AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Berger, Wendy W.	United States District Court, Middle District of Florida	05/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Bryan Simpson United States Courthouse 300 North Hogan Street Jacksonville, Florida 32207		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	[redacted] Trust
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1993	State of Florida: Florida Retirement System
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2024	Allied Plastics Co., Inc.; Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Florida State Courts	January 10-11, 2024	Atlantic Beach, Florida	Speaker	Transportation, Lodging
2.	George Mason Antonin Scalia School of Law	February 13-14, 2024	Arlington, Virginia	Scalia Forum	Transportation, Meals, Lodging,
3.	The Florida Bar	April 2-8, 2024	Edenborough, Scottland	Business Law Section Executive Council Retreat	Transportation, Meals, Lodging, Registration
4.	George Mason Antonin Scalia School of Law: Law and Ecomonomics Center	June 9-15, 2024	Beaver Creek, Colorado	Ginsburg Judicial Colloquium	Transportation, Meals, Lodging,
5.	The Florida Bar	June 19-22, 2024	Orlando, Florida	Florida Bar Conference; Fed. Judicial Roundtable	Lodging

6.	George Mason Antonin Scalia School of Law: Law and Ecomonomics Center	August 4-9, 2024	Chicago, Illinois	Manne Madness Tournament	Transportation, Meals, Lodging,
7.	The Florida Bar	August 30-September 2, 2024	Naples, Florida	Business Law Section Executive Council Labor Day Retreat: Judicial Roundtable	Mileage, Meals, Lodging, Registration
8.	George Mason Antonin Scalia School of Law: Law and Economincs Center	October 20-25, 2024	San Diego, California	Manne Maddness Tournament	Transportation, Meals, Lodging
9.					
10.					

Name of Person Reporting	Date of Report
Berger, Wendy W.	05/14/2025

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Auburn University	Tuition	None
2.			
3.			
4.			
5.			

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Berger, Wendy W.	05/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Investment Account (H)									
2.	Citigroup Inc. C Stock	B	Dividend	J	T					
3.	Duke Energy Corporation DUK Stock	D	Dividend	J	T					
4.	Eaton Vance Worldwide Health Sciences ETHSX	A	Dividend	J	T					
5.	Proctor and Gamble Co PG Stock	B	Dividend	J	T					
6.	529 Florida Prepaid Educational Savings Plan - Age Based Investment	B	Int./Div.	J	T					
7.										
8.	IRA Account (H)									
9.	Fidelity Four in One Index FFNOX	D	Dividend	J	T					
10.	Northwestern Mutual Variable Life (H)									
11.	Government Money Market Fund MSA Black Rock	E	Dividend	K	T					
12.	Chase Bank Cash Account	G	Interest	M	T					
13.	First Federal Credit Union Cash Account	A	Interest	K	T					
14.	Willscot Mobile Mini Holdings Corp. (WSC)	D	Dividend	K	T					
15.	Amazon.com Inc. (AMZN)	C	Dividend	K	T					
16.										
17.	Chainlink (Link)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Berger, Wendy W.	05/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Bitcoin	A	Int./Div.	J	T					
19. Etherium (ETH)	A	Dividend	J	T					
20. Draftkings (DKNG)	A	Dividend	J	T					
21. Indaptus Therapeutics (INDP)	A	Dividend	J	T					
22. Take Two Interactive Software Inc (TTWO) Formerly ZYNGA	A	Dividend	J	T					
23. Cenntro Inc. Common Stock (CENN) Formerly NAKD	A	Dividend	J	T					
24.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All assets held in the [redacted] Trust disclosed in Part I are listed in Part VII.

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Berger, Wendy W.	05/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Wendy W. Berger

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544