Periodic Transaction Report, Sep 3, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Bea, Carlos
U.S. Court of Appeals - Ninth Circuit
Senior Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Bea, Carlos [electronically signed on Sep 3, 2026 12:21pm by Bea, Carlos in JEFS]
/s/ Bea, Carlos [electronically signed on Sep 2, 2026 8:14pm by Bea, Carlos in JEFS]

Date Filed: Sep 3, 2026
Date of First Transaction on this Report: Jul 6, 2026
Date of Last Transaction on this Report: Jul 31, 2026

Transactions

DESCRIPTION

1. **GOOGL, Alphabet Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(3).	Buy	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(4).	Buy (add'l)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(5).	Buy	Jul 30, 2026	Jul 31, 2026	$15,001 - $50,000
(6).	Buy (add'l)	Jul 30, 2026	Jul 31, 2026	$15,001 - $50,000

2. **CSCO, CISCO SYSTEMS, INC.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 20, 2026	Jul 21, 2026	$1,000 - $15,000
(2).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(3).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

3. **Siemens AG SPON ADR (SIEGY)**

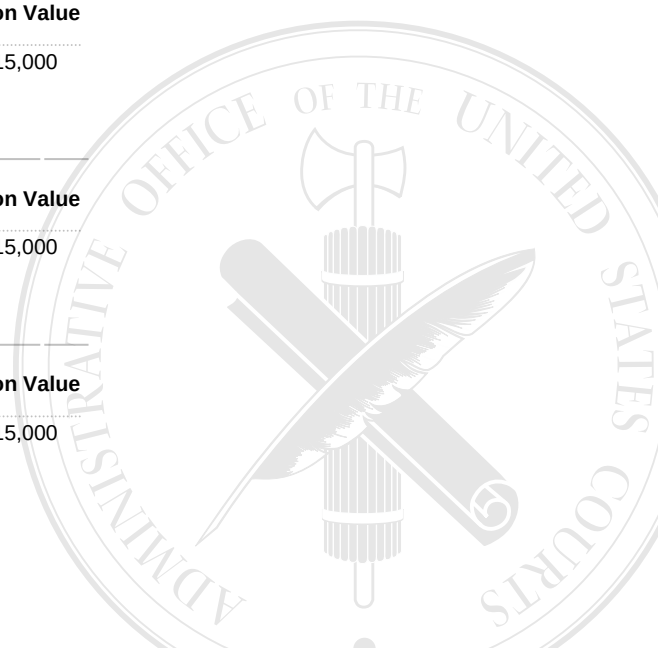
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

4. **RYAAY, RYANAIR HOLDINGS PLC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

5. **Recruit Hldgs Co (RCRUY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000



DESCRIPTION

6. **PM, Philip Morris International Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

7. **CPNG, Coupang, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

8. **Cenovus Energy Inc (CVE)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

9. **Banco Bilbao Vizcaya Argentaria (BBVA)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

10. **ABB Ltd (ABBNY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

11. **Tokyo Electron (TOELY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 13, 2026	Jul 14, 2026	$1,000 - $15,000
(2).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

12. **Engie Spon Adr (ENGIY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 13, 2026	Jul 14, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jul 13, 2026	Jul 14, 2026	$1,000 - $15,000

