Periodic Transaction Report, Jul 16, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Bea, Carlos
U.S. Court of Appeals - Ninth Circuit
Senior Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Bea, Carlos [electronically signed on Aug 5, 2026 2:51pm by Bea, Carlos in JEFS]
/s/ Bea, Carlos [electronically signed on Jul 16, 2026 7:19pm by Bea, Carlos in JEFS]

Date Filed: Jul 16, 2026
Date of First Transaction on this Report: Jun 1, 2026
Date of Last Transaction on this Report: Jun 26, 2026

Transactions

DESCRIPTION

1. **TXN, TEXAS INSTRUMENTS INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 2, 2026	Jun 3, 2026	$1,000 - $15,000
(2).	Sold	Jun 3, 2026	Jun 4, 2026	$1,000 - $15,000

2. **TE Connectivity LTD (TEL)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 2, 2026	Jun 3, 2026	$1,000 - $15,000
(2).	Sold	Jun 3, 2026	Jun 4, 2026	$1,000 - $15,000

3. **RSG, REPUBLIC SERVICES, INC.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 2, 2026	Jun 3, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Jun 3, 2026	Jun 4, 2026	$50,001 - $100,000
(3).	Buy (add'l)	Jun 8, 2026	Jun 9, 2026	$15,001 - $50,000

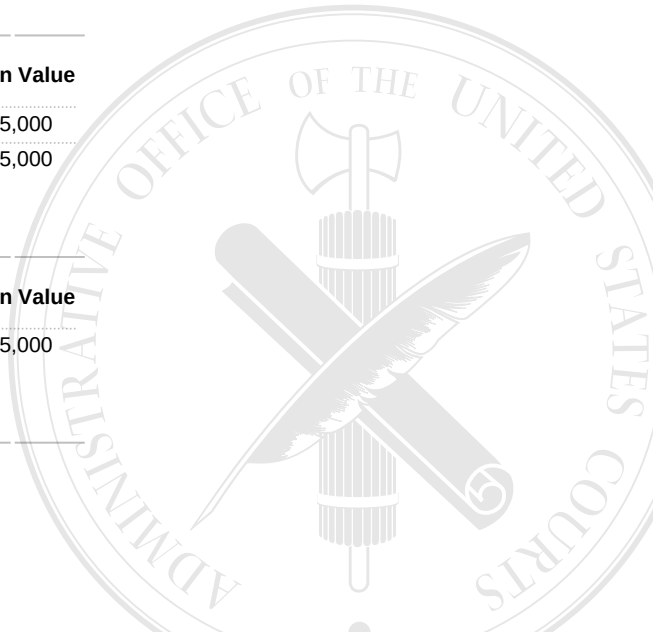
4. **GLW, CORNING INC /NY**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 2, 2026	Jun 3, 2026	$1,000 - $15,000
(2).	Sold	Jun 3, 2026	Jun 4, 2026	$1,000 - $15,000

5. **MELI, MERCADOLIBRE INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000

6. **IFNNY, INFINEON TECHNOLOGIES AG**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000

7. **VWSYF, VESTAS WIND SYSTEMS A/S**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

8. **SCCO, SOUTHERN COPPER CORP/**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

9. **Phillip Morris Intl Inc (PM)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

10. **PAAS, PAN AMERICAN SILVER CORP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

11. **NOK, NOKIA CORP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

12. **NBIS, Nebius Group N.V.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

13. **MFG, MIZUHO FINANCIAL GROUP INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

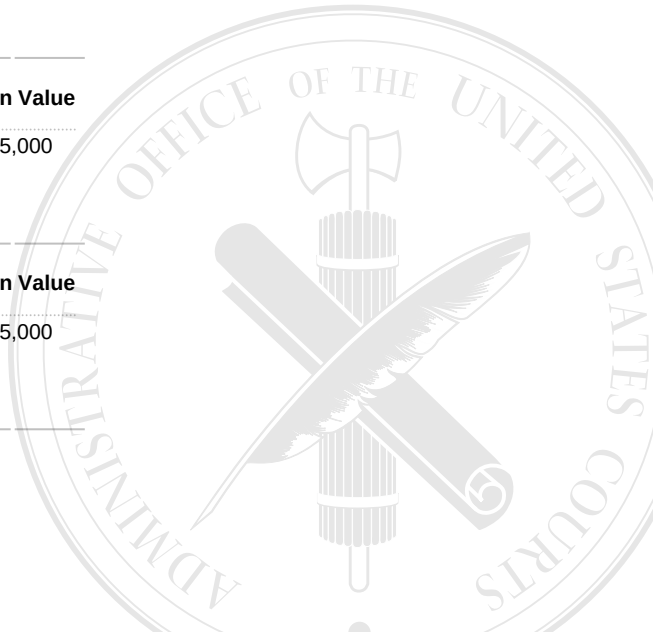
14. **DSV A/S (DSDVY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

15. **CPNG, Coupang, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

16. **AON, Aon plc**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000

17. **PIPR, PIPER SANDLER COMPANIES**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

18. **MMSI, MERIT MEDICAL SYSTEMS INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

19. **MZTI, MARZETTI CO**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

20. **MGY, Magnolia Oil & Gas Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

21. **GMED, GLOBUS MEDICAL INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

22. **EXLS, ExlService Holdings, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 22, 2026	Jun 23, 2026	$1,000 - $15,000

23. **VMI, VALMONT INDUSTRIES INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 8, 2026	Jun 9, 2026	$1,000 - $15,000

