AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BARKER, SARAH E.	U.S. District Court Indiana Southern District	05/02/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
SENIOR ARTICLE III	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
46 EAST OHIO STREET, ROOM 21O, INDIANAPOLIS, IN 46204		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Executive Board, 1986-Present	The Gathering
2.	Member (affiliated with Indiana University Health), 1996-Present	Methodist Health Group
3.	Ex Officio Director/Officer, 2001-Present	Federal Judges Association
4.	Member, Board of Directors, 2020-Present	Indiana Landmarks
5.	Advisory Council, 2015-Present	Stanley K. Lacy Leadership Series

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federal Judges Association	5/1/2022 - 5/4/2022	Washington DC	Board of Directors Meeting	Accommodations
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Indianapolis Post Office Credit Union, Cash Account	A	Interest	M	T					
2.	JP Morgan Chase Bank, Cash Account	A	Interest	K	T					
3.	Black Rock Global Allocation Fund (Mutual Fund, IRA #1) (MDLOX)	A	Dividend			Sold	10/10/22	J		See Part VIII, Note 1
4.	JP Morgan Chase Bank, Cash Account	A	Interest	K	T					
5.	Talcott Resolution Life & Annuity (Whole Life)		None	J	T					
6.	American Balanced Fund CL A (Mutual Fund, IRA #1) (ABALX)	B	Dividend			Sold	10/10/22	L	D	
7.	BlackRock Low Duration Bond Fund CL A (Mutual Fund, IRA#1) BLDAX	A	Dividend			Sold	10/10/22	J		
8.	BlackRock Advantage Large Cap Core Fund CL A (Mut. Fund, IRA#1) MDLRX	A	Dividend			Sold	10/10/22	J	B	
9.	Franklin Invs Sec Trust Franklin Managed Incm Fnd (Mutual Fund) FBLAX	C	Dividend	L	T					
10.	BlackRock Global Allocation Fund (MDLOX) (Mutual Fund)	B	Dividend	K	T					See Part VIII, Note 1
11.	American Balanced Fund CL A (Mutual Fund) (ABALX)	A	Dividend	J	T					
12.	BlackRock Large Cap Focus Growth Fund IncA (MDFOX) (Mut.Fund, IRA#1)	A	Dividend			Sold	10/10/22	J		
13.	BlackRock Strategic Income Opps PTF A (BASIX) (Mutual Fund, IRA#1)	A	Dividend			Sold	10/10/22	J		
14.	BlackRock Capital Appreciation Fund A (MDFGX) (Mutual Fund, IRA #1)	B	Dividend			Sold	10/10/22	J		
15.	BlackRock Advantage Global Fund Inc. A (MDGCX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
16.	BlackRock Large Cap Focus Value A (MDBAX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
17.	BlackRock Total Return Fund CL A (MDHQX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	BlackRock Emerging Markets Fund A (MDDCX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
19.	BlackRock Equity Dividend Fund A (MDDVX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
20.	BlackRock International Fund A (MDILX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
21.	BlackRock High Yld BD Portfolio CL A (BHYAX) (Mutual Fund, IRA #1)	A	Dividend			Sold	10/10/22	J		
22.	BlackRock Large Cap Focus Growth Fund Inc A (MDFOX) (Mutual Fund)	A	Dividend	J	T					
23.	American Bond Fund of America CL C (BFACX)	A	Dividend	J	T					
24.	Vanguard S&P 500 Growth Index Fund ETF (VOOG)	A	Dividend	J	T					
25.	Vanguard S&P 500 Value Index Fund ETF (VOOV)	A	Dividend	J	T					
26.	JP Morgan Chase Bank Investment Portfolio Cash Account (Y)									
