AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Bashant, Cynthia A. | U.S. District Court, Southern District of California | 05/09/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| U.S. District Judge | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024<br>**to**<br>12/31/2024 |
| **7. Chambers or Office Address** | | |
| 331 W. Broadway<br>San Diego, CA 92101 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

| POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|
| 1. | |
| 2. | |
| 3. | |
| 4. | |
| 5. | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| DATE | PARTIES AND TERMS |
|---|---|
| 1. | |
| 2. | |
| 3. | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Bashant, Cynthia A.** | 05/09/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| | A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|---|
| 1. | Cabrillo Federal Credit Union (cash accounts) | A | Interest | J | T | | | | | |
| 2. | Fidelity Government Money Market (SPAXX) (IRA) | D | Dividend | N | T | | | | | |
| 3. | Fidelity Investment Grade (FBNDX) (IRA) | C | Dividend | M | T | | | | | |
| 4. | Fidelity Real Estate Fund (FSRNX) (IRA) | B | Dividend | K | T | | | | | |
| 5. | Fidelity Emerging Market Index Fund (FPADX) (IRA) | C | Dividend | K | T | | | | | |
| 6. | Fidelity U.S. Sustainability Index Fund (FITLX) (IRA) | E | Dividend | M | T | | | | | |
| 7. | Fidelity Extended Market Index Fund (FSMAX) (IRA) | E | Dividend | M | T | | | | | |
| 8. | Fidelity Int'l Enhanced Index Fund (FIENX) (IRA) now an ETF (FENI) | D | Dividend | M | T | | | | | |
| 9. | Fidelity Large Cap Growth Enh'd Index (FLGEX) (IRA) now an ETF (FELG) | F | Dividend | M | T | Sold (part) | 09/19/24 | M | F | |
| 10. | Fidelity Capital and Income (FAGIX) (IRA) | D | Dividend | L | T | | | | | |
| 11. | Fidelity Small Cap Enhanced Index Fund (FCPEX)(IRA) now an ETF (FESM) | D | Dividend | L | T | | | | | |
| 12. | Fidelity Multi-Asset Index Fund (FFNOX) (IRA) | F | Dividend | O | T | | | | | |
| 13. | SPDR SER TR S&P Divid ETF | A | Dividend | M | T | Buy | 09/19/24 | M | | |
| 14. | Fidelity 500 Index Fund (FXAIX) | D | Dividend | K | T | | | | | |
| 15. | Vanguard Total Bond Market Index Fund (VBTLX) | A | Dividend | K | T | | | | | |
| 16. | Vanguard Global Minimal Volatility Fund (VMVFX) | A | Dividend | J | T | | | | | |
| 17. | Vanguard GNMA Bond Fund (VFIIX) | A | Dividend | K | T | | | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Bashant, Cynthia A.** | 05/09/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. Vanguard High Dividend Yield Index Fund (VHYAX) | D | Dividend | K | T | | | | | |
| 19. Vanguard Real Estate Index Fund (VGSLX) | A | Dividend | J | T | | | | | |
| 20. Vanguard Select Value Fund (VASVX) | A | Dividend | K | T | | | | | |
| 21. Vanguard Small Cap Index Fund (VSMAX) | C | Dividend | K | T | | | | | |
| 22. Raymond James CD (2/8/24) | A | Interest | | | Matured | 02/08/24 | J | A | |
| 23. West des Moines Bank CD (2/29/24) | A | Interest | | | Matured | 02/29/24 | J | A | |
| 24. Goldman Sachs CD (11/5/24) | A | Interest | | | Matured | 11/05/24 | J | A | |
| 25. Commerce One Bank (CD) | A | Interest | | | Matured | 01/31/24 | J | A | |
| 26. Bank of America CD (5/23/24) | A | Interest | | | Matured | 05/23/24 | J | A | |
| 27. Bank of America CD (8/7/25) | A | Interest | J | T | Buy | 08/07/24 | J | | |
| 28. ETF Mgs Travel (AWAY) | A | Dividend | J | T | | | | | |
| 29. Avantis Emerging Mkts ETF | A | Dividend | K | T | Buy | 12/23/24 | K | | |
| 30. Invesco Exchange Trade Fund (PEJ) | A | Dividend | J | T | | | | | |
| 31. Vanguard 500 Index Admiral (VFIAX) | D | Dividend | K | T | | | | | |
| 32. Vanguard Federal Reserve Mkt Investor (VMFXX) | A | Dividend | J | T | | | | | |
| 33. Invesco Developing Mkts (ODVIX) | A | Interest | | | Sold | 12/23/24 | K | A | |
| 34. Alphabet Inc. (GOOGLE) | D | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 35. Ameriprise Financial (AMP) | D | Dividend | K | T | | | | | |
| 36. Amgen Inc. (AMGN) | A | Dividend | L | T | | | | | |
