AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bloom, Beth F.	United States District Court, Southern District of Florida	06/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Court Judge, active status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court, Southern District of Florida Wilkie D. Ferguson, Jr. Courthouse 400 North Miami Avenue, Room 10-2 Miami, FL 33128		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Secretary	Children's Craniofacial Association, Miami Children's Hospital, inactive organization
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	01/20/1995	State of Florida, Division of Retirement Pension Plan, payable upon retirement
2.		
3.		

Name of Person Reporting	Date of Report
Bloom, Beth F.	06/12/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Distribution from The Koniver Stern Group, Inc.
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	First Horizon Bank	Mortgage, Investment Property #4, Miami Beach, Florida (Part VII, Line 3)	M
2.	City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 4)	O
3.	Wells Fargo Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 5-6)	N
4.	City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 7-8)	P1
5.	Mercantile Bank	Mortgage, SRA/Lincoln Theater, LLC (Part VII, Line 9-10)	P1
6.	City National Bank	Mortgage, NDLS Management, LLC (Part VII, Line 11-12)	P1
7.	City National	Mortgage, 1201 NW 23 Partners, LLC (Part VII, Line 15)	N
8.	Wells Fargo Bank	Mortgage, Invstment Property #10 (Part VII, Line 20)	P1
9.	Wells Fargo Bank	Mortgage,Investment Property #11 (Part VII, Line 21)	P1
10.	Wells Fargo Bank	Mortgage, Investment Property #12 (Part VII, Line 22)	O
11.	Wells Fargo Bank	Mortgage, Investment Property #13 (Part VII, Line 24)	P1
12.	First Horizon Bank	Mortgage, Investment Property #14 (Part VII, Line 25)	O
13.	City National Bank	Mortgage, Investment Property #15 (Part VII, Line 26)	N

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Investment Property #3, Miami Beach, FL	F	Rent	O	W					
2.	A	Interest							
3. Investment Property #4, Miami Beach, FL	C	Rent	N	W					
4. Investment Property #6, Miami Beach, FL	D	Rent	O	W					
5. Investment Property #8, Miami Beach, FL	F	Rent	N	W					
6.	E	Distribution							
7. Investment Property #9, Miami Beach, FL	E	Rent	P1	W					
8.	F	Distribution							
9. SRA/Lincoln Theater, LLC, Miami Beach, FL	E	Rent	P1	W					
10.	A	Interest							
11. NDLS Management, LLC, Palm Beach, FL	E	Rent	O	W					
12.	G	Distribution							
13. Joe Acquisitions, LLC, Miami, FL	F	Rent	P1	W					
14.	F	Distribution							
15. 1201 NW 23 Partners, LLC, Miami, FL	D	Distribution	N	W					
16. The Stern Organization	A	Interest	L	W					
17. Joe Partners, LLLP, Miami, FL	F	Rent	P1	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	D	Interest							
19. Joe Management LLC	A	Interest	L	W					
20. Investment Property #10, Orlando, FL	F	Distribution	P1	W					
21. Investment Property #11, Orlando, FL	E	Distribution	P1	W					
22. Investment Property #12, Orlando, FL	E	Rent	O	W					
23. The Koniver Stern Group, Inc	A	Interest	P1	W					
24. Investment Property #13, Melbourne, FL	A	Rent	P1	W					
25. Investment Property #14, Waldorf, MD	E	Distribution	O	W	Buy	01/01/23	M		
26. Investment Property #15, Milwaukee, WI	A	Rent	N	W	Buy	08/24/23	L		
27. Vertical Real Estate LLC	C	Distribution	J	W	Buy	01/01/23	K		
28. American Funds Europacific Growth Fund	B	Dividend	K	T					
29. Invesco Mid Cap Growth Fund	A	Dividend	L	T					
30. MFS Mass Investors Growth Stock Fund	D	Dividend	M	T					
31. Vanguard Total Stock Market Fund	C	Dividend	N	T					
32. VALIC Fixed Interest Option	B	Interest	L	T					
33. Wells Fargo - Allspring Opportunity Fund	A	Distribution	J	T					
34. Citibank, Cash Account		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Citibank, Cash Account	A	Interest	L	T					
36. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	M	T					
37. Seacoast Bank FKA Professional Bank, Cash Account	B	Interest	L	T					
38. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest	J	T					
39. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest	K	T					
40. Seacoast Bank FKA Professional Bank, Cash Account	C	Interest	N	T					
41. Seacoast Bank FKA Professional Bank, Cash Account	C	Interest	N	T					
42. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest	K	T					
43. Seacoast Bank FKA Professional Bank, Cash Account	C	Interest	M	T					
44. Seacoast Bank FKA Professional Bank, Cash Account	B	Interest	K	T					
45. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest	K	T					
46. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest	K	T					
47. Seacoast Bank FKA Professional Bank, Cash Account	C	Interest	M	T					
48. Seacoast Bank FKA Professional Bank, Cash Account	C	Interest	N	T					
49. Seacoast Bank FKA Professional Bank, Cash Account	A	Interest			Closed	04/12/23	L		
50. Wells Fargo Bank, Cash Account	A	Interest	K	T					
51. Wells Fargo Bank, Cash Account	D	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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52. Wells Fargo Bank, Cash Account	C	Interest	M	T					
53. Bank United, Cash Account	A	Interest	N	T					
54. Bank United, Cash Account	A	Interest	M	T					
55. Bank United, Cash Account	A	Interest	M	T					
56. Bank United, Cash Account	A	Interest	M	T					
57. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	M	T					
58. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	N	T					
59. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	J	T					
60. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	L	T					
61. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	M	T					
62. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	M	T					
63. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	J	T					
64. First Horizon Bank FKA Iberia Bank, Cash Account	A	Interest	M	T					
65. First Horizon Bank FKA Iberia Bank, Cash Account	C	Interest	J	T					
66. First Horizon Bank FKA Iberia Bank, Cash Account	D	Interest	P1	T					
67. City National, Cash Account	A	Interest	N	T					
68. Truist Bank FKA BB&T, Cash Account	A	Interest	M	T					

