Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Beetlestone, Wendy
U.S. District Court - Pennsylvania Eastern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Beetlestone, Wendy [electronically signed on Sep 3, 2026 2:58pm by Beetlestone, Wendy in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	University of Pennsylvania Law School	University/College	Adjunct Professor
2.	University of Liverpool	University/College	Chancellor

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	University of PA Law School	Teaching Income	$6,000.00	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	The Trustees of the University of Pennsylvania	Salary		$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Liverpool	Jul 12, 2025	Jul 26, 2025	Liverpool, England	Ceremonial Functions of the Chancellor	Transportation, food, lodging

Additional Explanation: July 18-26 personal; traveled back from Barcelona, Spain.

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
2.	University of Liverpool	Dec 6, 2025	Dec 12, 2025	Liverpool, England	Ceremonial Functions of the Chancellor	Transportation, food, lodging

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	Wells Fargo (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
1-B.	PNC Bank (cash)	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
2.	**(H) Account #1**				
2-A.	Schwab Prime Advantage Money Market (SWVXX) (cash eq.)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Sold (part)	Apr 9, 2025	$15,000 or less
(3).	Sold	Nov 13, 2025	$15,000 or less

2-B.	Dimensional Short Duration Fixed ETF (DFSD)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 9, 2025	$15,000 or less
(2).	Sold (part)	Nov 13, 2025	$15,000 or less

2-C.	Dimensional US Real Estate ETF (DFAR)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 9, 2025	$15,000 or less

3.	**(H) Account #2**				
3-A.	Vang Inst Idx Inst Plus (VIIIX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-B.	Vang Emr Mkts Stk Idx Ins (VEMIX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-C.	Vanguard Rl Est Idx Inst (VGSNX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
3-D.	Vang Developed Mkts Idx Ins Pls (VDIPX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-E.	Vanguard Sm Idx Inst Pls (VSCPX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-F.	Vang Intr-Trm Treasury Adm (VFIUX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-G.	BlackRock Total Rtrn K (MPHQX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-H.	BlackRock Total Rtrn Bnd T (MAHQX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-I.	Vanguard Instl 500 Indx Trst (VFFSX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-J.	T-C Real Est Secs-Rtmt (TRRSX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-K.	T-C S&P 500 Idx-Rtmt (TRSPX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
3-L.	T-C Lg-Cap Val Idx-Rtmt (TRCVX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-M.	T-C Sm-Cap Bl Idx-Rtmt (VWSYX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-N.	T-C Intl Eq Idx-Rtmt (TIQRX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-O.	T-C Short-Term Bond-Rtmt (TISRX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
3-P.	T-C Infl-Lnkd Bond-Rtmt (TIKRX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
3-Q.	TIAA Traditional	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
4.	**(H) Account #3**				
4-A.	Schwab Prime Advantage Money Market (SWVXX) (cash eq.)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 28, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 20, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(4).	Sold	Apr 9, 2025	$15,000 or less
(5).	Buy	May 5, 2025	$15,000 or less
(6).	Buy (add'l)	Aug 5, 2025	$15,000 or less
(7).	Buy (add'l)	Sep 10, 2025	$15,000 or less
(8).	Buy (add'l)	Sep 30, 2025	$15,000 or less
(9).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(10).	Buy (add'l)	Dec 17, 2025	$15,000 or less

4-B.	Amazon Com Inc (AMZN)		None	$250,001 - $500,000	Cash/Market
4-C.	American Express Co (AXP)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-D.	Caterpillar Inc Del (CAT)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4-E.	Comcast Corp New Cl A SPL (CMCSA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-F.	Walt Disney Co (DIS)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-G.	Emerson Elec Co (EMR)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-H.	Intel Corp (INTC)		None	$15,001 - $50,000	Cash/Market
4-I.	JP Morgan Chase & Co Com (JPM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-J.	Kimberly Clark Corp (KMB)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-K.	Microsoft Inc (MSFT)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
4-L.	Mondelez Intl Inc Cl A (MDLZ)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-M.	Paypal Holdings Inc (PYPL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-N.	Pepsico Inc (PEP)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-O.	Procter & Gamble Co (PG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-P.	Rio Tinto PLC Spon ADR (RIO)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
4-Q.	RTX Corp Com (RTX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-R.	Shell Plc Adr (SHEL)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-S.	Taiwan Semiconductor MF LTD Spon ADR (TSM)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4-T.	Texas Instrs Inc (TXN)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-U.	The Coca-Cola Co. (KO)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-V.	WalMart Stores Inc (WMT)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-W.	Dimensional U.S. Targeted Value ETF (DFAT)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4-X.	Dimensional US Real Estate ETF (DFAR)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 9, 2025	$15,001 - $50,000

