AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Berger, Wendy W.	United States District Court, Middle District of Florida	03/29/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
George C. Young United States Courthouse and Federal Building 401 West Central Boulevard, Suite 3650 Orlando, Florida 32801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	[redacted] Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1993	State of Florida: Florida Retirement System
2.		
3.		

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2022

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Allied Plastics Co., Inc.; Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Federalist Society, Florida Chapters Conference	January 29-30, 2021	Orlando, Florida	Moderator, Corpus Linguistics	Hotel and Conference Registration Fee
2.	George Mason Antonin Scalia School of Law: Law and Economics Center	June 6-12, 2021	Beaver Creek, Colorado	Judicial Education	Transportation, Meals, Lodging
3.	George Mason Antonin Scalia School of Law: Law and Economics Center	September 9-13, 2021	Laguna Beach, California	Judicial Education	Transportation, Meals, Lodging
4.	George Mason Antonin Scalia School of Law: Law and Economics Center	November 17-21, 2021	Charleston, South Carolina	Judicial Education	Meals and Lodging

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Auburn University	Tuition and Housing Agreements	None
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Investment Account (H)									
2.	Citigroup Inc. C Stock	B	Dividend	J	T					
3.	Duke Energy Corporation DUK Stock	D	Dividend	J	T					
4.	Eaton Vance Worldwide Health Sciences ETHSX	A	Dividend	J	T					
5.	Proctor and Gamble Co PG Stock	C	Dividend	J	T					
6.	529 Florida Prepaid Educational Savings Plan - Age Based Investment	E	Int./Div.	J	T	Redeemed (part)	08/05/21	K		
7.						Redeemed (part)	11/29/21	K		
8.	IRA Account (H)									
9.	Fidelity Four in One Index FFNOX	D	Dividend	J	T					
10.	Northwestern Mutual Variable Life (H)									
11.	Government Money Market Fund MSA Black Rock	E	Dividend	K	T					
12.	Chase Bank Cash Account	D	Interest	J	T					
13.	First Federal Credit Union Cash Account	A	Interest	J	T					
14.	Willscot Mobile Mini Holdings Corp. (WSC)	E	Dividend	K	T					
15.	Amazon.com Inc. (AMZN)	E	Dividend	K	T					
16.	ZYNGA Inc. (ZYNGA)	D	Dividend	J	T					
17.	Golden Nugget Online Gaming Inc. (GNOG)	C	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Naked Brand Group Ltd. (NAKD)	A	Dividend	J	T					
19. Intec Pharma Ltd. (NTEC)	A	Dividend	J	T					
20. Etherium (ETH)	C	Dividend	K	T	Buy	03/10/21	J		
21.					Buy (add'l)	05/19/21	J		
22. Chainlink (Link)		None	J	T	Buy	03/11/21	J		
23.					Buy (add'l)	05/05/21	J		
24.					Buy (add'l)	05/19/21	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All assets held in the [redacted] Trust are listed in Part VII.

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Wendy W. Berger

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544