AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Baylson, Michael M.	U.S.D.C	04/292026
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2024 to 12/31/2024
7. Chambers or Office Address		
3810 U.S. Courthouse 601 Market Street Philadelphia, PA 19106		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Baylson, Michael M.	04/29/2026

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. IRA - Frances									
2. US Treasury Note 4.5%		None			Sold	02/29/24	J	A	
3.					Sold (part)	09/05/24	J	A	
4. US Treasury Note 4.875%		None			Sold	09/04/24	J	A	
5. US Treasury Bond 2.375%	A	Int./Div.	J	T	Buy (add'l)	02/26/24	J		
6.					Sold (part)	02/29/24	J	A	
7.					Sold (part)	10/08/24	J	A	
8.					Sold (part)	10/21/24	J	A	
9. US Treasury Bond 2.875%	A	Int./Div.	K	T					
10. US Treasury Note 3.625%	A	Int./Div.	J	T	Sold (part)	02/09/24	J	A	
11. US Treaury Note 3.375%	A	Int./Div.	J	T	Buy (add'l)	10/21/24	J		
12. JH Managed Grade Corp	A	Int./Div.	L	T	Buy (add'l)	10/21/24	J		
13. JH Managed Inv Grd CP BD	A	Int./Div.	K	T	Buy (add'l)	10/21/24	J		
14. JH Managed Securitized Dbt	A	Int./Div.	K	T	Sold (part)	04/04/24	J	A	
15. Federated Hermes govt	A	Int./Div.	J	T	Buy (add'l)	01/29/24	J		
16.					Buy (add'l)	07/10/24	J		
17.					Sold (part)	03/05/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	04/02/24	J	A	
19.					Sold (part)	06/11/24	J	A	
20.					Sold (part)	07/25/24	J	A	
21. fhlmc sd 3.25% 2052	A	Int./Div.	L	T	Buy (add'l)	02/28/24	J		
22. us treasury bond 4.125%		None			Sold	10/21/24	J	A	
23. fhlmc 4.5% 2053	A	Int./Div.	L	T					
24. abbvie inc		None			Sold	09/04/24	J	A	
25. dominion energy	A	Int./Div.	J	T	Sold (part)	06/11/24	J	A	
26. nextera energy capital		None			Sold (part)	07/25/24	J	A	
27.					Sold	09/04/24	J	A	
28. morgan stanley	A	Int./Div.	J	T	Sold (part)	07/25/24	J	A	
29. goldman sachs group	A	Int./Div.	J	T	Sold (part)	05/17/24	J	A	
30. wells fargo & co	A	Int./Div.	J	T	Sold (part)	07/25/24	J	A	
31. jp morgan and chase co	A	Int./Div.	J	T					
32. affiliated mgrs grp 5.875%	A	Int./Div.	J	T					
33. affiliated mgrs grp 4.75%	A	Int./Div.	J	T					
34. allstate corp 4.75%	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. allstate corp 7.375%	A	Int./Div.	J	T					
36. american finl grp 4.5%	A	Int./Div.	J	T					
37. americam finl grp 5.875%	A	Int./Div.	J	T					
38. american fncl group		None			Redeemed	03/15/24	J	A	
39. arch capital group ltd 4.55%	A	Int./Div.	J	T	Buy (add'l)	03/12/24	J		
40. arch capital group ltd 5.45%	A	Int./Div.	J	T					
41. at&t preferred stock 5.0%	A	Int./Div.	J	T					
42. at&t preferred stock 4.75%	A	Int./Div.	J	T	Buy (add'l)	06/13/24	J		
43. at&t inc 5.35%	A	Int./Div.	J	T					
44. at&t inc 5.625%		None			Redeemed	12/12/24	J	A	
45. capital one fincl corp 5.0%	A	Int./Div.	J	T	Buy (add'l)	04/04/24	J		
46. capital one fncl corp 4.8%	A	Int./Div.	J	T					
47. charles schwab corp 4.45%	A	Int./Div.	J	T					
48. citizens fincl group inc 5.00%	A	Int./Div.	J	T					
49. cms energy corp 5.625%	A	Int./Div.	J	T					
50. cms energy corp 5.875%	A	Int./Div.	J	T					
51. digital realty trust 5.2%	A	Int./Div.	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. dte energy co 5.25%	A	Int./Div.	J	T	Buy (add'l)	02/02/24	J		
53. dte energy co 4.375%	A	Int./Div.	J	T					
54. duke energy corp 5.625%	A	Int./Div.	J	T					
55. duek energy corp 5.75%	A	Int./Div.	J	T					
56. entergy arkansas llc 4.875%	A	Int./Div.	J	T					
57. entergy louisiana ll 4.875%	A	Int./Div.	J	T					
58. equitable holdings inc 4.3%	A	Int./Div.	J	T	Buy (add'l)	03/06/24	J		
59. fifth third bancorp 6.625%	A	Int./Div.	J	T					
60. fifth third bankcorp 4.95%	A	Int./Div.	J	T					
61. georgia power co 5.0%	A	Int./Div.	J	T					
62. globe life inc 4.25%	A	Int./Div.	J	T					
63. goldman sachs group inc new money ser d	A	Int./Div.	J	T					
64. huntington banchares 6.875%	A	Int./Div.	J	T					
65. huntingdon bancshares 4.5%	A	Int./Div.	J	T					
66. jp morgan chase & co 5.75%	A	Int./Div.	J	T					
67. jp morgan chase &co 4.75%	A	Int./Div.	J	T	Buy (add'l)	06/13/24	J		
68. jp morgan chase & co 4.55%	A	Int./Div.	J	T	Buy (add'l)	04/04/24	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. jp morgan chase & co 4.2%	A	Int./Div.	J	T	Buy (add'l)	04/04/24	J		
