AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bastian, Stanley A.	United States District Court	05/06/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
25 South Third Street P.O. Box 2706 Yakima, Washington 98907		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	State of Washington Department of Retirement Systems
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Bastian, Stanley A.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Alliance Berstein 2020 Retirement Strategy Fund - DRS	A	Dividend	J	T					
2. Amazon Common Stock - AMZN	A	Dividend	L	T					
3. Amgen Inc. common stock - AMGN	A	Dividend	L	T					
4. Baron Partners Fund - BPTRX	A	Dividend	K	T					
5. Boeing Common Stock - BA	A	Dividend	J	T					
6. Dodge & Cox Fund - DODFX	A	Dividend	J	T					
7.									
8.									
9.									
10.									
11. Janus Overseas Fund - JAOSX	A	Dividend	K	T					
12. Microsoft Common Stock - MSFT	A	Dividend	M	T					
13. Oncogenex Pharm. Stock - OGXI	A	Dividend	J	T					
14. Rydex Nasdaq 100 Strategy Fund - RYOCX	A	Dividend	K	T					
15.									
16.									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Bastian, Stanley A.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Schwab S&P 500 Index Fund -SWPPX	A	Dividend	L	T					
19. Schwab Small Cap Equity Fund -SWSCX	A	Dividend	K	T					
20. Scwab Total Stock Fund -SWTSX	A	Dividend	J	T					
21.									
22.									
23. T.Rowe Price Blue Chip - TRBCX	A	Dividend	K	T					
24. UPS Inc. common stock -UPS	A	Dividend	J	T					
25. Vanguard Emerging Market Equity Fund	A	Dividend	M	T					
26. Vanguard International Growth Fund - VWIGX	A	Dividend	J	T					
27. Vanguard Total Stock Fund - VTSAX	A	Dividend	L	T					
28. Vanguard U.S. Large Cap Equity Index Fund	A	Dividend	M	T					
29. Vanguard U.S. Small Cap Equity Fund	A	Dividend	M	T					
30. Wasatch Small Cap Growth Fund - WAAEX	A	Dividend	K	T					
31. Wash State Bond Fund	B	Dividend	M	T					
32. WMI Holding Stock - WMIH	A	Dividend	J	T					
33. Bank of America Accounts	A	Interest	N	T					
34.									

1. Income Gain Codes: (See Columns B1 and D4)
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F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Banner Bank Accounts	A	Interest	M	T					
36. Cashmere Valley Bank Accounts	A	Interest			Closed	12/22/23	L		
37. Charles Schwab accounts	B	Interest	N	T					
38. Utah Educational 529 Savings Plan (UTSIX Static Fund)	A	Interest	J	T					
39. Washington 529 GET accounts	A	Interest	K	T					
40.									
41. Nakata Orchards, Inc	D	Int./Div.	O	W					
42.									
43. IPG Phototonics IPGP	A	Dividend	J	T					
44. Walt Disney	A	Dividend	J	T					
45.									
46. Banner Bank Common Stock	A	Dividend	J	T					
47. Fidelity 500 Index - FXAIX	E	Dividend			Sold	10/23/23	N		
48. Fidelity Core Cash Account	A	Interest			Closed	10/23/23	L		
49. Snap Inc. SNAP	A	Distribution	J	T					
50. Vanguard S&P ETF - VOO	A	Dividend	O	T					
51. Numerica Credit Union	A	Interest	O	T					

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52. WaFed Bank	A	Interest	K	T					
53. Brclys ETN - DJP	A	Dividend	K	T					
54. Russell Midcap	A	Dividend	K	T					
55. Vanguard Dividend -VIG	A	Dividend	K	T					
56. DFA US Small Cap - DFSVX	A	Dividend	J	T					
57. Emerald Growth - FGROX	A	Dividend	J	T					
58. Harbor Capital - HACAX	A	Dividend	K	T					
59. Invesco Int. - OSMYX	A	Dividend	J	T					
60. Vanguard Small Cap - VSGAX	A	Dividend	J	T					
61. Wm. Blair Int. - BIGIX	A	Dividend	J	T					
62. Dodge & Cox Bond - DODIX	A	Dividend	J	T					
63. Eaton Vance - EIBLX	A	Dividend	J	T					
64. Loomis Sayless - LSBDX	A	Dividend	J	T					
65. American Beacon Large - AADEX	A	Dividend	J	T					
66. AQR Managed Futures - AQMIX	A	Dividend	J	T					
67. Artisan International SM - ARTJX	A	Dividend	J	T					
68. DFA US Smallcap - DFSVX	A	Dividend	J	T					

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69. Gateway - GTEYX	A	Dividend	J	T					
70. Oakmark International - OAKEX	A	Dividend	J	T					
71. Pimco All Asset - PAAIX	A	Dividend	J	T					
72. Pimco Commodities Plus - PCLIX	A	Dividend	J	T					
73.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Bastian, Stanley A.	05/06/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stanley A. Bastian

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544