AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bloom, Beth F.	United States District Court, Southern District of Florida	07/07/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Court Judge, active status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States District Court, Southern District of Florida Wilkie D. Ferguson, Jr. Courthouse 400 North Miami Avenue, Room 10-2 Miami, FL 33128		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 01/20/1995	State of Florida, Division of Retirement Pension Plan, receiving payments
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Distribution from The Koniver Stern Group, Inc.
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	First Horizon Bank	Mortgage paid off in 2024, Investment Property #4, Miami Beach, Florida (Part VII, Line 4)	None
2.	City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 5)	N
3.	Wells Fargo Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 6-7)	M
4.	City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 8-9)	O
5.	Mercantile Bank	Mortgage, SRA/Lincoln Theater, LLC (Part VII, Line 10-11)	P1
6.	City National Bank	Mortgage, NDLS Management, LLC (Part VII, Line 12-13)	O
7.	City National	Mortgage, 1201 NW 23 Partners, LLC (Part VII, Line 17)	L
8.	Wells Fargo Bank	Mortgage, Investment Property #10 (Part VII, Line 25-26)	O
9.	Wells Fargo Bank	Mortgage,Investment Property #11 (Part VII, Line 27-28)	O
10.	Wells Fargo Bank	Mortgage, Investment Property #12 (Part VII, Line 29)	O
11.	Wells Fargo Bank	Mortgage, Investment Property #13 (Part VII, Line 31)	O
12.	First Horizon Bank	Mortgage, Investment Property #14 (Part VII, Line 32-33)	N
13.	City National Bank	Mortgage, Investment Property #15 (Part VII, Line 34-35)	M

Name of Person Reporting	Date of Report
Bloom, Beth F.	07/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Investment Property #3, Miami Beach, FL	G	Rent	O	W					
2.	D	Interest							
3.	F	Distribution							
4. Investment Property #4, Miami Beach, FL	A	Rent	N	W					
5. Investment Property #6, Miami Beach, FL	A	Rent	O	W					
6. Investment Property #8, Miami Beach, FL	F	Rent	N	W					
7.	E	Distribution							
8. Investment Property #9, Miami Beach, FL	E	Rent	P1	W					
9.	E	Distribution							
10. SRA/Lincoln Theater, LLC, Miami Beach, FL	E	Rent	P1	W					
11.	A	Interest							
12. NDLS Management, LLC, Palm Beach, FL	A	Rent	P1	W					
13.	F	Distribution							
14. Joe Acquisitions, LLC, Miami, FL	F	Rent	P1	W					
15.	C	Interest							
16.	F	Distribution							
17. 1201 NW 23 Partners, LLC, Miami, FL	A	Rent	N	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Bloom, Beth F.	07/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. The Stern Organization	D	Interest	L	W					
19. Joe Partners, LLLP, Miami, FL	A	Rent	P1	W					
20.	E	Interest							
21.	G	Distribution							
22. Joe Management LLC, Miami, FL	A	Rent	L	W					
23.	A	Interest							
24.	B	Distribution							
25. Investment Property #10, Orlando, FL	G	Rent	P1	W					
26.	E	Distribution							
27. Investment Property #11, Orlando, FL	E	Rent	P1	W					
28.	E	Distribution							
29. Investment Property #12, Orlando, FL	E	Rent	O	W					
30. The Koniver Stern Group, Inc	F	Distribution	P1	W					
31. Investment Property #13, Melbourne, FL	E	Rent	P1	W					
32. Investment Property #14, Waldorf, MD	E	Rent	O	W					
33.	D	Distribution							
34. Investment Property #15, Milwaukee, WI	A	Rent	N	W					

