AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Beckering, Jane M.	United States District Court, Western District of Michigan	3/20/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. District Court for the Western District of Michigan 110 Michigan St, NW 601 Federal Bldg Grand Rapids, MI 49503		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Immediate Past President	Grand Rapids Bar Association (7/1/2023 - 6/30/2024)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2002	Michigan Office of Retirement Services, Judges Defined Contribution: Court of Appeals Judges Retiree Health Benefits
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Beckering, Jane M.	3/20/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Mercantile Bank checking account	A	Interest	J	T					
2.	Chase Bank Cash Accounts		None	J	T					
3.	Schwab Cash Account (formerly Chase Trust cash account #1)	A	Interest	J	T					
4.	Lake Michigan Credit Union checking account		None	J	T					
5.	Michigan ESP: Code 7518, In School Option	A	Dividend	J	T	Sold (part)	01/04/24	J	B	
6.						Buy	11/29/24	J		
7.						Sold (part)	12/02/24	J	A	
8.	Rollover IRA Account #1 (H)									
9.	- First Clearing Cash Fund	A	Interest	J	T					
10.	- Dimensional US Core ETF (DFAU)	A	Dividend	K	T	Buy	10/04/24	K		
11.	- iShares S&P 500 ETF (IVV)	A	Dividend			Sold	10/04/24	K	D	
12.	- iShares Core 1-5 Year Bond ETF (ISTB)	A	Dividend			Sold	03/14/24	J		
13.	- JP Morgan Core Plus Bond ETF (JCPB)	A	Dividend	J	T	Buy	03/14/24	J		
14.	- Pimco Income Fund (PIMIX)	A	Dividend	J	T	Buy (add'l)	10/04/24	J		
15.	- Vanguard International Dividend Appreciation ETF (VIGI)	A	Distribution	J	T	Buy	10/04/24	J		
16.	Investment Account (H)									
17.	- Innovator S&P 500 August 9% Buffer ETF (BAUG)		None			Sold (part)	05/29/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Beckering, Jane M.	3/20/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	07/12/24	J	A	
19.					Sold	08/06/24	J	B	
20. - Calamos Market Neutral Income Fund (CMNIX)	A	Dividend			Sold (part)	07/12/24	J	A	
21.					Sold	08/06/24	J	A	
22. - iShares S&P 500 ETF (IVV)	A	Dividend			Sold (part)	01/16/24	J	B	
23.					Sold (part)	03/06/24	J	B	
24.					Sold (part)	05/09/24	J	B	
25.					Sold (part)	07/12/24	J	B	
26.					Sold	08/06/24	J	C	
27. - SSGA SPDR Intermediate Term Corporate Bond ETF (SPIB)	A	Dividend			Sold (part)	03/06/24	J		
28.					Sold (part)	05/09/24	J		
29.					Sold	08/06/24	J	A	
30. - iShares Short Term National Muni Bond ETF (SUB)	A	Dividend			Sold (part)	01/16/24	J	A	
31.					Sold	03/06/24	J	A	
32. - Vanguard International Dividend Appreciation ETF (VIGI)	A	Dividend			Sold (part)	01/16/24	J	A	
33.					Sold (part)	03/06/24	J	A	
34.					Sold (part)	07/12/24	J	A	

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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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35.						Sold	08/06/24	J	A	
36.	- First Clearing Cash Fund	A	Interest							
37.	Rollover IRA account #2 (H)									
38.	- Blackrock High Yield Portfolio Fund (BHYIX)	B	Dividend	J	T					
39.	- Baron Real Estate Fund (BREIX)	A	Dividend	K	T					
40.	- Capital Group Dividend Value ETF (CGDV)	A	Dividend	J	T	Buy	05/30/24	J		
41.	- Capital Group International Focus Equity ETF (CGXU)	A	Dividend	J	T	Buy	01/24/24	J		
42.	- Calamos Market Neutral Income Fund (CMNIX)	A	Dividend	K	T	Buy (add'l)	07/09/24	J		
43.	- Simplify Managed Futures Strategy ETF (CTA)		None	J	T	Buy	12/23/24	J		
44.	- Litman Gregory IM DBI Managed Futures Strategy ETF (DBMF)	A	Dividend			Buy	07/09/24	J		
45.						Sold	12/23/24	J		
46.	- Dimensional International Small Cap ETF (DFIS)	A	Dividend	J	T	Buy	03/11/24	J		
47.	- SSGA SPDR S&P Global Natural Resources ETF (GNR)	A	Dividend			Sold	07/09/24	J	B	
48.	- iShares Core S&P Midcap ETF (IJH)	A	Dividend	J	T					
49.	- iShares Core 1-5 Year Bond ETF (ISTB)	A	Dividend			Sold	03/14/24	K		
50.	- iShares S&P 500 ETF (IVV)	B	Dividend	L	T					
51.	- JP Morgan Core Plus Bond ETF (JCPB)	A	Dividend	K	T	Buy	03/14/24	K		

