AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barker, Sarah E.	U.S. District Court, Indiana Southern District	05/07/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior Article III	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
46 East Ohio Street, Room 210 Indianapolis, IN 46204		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Executive Board, 1986-Present	The Gathering
2.	Member (affiliated with Indiana University Health), 1996-Present	Methodist Health Group
3.	Ex Officio Director/Officer, 2001-Present	Federal Judges Association
4.	Member, Board of Directors, 2020-Present	Indiana Landmarks
5.	Advisory Council, 2015-Present	Stanley K. Lacey Leadership Series

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Barker, Sarah E.	05/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Indianapolis Post Office Credit Union, Cash Account (Y)									
2.	JP Morgan Chase Bank, Cash Account	A	Interest	K	T					
3.	JP Morgan Chase Bank, Cash Account	A	Interest	J	T					
4.	Talcott Resolution Life & Annuity (Whole Life)		None	J	T					
5.	Franklin Invs Sec Trust Franklin Managed Incm Fnd (Mutual Fund) FBLAX	D	Dividend	L	T					
6.	BlackRock Global Allocation Fund (MDLOX) (Mutual Fund)	B	Dividend	K	T					
7.	American Balanced Fund CL A (Mutual Fund) (ABALX)	A	Dividend	J	T					
8.	BlackRock Large Cap Focus Growth Fund Inc A (MDFOX) (Mutual Fund)	A	Dividend	J	T					
9.	American Bond Fund of America CL C (ABNDX)	A	Dividend	J	T					See Part VIII, Note 1
10.	Vanguard S&P 500 Growth Index Fund ETF (VOOG)	A	Dividend	J	T					
11.	Vanguard S&P 500 Value Index Fund ETF (VOOV)	A	Dividend	J	T					
12.	US Bank National Association Investment, Portfolio Cash Account	A	Interest	K	T					
13.	BlackRock ESGE Ishares ESG Aware MSCI EM ETP		None			Sold	02/26/24	J		
14.	BlackRock ESGU Ishares ESG Aware MSCI USA ETF		None			Sold	02/26/24	K	C	
15.	BlackRock TLT Ishares 20+ Yr Treasury Bond ETF	A	Dividend			Sold	02/26/24	J		
16.	lackRock IVV Ishares Core S&P 500 EFT	B	Dividend	L	T	Sold				See Part VIII, Note 2
17.	BlackRock EFG Ishares MSCI EAFE Growth ETF		None			Sold	02/26/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Barker, Sarah E.	05/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BlackRock EFV Ishares MSCI EAFE Value ETF		None			Sold	02/26/24	K	B	
19. BlackRock MUB Ishares National Muni Bond ETF	C	Dividend	L	T					
20. BlackRock SUB Ishares Short Term National Muni Bond ETF	A	Dividend			Sold	02/26/24	K		
21. BlackRock ESGU Ishares ESG Aware MSCI USA ETF (IRA #3)		None				02/26/24	J	A	
22. BlackRock IUSB Ishares Core Total USD Bond Market ETF (IRA #3)	A	Dividend	J	T					
23. BlackRock TLH Ishares 10-20 Yr Treasury Bond ETF (IRA #3)	A	Dividend			Sold	02/26/24	J		
24. BlackRock USMV Ishares MSCI USA Min Volatility Factor (IRA #3)		None			Sold	02/26/24	J	A	
25. BlackRock IVV Ishares Core S&P 500 ETF (IRA #3)	A	Dividend	K	T					
26. BlackRock EFG Ishares MSCI EAFE Growth ETF (IRA #3)		None			Sold	02/26/24	J	A	
27. BlackRock EFV Ishares MSCI EAFE Value ETF (IRA #3)		None			Sold	02/26/24	J	A	
28. BlackRock ESGU Ishares ESG Aware MSCI USA ETF (IRA #2)		None			Sold	02/26/24	J	A	
29. lackRock Govt Ishares U S Treasury Bond ETF (IRA #2)	A	Dividend			Sold	02/26/24	J		
30. BlackRock IUSB Ishares Core Total USD Bond Market ETF (IRA #2)	B	Dividend	K	T	Sold	02/26/24	J		
31. BlackRock TLH Ishares 10-20 Yr Treasury Bond ETF (IRA #2)	A	Dividend			Sold	02/26/24	J		
32. BlackRock USMV Ishares MSCI USA Min Volatility Factor ETF (IRA #2)		None			Sold	02/26/24	J	B	
33. BlackRock IVV Ishares Core S&P ETF (IRA #2)	B	Dividend	M	T					
34. BlackRock EFG Ishares MSCI EAFE Growth ETF (IRA #2)		None			Sold	02/26/24	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

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35. BlackRock EFV Ishares MSCI EAFE Value ETF (IRA #2)		None			Sold	02/26/24	K	B	
36. Toyota Financial Savings Bank (IRA #2) (Y)									See Part VIII, Note 3
37. BlackRock IYW iShares Technology ETF IRA #2)	A	Dividend	K	T	Buy (add'l)	02/29/24	J		
38. BlackRock MBB iShares MBS ETF (IRA #2)	A	Dividend			Sold	02/26/24	J	A	
39. BlackRock IFRA iShares Trust US Infrastructure ETF (IRA #2)		None			Sold	02/26/24	J	A	
40. BlackRock IYW iShares Technology ETF (IRA #3)	A	Dividend	K	T	Buy	02/29/24	J		
41. BlackRock MBB iShares MBS ETF (IRA #3)	A	Dividend			Sold	02/26/24	J	A	
42. BlackRock IFRA iShares Trust US Infrastructure ETF (IRA #3)		None			Sold	02/26/24	J	A	
43. BlackRock IYH iShares US Healthcare ETF	A	Dividend	K	T	Buy (add'l)	02/29/24	K		
44. BlackRock USMV iShares MSCI USA Min Volatility Factor ETF		None			Sold	02/26/24	J	A	
45. Schwab Strategic TR US Dividend EQ ETF (SCHD)	A	Dividend	J	T					
46. SPDR Series Trust Portfolio S&P 1500 Comp Stock ETF (SPTM)	A	Dividend	K	T					
47. Fidelity Covington Trust MSCI Finis IDX ETF (FNCL) (IRA #1)	A	Dividend	J	T					
48. BlackRock iShares Trust 1 3 YR Treas BD ETF (TIP) (IRA #1)	B	Dividend	K	T					
49. BlackRock iShares Trust 1 3 YR TREAS BD ETF (SHY) (IRA #1)	A	Dividend	J	T					
50. BlackRock iShares Trust Rus Mid Cap ETF (IWR) (IRA #1)	A	Dividend	K	T					
51. Schwab Strategic TR US Dividend EQ ETF (SCHD) (IRA #1)	A	Dividend	J	T					