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2. Value Codes (See Columns C1 and D3)
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35.	D	Distribution							
36. Vertical Real Estate LLC	A	Distribution	J	W					
37. American Funds Europacific Growth Fund	B	Dividend	K	T					
38. Invesco Mid Cap Growth Fund	A	Dividend	L	T					
39. MFS Mass Investors Growth Stock Fund	D	Dividend	M	T					
40. Vanguard Total Stock Market Fund	C	Dividend	N	T					
41. VALIC Fixed Interest Option	C	Interest	L	T					
42. Wells Fargo - Allspring Opportunity Fund	B	Distribution	J	T	Buy (add'l)	12/13/24	J		
43. Citibank, Cash Account	A	Interest	M	T					
44. Citibank, Cash Account	A	Interest	L	T					
45. First Horizon Bank FKA Iberia Bank, Cash Account	D	Interest	M	T					
46. Seacoast Bank, Cash Account	B	Interest	L	T					
47. Seacoast Bank, Cash Account	A	Interest	J	T					
48. Seacoast Bank, Cash Account	A	Interest	K	T					
49. Seacoast Bank, Cash Account	C	Interest	J	T					
50. Seacoast Bank, Cash Account	C	Interest	N	T					
51. Seacoast Bank, Cash Account	A	Interest	K	T					

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52. Seacoast Bank, Cash Account	C	Interest	M	T					
53. Seacoast Bank, Cash Account	A	Interest	K	T					
54. Seacoast Bank, Cash Account	A	Interest	K	T					
55. Seacoast Bank, Cash Account	A	Interest	K	T					
56. Seacoast Bank, Cash Account	C	Interest			Closed	09/30/24	J		
57. Seacoast Bank, Cash Account	C	Interest	N	T					
58. Wells Fargo Bank, Cash Account	A	Interest	J	T					
59. Wells Fargo Bank, Cash Account	B	Interest	N	T					
60. Wells Fargo Bank, Cash Account	B	Interest	M	T					
61. Bank United, Cash Account	A	Interest			Closed	08/12/24	N		
62. Bank United, Cash Account	A	Interest	M	T					
63. Bank United, Cash Account	B	Interest	M	T					
64. Bank United, Cash Account	A	Interest	M	T					
65. First Horizon Bank, Cash Account	D	Interest	M	T					
66. First Horizon Bank, Cash Account	D	Interest	N	T					
67. First Horizon Bank, Cash Account	A	Interest	J	T					
68. First Horizon Bank, Cash Account	C	Interest	M	T					

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69. First Horizon Bank, Cash Account	A	Interest	L	T					
70. First Horizon Bank, Cash Account	B	Interest	M	T					
71. First Horizon Bank, Cash Account	A	Interest	J	T					
72. First Horizon Bank, Cash Account	D	Interest	N	T					
73. First Horizon Bank, Cash Account	A	Interest	L	T					
74. First Horizon Bank, Cash Account	E	Interest	P1	T					
75. City National, Cash Account	A	Interest	N	T					
76. Truist Bank, Cash Account	A	Interest	M	T					
77. Bank of Ozarks, Cash Account	A	Interest			Closed	08/20/24	M		
78. Bank of Ozarks, Cash Account	A	Interest			Closed	08/23/24	N		
79. Wells Fargo, Cash Account	A	Interest	J	T					
80. Wells Fargo, Cash Account	A	Interest	K	T					
81. SEI Institutional Managed Trust Tax-Managed Large Cap Fund Class F	B	Dividend	M	T	Buy (add'l)	04/04/24	J		
82.	E	Distribution			Buy (add'l)	07/08/24	J		
83.					Buy (add'l)	10/04/24	J		
84.					Buy (add'l)	12/17/24	K		
85.					Buy (add'l)	12/27/24	J		