27.	US Bank National Association (X)	A	Interest	J	T					
28.	BlackRock COMT Ishares U S GSCI Commodity Dynamic Roll Strategy ETF	A	Dividend	J	T	Sold (part)	01/27/22	J		
29.						Sold (part)	05/27/22	J	A	
30.						Buy (add'l)	12/20/22	J		
31.	BlackRock ESGE Ishares ESG Aware MSCI EM ETF	A	Dividend	J	T	Sold (part)	07/21/22	J		
32.	BlackRock ESGU Ishares ESG Aware MSCI USA ETF	A	Dividend	L	T	Buy (add'l)	01/31/22	J		
33.						Buy (add'l)	10/10/22	J		
34.						Buy (add'l)	12/28/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.						Buy (add'l)	12/23/22	J		
36.	BlackRock IHI Ishares U S Medical Devices ETF	A	Dividend			Sold	07/21/22	J		
37.	BlackRock TLT Ishares 20+ Yr Treasury Bond ETF	A	Dividend	J	T	Sold (part)	01/27/22	J		
38.						Buy	07/21/22	J		
39.						Buy	12/06/22	J		
40.	BlackRock VLUE Ishares MSCI USA Value Factor ETF	A	Dividend	J	T	Sold (part)	01/27/22	J	A	
41.						Sold (part)	07/21/22	J		
42.	BlackRock IEFA Ishares Core MSCI EAFE ETF	A	Dividend	J	T					
43.	BlackRock IJR Ishares Core S&P Small Cap ETF	A	Dividend	J	T	Sold (part)	01/27/22	J		
44.						Buy (add'l)	07/21/22	J		
45.	BlackRock IVV Ishares Core S&P 500 EFT	A	Dividend	L	T	Buy (add'l)	05/27/22	J		
46.						Buy (add'l)	07/21/22	J		
47.						Buy (add'l)	12/06/22	J		
48.	BlackRock IXN Ishares Global Tech ETF	A	Dividend			Sold	07/21/22	J		
49.	BlackRock EFG Ishares MSCI EAFE Growth ETF	A	Dividend	J	T	Sold (part)	01/27/22	J		
50.						Sold (part)	07/21/22	J		
51.	BlackRock EFV Ishares MSCI EAFE Value ETF	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52. BlackRock MUB Ishares National Muni Bond ETF	B	Dividend	L	T	Buy	01/31/22	K		
53.					Sold (part)	07/21/22	J		
54.					Buy	12/06/22	J		
55. BlackRock SUB Ishares Short Term National Muni Bond ETF	A	Dividend	K	T	Buy	07/21/22	J		
56. BlackRock ESGE Ishares ESG Aware MSCI EM ETF (IRA #3)		None			Sold (part)	05/18/22	J		
57.					Sold	05/18/22	J		
58. BlackRock ESGU Ishares ESG Aware MSCI USA ETF (IRA #3)	A	Dividend	J	T	Sold (part)	10/20/22	J		
59. BlackRock Govt Ishares U S Treasury Bond ETF (IRA #3)	A	Dividend			Buy	07/25/22	J		
60.					Sold (part)	10/20/22	J		
61.					Sold	10/20/22	J		
62. BlackRock IUSB Ishares Core Total USD Bond Market ETF (IRA #3)	A	Dividend	J	T	Buy	10/24/22	J		
63. BlackRock IYE Ishares U S Energy ETF (IRA #3)	A	Dividend	J	T	Sold (part)	05/18/22	J	A	
64.					Sold (part)	07/21/22	J	A	
65. BlackRock TIP Ishares TIPS Bond ETF (IRA #3)	A	Dividend			Sold (part)	07/21/22	J		
66.					Sold (part)	10/20/22	J		
67.					Sold	10/20/22	J		
68. BlackRock TLH Ishares 10-20 Yr Treasury Bond ETF (IRA #3)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	BlackRock USMV Ishares MSCI USA Min Volatility Factor ETF (IRA #3)	A	Dividend	J	T	Sold (part)	01/27/22	J		
70.	BlackRock VLUE Ishares MSCI USA Value Factor ETF (IRA #3)	A	Dividend			Sold (part)	01/27/22	J	A	
71.						Sold	05/18/22	J		
72.	BlackRock IJR Ishares Core S&P Small Cap ETF (IRA #3)	A	Dividend	J	T	Buy	07/25/22	J		
73.						Sold (part)	01/27/22	J		
74.						Sold (part)	05/18/22	J		
75.						Sold (part)	10/20/22	J		
76.	BlackRock IVV Ishares Core S&P 500 ETF (IRA #3)	A	Dividend	K	T	Buy	01/31/22	J		
77.						Buy	03/15/22	J		
78.						Sold (part)	05/18/22	J		