70. jp morgan chase & co 6.0%	A	Int./Div.	J	T					
71. keycorp 5.625%	A	Int./Div.	J	T	Buy (add'l)	01/04/24	J		
72. keycorp 6.2%	A	Int./Div.	J	T					
73. keycorp fxd-fltg rate 6.125%	A	Int./Div.	J	T					
74. kimco realty corp 5.25%	A	Int./Div.	J	T					
75. m&t bank corp 5.786%	A	Int./Div.	J	T	Buy (add'l)	01/31/24	J		
76. metlife inc 4.75%	A	Int./Div.	J	T	Buy (add'l)	06/13/24	J		
77. morgan stanley 6.5%	A	Int./Div.	J	T					
78. morgan stanley 6.433%	A	Int./Div.	J	T					
79. morgan stanley 7.079%	A	Int./Div.	J	T					
80. morgan stanley 6.036%	A	Int./Div.	J	T					
81. morgan stanley 7.125%	A	Int./Div.	J	T					
82. morgan stanley 4.875%	A	Int./Div.	J	T					
83. morgan stanley 6.875%	A	Int./Div.	J	T					
84. morgan stanley 4.25%	A	Int./Div.	J	T	Buy (add'l)	10/16/24	J		
85.					Buy (add'l)	06/11/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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86. nextera energy cap 5.65%	A	Int./Div.	J	T	Buy (add'l)	02/28/24	J		
87. northern trust corp 4.7%	A	Int./Div.	J	T					
88. ny community bancorp 6.375%		None			Sold	03/06/24	J	A	
89. prudential financial inc 4.125%	A	Int./Div.	J	T	Buy (add'l)	01/04/24	J		
90. prudential financail inc 5.95%	A	Int./Div.	J	T					
91. prudential financial inc 5.625%	A	Int./Div.	J	T	Buy (add'l)	07/17/24	J		
92. public storage 4.875%	A	Int./Div.	J	T	Buy (add'l)	10/16/24	J		
93. public storage 4.7%	A	Int./Div.	J	T					
94. public storgage 4.75%	A	Int./Div.	J	T	Buy (add'l)	02/27/24	J		
95. public storage 4.125%	A	Int./Div.	J	T					
96. public storage ser p 4.0%	A	Int./Div.	J	T	Buy (add'l)	04/03/24	J		
97. public storage ser r 4.0%	A	Int./Div.	J	T	Buy (add'l)	01/08/24	J		
98. public storage 5.05%	A	Int./Div.	J	T					
99. publc storage 5.15%	A	Int./Div.	J	T					
100. public storage 5.6%	A	Int./Div.	J	T					
101. regions fincl corp 6.914%	A	Int./Div.	J	T					
102. regions fincl corp 6.687%	A	Int./Div.	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. reinsurance grp of amer 7.125%	A	Int./Div.	J	T					
104. renaissancere hldgs ltd 4.2%	A	Int./Div.	J	T	Buy (add'l)	09/06/24	J		
105. southern co 5.25%	A	Int./Div.	J	T					
106. spire inc 5.9%	A	Int./Div.	J	T					
107. state street corp 5.892%					Redeemed	03/15/24	J	A	
108. stifel financial corp 5.2%	A	Int./Div.	J	T					
109. stifel financial corp 6.125%	A	Int./Div.	J	T					
110. stilfel financial corp 4.5%	A	Int./Div.	J	T					
111. that allstate corp 5.1%	A	Int./Div.	J	T					
112. the southern co 4.95%	A	Int./Div.	J	T	Buy (add'l)	08/19/24	J		
113. truist financial corp 4.75%	A	Int./Div.	J	T	Buy (add'l)	10/07/24	J		
114. u.s. bancorp 4.0%	A	Int./Div.	J	T					
115. u.s. bancorp 3.75%	A	Int./Div.	J	T	Buy (add'l)	09/12/24	J		
116. u.s. bancorp 5.5%	A	Int./Div.	J	T	Buy (add'l)	07/10/24	J		
117. u.s. bancorp 4.5%	A	Int./Div.	J	T					
118. u.s. bancorp sr b 7.4%	A	Int./Div.	J	T	Buy (add'l)	04/03/24	J		
119. voya finanical inc 5.35%	A	Int./Div.	J	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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120. w.r. berkley corp 5.1%	A	Int./Div.	J	T	Buy (add'l)	02/21/24	J		
121. w.r. berkley corp 4.125%	A	Int./Div.	J	T					
122. webster financial corp 5.25%	A	Int./Div.	J	T	Buy (add'l)	01/04/24	J		
123. wells fargo & co 4.7%	A	Int./Div.	J	T	Buy (add'l)	10/01/24	J		
124. wells fargo & co 5.625%	A	Int./Div.	J	T	Buy (add'l)	04/04/24	J		
125. wells fargo & co 6.625%	A	Int./Div.	J	T	Redeemed (part)	03/15/24	J	A	
126. ansys inc	A	Dividend	J	T					
127. akamai technologies inc	A	Dividend	J	T					
128. albany intl crp new cl a	A	Dividend	J	T					
129. ablemarle corp	A	Dividend	J	T	Buy (add'l)	05/14/24	J		
130. altria group	A	Dividend	J	T					
131. archrock inc	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
132.					Sold (part)	05/14/24	J	A	
133. arrow electronics	A	Dividend	J	T					
134. at&t inc	A	Dividend	J	T	Buy (add'l)	03/22/24	J		
135. bce inc	A	Dividend	J	T					
136. bio rad labs cl a	A	Dividend	J	T	Buy (add'l)	01/05/24	J		

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137.					Buy (add'l)	05/15/24	J		
138. borg warner inc	A	Dividend	J	T	Buy (add'l)	05/15/24	J		
139.					Buy (add'l)	05/15/24	J		
140. box inc	A	Dividend	J	T	Buy (add'l)	01/05/24	J		
141.					Buy (add'l)	01/09/24	J		
