,000 or less

8-B.	Stable Value Fund		None	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 6, 2025	$15,000 or less
(2).	Sold (part)	May 1, 2025	$15,000 or less
(3).	Sold (part)	May 27, 2025	$15,000 or less
(4).	Sold (part)	Jul 21, 2025	$15,000 or less

9.	**(H) Virginia 529 College Savings Plan # 3 (holdings below)(H)**				
9-A.	Stable Value Fund		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 7, 2025	$15,000 or less

9-B.	Conservative Income Fund		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 7, 2025	$15,000 or less

9-C.	FDIC-Insured Fund		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 7, 2025	$15,000 or less
(2).	Sold (part)	Aug 25, 2025	$15,000 or less

10.	**(H) Charles Schwab IRA No. 1 - (holdings below)(H)**				
10-A.	Schwab Value Advantage Money Fund	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 16, 2025	$50,001 - $100,000
(2).	Sold (part)	Sep 22, 2025	$15,001 - $50,000

10-B.	Schwab US MC EFT	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 27, 2025	$15,000 or less

10-C.	Schwab US Dividend Equity ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 27, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less

10-D.	T.Rowe Price Small Cap Value Fund	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 7, 2025	$15,000 or less
(5).	Buy (add'l)	May 7, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 9, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 7, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 7, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 8, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 7, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 7, 2025	$15,000 or less
(12).	Buy (add'l)	Dec 8, 2025	$15,000 or less

11.	**(H) Charles Schwab Roth IRA (holdings below) (H)**				
11-A.	Schwab Value Advantage Money Fund	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

12.	**(H) Charles Schwab IRA No. 2 (holdings below) (H)**				

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
12-A.	Pfizer, Inc.	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
12-B.	Viatris, Inc.	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-C.	Schwab Value Advantage Money Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-D.	T.Rowe Price Blue Chip Growth Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
12-E.	T.Rowe Price Dividend Growth Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
12-F.	Tweedy Browne Worldwide High Dividend Yield	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12-G.	Vanguard Explorer Investor Class Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
13.	**(H) Inspira HSA Account (Holdings Below)(H) (formerly known as Payflex)**				
13-A.	Payflex HSA Deposit Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
13-B.	American Funds 2035 Target Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-C.	Dodge & Cox Income Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-D.	Dodge & Cox International Stock Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13-E.	Parnassus Mid-Cap Fund	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
13-F.	Vanguard Dividend Appreciation Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section