79.	BlackRock IXG Ishares Global Financials ETF (IRA #3)	A	Dividend			Sold (part)	01/27/22	J	A	
80.						Sold	03/11/22	J		
81.	BlackRock IXN Ishares Global Tech ETF (IRA #3)	A	Dividend			Sold (part)	01/27/22	J		
82.						Sold	05/18/22	J		
83.	BlackRock EFG Ishares MSCI EAFE Growth ETF (IRA #3)	A	Dividend	J	T	Buy	07/25/22	J		
84.						Sold (part)	01/27/22	J		
85.						Sold (part)	03/11/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
86.						Sold (part)	10/20/22	J		
87.	BlackRock EFV Ishares MSCI EAFE Value ETF (IRA #3)	A	Dividend	J	T	Sold (part)	01/27/22	J	A	
88.						Sold (part)	03/11/22	J		
89.						Sold (part)	07/21/22	J		
90.	BlackRock COMT Ishares U S GSCI Commodity Dynamic Roll Strategy ETF	A	Dividend	J	T	Sold (part)	05/18/22	J	A	Note 2 adds "IRA #3"
91.	Town Bank Investment Portfolio Cash Account (IRS #3)	A	Interest	J	T					
92.	BlackRock ESGE Ishares ESG Aware MSCI EM ETF (IRA #2)		None			Buy	01/27/22	J		
93.						Sold (part)	05/18/22	J		
94.						Sold	05/18/22	J		
95.	BlackRock ESGU Ishares ESG Aware MSCI USA ETF (IRA #2)	A	Dividend	K	T	Sold (part)	10/20/22	J		
96.						Sold (part)	11/28/22	J		
97.	BlackRock Govt Ishares U S Treasury Bond ETF (IRA #2)	A	Dividend			Buy	07/21/22	J		
98.						Sold (part)	10/20/22	J		
99.						Sold	10/20/22	J		
100.	BlackRock IUSB Ishares Core Total USD Bond Market ETF (IRA #2)	A	Dividend	K	T	Buy	01/27/22	J		
101.						Buy	10/20/22	J		
102.	BlackRock IYE Ishares U S Energy ETF (IRA #2)	A	Dividend	J	T	Sold (part)	05/18/22	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Sold (part)	07/21/22	J	A	
104.					Sold (part)	11/28/22	J	A	
105. BlackRock TIP Ishares TIPS Bond ETF (IRA #2)	A	Dividend			Buy	05/18/22	J		
106.					Sold (part)	07/21/22	J		
107.					Sold (part)	10/20/22	J		
108.					Sold	10/20/22	J		
109. BlackRock TLH Ishares 10-20 Yr Treasury Bond ETF (IRA #2)	A	Dividend	J	T	Buy	01/27/22	J		
110.					Buy	10/20/22	J		
111. BlackRock USMV Ishares MSCI USA Min Volatility Factor ETF (IRA #2)	A	Dividend	J	T	Buy	07/21/22	J		
112.					Sold (part)	01/27/22	J		
113.					Sold (part)	11/28/22	J		
114. BlackRock VLUE Ishares MSCI USA Value Factor ETF (IRA #2)	A	Dividend			Sold (part)	01/27/22	J	A	
115.					Sold	05/18/22	J		
116. BlackRock IJR Ishares Core S&P Small Cap ETF (IRA #2)	A	Dividend	J	T	Buy	07/21/22	J		
117.					Sold (part)	01/27/22	J		
118.					Sold (part)	05/18/22	J		
119.					Sold (part)	10/20/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. BlackRock IVV Ishares Core S&P 500 ETF (IRA #2)	B	Dividend	L	T	Buy	01/27/22	K		
121.					Buy	03/11/22	J		
122.					Sold (part)	05/18/22	J		
123.					Sold (part)	11/28/22	J		
124. BlackRock IXG Ishares Global Financials ETF (IRA #2)	A	Dividend			Sold (part)	01/27/22	J	A	
125.					Sold	03/11/22	J		
126. BlackRock IXN Ishares Global Tech ETF (IRA #2)	A	Dividend			Sold (part)	01/27/22	J		
127.					Sold	05/18/22	J		
128. BlackRock EFG Ishares MSCI EAFE Growth ETF (IRA #2)	A	Dividend	K	T	Buy	07/21/22	J		
129.					Sold (part)	01/27/22	J		
130.					Sold (part)	03/11/22	J		
131.					Sold (part)	10/20/22	J		
132.					Sold (part)	11/28/22	J		
133. BlackRock EFV Ishares MSCI EAFE Value ETF (IRA #2)	B	Dividend	K	T	Buy	05/18/22	J		
134.					Buy	10/20/22	J		
135.					Sold (part)	03/11/22	J		
136.					Sold (part)	07/21/22	J		