142. bradcom inc	A	Dividend	J	T	Sold (part)	12/18/24	J	A	
143.					Sold (part)	04/04/24	J	A	
144. cabot corp	A	Dividend	J	T					
145. cbre group inc	A	Dividend	J	T					
146. centene corp	A	Dividend	J	T	Buy (add'l)	12/06/24	J		
147. cf inds hldgs inc	A	Dividend	J	T					
148. charles river labs intl	A	Dividend	J	T	Buy (add'l)	06/13/24	J		
149. chevron corp		None			Sold	01/08/24	J	A	
150. chubb ltd	A	Dividend	J	T					
151. cirrus logic inc	A	Dividend	J	T					
152. cisco systems inc	A	Dividend	J	T					
153. citigroup inc	A	Dividend	J	T	Sold (part)	04/04/24	J	A	

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154. comcast corp new cl a		None	J	T	Sold (part)	05/16/24	J	A	
155. conmed corp	A	Dividend	J	T	Buy (add'l)	05/17/24	J		
156. conocophillips		None			Sold	01/08/24	J	A	
157. copt defense properties	A	Dividend	J	T					
158. cracker barl old contry		None			Sold	09/10/24	J	A	
159. crown castle inc	A	Dividend	J	T	Buy (add'l)	05/23/24	J		
160. d r horton inc	A	Dividend	J	T					
161. darden restaurants	A	Dividend	J	T					
162. diageo plc	A	Dividend	J	T					
163. diodes inco	A	Dividend	J	T					
164. dow inc	A	Dividend	J	T					
165. duke energy corp	A	Dividend	J	T					
166. eastman chemical co	A	Dividend	J	T					
167. exxon mobil corp		None			Sold	01/08/24	J	A	
168. firstcash hldgs inc	A	Dividend	J	T					
169. formcfactor inc	A	Dividend	J	T	Buy (add'l)	12/20/24	J		
170.					Sold (part)	05/16/24	J	A	

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171. gatx corporation	A	Dividend	J	T					
172. genl dynamics corp	A	Dividend	J	T					
173. genuine parts co	A	Dividend	J	T					
174. healthpeak pptys inco	A	Dividend	J	T					
175. hexcel corp	A	Dividend	J	T					
176. hologic inc	A	Dividend	J	T					
177. houlihan lokey inc	A	Dividend	J	T	Sold (part)	12/11/24	J	A	
178. huntgdon ingalls inds	A	Dividend	J	T					
179. insperity inc	A	Dividend	J	T					
180. intel corp		None			Sold	08/27/24	J	A	
181. johnson and johnson inc	A	Dividend	J	T					
182. johnson contriols inter	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
183. jp morgan chase & co	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
184. kenvue inc	A	Dividend	J	T					
185. keycorp		None			Buy (add'l)	01/02/24	J		
186.					Buy (add'l)	06/12/24	J		
187.					Sold	12/04/24	J	A	

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188. lowes companies inc	A	Dividend	J	T					
189. medtronic inc	A	Dividend	J	T					
190. merck and co inc	A	Dividend	J	T					
191. microsoft corp	A	Dividend	J	T					
192. monolithic pwr systems	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
193.					Sold (part)	05/14/24	J	A	
194. moog inc	A	Dividend	J	T					
195. morgan stanley	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
196.					Buy (add'l)	07/24/24	J		
197. myridad genetics inc	A	Dividend	J	T					
198. nextera energy inc	A	Dividend	J	T	Buy (add'l)	03/22/24	J		
199.					Sold (part)	04/04/24	J	A	
200. novartis adr	A	Dividend	J	T					
201. on semiconductorcrp	A	Dividend	J	T	Sold (part)	05/16/24	J	A	
202. papa johns intl inc	A	Dividend	J	T	Buy (add'l)	08/12/24	J		
203.					Buy (add'l)	05/16/24	J		
204. penn entertainment inc	A	Dividend	J	T	Sold (part)	12/10/24	J	A	

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205. pfizer inc	A	Dividend	J	T					
206. philip morris intl inc	A	Dividend	J	T					
207. pnc financial services inc	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
208. qiagen vn reg	A	Dividend	J	T	Buy (add'l)	01/08/24	J		
209. raymond james finl inc	A	Dividend	J	T					
210. reinsurance group america	A	Dividend	J	T					
211. republic services inc	A	Dividend	J	T					
212. rtx corp	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
213. ryder system inc	A	Dividend	J	T					
214. sba communications corp	A	Dividend	J	T					
215. siemens ag	A	Dividend	J	T					
216. smith a o corp	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
217. snap on inc	A	Dividend	J	T					
218. sonoco products co	A	Dividend	J	T					
219. spirit aerosystems hldgs		None			Sold (part)	03/08/24	J	A	
220.					Sold	07/10/24	J	A	
221. stericycle inc		None			Sold	06/13/24	J	A	

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222. target corp	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