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52. SPDR Portfolio S&P 600 Sm Cap ETF (SPSM) (IRA #1)	A	Dividend	K	T					
53. Vanguard Energy ETF (VDE) (IRA #1)	A	Dividend	J	T					
54. JPMorgan Funds Hedged Equity 3 1 (JHQTX) (IRA #1)	A	Dividend	K	T					
55. Vanguard Intl Value Investor (VTRIX)(IRA #1)	B	Dividend	J	T					
56. TD Bank USA NA Investment Portfolio Cash Acct (IRA #1) (Y)									
57. TD Bank USA NA Investment Portfiolio Cash Account (X)	A	Interest	J	T					
58. BlackRock IYW iShares Technology ETF		None			Sold	02/26/24	J	C	
59. BlackRock QUAL iShares MSCI USA Quality Factor, EFT (IRA #3)	A	Dividend			Sold	02/26/24	J	C	
60. BlackRock Govt iShares US Treasury Bond ETF (IRA #3)	A	Dividend			Sold	02/26/24	J		
61. BlackRock IEMG iShares Core MSCI Emerging Markets ETF (IRA #3)	A	Dividend	J	T	Buy (add'l)	02/29/24	J		
62. BlackRock IEMG Ishares Core MSCI Emerging Markets ETF (IRA #2)	B	Dividend	K	T	Buy	02/29/24	K		
63.					Sold (part)	10/21/24	J	B	
64. BlackRock Qual iShares MSCI USA Quality Factor, EFT (IRA #3)	A	Dividend			Sold	02/26/24	L	D	
65. BlackRock IVW iShares S&P Growth ETF		None			Sold	02/26/24	J	B	
66. JPM Premium Deposit CWM (cash deposit of JPMC Bank NA) CWMPD	D	Interest	N	T					
67. BlackRock DYNF iShares US Equity Factor Rotation Active ETF	A	Dividend	L	T	Buy	02/29/24	K		
68. BlackRock MEAR iShares Short Maturity Mun Bond Active ETF	A	Dividend	K	T	Buy	02/29/24	K		

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69.	BlackRock AOM iShares Core Moderate Allocation ETF	B	Dividend	L	T	Buy	02/29/24	L		
70.	BlackRock IEMG iShares Core MSCI Emerging Markets ETF	A	Dividend	K	T	Buy	02/29/24	K		
71.	BlackRock DYNF iShares US Equity Factor Rotation Active ETF (IRA #2)	A	Dividend	L	T	Buy	02/29/24	L		
72.	BlackRock HYDB iShares High Yield Systematic Bond ETF (IRA #2)	B	Dividend	K	T	Buy	02/29/24	K		
73.	BlackRock IJH iShares Core S&P Mid CAP ETF (IRA #2)	A	Dividend	K	T	Buy	02/29/24	K		
74.	Citizens Bank National Association, Portfolio Cash Account (X) (IRA #2	A	Interest	J	T					See Part VIII, Note 3
75.	BlackRock DYNF iShares US Equity Factor Rotation Active ETF (IRA #3)	A	Dividend	J	T	Buy	02/29/24	J		
76.						Buy (add'l)	02/29/24	J		
77.	BlackRock HYDB iShares High Yield Systematic Bond ETF (IRA #3)	A	Dividend	J	T	Buy	02/29/24	J		
78.	BlackRock IJH iShares Core S&P Mid Cap ETF (IRA #3)	A	Dividend	J	T	Buy	02/29/24	J		
79.	BlackRock SHY iShares 1-3 Treasury Bond ETF	A	Dividend	J	T	Buy	02/28/24	J		

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Name of Person Reporting	Date of Report
Barker, Sarah E.	05/07/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

SECTION VII Notes:

Note 1: The Ticker Symbol for this Asset, reported at Line 9, American Bond Fund of America, changed from the previous BFACX to the now current ABNDX.

Note 2: The BlackRock IVV iShares CORE S&P ETF listed at line 16 is reported there as a non-IRA account holding. In this particular case, the same fund is listed at line 25 as an IRA account holding, and also at line 33, where it appears as part of a second, and different, IRA account. In short, the named asset has not been aggregated into a single entry because the ownership and/or account vehicles are substantially different. This is only one of many examples throughout this report, none of which are individually noted; but all of these apparent duplications or "non-aggregations" are reported separately for the same reasons: the ownership is different and/or the accounts in which they are held are of different types.

Note 3: This holding reported at line 36 is the portfolio cash account for IRA #2, which was switched without our knowledge or control out of the "Toyota Financial Savings Bank" and has now been placed in another banking institution, Citizens Bank National Association, where it is reported below at line 74.

Name of Person Reporting	Date of Report
Barker, Sarah E.	05/07/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sarah E. Barker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544