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86. SEI Institutional Managed Trust Tax-Managed Small/Mid Cap Fd Class F	A	Dividend	L	T	Buy (add'l)	04/04/24	J		
87.	D	Distribution			Buy (add'l)	07/08/24	J		
88.					Buy (add'l)	10/04/24	J		
89.					Buy (add'l)	12/17/24	J		
90.					Buy (add'l)	12/27/24	J		
91. SEI Institutional International Trust International Equity Fd Class F	C	Dividend	L	T	Buy (add'l)	12/17/24	J		
92.	D	Distribution			Buy (add'l)	12/17/24	J		
93.					Buy (add'l)	12/27/24	J		
94. SEI Institutional International Trust Emerging Mkts Equity Fd Class F	A	Dividend	K	T	Buy (add'l)	12/27/24	J		
95. SEI Tax Exempt Trust Intermediate-Term Municipal Fund Class F	D	Dividend	N	T	Buy (add'l)	01/02/24	J		
96.					Buy (add'l)	02/01/24	J		
97.					Buy (add'l)	03/01/24	J		
98.					Buy (add'l)	04/01/24	J		
99.					Buy (add'l)	05/01/24	J		
100.					Buy (add'l)	06/03/24	J		
101.					Buy (add'l)	07/01/24	J		
102.					Buy (add'l)	08/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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103.					Buy (add'l)	09/03/24	J		
104.					Buy (add'l)	10/01/24	J		
105.					Buy (add'l)	11/01/24	J		
106.					Buy (add'l)	12/02/24	J		
107. SEI Institutional Managed Trust High Yield Bond Fund Class F	D	Dividend	L	T	Buy (add'l)	01/02/24	J		
108.					Buy (add'l)	02/01/24	J		
109.					Buy (add'l)	03/01/24	J		
110.					Buy (add'l)	04/01/24	J		
111.					Buy (add'l)	05/01/24	J		
112.					Buy (add'l)	06/03/24	J		
113.					Buy (add'l)	07/01/24	J		
114.					Buy (add'l)	08/01/24	J		
115.					Buy (add'l)	09/03/24	J		
116.					Buy (add'l)	10/01/24	J		
117.					Buy (add'l)	11/01/24	J		
118.					Buy (add'l)	12/02/24	J		
119. SEI Institutional International Trust Intl Fixed Income Fund Class F	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Bloom, Beth F.	07/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. SEI Institutional International Trust Emerging Mkts Debt Fd Class F	C	Dividend	L	T	Buy (add'l)	04/04/24	J		
121.					Buy (add'l)	07/08/24	J		
122.					Buy (add'l)	10/04/24	J		
123.					Buy (add'l)	12/27/24	J		
124. SEI Instituional Managed Trust Multi-Strategy Alt Fund Class F	D	Dividend	M	T	Buy (add'l)	12/27/24	J		
125. SEI Daily Income Trust Government Fund Class CAA	E	Dividend	N	T	Buy (add'l)	01/02/24	J		
126.	A	Distribution			Buy (add'l)	02/01/24	J		
127.					Buy (add'l)	03/01/24	J		
128.					Buy (add'l)	04/01/24	J		
129.					Buy (add'l)	05/01/24	J		
130.					Buy (add'l)	06/03/24	J		
131.					Buy (add'l)	07/01/24	J		
132.					Buy (add'l)	08/01/24	J		
133.					Buy (add'l)	09/03/24	J		
134.					Buy (add'l)	10/01/24	J		
135.					Buy (add'l)	11/01/24	J		
136.					Buy (add'l)	12/02/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Bloom, Beth F.	07/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	12/16/24	J		
138. SEI Daily Income Trust Government Fund Class F	A	Dividend	J	T	Buy (add'l)	01/02/24	J		
139.					Buy (add'l)	02/01/24	J		
140.					Buy (add'l)	03/01/24	J		
141.					Buy (add'l)	04/01/24	J		
142.					Buy (add'l)	04/02/24	J		
143.					Buy (add'l)	05/01/24	J		
144.					Buy (add'l)	06/03/24	J		
145.					Buy (add'l)	07/01/24	J		
146.					Buy (add'l)	08/01/24	J		
147.					Buy (add'l)	09/03/24	J		
148.					Buy (add'l)	09/04/24	J		
149.					Buy (add'l)	10/01/24	J		
150. SEI Daily Income Trust Insured Deposit Cash	A	Interest	J	T	Buy (add'l)	01/04/24	J		
151.					Buy (add'l)	02/06/24	J		
152.					Buy (add'l)	03/05/24	J		
