AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Berger, Wendy W.	United States District Court, Middle District of Florida	03/29/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
George C. Young United States Courthouse and Federal Building 401 West Central Boulevard, Suite 3650 Orlando, Florida 32801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	[redacted] Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1993	State of Florida: Florida Retirement System
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Allied Plastics Co., Inc.; Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Judicial Education Institute	February 21-26, 2022	White Sulphur Springs, West Virginia	Law & Corpus Linguistics Judicial Retreat	Transportation, Meals, Lodging
2.	The Florida Bar	March 12-20, 2022	Ireland/Northern Ireland	Business Law Section Executive Council Retreat	Transportation, Meals, Lodging, Registration
3.	George Mason Antonin Scalia School of Law: Law and Economics Center	June 19-24, 2022	Bar Harbor, Maine	Judicial Education	Transportation, Meals, Lodging
4.	George Mason Antonin Scalia School of Law: Law and Economics Center	July 24-31, 2022	London, England	Judicial Education: English Foundations of the Rule of Law and Liberty	Transportation, Meals, Lodging

5.	The Florida Bar	September 2-4, 2022	Marco Island, Florida	Business Law Section Executive Council Labor Day Retreat: Judicial Roundtable	Mileage, Meals, Lodging, Registration
6.	George Mason Antonin Scalia School of Law: Law and Economics Center	September 25-October 1, 2022	Pray, Montana	Judicial Education	Transportation, Meals, Lodging
7.					
8.					

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Auburn University	Tuition and Housing Agreements	None
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Account (H)									
2. Citigroup Inc. C Stock	B	Dividend	J	T					
3. Duke Energy Corporation DUK Stock	D	Dividend	J	T					
4. Eaton Vance Worldwide Health Sciences ETHSX	A	Dividend	J	T					
5. Proctor and Gamble Co PG Stock	B	Dividend	J	T					
6. 529 Florida Prepaid Educational Savings Plan - Age Based Investment	B	Int./Div.	J	T					
7.									
8. IRA Account (H)									
9. Fidelity Four in One Index FFNOX	D	Dividend	J	T					
10. Northwestern Mutual Variable Life (H)									
11. Government Money Market Fund MSA Black Rock	E	Dividend	K	T					
12. Chase Bank Cash Account	F	Interest	M	T					
13. First Federal Credit Union Cash Account	A	Interest	J	T					
14. Willscot Mobile Mini Holdings Corp. (WSC)	E	Dividend	K	T					
15. Amazon.com Inc. (AMZN)	A	Dividend	J	T					
16. ZYNGA Inc. (ZYNGA)	A	Dividend	J	T					
17. Golden Nugget Online Gaming Inc. (GNOG)	C	Dividend			Merged (with line 22)	05/05/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Berger, Wendy W.	03/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Naked Brand Group Ltd. (NAKD)	A	Dividend	J	T					
19. Intec Pharma Ltd. (NTEC)		None			Merged (with line 23)	08/03/21	J		
20. Etherium (ETH)	A	Dividend	J	T					
21. Chainlink (Link)	A	Int./Div.	J	T					
22. Draftkings (DKNG)	B	Dividend	J	T					
23. Indaptus Therapeutics (INDP)	A	Dividend	J	T					
24.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All assets held in the [redacted] Trust disclosed in Part I are listed in Part VII.

Indaptus Therapeutics (INDP) (Listed on Line 23 of Part VII) acquired Intec Pharma Ltd. (NTEC) (listed on Line 19 of Part VII) on August 3, 2021. I learned of this merger on March 29, 2023, while completing this disclusure. Because I was unaware of the merger, I inadvertently failed to note it on last year's financial disclosure report. Since no new stockes were purchased or sold by me or [redacted] during the 2022 reporting period, I included Intec Pharma Ltd. (Line 19) on this disclosure (though it technically should be removed) to show the merger with Indaptus Therapeutics (line 23) and to explain why Indaptus Therapeutics was added to my list of investments.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Wendy W. Berger

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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