AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Beckering, Jane M.	United States District Court, Western District of Michigan	03/07/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

U.S. District Court for the Western District of Michigan
110 Michigan St, NW
601 Federal Bldg
Grand Rapids, MI 49503

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	President	Grand Rapids Bar Association (7/1/2022 - 6/30/2023)
2.	Immediate Past President	Grand Rapids Bar Association (7/1/2023 - Present)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2002	Michigan Office of Retirement Services, Judges Defined Contribution: Court of Appeals Judges Retiree Health Benefits
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Grand Rapids Bar Association	March 15-17, 2023	Chicago, IL	American Bar Association Bar Leadership Institute	Transportation, Meals, and Lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Beckering, Jane M.	03/07/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Mercantile Bank checking account	A	Interest	J	T					
2.	Chase Bank Cash Accounts		None	J	T					
3.	Chase Trust (cash) account #1	A	Interest	K	T					
4.	Lake Michigan Credit Union checking account		None	J	T					
5.	Michigan ESP: Code 7518, In School Option	A	Dividend	K	T					
6.	Rollover IRA Account #1 (H)									
7.	IVV	A	Dividend	K	T					
8.	ANBFX	A	Dividend			Sold	07/10/23	J		
9.	ISTB	A	Dividend	J	T					
10.	PIMIX	A	Dividend	J	T	Buy	07/10/23	J		
11.	Investment Account (H)									
12.	ALTL	A	Dividend			Sold (part)	01/03/23	J		
13.						Sold (part)	09/06/23	J		
14.						Sold	10/06/23	J		
15.	BAUG		None	J	T	Sold (part)	03/27/23	J		
16.						Sold (part)	06/27/23	J	A	
17.						Sold (part)	11/22/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Beckering, Jane M.	03/07/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. BMAR		None			Sold (part)	01/03/23	J	A	
19.					Sold (part)	09/06/23	J	A	
20.					Sold (part)	10/06/23	J	A	
21.					Sold	10/09/23	J	A	
22. CMNIX	A	Dividend	J	T	Sold (part)	09/06/23	J	A	
23. FMHTX	A	Dividend			Sold (part)	03/27/23	J		
24.					Sold (part)	06/27/23	J		
25.					Sold	09/06/23	J		
26. IJR	A	Dividend			Sold (part)	01/03/23	J	A	
27.					Sold (part)	10/06/23	J	A	
28.					Sold	10/09/23	J	A	
29. IVV	A	Dividend	K	T	Sold (part)	01/03/23	J	B	
30.					Sold (part)	03/27/23	J	A	
31.					Sold (part)	06/27/23	J	B	
32.					Sold (part)	09/06/23	J	B	
33.					Sold (part)	10/09/23	J	A	
34.					Sold (part)	11/22/23	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

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35. MAYHX	A	Dividend			Sold	10/06/23	J		
36. NMMIX	A	Dividend			Sold (part)	01/03/23	J		
37.					Sold (part)	09/06/23	J		
38.					Sold (part)	10/06/23	J		
39.					Sold (part)	10/09/23	J		
40.					Sold	11/22/23	J		
41. QQQ		None			Sold	01/03/23	J		
42. SCHD	A	Dividend			Buy	04/03/23	J		
43.					Sold (part)	06/27/23	J		
44.					Sold (part)	09/06/23	J		
45.					Sold	11/22/23	J		
46. SPIB	A	Dividend	J	T	Sold (part)	01/03/23	J		
47.					Sold (part)	11/22/23	J		
48. SUB	A	Dividend	J	T	Sold (part)	03/27/23	J	A	
49.					Sold (part)	11/22/23	J	A	
50. VIGI	A	Dividend	J	T	Buy (add'l)	03/27/23	J		
51.					Sold (part)	06/27/23	J		