| 37. Apple Inc. (AAPL) | D | Dividend | K | T | | | | | |
| 38. Baird Intermediate Bond Fund | A | Dividend | K | T | Buy | 07/24/24 | K | | |
| 39. Chevron Corp. (CVX) | A | Dividend | K | T | | | | | |
| 40. Coca Cola Co. (KO) | A | Dividend | J | T | | | | | |
| 41. Duke Energy Corp. (DVK) | A | Dividend | J | T | | | | | |
| 42. Exxon Mobil Corp. (XOM) | A | Dividend | K | T | | | | | |
| 43. JP Morgan (JPM) | D | Dividend | K | T | | | | | |
| 44. Johnson & Johnson (JNJ) | A | Dividend | J | T | | | | | |
| 45. Lowe's Co. In. (LOW) | E | Dividend | L | T | | | | | |
| 46. Microsoft Crop. (MSFT) | E | Dividend | L | T | Sold (part) | 07/22/24 | K | E | |
| 47. PNC Financial Services Grp Inc. (PNC) | B | Dividend | J | T | | | | | |
| 48. Pepsico Inc. (PEP) | A | Dividend | J | T | | | | | |
| 49. Proctor & Gamble (PG) | B | Dividend | K | T | | | | | |
| 50. Raytheon Technologies Corp. (FTX) now RTX Corp. | D | Dividend | K | T | | | | | |
| 51. T. Rowe Price Mid-Growth (RPTIX) | A | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
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|---|---|---|---|---|---|---|---|---|---|
| 52. SPDR Materials Select Sector Fund (XLB) | A | Dividend | J | T | | | | | |
| 53. Thermo Fisher Scientific Inc. (TMO) | A | Dividend | J | T | | | | | |
| 54. Broadway Nat'l Bank [redacted] CD (2/4/25) | A | Interest | J | T | Buy | 02/05/24 | J | | |
| 55. McDonalds (MCD) | A | Dividend | J | T | | | | | |
| 56. Verizon Communications Inc. | A | Dividend | J | T | | | | | |
| 57. Dodge & Cox Income Fund | A | Dividend | K | T | | | | | |
| 58. Eaton Vance Floating Rate Fund | D | Dividend | K | T | | | | | |
| 59. Eaton Corp. (ETN) | A | Dividend | K | T | | | | | |
| 60. Guggenheim Total Return Bond | A | Dividend | K | T | | | | | |
| 61. Palmer Square Income Plus | D | Dividend | K | T | | | | | |
| 62. Lord Abbott Short Duration Income Fund | A | Dividend | K | T | Buy | 07/24/24 | K | | |
| 63. Principal Spectrum Preferred & Capital Securities Fund | B | Dividend | K | T | | | | | |
| 64. Fidelity Balanced Fund (FBALX) | A | Dividend | | | Sold | 07/24/24 | K | | |
| 65. United Healthcare | B | Dividend | K | T | | | | | |
| 66. Cohen & Steers Instit'l Realty Shares (CSRIX) | A | Dividend | K | T | | | | | |
| 67. Digital Realty Trust Inc. (DLR) | C | Dividend | J | T | | | | | |
| 68. Haven Saving Bank [redacted] CD (11/2/25) | A | Dividend | J | T | Buy | 10/30/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
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|---|---|---|---|---|---|---|---|---|---|
| 69. JP Morgan Chase Bk CD | A | Interest | J | T | Buy | 02/15/24 | K | | |
| 70. Crossfire Bk [redacted] (CD) (5/2/25) | A | Interest | J | T | Buy | 05/03/24 | J | | |
| 71. Wells Fargo Bank (8/6/24) CD | A | Interest | | | Matured | 08/06/24 | J | A | |
| 72. Wells Fargo Bank (2/10/25) CD | A | Interest | J | T | | | | | |
| 73. Wells Fargo Bank (8/8/25) CD | A | Interest | J | T | | | | | |
| 74. Wells Fargo Bank (8/7/24) CD | A | Interest | | | Matured | 08/07/24 | J | A | |
| 75. Wells Fargo Bank (5/2/24) CD | A | Interest | | | Matured | 05/03/24 | J | A | |
| 76. Well Fargo Bank (2//5/24) CD | A | Interest | | | Matured | 02/05/24 | J | A | |
| 77. Vallet Natl Bk [redacted] CD (8/6/26) | A | Interest | J | T | Buy | 11/12/24 | J | | |
| 78. U.S. Government I-Bond | A | Interest | K | T | Redeemed (part) | 03/09/24 | K | C | |
| 79. JP Morgan Chase Bk CD | A | Interest | | | Redeemed | 09/16/24 | K | B | |
| 80. | | | | | | | | | |
| 81. | | | | | | | | | |
| 82. | | | | | | | | | |
| 83. | | | | | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
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| | U =Book Value | V =Other | W =Estimated | | |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

| Name of Person Reporting | Date of Report |
|---|---|
| **Bashant, Cynthia A.** | 05/09/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Cynthia A. Bashant**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544