223. teledyne tech	A	Dividend	J	T					
224. travelers cos inc	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
225. truist financial corp	A	Dividend	J	T					
226. unilever plc	A	Dividend	J	T					
227. untied parcel svc	A	Dividend	J	T					
228. vici pptys inc	A	Dividend	J	T	Buy (add'l)	02/29/24	J		
229.					Sold (part)	04/04/24	J	A	
230. webster finl cp	A	Dividend	J	T	Buy (add'l)	01/05/24	J		
231. wec energy group inc	A	Dividend	J	T	Buy (add'l)	05/15/24	J		
232. woodward inc	A	Dividend	J	T	Sold (part)	04/04/24	J	A	
233. dimension u.s. core	A	Int./Div.	M	T	Sold (part)	01/02/24	J	A	
234.					Sold (part)	04/04/24	K	A	
235.					Sold (part)	06/26/24	J	A	
236.					Sold (part)	07/26/24	J	A	
237. dimenstional u.s. high	A	Int./Div.	K	T	Sold (part)	04/04/24	J	A	
238.					Buy (add'l)	01/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	03/28/24	J	A	
240.					Buy (add'l)	06/28/24	J		
241.					Sold (part)	07/26/24	J	A	
242. dimensional us small cap	A	Int./Div.	K	T	Sold (part)	01/02/24	J	A	
243.					Sold (part)	04/04/24	J	A	
244.					Buy (add'l)	06/26/24	J		
245.					Sold (part)	07/26/24	J	A	
246.					Buy (add'l)	09/30/24	J		
247. dimensional intl core	A	Int./Div.	K	T	Buy (add'l)	01/02/24	J		
248.					Sold (part)	03/28/24	J	A	
249.					Buy (add'l)	06/26/24	J		
250.					Sold (part)	04/04/24	J	A	
251.					Sold (part)	07/29/24	J	A	
252. dinenstional intl high	A	Int./Div.	J	T	Sold (part)	04/04/24	J	A	
253.					Sold (part)	06/26/24	J	A	
254. dinensional intl small	A	Int./Div.	J	T	Sold (part)	04/04/24	K	A	
255.					Buy (add'l)	01/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.					Sold (part)	06/26/24	J	A	
257.					Sold (part)	07/29/24	J	A	
258. dinensional emerging markets value	A	Int./Div.	J	T	Sold (part)	04/04/24	J	A	
259.					Buy (add'l)	01/02/24	J		
260.					Sold (part)	06/26/24	J	A	
261. dimensional emerging markets high value	A	Int./Div.	J	T					
262.					Buy (add'l)	01/02/24	J		
263. dimensional emerging markets core equity	A	Int./Div.	J	T	Sold (part)	09/27/24	J	A	
264.					Buy (add'l)	01/02/24	J		
265. principal capital	A	Int./Div.	L	T	Sold (part)	07/29/24	J	A	
266. u.s. treasury bill zero %	A	Interest			Redeemed	12/05/24	J		
267. ishares russell 1000 growth	A	Dividend	M	T					
268. us bancorp	A	Int./Div.	J	T	Buy	01/08/24	J		
269. adobe inc	A	Dividend	J	T	Buy	07/30/24	J		
270. nvida	A	Dividend	J	T	Buy	07/30/24	J		
271. super micro computer inc	A	Dividend	J	T	Buy	07/30/24	J		
272. synopsys	A	Dividend	J	T	Buy	07/30/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. vertiv hodg co	A	Dividend	J	T	Buy	07/30/24	J		
274. us treasury note .0375% nov 30 2025	A	Int./Div.	M	T	Buy	12/13/24	M		
275. bxp inc (formerly boston pptys)	A	Dividend	J	T	Buy	05/15/24	J		
276. middleby corp	A	Dividend	J	T	Buy	08/07/24	J		
277. qualcomm inc	A	Dividend	J	T	Buy	08/26/24	J		
278. valmont industries	A	Dividend	J	T	Buy	06/24/24	J		
279. wex inc	A	Dividend	J	T	Buy	10/02/24	J		
280. wintrust finl cp ill com	A	Dividend	J	T	Buy	12/05/24	J		
281. us treasury note 3.375%	A	Int./Div.	J	T	Buy	10/21/24	J		
282. us treasury note 3.625%	A	Int./Div.	J	T	Buy	10/08/24	J		
283. us treasury note 4.25%	A	Int./Div.	K	T	Buy (add'l)	09/04/24	K		
284.					Buy	07/25/24	J		
285. fhlmc sd 1087 03 50%2025	A	Int./Div.	J	T	Buy	02/28/24	J		
286. fnma pfs5452 03 50%2052	A	Int./Div.	J	T	Buy	02/15/24	J		
287. fhlmc sd 8226 0350%2052	A	Int./Div.	J	T	Buy	06/13/24	J		
288. fhlmc sd 8257 04 50%2052	A	Int./Div.	J	T	Buy	06/13/24	J		
289. fnma pma5070 04 50%2053	A	Int./Div.	J	T	Buy	04/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290. oracle corp	A	Int./Div.	J	T	Buy	09/04/24	J		
291.					Sold (part)	09/04/24	J	A	
292. amgen inc	A	Int./Div.	J	T	Buy	09/04/24	J		
293. t-mobile usa inc	A	Int./Div.	J	T	Buy	09/04/24	J		
294. assurant inc	A	Int./Div.	J	T	Buy	01/30/24	J		
295. citizens fincl group	A	Int./Div.	J	T	Buy	05/17/24	J		
296. corebridge fincl inc	A	Int./Div.	J	T	Buy	11/20/24	J		
297. m&t bank corp	A	Int./Div.	J	T	Buy	05/07/24	J		
298. morgan stanley 6.625%	A	Int./Div.	J	T	Buy	07/24/24	J		
299. public storage4.625%	A	Int./Div.	J	T	Buy	05/03/24	J		
300. regions financial corp 6.95%	A	Int./Div.	J	T	Buy	07/23/24	J		
301. wells fargo & co 4.75%	A	Int./Div.	J	T	Buy	10/24/24	J		
302.									