153.					Buy (add'l)	06/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Bloom, Beth F.	07/07/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	06/05/24	J		
155.					Buy (add'l)	07/02/24	J		
156.					Buy (add'l)	08/01/24	J		
157.					Buy (add'l)	09/30/24	J		
158.					Buy (add'l)	10/02/24	J		
159.					Buy (add'l)	10/03/24	J		
160.					Buy (add'l)	11/04/24	J		
161.					Buy (add'l)	12/03/24	J		
162.	SEI Daily Income Trust Government Fund Class CAA	D	Dividend	M	T	Buy (add'l)	01/02/24	J		
163.		A	Distribution			Buy (add'l)	02/01/24	J		
164.						Buy (add'l)	03/01/24	J		
165.						Buy (add'l)	04/01/24	J		
166.						Buy (add'l)	05/01/24	J		
167.						Buy (add'l)	06/03/24	J		
168.						Buy (add'l)	07/01/24	J		
169.						Buy (add'l)	08/01/24	J		
170.						Buy (add'l)	09/03/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.						Buy (add'l)	10/01/24	J		
172.						Buy (add'l)	11/01/24	J		
173.						Buy (add'l)	12/02/24	J		
174.						Buy (add'l)	12/16/24	J		
175. SEI Daily Income Trust Government Fund	A	Dividend	J	T		Buy (add'l)	01/02/24	J		
176.						Buy (add'l)	02/01/24	J		
177.						Buy (add'l)	03/01/24	J		
178.						Buy (add'l)	04/01/24	J		
179.						Buy (add'l)	05/01/24	J		
180.						Buy (add'l)	06/03/24	J		
181.						Buy (add'l)	07/01/24	J		
182.						Buy (add'l)	08/01/24	J		
183.						Buy (add'l)	09/03/24	J		
184. SEI Daily Income Trust Insured Deposit Cash	A	Interest	J	T		Buy	01/01/24	J		
185.						Buy (add'l)	09/30/24	J		
186.						Buy (add'l)	10/02/24	J		
187.						Buy (add'l)	10/03/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Buy (add'l)	11/01/24	J		
189.					Buy (add'l)	12/03/24	J		
190. Bank Deposit Sweep Program - Goldman Sachs Bank	A	Interest	K	T					
191. CREATIVE MEDIA &CMNTY TR COM NEW	A	Dividend	J	T					
192. Motorola Solutions Inc COM New	A	Dividend	K	T					
193. Investco American Franchise Fund CL A	B	Distribution	L	T	Buy (add'l)	12/16/24	J		
194. Bank Sweep - TD Bank NA	A	Interest	J	T					
195. Bank Sweep - TD Bank USA NA	A	Interest			Open	02/09/24	M		
196.					Closed	08/30/24	J		
197. Bank Sweep - Charles Schwab	D	Interest			Open	05/30/24	P1		
198.					Closed	08/30/24	P1		
199. UNITED STATES TREASURY NOTES .375% 10/31/2023	F	Interest			Redeemed	02/08/24	P2		
200. UNITED STATES TREASURY NOTES 05/30/2024	F	Interest			Buy	02/29/24	P1		
201.					Redeemed	05/30/24	P1		
202. SCHWAB US TREASURY MONEY FUND	G	Dividend	P2	T	Buy	08/05/24	P2		
203.					Buy (add'l)	08/15/24	J		
204.					Buy (add'l)	08/16/24	O		

1. Income Gain Codes: (See Columns B1 and D4)
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205.					Buy (add'l)	09/16/24	K		
206.					Buy (add'l)	09/24/24	N		
207.					Buy (add'l)	10/15/24	K		
208.					Buy (add'l)	10/31/24	J		
209.					Buy (add'l)	11/29/24	K		
210.					Buy (add'l)	12/31/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Investments and Trusts:

Lines 19.-21.. Schedule K-1 was not available in time for the 2024 tax year, prior year numbers are reported (2023)
Lines 22.-24. Schedule K-1 was not available in time for the 2024 tax year, prior year numbers are reported (2023)
Line 191. Name changed from CIM COML TR CORP COM to CREATIVE MEDIA &CMNTY TR COM NEW
Line 194. Name changed from TD AMERITRADE INSURED DEPOSIT ACCOUNT to Bank Sweep - TD Bank NA

Name of Person Reporting	Date of Report
Bloom, Beth F.	07/07/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Beth F. Bloom

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544