AO-10T
Rev. 07/2022

FINANCIAL DISCLOSURE
PERIODIC TRANSACTION REPORT

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

*1. First Name	*2. Middle Initial	*3. Last Name	4. Suffix
William	O	Bertelsman	
*5. Title	*6. District/Court/Unit		*7. Circuit
U.S. District Judge (Senior)	KENTUCKY EASTERN		Not Applicable
8. Report Type	9. Calendar Year	*10. Date Filed	☐ 11. Check box if amending prior report and enter date of prior submission.
Periodic Transaction Report	2022	08/25/2023	
*12. Date of First Transaction on this Report		*13. Date of Last Transaction on this Report	
11/07/2022		12/31/2022	

TRANSACTIONS

Any purchase, sale, or exchange that exceeds $1,000 in stocks, bonds, commodities futures, and other securities (Includes those of spouse and dependent children)

A. Description of Assets	B. Transaction Type	C. Date of Transaction	D. Date Notified of Transaction	E. Amount of Transaction
1. Michigan Education Savings Program Principal Plus Option 1934	Sold (part)	11/07/2022	01/12/2023	$15,001 - $50,000
2. Blackrock Global Allocation Fd Inc A (MDLOX)	Sold (part)	11/24/2022	12/12/2022	$1,000 - $15,000
3. Michigan Education Savings Program Principal Plus Option 1934	Sold (part)	12/12/2022	01/12/2023	$1,000 - $15,000
4. Ivy Asset Strategy Fund CL A (WASAX)	Buy (add'l)	12/16/2022	01/12/2023	$1,000 - $15,000
5. Truist Bank IRA (CD)	Sold (part)	12/31/2022	01/31/2023	$1,000 - $15,000
6. Truist Bank IRA (CD)	Sold (part)	12/31/2022	01/31/2023	$1,000 - $15,000
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TRANSACTIONS *Any purchase, sale, or exchange that exceeds $1,000 in stocks, bonds, commodities futures, and other securities (Includes those of spouse and dependent children)*

First Name	Middle Initial	Last Name	Suffix
William	O	Bertelsman	

A. Description of Assets	B. Transaction Type	C. Date of Transaction	D. Date Notified of Transaction	E. Amount of Transaction
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TRANSACTIONS *Any purchase, sale, or exchange that exceeds $1,000 in stocks, bonds, commodities futures, and other securities (Includes those of spouse and dependent children).*

First Name	Middle Initial	Last Name	Suffix
William	O	Bertelsman	

	A. Description of Assets	B. Transaction Type	C. Date of Transaction	D. Date Notified of Transaction	E. Amount of Transaction
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First Name	Middle Initial	Last Name	Suffix
William	O	Bertelsman	

	A. Description of Assets	B. Transaction Type	C. Date of Transaction	D. Date Notified of Transaction	E. Amount of Transaction
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First Name	Middle Initial	Last name	Suffix
William	O	Bertelsman	

ADDITIONAL INFORMATION OR EXPLANATIONS

CERTIFICATION.
I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

**SIGNATURE:*

s/ William O Bertelsman

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544