303. vanguard[redacted]									
304. vanguard 500 idx		None			Sold	09/11/24	J	A	
305.									
306. Merrill Lynch - [redacted] Account									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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307. Bank of America	B	Dividend	L	T	Sold (part)	09/11/24	J	A	
308. BP Plc Sponsored ADR	A	Dividend	J	T	Sold (part)	09/17/24	K	A	
309. Conoco Phillips	B	Dividend	K	T	Sold (part)	06/17/24	J	A	
310. Excelon Corp	B	Dividend	K	T					
311. Fidelity National Information Services	A	Dividend	K	T	Sold (part)	07/31/24	K	A	
312. GE Aerospace (formerly General Electric Co.)	A	Dividend	K	T	Sold (part)	07/29/24	K	A	
313. JP Morgan Chase & Co.	D	Dividend	N	T					
314. Phillips 66	A	Dividend	K	T	Sold (part)	06/17/24	J	A	
315. Wells Fargo Company		None			Sold	07/10/24	J	A	
316. WABTEC		None			Sold	06/17/24	J	A	
317. Constellation Energy Corp	A	Dividend	L	T					
318. GE Healthcare Technologies	A	Dividend	J	T					
319. Internation Business Machines	D	Dividend	N	T					
320. Kyndryl holdings incorp		None	J	T					
321. verizon communications	D	Dividend	M	T					
322. century therapeutics inc		None	J	T	Buy (add'l)	03/11/24	J		
323.					Sold (part)	06/13/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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324.					Sold (part)	07/26/24	J	A	
325.					Sold (part)	09/30/24	J	A	
326. opko health inc		None	K	T	Sold (part)	06/13/24	J	A	
327.					Sold (part)	07/17/24	J	A	
328.					Sold (part)	08/22/24	J	A	
329.					Sold (part)	09/30/24	J	A	
330. lucid group		None	J	T					
331. lantheus hldgs inc		None			Sold (part)	05/20/24	L	F	
332.					Sold	06/05/24	K	E	
333. palantir technologies		None	M	T	Sold (part)	10/22/24	K	D	
334.					Sold (part)	11/07/24	J	D	
335. solid pwr inc		None	J	T					
336. vanguard s&p 500		None			Sold	09/11/24	J	A	
337.									
338. First IRA R/O - Michael									
339. Invesco s&P 500	D	Int./Div.	M	T					
340. us treasury bill zero% 1/11/24		None			Redeemed	01/11/24	L	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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341. us treasury bill zero% 5/2/24		None			Redeemed	05/02/24	M	A	
342. us treasury note 4.5%		None			Sold	07/29/24	J	A	
343. us treasury bond 2.375% 2/15/2042	A	Int./Div.	J	T	Buy (add'l)	07/16/24	J		
344.					Sold (part)	02/28/24	J	A	
345.					Sold (part)	07/26/24	J	A	
346.					Sold (part)	10/08/24	J	A	
347.					Sold (part)	10/21/24	J	A	
348. us treasury bond 2.875% 5/15/2049	A	Int./Div.	K	T	Buy (add'l)	07/16/24	J		
349.					Sold (part)	10/21/24	J	A	
350. us treasury note 3.625%		None			Sold	02/09/24	J	A	
351. us treasury note 3.375% 5/15/2033	A	Int./Div.	J	T					
352. us treasury note 3.375% 9/15/2027	A	Int./Div.	J	T	Buy	10/08/24	J		
353. us treasury note 3.625% 8/31/2029	A	Int./Div.	J	T	Buy	10/08/24	J		
354. us treasury note 4.25% 6/30/31		None	J	T	Buy	09/04/24	J		
355. ua treasury bill zero% 12/5/24		None	N	T	Buy	06/06/24	N		
356.					Redeemed	12/05/24	N	A	
357. dimensional us core equity 2 etf	B	Int./Div.	M	T	Sold (part)	06/26/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
358.					Sold (part)	07/16/24	J	A	
359.					Sold (part)	07/26/24	J	A	
360. dimensional us high profitability etf	A	Int./Div.	K	T	Sold (part)	07/16/24	J	A	
361.					Sold (part)	07/29/24	J	A	
362. dimensional us small cap	A	Int./Div.	K	T	Sold (part)	07/17/24	J	A	
363.					Sold (part)	07/29/24	J	A	
364. dimensional intl core	A	Int./Div.	K	T	Sold (part)	04/02/24	J	A	
365.					Sold (part)	07/17/24	J	A	
366.					Sold (part)	07/26/24	J	A	
367. dimensional intl high	A	Int./Div.	J	T					
368. dimensional intl small	A	Int./Div.	J	T	Sold (part)	07/29/24	J	A	
369. dimensional emerging markets high profit	A	Int./Div.	J	T					
370. dimensional emerging markets core equity	A	Int./Div.	J	T					
371. jh managed acct grade corp bd	C	Int./Div.	K	T					
372. jh managed acct shs inv grd cp bd	C	Int./Div.	L	T					
373. jh managed acct securitize dbt pt cl sma fd	B	Int./Div.	K	T	Sold (part)	04/04/24	J	A	
374. abbive inc glb 3.2%		None			Sold	09/04/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
375. dominion energy inc ser c 3.375%	A	Int./Div.	J	T	Buy (add'l)	05/22/24	J		
376.					Sold (part)	06/11/24	J	A	