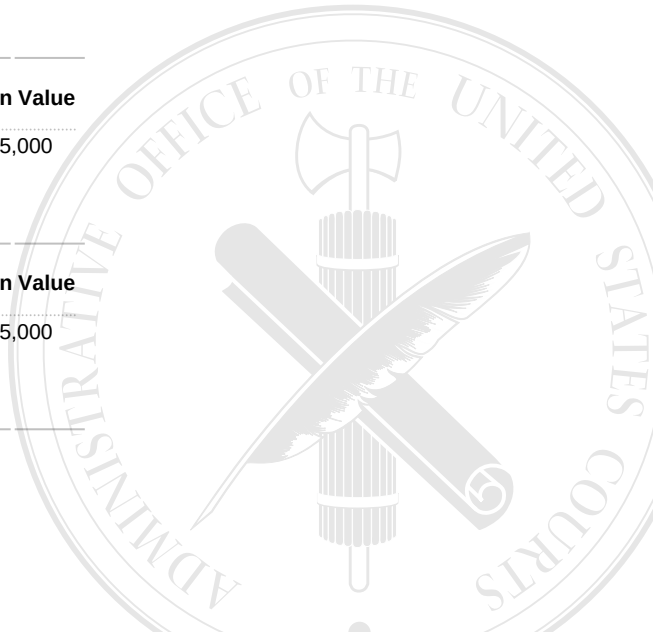
24. **PRGS, PROGRESS SOFTWARE CORP /MA**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 8, 2026	Jun 9, 2026	$1,000 - $15,000

25. **BIO RAD LABORATORIES INCCLA**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 8, 2026	Jun 9, 2026	$1,000 - $15,000

26. **BCPC, BALCHEM CORP**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 8, 2026	Jun 9, 2026	$1,000 - $15,000

27. **PANW, Palo Alto Networks Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000
(2).	Sold (part)	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000

28. **ANET, Arista Networks, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 25, 2026	Jun 26, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jun 25, 2026	Jun 26, 2026	$1,000 - $15,000

29. **Intuit (INTU)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 23, 2026	Jun 24, 2026	$1,000 - $15,000
(2).	Sold	Jun 23, 2026	Jun 24, 2026	$15,001 - $50,000

30. **SPCX, Space Exploration Technologies Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jun 12, 2026	Jun 13, 2026	$1,000 - $15,000
(2).	Buy	Jun 12, 2026	Jun 13, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Jun 23, 2026	Jun 24, 2026	$1,000 - $15,000

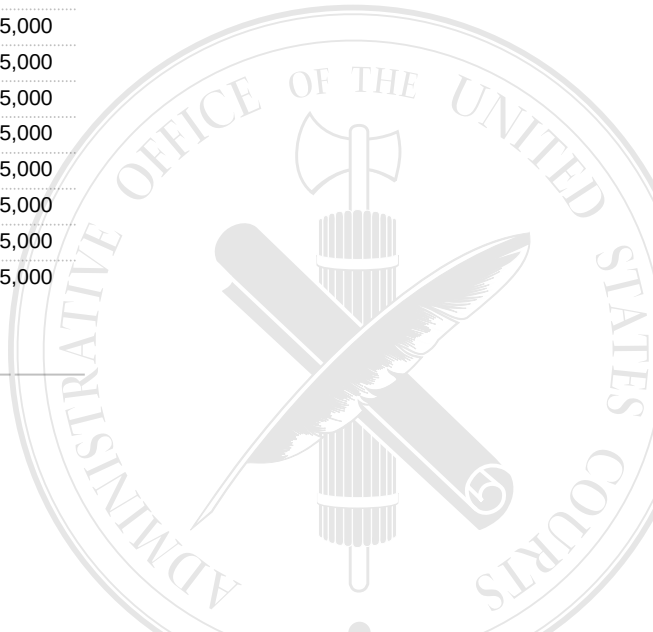
31. **TSLA, Tesla, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 9, 2026	Jun 10, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jun 9, 2026	Jun 10, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Jun 16, 2026	Jun 17, 2026	$1,000 - $15,000

32. **MSFT, MICROSOFT CORP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 9, 2026	Jun 10, 2026	$1,000 - $15,000
(2).	Sold (part)	Jun 10, 2026	Jun 11, 2026	$1,000 - $15,000
(3).	Sold (part)	Jun 12, 2026	Jun 13, 2026	$1,000 - $15,000
(4).	Sold (part)	Jun 16, 2026	Jun 17, 2026	$1,000 - $15,000
(5).	Sold (part)	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000
(6).	Sold (part)	Jun 18, 2026	Jun 19, 2026	$1,000 - $15,000
(7).	Sold	Jun 23, 2026	Jun 24, 2026	$1,000 - $15,000
(8).	Sold (part)	Jun 23, 2026	Jun 24, 2026	$1,000 - $15,000

33. **MRSH, MARSH & MCLENNAN COMPANIES, INC.**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jun 3, 2026	Jun 4, 2026	$1,000 - $15,000
(2).	Sold (part)	Jun 15, 2026	Jun 16, 2026	$1,000 - $15,000
(3).	Sold	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000
(4).	Sold (part)	Jun 26, 2026	Jun 27, 2026	$1,000 - $15,000

34. **Alphabet Inc Cl A (GOOGL)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jun 1, 2026	Jun 2, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jun 1, 2026	Jun 2, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Jun 5, 2026	Jun 6, 2026	$1,000 - $15,000
(4).	Buy (add'l)	Jun 10, 2026	Jun 11, 2026	$1,000 - $15,000
(5).	Buy (add'l)	Jun 12, 2026	Jun 13, 2026	$1,000 - $15,000
(6).	Buy (add'l)	Jun 17, 2026	Jun 18, 2026	$1,000 - $15,000
(7).	Buy (add'l)	Jun 24, 2026	Jun 25, 2026	$1,000 - $15,000