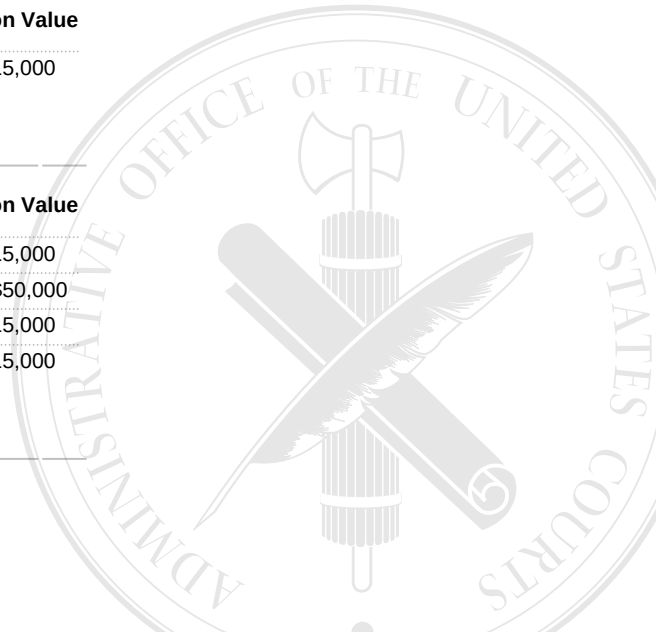
13. **UBS, UBS Group AG**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

14. **SKHY, SK hynix Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000
(2).	Buy	Jul 10, 2026	Jul 11, 2026	$15,001 - $50,000
(3).	Buy	Jul 14, 2026	Jul 15, 2026	$1,000 - $15,000
(4).	Buy	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

15. **ICICI Bank (IBN)**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

16. **Hoya Corp (HOCPY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

17. **Astrazeneca (AZN)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

18. **ASML, ASML HOLDING NV**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

19. **ARM, ARM HOLDINGS PLC /UK**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

20. **ARGX, ARGENX SE**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

21. **BABA, Alibaba Group Holding Ltd**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000

22. **MGY, Magnolia Oil & Gas Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 30, 2026	Jul 31, 2026	$1,000 - $15,000

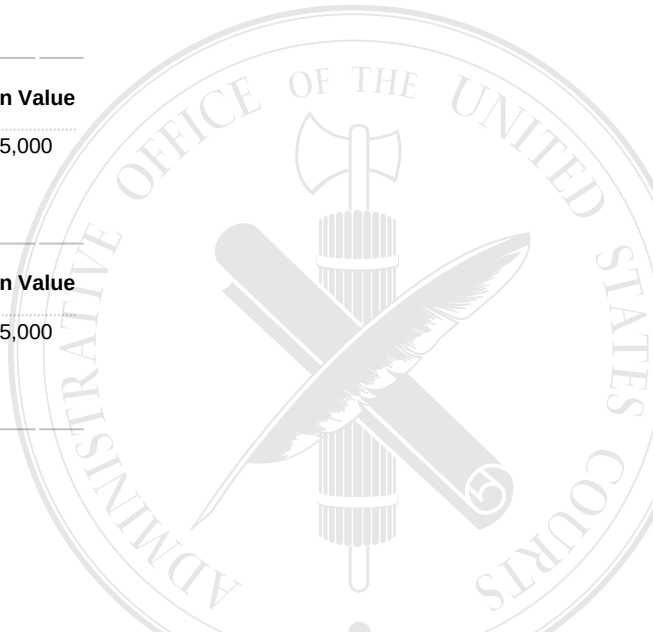
23. **AM, Antero Midstream Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 30, 2026	Jul 31, 2026	$1,000 - $15,000

24. **UMBF, UMB FINANCIAL CORP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000

25. **FDS, FACTSET RESEARCH SYSTEMS INC**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000
(2).	Buy	Jul 30, 2026	Jul 31, 2026	$1,000 - $15,000

26. **DLB, Dolby Laboratories, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000
(2).	Sold	Jul 30, 2026	Jul 31, 2026	$1,000 - $15,000

27. **CORT, CORCEPT THERAPEUTICS INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000

28. **ATEN, A10 Networks, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000

29. **MSM, MSC INDUSTRIAL DIRECT CO INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000

30. **MTDR, Matador Resources Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000
(2).	Sold	Jul 30, 2026	Jul 31, 2026	$1,000 - $15,000

31. **MZTI, MARZETTI CO**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000