377. goldman sachs group glb var% 2/24/33	A	Int./Div.	J	T	Buy (add'l)	05/22/24	J		
378. amgen inc	A	Int./Div.	J	T	Buy	09/04/24	J		
379. jp morgan chase & co glb var 7/25/23	A	Int./Div.	J	T					
380. wells fargo & co ser mtn var% 3/2/23	A	Int./Div.	J	T	Sold (part)	07/24/24	J	A	
381. t mobile usa inc	A	Int./Div.	J	T	Buy	09/04/24	J		
382. nextera energy capital guarnt glb 2.25%		None			Sold	07/25/24	J	A	
383. oracle corp glb 2.95%		None			Sold	09/04/24	J	A	
384. oracle corp glb 4.9%$ 2/6/2033	A	Int./Div.	J	T	Buy	09/04/24	J		
385. morgan stanley glb var%1/21/33	A	Int./Div.	J	T	Sold (part)	07/25/24	J	A	
386. fhlmc sd 8360 04 4.5%	A	Int./Div.	L	T	Buy (add'l)	02/28/24	J		
387. us treasury note 4.5% 7/15/26		None			Sold (part)	04/04/24	J	A	
388.					Sold	09/04/24	J	A	
389. us treasury bond 2.375% 2/15/42	A	Int./Div.	J	T	Buy (add'l)	07/16/24	J		
390. us treasury bond 2.875% 5/15/49	A	Int./Div.	K	T	Buy (add'l)	07/16/24	J		
391. us treasury note 3.625% 3/31/30		None			Sold	02/09/24	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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392. us treasury note 3.375% 5/15/23	A	Int./Div.	J	T	Buy (add'l)	10/21/24	J		
393. fhlmc sd 8214 3.50%	A	Int./Div.	L	T	Sold (part)	07/30/24	J	A	
394. fhlmc sd 1087 3.5% 2052	A	Int./Div.	J	T	Buy	02/28/24	J		
395. us treasury bond 4.125% 8/15/53		None			Buy	01/01/24	J		
396.					Sold	10/21/24	J	A	
397. fnma pfs5452 3 50% 2052	A	Int./Div.	J	T	Buy	02/15/24	J		
398. fhlmc sd 8257 04 50% 2052	A	Int./Div.	J	T	Buy	07/17/24	J		
399.					Sold (part)	07/30/24	J	A	
400. fnma pma4782 03 50%2052	A	Int./Div.	J	T	Buy	07/17/24	J		
401. fnma pma 8264 04 50% 2053	A	Int./Div.	J	T	Buy	05/29/24	J		
402. fnma pma5070 04 50% 2053	A	Int./Div.	J	T	Buy	04/15/24	J		
403. dimensional us core equity 2 etf		None			Sold	07/29/24	J	A	
404. jh managed greade corp bd		None			Sold	07/30/24	J	A	
405. jh managed inv grd cp db		None			Sold	07/30/24	J	A	
406. jh managed securitiezed dbt pt cl sma fund		None			Sold	07/30/24	J	A	
407. ablemarle corp	A	Int./Div.	J	T					
408. howmet aerospace inc	A	Int./Div.	J	T					

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409. akamai technologies		None	J	T					
410. ansys inc	A	Int./Div.	J	T					
411. albany int crp new cl a	A	Int./Div.	J	T					
412. amazon inc		None	J	T					
413. ametek inc		None			Sold	10/18/24	J	A	
414. accenture plc	A	Int./Div.	J	T					
415. prologis inc	A	Int./Div.	J	T					
416. asml hldg nv ny reg	A	Int./Div.	J	T	Sold (part)	10/18/24	J	A	
417. abbott labs	A	Int./Div.	J	T	Sold (part)	06/21/24	J		
418. abbvie inc shs	A	Int./Div.	J	T	Sold (part)	09/04/24	J	A	
419. alphiabet inc cl c		None			Sold	01/12/24	J	A	
420. alphabet inc cl a	A	Int./Div.	J	T					
421. amer expres company	A	Int./Div.	J	T					
422. amphenol corp cl a	A	Int./Div.	J	T	Buy (add'l)	05/06/24	J		
423.					Buy (add'l)	05/20/24	J		
424. analog devices inc	A	Int./Div.	J	T					
425. aon plc reg shs	A	Int./Div.	J	T					

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426. apollo global management	A	Int./Div.	J	T	Buy (add'l)	11/15/24	J		
427. apple inc	A	Int./Div.	J	T	Buy (add'l)	07/12/24	J		
428. archrock inc	A	Int./Div.	J	T					
429. applied material inc		None			Sold	07/26/24	J		
430. arrow electronics		None	J	T					
431. atlassian corp		None	J	T					
432. auotdesk inc del pv		None	J	T	Buy (add'l)	11/22/24	J		
433. bio rad labs cl a		None	J	T					
434. boeing company		None	J	T	Buy (add'l)	01/26/24	J		
435.					Buy (add'l)	02/09/24	J		
436. borg warner inc	A	Int./Div.	J	T					
437. bxp inc. (formerly boston pptys inc)	A	Int./Div.	J	T					
438. box inc		None	J	T					
439. bio rad labs cl a		None	J	T					
440. boston scientific corp		None	J	T					
441. cigna group	A	Int./Div.	J	T					
442. cabot corp	A	Int./Div.	J	T					

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443. comcast corp cl a		None			Sold	05/20/24	J	A	
444. cadence design sys		None	J	T					
445. copt defense properties	A	Int./Div.	J	T					
446. costar group inc		None			Sold	10/25/24	J	A	
447. charles river labs intl		None	J	T					
448. centene corp		None	J	T					
449. conocophillips		None			Sold	01/08/24	J	A	
450. cf inds hldgs inc	A	Int./Div.	J	T					
451. cbre group inc		None	J	T					