4-Y.	Fidelity Total Bond ETF (FBND)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 9, 2025	$15,001 - $50,000

4-Z.	DFA Emerging Markets Core Equity I (DFCEX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
4-AA.	DFA International Value I (DFIVX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4-AB.	DFA US Large Co Portfolio (DFUSX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
5.	**(H) Account #4**				

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
5-A.	TD Bank NA (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
5-B.	Schwab Prime Advantage Money Market (SWVXX) (cash eq.)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 16, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 5, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 12, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 12, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(7).	Buy (add'l)	May 5, 2025	$50,001 - $100,000
(8).	Buy (add'l)	May 19, 2025	$15,000 or less
(9).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(10).	Sold	Jun 5, 2025	$100,001 - $250,000
(11).	Buy	Aug 13, 2025	$15,001 - $50,000
(12).	Buy (add'l)	Sep 10, 2025	$15,000 or less
(13).	Buy (add'l)	Sep 30, 2025	$15,000 or less
(14).	Sold (part)	Oct 15, 2025	$15,000 or less
(15).	Buy (add'l)	Oct 28, 2025	$15,000 or less
(16).	Buy (add'l)	Nov 18, 2025	$15,000 or less

5-C.	Denton Tex For Issues Dtd Pri Go Ref and Impt Bds Municipal Bond	$1,000 or less	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Feb 18, 2025	$15,001 - $50,000

5-D.	Sheldon Tex Indpt Sch Dist Ultd Tax Sch Bldg Ref B Municipal Bd	$1,001 - $2,500	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Feb 18, 2025	$50,001 - $100,000

5-E.	Wisconsin St Go Ref BDS CLBL 5% Municipal Bond	$1,001 - $2,500	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	May 1, 2025	$50,001 - $100,000

5-F.	New York NY Go Bds Municipal Bond	$2,501 - $5,000	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Aug 1, 2025	$50,001 - $100,000

5-G.	Elgin Ill 4% Go Utx Municipal Bond	$2,501 - $5,000	Interest

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Dec 15, 2025	$50,001 - $100,000

5-H.	Alexander City Alab 5.0% Municipal Bond	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
5-I.	Western Westmoreland PA 4% Municipal Bond	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
5-J.	Erie PA City SD 5% Municipal Bond	$5,001 - $15,000	Interest	$250,001 - $500,000	Cash/Market
5-K.	Pennsylvania St Hig 5% Municipal Bond	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
5-L.	Crawfordsville Ind 4% Municipal Bond	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
5-M.	Pennsylvania St 5% Municipal Bond	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
5-N.	Clarion Cnty PA Ind 5% Municipal Bond	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 21, 2025	$100,001 - $250,000

5-O.	Chambersburg PA 5% Municipal Bond	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 3, 2025	$50,001 - $100,000

5-P.	Montgomery PA Area 4% Municipal Bond		None	$100,001 - $250,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 9, 2025 $100,001 - $250,000				
5-Q.	Philadelphia PA Gas 5% Municipal Bond	$1,001 - $2,500	Interest	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $100,001 - $250,000				
5-R.	Nacogdoches TX Wtr 5% Municipal Bond		None	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 6, 2025 $100,001 - $250,000				
5-S.	Maryland St Community Municipal Bond		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Feb 20, 2025 $100,001 - $250,000				
5-T.	Capital One Bank (cash)	$1,001 - $2,500	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Closed Jun 2, 2025 $50,001 - $100,000				
5-U.	UBS Bank USA (cash)	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
5-V.	American Water Works Co Inc New (AWK)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-W.	California Water SVC Group (CWT)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-X.	Essential Utilities Inc (WTRG)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-Y.	Marathon Pete Corp (MPC)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
5-Z.	Middlesex Water Co (MSEX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-AA.	Phillips 66 (PSX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-AB.	Shell Plc Adr (SHEL)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
5-AC.	iShares Short-Term Natl Muni Bond ETF (SUB)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 3, 2025 $100,001 - $250,000				
5-AD.	Schwab U.S. Dividend Equity ETF (SCHD)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
5-AE.	DFA Municipal Bond Institutional (DFMPX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
5-AF.	DFA Emerging Markets Social Core PTF (DFESX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
5-AG.	DFA Intl Social Core Equity Port (DSCLX)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
5-AH.	DFA US Hi Relative Prof (DURPX)	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
5-AI.	DFA US Social Core Equity 2 (DFUEX)	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section