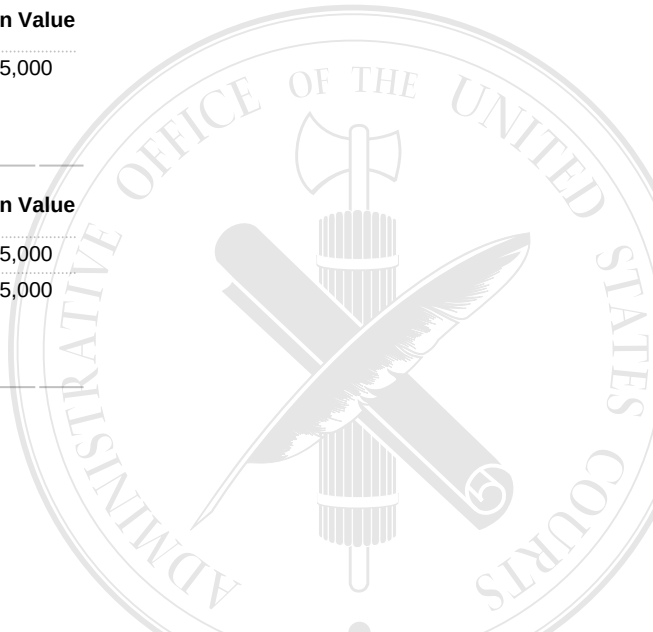
32. **MANH, MANHATTAN ASSOCIATES INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000

33. **KTB, Kontoor Brands, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000
(2).	Buy	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000

34. **HRB, H&R BLOCK INC**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000
(2).	Sold	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000

35. **EXLS, ExlService Holdings, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 9, 2026	Jul 10, 2026	$1,000 - $15,000

36. **SPCX, SPACE EXPLORATION TECHNOLOGIES CORP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000
(2).	Buy	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000

37. **Servicenow Inc (NOW)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000
(2).	Buy	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000

38. **TXN, TEXAS INSTRUMENTS INC**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 24, 2026	Jul 25, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Jul 24, 2026	Jul 25, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Jul 31, 2026	Aug 1, 2026	$1,000 - $15,000
(4).	Buy	Jul 31, 2026	Aug 1, 2026	$1,000 - $15,000

39. **VRT, Vertiv Holdings Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(2).	Buy	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

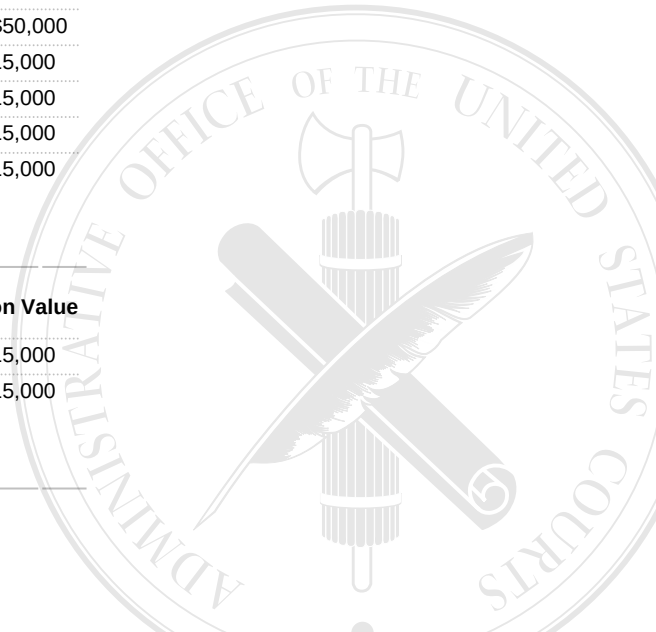
40. **TSM, TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 10, 2026	Jul 11, 2026	$15,001 - $50,000
(2).	Sold (part)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(3).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(4).	Sold	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(5).	Sold (part)	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000

41. **RTX Corp (RTX)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(2).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

42. **META, Meta Platforms, Inc.**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(2).	Sold (part)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