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52.						Buy (add'l)	07/09/24	J		
53.	- JP Morgan Equity Premium Income ETF (JEPI)	B	Dividend	J	T					
54.	- Pimco Income Fund (PIMIX)	B	Dividend	K	T					
55.	- Invesco QQQ Trust (QQQ)	A	Dividend	J	T					
56.	- Schwab US Dividend Equity ETF (SCHD)	A	Dividend			Sold	05/30/24	J	A	
57.	- iShares MSCI EAFE Small Cap ETF (SCZ)		None			Sold	03/11/24	J		
58.	- iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	A	Dividend	J	T					
59.	- SSGA SPDR Intermediate Term Corporate Bond ETF (SPIB)	A	Dividend	K	T					
60.	- Vanguard International Dividend Appreciation ETF (VIGI)	A	Dividend	K	T	Buy (add'l)	07/09/24	J		
61.	- Vanguard World International Growth Fund (VWILX)		None			Sold	01/24/24	J		
62.	First Clearing Cash Fund	A	Dividend	J	T					
63.	Voya 401k Account (H)									
64.	- State Street Target Retirement 2030	E	Dividend	O	T	Sold (part)	07/06/24	L	E	
65.	Beneficiary IRA (H)									
66.	- Innovator S&P 500 August 9% Buffer ETF (BAUG)		None			Sold	06/26/24	J	B	
67.	- Blackrock High Yield Portfolio Fund (BHYIX)	A	Dividend			Sold	06/20/24	K		
68.	- Innovator S&P 500 July 9% Buffer ETF (BJUL)		None			Sold (part)	06/21/24	J	B	

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69.					Sold	06/24/24	J	A	
70. - Innovator S&P 500 March 9% Buffer ETF (BMAR)		None			Buy	05/03/24	J		
71.					Sold (part)	06/20/24	J	A	
72.					Sold	06/25/24	J	A	
73. - Innovator S&P 500 May 9% Buffer ETF (BMAY)		None			Sold	06/26/24	J	B	
74. - Capital Group Dividend Value ETF (CGDV)		None			Buy	05/30/24	J		
75.					Sold	06/20/24	J	A	
76. - Capital Group International Focus Equity ETF (CGXU)		None			Buy	05/03/24	J		
77.					Sold	06/20/24	J		
78. - Calamos Market Neutral Income Fund (CMNIX)	A	Dividend			Sold	06/20/24	K	A	
79. - iShares Core S&P Midcap ETF (IJH)	A	Dividend			Buy	02/27/24	J		
80.					Sold	06/20/24	J	A	
81. - iShares Core S&P Smallcap ETF (IJR)		None			Sold	02/27/24	J		
82. - iShares Core 1-5 Year Bond ETF (ISTB)	A	Dividend			Sold	03/14/24	K		
83. - iShares S&P 500 ETF (IVV)	A	Dividend			Sold (part)	05/03/24	J	B	
84.					Sold (part)	05/21/24	J	A	
85.					Sold	06/20/24	K	D	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. - JP Morgan Core Plus Bond ETF (JCPB)	A	Dividend			Buy	03/14/24	K		
87.					Sold	06/20/24	K	A	
88. - Pimco Income Fund (PIMIX)	A	Dividend			Buy (add'l)	05/03/24	J		
89.					Buy (add'l)	05/21/24	J		
90.					Sold	06/20/24	K	A	
91. - Pacer Swan SOS Fund of Funds ETF (PSFF)		None			Sold (part)	06/20/24	J	A	
92.					Sold	06/24/24	J	A	
93. - Invesco QQQ Trust (QQQ)	A	Dividend			Sold	06/20/24	J	A	
94. - Schwab US Dividend Equity ETF (SCHD)	A	Dividend			Sold	05/30/24	J	A	
95. - SSGA SPDR Internediate Term Corporate Bond ETF (SPIB)	A	Dividend			Sold	06/20/24	K		
96. - Wisdomtree Floating Rate Treasury ETF (USFR)	A	Dividend			Buy	06/28/24	L		
97.					Sold (part)	07/10/24	K	A	
98.					Sold (part)	07/23/24	J	A	
99.					Sold (part)	08/06/24	J		
100.					Sold (part)	10/22/24	K	A	
101.					Sold	11/13/24	K	A	
102. - Vanguard International Dividend Appreciation ETF (VIGI)	A	Dividend			Sold	06/20/24	J	B	

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Name of Person Reporting	Date of Report
Beckering, Jane M.	3/20/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. - Vanguard Money Market Fund (VMFXX)	A	Dividend			Buy (add'l)	06/05/24	J		
104.					Buy (add'l)	06/26/24	M		
105.					Sold (part)	07/09/24	L		
106.					Sold	07/12/24	L		
107. - Vanguard World International Growth Fund (VWILX)		None			Sold	05/03/24	J		
108. - First Clearing Cash Fund	A	Interest	J	T					
109. - Discover Bank CD Matures 11/30/27 (CUSIP 2546732B1)	A	Interest	J	T	Buy	07/23/24	J		
110. - Dort Financial Credit Union CD Matures 02/10/28 (CUSIP 25844MAQ1)		None	K	T	Buy	11/13/24	K		
111. - Flagstar Bank CD Matures 7/10/26 (CUSIP 33847GJS2)		None	K	T	Buy	07/09/24	K		
112. - HSBC Bank CD Matures 11/4/26 (CUSIP 44330UAB8)		None	K	T	Buy	10/22/24	K		
113. - JP Morgan Bank CD Matures 7/2/25 (CUSIP 46657VCQ1)		None	K	T	Buy	06/26/24	K		
114. - Morgan Stanley Bank CD Matures 12/28/26 (CUSIP 61768E6C2)	B	Interest	L	T	Buy	07/12/24	L		
115. - Space Coast Credit Union CD Matures 9/14/26 (CUSIP 84614AAL3)	A	Interest	J	T	Buy	08/06/24	J		
116. - Third Fed Savings and Loan CD Matures 1/12/29 (CUSIP 88413QFU7)		None	L	T	Buy	07/09/24	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Beckering, Jane M.	3/20/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jane M. Beckering

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

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