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Sold (part)	11/28/22	J		
138. BlackRock COMT Ishares U S GSCI Commodity Dynamic Roll Strategy ETF	A	Dividend	J	T	Buy	03/11/22	J		Note 3 adds "IRA #2"
139.					Sold (part)	05/18/22	J	B	
140. Metro City Bank Investment Portfolio Cash Account (IRA #2) (Y)									
141. Toyota Financial Savings Bank (X) (IRA #2)	A	Interest	J	T					
142. BlackRock ICVT iShares Conv Bond ETF (IRA #2)	A	Dividend	J	T	Buy	05/18/22	J		
143.					Sold (part)	07/21/22	J		
144. BlackRock IYW iShares Technology ETF (IRA #2)	A	Dividend	J	T	Buy	10/20/22	J		
145. BlackRock MBB iShares MBS ETF (IRA #2)	A	Dividend	J	T	Buy	10/20/22	J		
146. BlackRock MTUM iShares MSCI USA Momentum Factor ETF (IRA #2)	A	Dividend	J	T	Buy	10/20/22	J		
147. BlackRock SHYG iShares 0-5 yr High Yield Corp Bond ETF (IRA #2)	A	Dividend	J	T	Buy	10/20/22	J		
148. BlackRock EEMV iShares MSCI Emerging Markets Min Volatility ETF	A	Dividend	K	T	Buy	05/18/22	K		Note 4 adds "IRA #2"
149.					Buy	10/20/22	J		
150. BlackRock IFRA iShares Trust US Infrastructure ETF (IRA #2)	A	Dividend	J	T	Buy	05/18/22	J		
151.					Sold (part)	07/21/22	J		
152. BlackRock IJS iShares S&P Small Cap 600 Value ETF (IRA #2)	A	Dividend			Buy	05/18/22	J		
153.					Sold	07/21/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
154. BlackRock HDV iShares Core High Dividend ETF (IRA #2)	A	Dividend			Buy	05/18/22	J		
155.					Sold (part)	07/21/22	J		
156.					Sold	10/20/22	J		
157. BlackRock IYW iShares Technology ETF (IRA #3)	A	Dividend	J	T	Buy	10/20/22	J		
158. BlackRock ICVT iShares Conv Bond ETF (IRA #3)	A	Dividend	J	T	Buy	05/18/22	J		
159.					Sold (part)	07/21/22	J		
160. BlackRock MBB iShares MBS ETF (IRA #3)	A	Dividend	J	T	Buy	10/20/22	J		
161. BlackRock MTUM iShares MSCI USA Momentum Factor ETF (IRA #3)	A	Dividend	J	T	Buy	10/20/22	J		
162. BlackRock SHYG iShares 0-5 yr High Yield Corp Bond ETF (IRA #3)	A	Dividend	J	T	Buy	10/20/22	J		
163. BlackRock EEMV iShares MSCI Emerging Markets Min Volatility Factor ETF	A	Dividend	J	T	Buy	05/18/22	J		Note 5 adds "IRA #3"
164. BlackRock IFRA iShares Trust US Infrastructure ETF (IRA #3)	A	Dividend	J	T	Buy	05/18/22	J		
165. BlackRock IJS iShares S&P Small Cap 600 Value ETF (IRA #3)	A	Dividend			Buy	05/18/22	J		
166.					Sold	07/21/22	J		
167. BlackRock HDV iShares Core High Dividend ETF (IRA #3)	A	Dividend			Buy	05/18/22	J		
168.					Sold (part)	07/21/22	J		
169.					Sold	10/20/22	J		
170. BlackRock ICVT iShares Conv Bond ETF	A	Dividend	J	T	Buy	01/31/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171. BlackRock IYE iShares US Energy ETF	A	Dividend	J	T	Buy	07/21/22	J		
172. BlockRock IYH iShares US Healthcare ETF	A	Dividend	J	T	Buy	07/21/22	J		
173. BlackRock STIP iShares 0-5 year Tips Bond ETF	A	Dividend	J	T	Buy	07/21/22	J		
