Periodic Transaction Report, Oct 23, 2026

Financial Disclosure Report (AO Form 10T)

Filer's Information
Berman, Richard M.
U.S. District Court - New York Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

/s/ Berman, Richard M. [electronically signed on Oct 26, 2026 10:32am by Berman, Richard M. in JEFS]
/s/ Berman, Richard M. [electronically signed on Oct 23, 2026 1:31pm by Berman, Richard M. in JEFS]

Date Filed: Oct 23, 2026
Date of First Transaction on this Report: Feb 4, 2025
Date of Last Transaction on this Report: Nov 14, 2025

Transactions

	DESCRIPTION				
1.	**Home Depot Inc**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Buy (add'l)	Nov 14, 2025	Aug 13, 2026	$1,000 - $15,000
2.	**Carrier Global Corporation**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
3.	**Union Pacific corp**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
4.	**Snap On Inc**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
5.	**Synopsys Inc**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
6.	**Reinsurance Group of America**				
	Transactions	**Transaction Type**	**Transaction Date**	**Date Notified of Transaction**	**Transaction Value**
	(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
7.	**Workday Inc Cl**				

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

8. **Uber Technologies Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$15,001 - $50,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

9. **Alcon Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

10. **Cal Maine Foods Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

11. **Eli Lilly & Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	May 1, 2025	Aug 13, 2026	$15,001 - $50,000

12. **Freeport-McMoran CL**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

13. **Genl Dynamics Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

14. **Global Payment Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

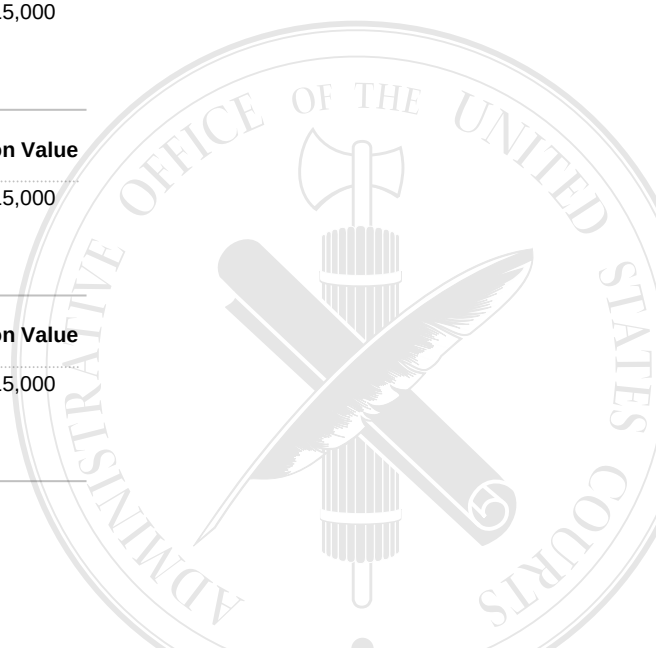
15. **Hartford Fin Sers Grp Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

16. **KKR & Co Inc CL**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

17. **Meta Platforms Inc**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

18. **Monster Beverage Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

19. **S&P Global Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

20. **Chevron Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$15,001 - $50,000

21. **M&T Bank**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Nov 14, 2025	Aug 13, 2026	$1,000 - $15,000

22. **Apple Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

23. **Amazon Com Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

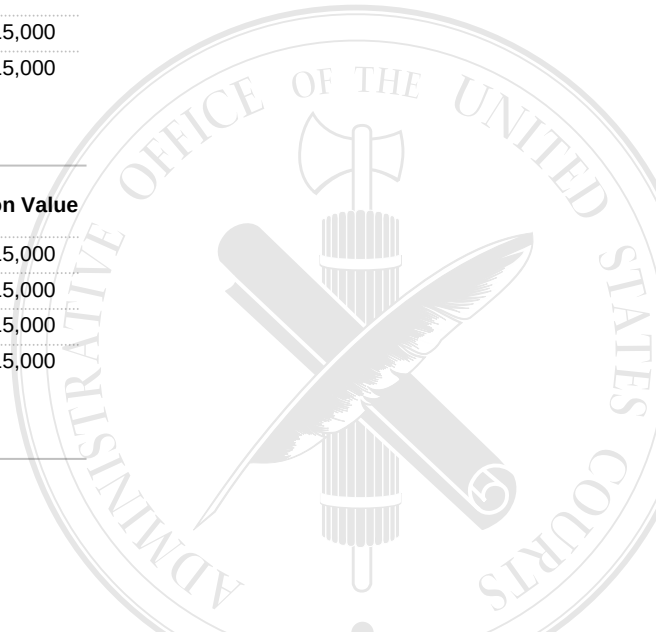
24. **Microsoft Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

