AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barksdale, Rhesa H.	U. S. Court of Appeals Fifth Circuit	08/03/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. Circuit Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
501 E. Court St. Suite 3.800 Jackson, MS 39201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	UBS	Credit Line	K
2.	UBS	Credit Line	M
3.	UBS	Credit Line	M
4.	Bank of America	Loan	K
5.	Capital One	Credit Card	J

Name of Person Reporting	Date of Report
Barksdale, Rhesa H.	08/03/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. Pecan Lane Apts. Ltd. (see section VIII)	A	Distribution	J	R					
2. Amer. Fds. Growth Fd. of Amer. Mut. Fund Cl A	C	Dividend	M	T					
3. Amer. Fds Inc. Fund of America Cl A	A	Dividend			Sold	12/14/22	J	B	
4. IRA: Amer. Fds Growth Fund of Amer. Mut. Fd. Cl A	B	Dividend	K	T					
5. Amer. Fds Balanced Fund Cl A	C	Dividend	M	T					
6. Amer. Fds Capital Inc. Builder Fund Cl A	B	Dividend	L	T					
7. Amer. Fds Inc. Fund of America Cl A	E	Dividend	M	T					
8. First Commercial Bank Cmn Stk	C	Dividend	M	T					
9. Amer. Fds Capital World Gwth & Inc. Fd Cl A	D	Dividend	M	T					
10. MassMutual Flexible Variable Life Ins. (see section VIII)									
11. -MML Equity		None	K	T					
12. -Invesco V.I. Global		None	K	T					
13. -Fidelity VIP Contrafund		None	K	T					
14. -T.Rowe Price Equity Income		None	K	T					
15. -American Funds Growth Income		None	K	T					
16. [redacted] IRA: Amer. Fds. Balanced Fund Cl A (see section VIII)	C	Dividend	M	T					
17. IRA: Amer. Fds. AMCAP Fd. Cl A	C	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Barksdale, Rhesa H.	08/03/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. [redacted] IRA: Amer. Fds. AMCAP Fd. Cl A	D	Dividend	M	T					
19. IRA: Amer. Fds. Cap. Inc. Builder Fd. Cl A	A	Dividend	J	T					
20. IRA: Amer. Fds. Balanced Fund Cl A	A	Dividend	K	T					
21. [redacted] IRA: Amer. Funds Fund. Invstrs Fd. Cl A	C	Dividend	L	T					
22. UBS DIV RULER	C	Dividend	M	T					
23. UBS Q-GARP	B	Dividend	M	T					
24. AT&T Inc.		None			Sold	12/14/22	J		
25. Blackrock Enhanced Eqty Divid Tr (X)	A	Dividend			Sold	12/14/22	J	A	
26. Blackrock Mult-Asset Inc. Port. Fd. Cl. A (X)	A	Dividend			Sold	12/14/22	J		
27. Eaton Vance Enhanced Eqty Inc. Fd. (X)	A	Dividend			Sold	12/14/22	J		
28. Energy Trans. LP Units LTD Ptnrship. (X)		None			Sold	12/14/22	J	A	
29. First Trust Enhanced Eqty Inc. Fd. (X)		None			Sold	12/14/22	J	B	
30. Franklin Inc. Fd. Cl. A (X)	A	Dividend			Sold	12/14/22	J		
31. Franklin Inc. Fd. C (X)		None			Sold	12/12/22	K		
32. Nuveen Muni Val.Fd. (X)	A	Dividend			Sold	12/14/22	J		
33. Virtus Eqty & Conv Incm. Fd. (X)	A	Dividend			Sold	12/14/22	J	A	
34. Equity ETF Portfolio	A	Dividend	L	T	Buy	12/14/22	L		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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Barksdale, Rhesa H.	08/03/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Continuation of Section VII:

Line 1: Purchased in 1984; $13,980

Line 10: The values provided in lines 11-15 are from the most recent "Policy Annual Report", as of 21 December 2022

Line 16: [redacted] IRA" - Rhesa H. Barksdale IRA with UBS Financial Services; [redacted]

Name of Person Reporting	Date of Report
Barksdale, Rhesa H.	08/03/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Rhesa H. Barksdale

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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