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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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52.					Sold (part)	09/06/23	J		
53.					Sold (part)	10/06/23	J		
54. VWILX		None			Sold (part)	03/27/23	J		
55.					Sold (part)	09/06/23	J		
56.					Sold	10/09/23	J		
57. VYM	A	Dividend			Sold	04/03/23	J	A	
58. XMPT	A	Dividend			Sold (part)	01/03/23	J		
59.					Sold	09/06/23	J		
60. First Clearing Cash Fund	A	Interest	J	T					
61. Rollover IRA account #2 (H)									
62. ALTL	A	Dividend			Sold	11/02/23	J		
63. ANBFX	A	Dividend			Sold	07/10/23	K		
64. BHYIX	A	Dividend	J	T	Buy (add'l)	05/10/23	J		
65.					Buy (add'l)	11/13/23	J		
66.					Buy (add'l)	11/30/23	J		
67. BREIX	A	Dividend	J	T					
68. CMNIX	A	Dividend	J	T	Buy (add'l)	07/10/23	J		

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69. GNR	A	Dividend	J	T					
70. IJH	A	Dividend	J	T	Sold (part)	05/10/23	J		
71.					Buy (add'l)	12/13/23	J		
72. IJR	A	Dividend			Sold	12/13/23	J		
73. ISTB	A	Dividend	K	T	Buy (add'l)	05/10/23	J		
74.					Sold (part)	11/30/23	J		
75. IVV	B	Dividend	L	T	Buy (add'l)	02/08/23	J		
76.					Buy (add'l)	05/10/23	J		
77. JEPI	A	Dividend	J	T	Buy	05/11/23	J		
78.					Buy (add'l)	12/04/23	J		
79. PDBC		None			Buy (add'l)	02/08/23	J		
80.					Sold	05/10/23	J		
81. PIMIX	A	Dividend	K	T	Buy	07/10/23	K		
82. QQQ	A	Dividend	J	T					
83. SCHD	A	Dividend	J	T	Buy	04/03/23	J		
84. SCZ	A	Dividend	J	T					
85. SHYG	A	Dividend	J	T	Buy	02/21/23	J		

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86. SPIB	A	Distribution	K	T	Buy (add'l)	12/27/23	J		
87. VIGI	A	Dividend	K	T					
88. VWILX	A	Dividend	J	T	Sold (part)	02/08/23	J		
89. VYM	A	Dividend			Buy (add'l)	03/15/23	J		
90.					Sold	04/03/23	J	A	
91. ZEOIX	A	Dividend			Sold	02/21/23	J		
92. First Clearing Cash Fund	A	Dividend	J	T					
93. Voya 401k Account (H)									
94. State Street Target Retirement 2030	E	Dividend	O	T					
95. Beneficiary IRA (H)									
96. ANBFX	A	Dividend			Sold	07/10/23	K		
97. BAUG		None	J	T					
98. BHYIX	B	Dividend	K	T	Buy (add'l)	11/30/23	J		
99. BJUL		None	J	T					
100. BMAY		None	J	T					
101. CMNIX	B	Dividend	K	T					
102. IJR	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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103. ISTB	A	Dividend	K	T	Sold (part)	11/30/23	J		
104. IVV	A	Dividend	K	T					
105. PIMIX	A	Dividend	K	T	Buy	07/10/23	K		
106. PSFF	A	Dividend	J	T					
107. QQQ	A	Dividend	J	T					
108. SCHD	A	Dividend	J	T	Buy	04/03/23	J		
109. SPIB	A	Dividend	K	T					
110. VIGI	A	Dividend	J	T					
111. VMFXX	A	Dividend	K	T	Buy	01/11/23	J		
112.					Buy (add'l)	02/21/23	J		
113. VWILX	A	Dividend	J	T					
114. VYM	A	Dividend			Sold	04/03/23	J		
115. ZEOIX	A	Dividend			Sold	02/21/23	J		
116. First Clearing Cash Fund	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Beckering, Jane M.	03/07/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Beckering, Jane M.	03/07/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane M. Beckering

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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