452. cracker barrel		None			Sold	09/16/24	J	A	
453. citi group inc	A	Int./Div.	J	T					
454. chubb ltd	A	Int./Div.	J	T					
455. cirrus logic inc		None	J	T					
456. colgate palmolive		None			Sold	12/06/24	J	A	
457. conmed corp	A	Int./Div.	J	T					
458. dupont de nemours inc		None			Sold	05/14/24	J	A	
459. darden restaurants	A	Int./Div.	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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460. diageo plc	A	Int./Div.	J	T					
461. dominion energy	A	Int./Div.	J	T					
462. duke energy corp	A	Int./Div.	J	T					
463. dr horton inc	A	Int./Div.	J	T					
464. danaher corp del	A	Int./Div.	J	T	Buy (add'l)	04/11/24	J		
465.					Buy (add'l)	05/20/24	J		
466. diodes inc		None	J	T					
467. eastman chemical co	A	Int./Div.	J	T					
468. eaton corp	A	Int./Div.	J	T					
469. firstcash hldgs inc	A	Int./Div.	J	T					
470. formfactor inc		None	J	T					
471. meta platforms inc	A	Int./Div.	J	T					
472. gartner inc		None	J	T					
473. gatx corporation	A	Int./Div.	J	T					
474. ge aerospace	A	Int./Div.	J	T	Buy (add'l)	05/28/24	J		
475. ge vernova llc	A	Int./Div.	J	T	Buy (add'l)	12/06/24	J		
476. genl dynamics corp	A	Int./Div.	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
477. goldman sachs group inc	A	Int./Div.	J	T					
478. guidewire software inc		None	J	T					
479. hexcel corp	A	Int./Div.	J	T					
480. honeywell intl inc		None			Sold	10/31/24	J	A	
481. huntington ingalls inds	A	Int./Div.	J	T					
482. houlihan lokey inc	A	Int./Div.	J	T					
483. hilton worldwide	A	Int./Div.	J	T					
484. hologic inc		None	J	T					
485. howmet aerospace inc	A	Int./Div.	J	T					
486. illinois tool works inc	A	Int./Div.	J	T					
487. insperity inc	A	Int./Div.	J	T					
488. intuit inc	A	Int./Div.	J	T					
489. jp morgan and chase co	A	Int./Div.	J	T					
490. johnson & johnson	A	Int./Div.	J	T					
491. kla corp	A	Int./Div.	J	T					
492. keycorp new		None			Sold	11/29/24	J	A	
493. kkr & co	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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494. kenvue inc	A	Int./Div.	J	T					
495. lam research corp		None			Sold	10/18/24	J	A	
496. linde plc	A	Int./Div.	J	T	Sold (part)	12/13/24	J	A	
497. eli lilly & co		None			Sold	11/12/24	J	A	
498. lowe's companies	A	Int./Div.	J	T					
499. myriad genetics inc		None	J	T					
500. morgan stanley	A	Int./Div.	J	T					
501. marriott intl inc new a	A	Int./Div.	J	T					
502. mckesson corporation	A	Int./Div.	J	T	Buy (add'l)	08/22/24	J		
503. monolithic pwr systems	A	Int./Div.	J	T					
504. mastercard inc	A	Int./Div.	J	T					
505. msci inc	A	Int./Div.	J	T	Sold (part)	04/22/24	J	A	
506.					Buy (add'l)	09/16/24	J		
507. marsh & mclennan cos	A	Int./Div.	J	T					
508. marvell tech inc	A	Int./Div.	J	T					
509. microsoft corp	A	Int./Div.	K	T	Sold (part)	06/13/24	J	A	
510. middleby corp		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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511. mondelez international	A	Int./Div.	J	T					
512. moog inc cl a	A	Int./Div.	J	T					
513. nasdaq omx grp inc	A	Int./Div.	J	T					
514. nvidia	A	Int./Div.	J	T	Sold (part)	08/02/24	J	A	
515.					Sold (part)	08/09/24	J	A	
516.					Buy (add'l)	11/01/24	J		
517. nxp semiconductors	A	Int./Div.	J	T	Buy (add'l)	07/25/24	J		
518. nestle sa rep rg	A	Int./Div.	J	T					
519. netflix com		None	J	T	Buy (add'l)	12/13/24	J		
520. northrop grumman corp		None			Sold	08/01/24	J	A	
521. on semiconductor crp		None	J	T					
522. o'reilly automotive		None			Buy (add'l)	03/25/24	J		
523.					Sold	06/07/24	J	A	
524. papa johns intl inc	A	Int./Div.	J	T					
525. penn entertainment inc		None	J	T					
526. paccar inc	A	Int./Div.	J	T					
527. pioneer natural res		None			Sold	01/05/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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528. pnc financial servces grp		None			Sold	08/16/24	J	A	
529. pepsico inc	A	Int./Div.	J	T					
530. pfizer inc	A	Int./Div.	J	T					
531. philip morris intl inc	A	Int./Div.	J	T	Buy (add'l)	08/09/24	J		
532. quiagen nv reg shs		None	J	T					
533. prologis inc	A	Int./Div.	J	T					
534. progressive crp ohio	A	Int./Div.	J	T					
535. raymond james finl inc	A	Int./Div.	J	T					
