Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Berg, Terrence G.
U.S. District Court - Michigan Eastern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Berg, Terrence G. [electronically signed on Jun 9, 2026 5:01pm by Berg, Terrence G. in JEFS]
/s/ Berg, Terrence G. [electronically signed on May 12, 2026 8:58pm by Berg, Terrence G. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Gesu Catholic School Board of Regents	Non-Profit	Member, Board of Regents
2.	Historical Society for the United States District Court for the Eastern District of Michigan	Non-Profit	Member, Board of Trustees
3.	Federal Judges Association	Non-Profit	Member, Board of Directors

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Gesu Catholic School Salary			$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	FJA	Apr 3, 2025	Apr 4, 2025	Philadelphia	Board meeting	Hotel, airfare, meals

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Chase Bank	Mortgage (Investment / Rental Property)	$15,001 - $50,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Rental Property, City of Missoula, Missoula County, MT**	$15,001 - $50,000	Rent	$250,001 - $500,000	Estimated
2.	**TruStage Financial, formerly CUNA Mutual Group Annuity - Index**	$5,001 - $15,000	Interest	$50,001 - $100,000	Cash/Market
3.	**Secure Account**	$15,001 - $50,000	Interest	$15,000 or less	Cash/Market
4.	**Growth Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**Alianz Index Guard Strategy-S&P 500 Index**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6.	**Midland National Life Insurance Whole Life Policy**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
7.	**People Driven Credit Union Accounts**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
8.	**Michigan 529-Moderate Age Based Option**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**Michigan 529-Moderate Age Based Option Age 18+Number 3**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Distributed (part)	Mar 3, 2025	$15,000 or less
(2).	Distributed (part)	Oct 17, 2025	$15,000 or less

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	The mortgage (investment/rental property) in Part VI Liabilities corresponds to the asset number 8 in Part VII Assets, Rental Property in Missoula, Montana.