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69. Bank of Ozarks, Cash Account	B	Interest	M	T					
70. Bank of Ozarks, Cash Account	B	Interest	N	T					
71. Wells Fargo, Cash Account	A	Interest	J	T					
72. Wells Fargo, Cash Account	A	Interest	J	T					
73. SEI Institutional Managed Trust Tax-Managed Large Cap Fund Class F	B	Dividend	M	T	Buy (add'l)	04/04/23	J		
74.	D	Distribution			Buy (add'l)	07/05/23	J		
75.					Buy (add'l)	10/04/23	J		
76.					Buy (add'l)	12/14/23	J		
77.					Buy (add'l)	12/27/23	J		
78. SEI Institutional Managed Trust Tax-Managed Small/Mid Cap Fd Class F	A	Dividend	L	T	Buy (add'l)	04/04/23	J		
79.	B	Distribution			Buy (add'l)	07/05/23	J		
80.					Buy (add'l)	10/04/23	J		
81.					Buy (add'l)	12/14/23	J		
82.					Buy (add'l)	12/27/23	J		
83. SEI Institutional International Trust International Equity Fd Class F	B	Dividend	L	T	Buy (add'l)	12/27/23	J		
84. SEI Institutional International Trust Emerging Mkts Equity Fd Class F	A	Dividend	K	T	Buy (add'l)	12/27/23	J		
85. SEI Tax Exempt Trust Intermediate-Term Municipal Fund Class F	D	Dividend	N	T	Buy (add'l)	02/01/23	J		

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86.					Buy (add'l)	03/01/23	J		
87.					Buy (add'l)	04/03/23	J		
88.					Buy (add'l)	05/01/23	J		
89.					Buy (add'l)	06/01/23	J		
90.					Buy (add'l)	07/03/23	J		
91.					Buy (add'l)	08/01/23	J		
92.					Buy (add'l)	09/01/23	J		
93.					Buy (add'l)	10/02/23	J		
94.					Buy (add'l)	11/01/23	J		
95.					Buy (add'l)	12/01/23	J		
96.					Buy (add'l)	12/31/23	J		
97.	SEI Institutional Managed Trust High Yield Bond Fund Class F	D	Dividend	L	T	Buy (add'l)	02/01/23	J		
98.		B	Distribution			Buy (add'l)	03/01/23	J		
99.						Buy (add'l)	04/03/23	J		
100.						Buy (add'l)	05/01/23	J		
101.						Buy (add'l)	06/01/23	J		
102.						Buy (add'l)	07/03/23	J		