536. republic services inc	A	Int./Div.	J	T					
537. reinsurance group america	A	Int./Div.	J	T					
538. rtx corp	A	Int./Div.	J	T					
539. ryder system inc	A	Int./Div.	J	T					
540. salesforce inc	A	Int./Div.	J	T	Buy (add'l)	10/11/24	J		
541. shopify inc		None	J	T	Buy (add'l)	09/27/24	J		
542. spotify tech		None	J	T					
543. stericycle inc		None			Sold	07/11/24	J	A	
544. spirit aerosystems hldgs		None			Sold	03/08/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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545. servicenow inc		None	J	T	Sold (part)	06/21/24	J	A	
546. smith a o corp	A	Int./Div.	J	T					
547. snap on inc	A	Int./Div.	J	T					
548. sonoco products co	A	Int./Div.	J	T					
549. sba communications corp	A	Int./Div.	J	T					
550. wec energy group inc	A	Int./Div.	J	T					
551. southern company	A	Int./Div.	J	T					
552. taiwan s manufctring adr	A	Int./Div.	J	T	Buy (add'l)	06/07/24	J		
553. thermo fisher scientific	A	Int./Div.	J	T	Buy (add'l)	08/16/24	J		
554. trane technologies plc	A	Int./Div.	J	T	Buy (add'l)	10/18/24	J		
555. transunion	A	Int./Div.	J	T	Buy (add'l)	11/22/24	J		
556. synopsys inc		None	J	T	Buy (add'l)	07/31/24	J		
557. teledyne tech inc		None	J	T					
558. target corp	A	Int./Div.	J	T					
559. tesla inc		None	J	T	Buy (add'l)	11/15/24	J		
560.					Buy (add'l)	11/22/24	J		
561. union pacific corp	A	Int./Div.	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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562. valmont industries	A	Int./Div.	J	T					
563. veeva sys inc cl a		None	J	T	Buy (add'l)	04/22/24	J		
564.					Sold (part)	06/07/24	J	A	
565.					Sold (part)	09/27/24	J	A	
566. visa inc	A	Int./Div.	J	T	Sold (part)	05/28/24	J	A	
567.					Sold (part)	09/27/24	J	A	
568. vistra corp	A	Int./Div.	J	T					
569. verisk analytics inc	A	Int./Div.	J	T					
570. vertex pharmctls inc		None	J	T	Sold (part)	11/22/24	J	A	
571. vulcan materials co		None			Sold	11/22/24	J	A	
572. zoetis inc		None			Sold	03/25/24	J	A	
573. webster finl cp	A	Int./Div.	J	T					
574. wex inc		None	J	T					
575. woodward inc	A	Int./Div.	J	T					
576. wintrust finl cp ill com	A	Int./Div.	J	T					
577. us treasury note .375% 11/30/25	A	Int./Div.	M	T	Buy	12/13/24	M		
578. adobe inc		None	J	T	Buy (add'l)	07/31/24	J		

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579.					Sold (part)	03/18/24	J	A	
580. nvidi	A	Int./Div.	J	T	Buy	07/31/24	J		
581. super micro computer inc		None	J	T	Buy	07/31/24	J		
582. vertiv hldg co	A	Int./Div.	J	T	Buy	07/31/24	J		
583. chevron corp		None			Sold	01/09/24	J	A	
584. uber technologies		None			Sold	06/11/24	J	A	
585. agilent technologies inc		None			Buy	02/12/24	J		
586.					Sold	11/15/24	J	A	
587. moody's corp		None			Buy	07/26/24	J		
588.					Sold	11/22/24	J	A	
589.									
590. Partnerships									
591. 1777 Sentry Parkway Investors, LP	A	Int./Div.	J	U					
592.									
593. telepath networks		None			Sold	01/01/24	J	A	
594. LLR Equity Partners Parallel III, LP	A	Int./Div.	J	U					
595. Planet Data Acq.		None			Sold	01/01/24	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
596. Advanced Reproductive Care		None			Sold	01/01/24	J	A	
597. Keystone Property Fund IIIA, LP	A	Int./Div.	J	U					
598.									
599. Keystone Tristate Opp. Fund, LP	A	Int./Div.	J	U					
600. KPG Curtis Investors, LP		None	J	U					
601. KPGFW-I-PA Ventures, LP	A	Int./Div.	J	U					
602.									
603. Versa Capital Fund II, LP	A	Int./Div.	K	U					
604. Melior Pharmaceuticals		None	J	T					
605. Allied Biosciences Services		None	J	T					
606. Mt. Kemble Solar Investors LP	C	Rent	J	U					
607.	B	Distribution							
608. Ecogenome LLC	A	Int./Div.	K	U					
609.									
610.									
611.									
612.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Baylson, Michael M.	04/29/2026

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
613.									
614.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Baylson, Michael M.	04/29/2026

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Baylson, Michael M.	04/29/2026

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael M. Baylson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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