174. BlackRock USMV iShares MSCI USA Min Volatility Factor ETF	A	Dividend	J	T	Buy	01/31/22	J		
175. BlackRock EEMV iShares MSCI Emerging Markets Min Volatility EFT	A	Dividend	J	T	Buy	07/21/22	J		
176. Schwab Strategic TR US Dividend EQ ETF (SCHD)	A	Dividend	J	T	Buy	11/07/22	J		
177. SPDR Series Trust Portfolio S&P 1500 Comp Stock ETF (SPTM)	A	Dividend	J	T	Buy	11/07/22	J		
178. Fidelity Covington Trust MSCI Finls IDX ETF (FNCL) (IRA #1)	A	Dividend	J	T	Buy	10/11/22	J		
179. BlackRock iShares Trust 1 3 YR Treas BD ETF (TIP) (IRA #1)	A	Dividend	K	T	Buy	10/11/22	L		
180.					Sold (part)	11/30/22	J	A	
181. BlackRock iShares Trust 1 3 YR TREAS BD ETF (SHY) (IRA #1)	A	Dividend	K	T	Buy	10/11/22	K		
182.					Sold (part)	11/30/22	J	A	
183. BlackRock iShares Trust Rus Mid Cap ETF (IWR) (IRA#1)	A	Dividend	K	T	Buy	10/11/22	K		
184. Schwab Strategic TR US Dividend EQ ETF (SCHD) (IRA #1)	A	Dividend	J	T	Buy	10/11/22	J		
185. SPDR Portfolio S&P 600 Sm Cap ETF (SPSM) (IRA #1)	A	Dividend	J	T	Buy	10/11/22	J		
186. Vanguard Energy ETF (VDE) (IRA #1)	A	Dividend	J	T	Buy	10/11/22	J		
187. JPMorgan Funds Hedged Equty 3 I (JHQTX) (IRA #1)	A	Dividend	J	T	Buy	10/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
188. Vanguard Intl Value Investor (VTRIX) (IRA #1)	A	Dividend	J	T	Buy	10/11/22	J		
189.									
190.									
191.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII Notes:

Note #1: The BlackRock Global Allocation Fund (MDLOX) listed at Line 3 is held, as noted, in an IRA. In this case, the same fund is also listed at Line 10 except that there it is held in a non-IRA account. In short, the asset has not been aggregated into a single entry because the ownership and/or account vehicles are substantially different. This is only one of several examples throughout this report, none of which are individually noted; but all of these apparent duplications or "non-aggregations" are reported separately for the same reasons: the ownership is different and/or the IRAs in which they are held are of different types.

Note #2: The complete description at Line 90 is: BlackRock COMT Ishares U S GSCI Commodity Dynamic Roll Strategy ETF (IRA #3)

Note #3: The complete description at Line 138 is: BlackRock COMT Ishares U S GSCI Commodity Dynamic Roll Strategy ETF (IRA #2)

Note #4: The complete description at Line 148 is: BlackRock EEMV Ishares MSCI Emerging Market Min Volatility Factor ETF (IRA #2)

Note #5: The complete description at Line 163 is: BlackRock EEMV Ishares U S MSCI Emerging Market Min Volatility Factor ETF (IRA #3)

Name of Person Reporting	Date of Report
BARKER, SARAH E.	05/02/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ SARAH E. BARKER

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544