43. **IR, Ingersoll Rand Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(2).	Buy	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(4).	Buy	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(5).	Buy	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000
(6).	Buy (add'l)	Jul 29, 2026	Jul 30, 2026	$1,000 - $15,000

44. **ETN, Eaton Corp plc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(2).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(3).	Sold (part)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

45. **VRTX, VERTEX PHARMACEUTICALS INC / MA**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(2).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(3).	Sold (part)	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(4).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(5).	Sold	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(6).	Sold (part)	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000

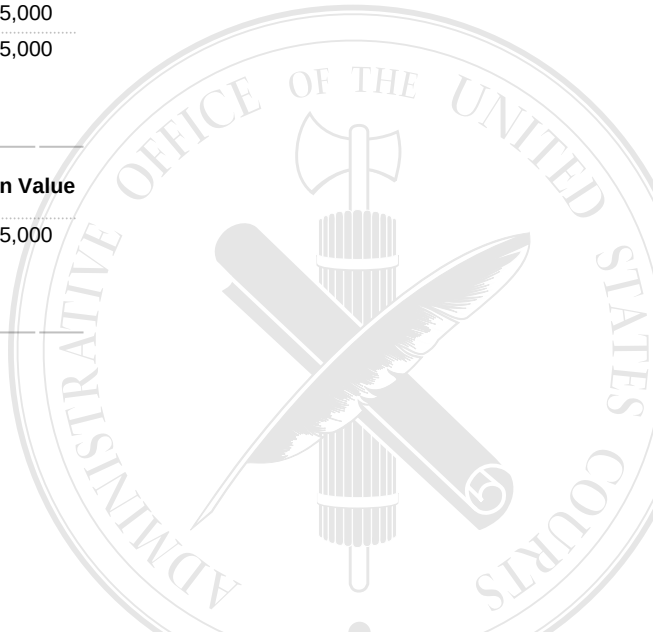
46. **Microsoft Corp (MSFT)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(2).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000
(3).	Sold	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000
(4).	Sold	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(5).	Sold (part)	Jul 23, 2026	Jul 24, 2026	$1,000 - $15,000
(6).	Sold	Jul 27, 2026	Jul 28, 2026	$1,000 - $15,000

47. **ETN, Eaton Corp plc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 21, 2026	Jul 22, 2026	$1,000 - $15,000

48. **SYK, STRYKER CORP**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000
(2).	Sold (part)	Jul 15, 2026	Jul 16, 2026	$1,000 - $15,000
(3).	Buy	Jul 22, 2026	Jul 23, 2026	$1,000 - $15,000

49. **Roche HLDG LTD (RHHBY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 7, 2026	Jul 8, 2026	$1,000 - $15,000
(2).	Sold	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000
(3).	Sold (part)	Jul 10, 2026	Jul 11, 2026	$1,000 - $15,000
(4).	Sold (part)	Jul 13, 2026	Jul 14, 2026	$1,000 - $15,000
(5).	Sold	Jul 13, 2026	Jul 14, 2026	$1,000 - $15,000
(6).	Sold (part)	Jul 14, 2026	Jul 15, 2026	$1,000 - $15,000
(7).	Sold	Jul 14, 2026	Jul 15, 2026	$1,000 - $15,000

50. **Airbus SE Unsponsored ADR (EADSY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jul 8, 2026	Jul 9, 2026	$1,000 - $15,000
(2).	Sold	Jul 8, 2026	Jul 9, 2026	$1,000 - $15,000

51. **Roche HLDG LTD (RHHBY)**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Jul 7, 2026	Jul 8, 2026	$1,000 - $15,000

52. **VRT, Vertiv Holdings Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy	Jul 6, 2026	Jul 7, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Jul 6, 2026	Jul 7, 2026	$15,001 - $50,000

53. **MRSH, MARSH & MCLENNAN COMPANIES, INC.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Jul 6, 2026	Jul 7, 2026	$1,000 - $15,000
(2).	Sold	Jul 6, 2026	Jul 7, 2026	$1,000 - $15,000