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103.					Buy (add'l)	08/01/23	J		
104.					Buy (add'l)	09/01/23	J		
105.					Buy (add'l)	10/02/23	J		
106.					Buy (add'l)	11/01/23	J		
107.					Buy (add'l)	12/01/23	J		
108.					Buy (add'l)	12/15/23	J		
109.					Buy (add'l)	12/31/23	J		
110. SEI Institutional International Trust Intl Fixed Income Fund Class F	B	Dividend	M	T	Buy (add'l)	12/28/23	J		
111. SEI Institutional International Trust Emerging Mkts Debt Fd Class F	C	Dividend	L	T	Buy (add'l)	04/05/23	J		
112.					Buy (add'l)	07/06/23	J		
113.					Buy (add'l)	10/05/23	J		
114.					Buy (add'l)	12/28/23	J		
115. SEI Instituional Managed Trust Multi-Strategy Alt Fund Class F	D	Dividend	M	T	Buy (add'l)	12/28/23	J		
116. SEI Daily Income Trust Government Fund Class CAA	E	Dividend	N	T	Buy (add'l)	02/01/23	J		
117.	A	Distribution			Buy (add'l)	03/01/23	J		
118.					Buy (add'l)	04/03/23	J		
119.					Buy (add'l)	05/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Bloom, Beth F.	06/12/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	06/01/23	J		
121.					Buy (add'l)	07/03/23	J		
122.					Buy (add'l)	08/01/23	J		
123.					Buy (add'l)	09/01/23	J		
124.					Buy (add'l)	10/02/23	J		
125.					Buy (add'l)	11/01/23	J		
126.					Buy (add'l)	12/01/23	J		
127.					Buy (add'l)	12/14/23	J		
128.					Buy (add'l)	12/31/23	J		
129. SEI Daily Income Trust Government Fund Class F	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
130.	A	Distribution			Buy (add'l)	03/01/23	J		
131.					Buy (add'l)	04/03/23	J		
132.					Buy (add'l)	05/01/23	J		
133.					Buy (add'l)	06/01/23	J		
134.					Buy (add'l)	07/03/23	J		
135.					Buy (add'l)	08/01/23	J		
136.					Buy (add'l)	09/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Bloom, Beth F.	06/12/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	10/02/23	J		
138.					Buy (add'l)	11/01/23	J		
139.					Buy (add'l)	12/01/23	J		
140.					Buy (add'l)	12/14/23	J		
141.					Buy (add'l)	12/31/23	J		
142. SEI Daily Income Trust Insured Deposit Cash	A	Interest	J	T	Open	12/18/23	J		
143. SEI Daily Income Trust Government Fund Class CAA	D	Dividend	M	T	Buy (add'l)	02/01/23	J		
144.	A	Distribution			Buy (add'l)	03/01/23	J		
145.					Buy (add'l)	04/03/23	J		
146.					Buy (add'l)	05/01/23	J		
147.					Buy (add'l)	06/01/23	J		
148.					Buy (add'l)	07/03/23	J		
149.					Buy (add'l)	08/01/23	J		
150.					Buy (add'l)	09/01/23	J		
151.					Buy (add'l)	10/02/23	J		
152.					Buy (add'l)	11/01/23	J		
153.					Buy (add'l)	12/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Bloom, Beth F.	06/12/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	12/14/23	J		
155.					Buy (add'l)	12/31/23	J		
156. SEI Daily Income Trust Government Fund	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
157.					Buy (add'l)	03/01/23	J		
158.					Buy (add'l)	04/03/23	J		
159.					Buy (add'l)	05/01/23	J		
160.					Buy (add'l)	06/01/23	J		
161.					Buy (add'l)	07/03/23	J		
162.					Buy (add'l)	08/01/23	J		
163.					Buy (add'l)	09/01/23	J		
164.					Buy (add'l)	10/02/23	J		
165.					Buy (add'l)	11/01/23	J		
166.					Buy (add'l)	12/01/23	J		
167.					Buy (add'l)	12/31/23	J		
168. Bank Deposit Sweep Program - Goldmann Sachs Bank	A	Interest	K	T					
169. CIM COML TR CORP COM	A	Dividend	J	T					
170. Motorola Solutions Inc COM New	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Investco American Franchise Fund CL A	A	Dividend	K	T					
172. TD AMERITRADE INSURED DEPOSIT ACCOUNT	A	Interest	K	T					
173. UNITED STATES TREASURY NOTES .375% 10/31/2023	D	Interest	P2	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Bloom, Beth F.	06/12/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Beth F. Bloom**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544