25. **Unitedhealth GP**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	May 1, 2025	Aug 13, 2026	$1,000 - $15,000
(3).	Buy (add'l)	May 14, 2025	Aug 13, 2026	$1,000 - $15,000
(4).	Buy (add'l)	Nov 14, 2025	Aug 13, 2026	$1,000 - $15,000

26. **Johnson & Johnson**



DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Sold (part)	Feb 11, 2025	Aug 13, 2026	$15,001 - $50,000

27. **Wells Fargo & Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 11, 2025	Aug 13, 2026	$15,001 - $50,000

28. **Verisk Analytics Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

29. **Waste Connections Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

30. **Air Prod & Chem**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

31. **Alphabet Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

32. **Amphenol Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

33. **Ansys Inc**

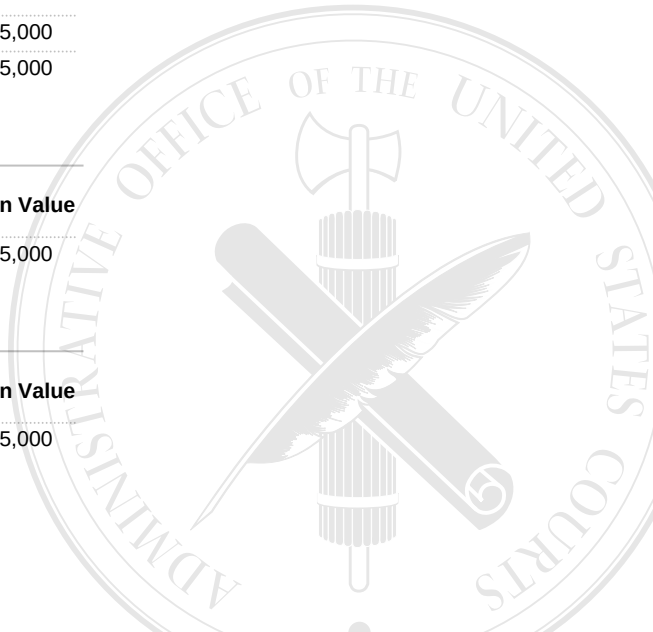
Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Redeemed	Jul 18, 2025	Aug 13, 2026	$1,000 - $15,000

34. **Heico Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

35. **Ill Tool Works Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000



DESCRIPTION

36. **Intuit Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

37. **Jack Henry & Assoc Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

38. **Kimberly Clark Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

39. **Markel Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

40. **McDonalds Corp**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

41. **Trade Desk Inc Class**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

42. **Advanced Micro Devices**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$15,001 - $50,000

43. **Blackstone Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000

44. **Clorox Co**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

45. **Cooper Co Inc New**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

46. **Coterra Energy Inc**

DESCRIPTION

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

47. **Intuitive Surgical Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold (part)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

48. **Nvidia Corporation**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000
(2).	Buy (add'l)	Mar 20, 2025	Aug 13, 2026	$1,000 - $15,000
(3).	Buy (add'l)	Sep 5, 2025	Aug 13, 2026	$1,000 - $15,000

49. **PYPL, PayPal Holdings, Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

50. **Rockwell Automation Inc**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Sold	Feb 4, 2025	Aug 13, 2026	$1,000 - $15,000

51. **SNOW, Snowflake Inc.**

Transactions	Transaction Type	Transaction Date	Date Notified of Transaction	Transaction Value
(1).	Buy (add'l)	Jul 29, 2025	Aug 13, 2026	$1,000 - $15,000