**Annual, 2025**

## Financial Disclosure Report (AO Form 10)

**Filer's Information**
**Bloom, Beth**
U.S. District Court - Florida Southern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

**/s/ Bloom, Beth [electronically signed on Aug 17, 2026 10:11am by Bloom, Beth in JEFS]**
**/s/ Bloom, Beth [electronically signed on Jun 14, 2026 4:45pm by Bloom, Beth in JEFS]**

### I. Positions

I do not have any Positions to report
No entries in this section

### II. Agreements

| | EMPLOYER OR PARTY NAME | TERMS | AGREEMENT START MONTH | AGREEMENT START YEAR |
|---|---|---|---|---|
| 1. | State of Florida, Division of Retirement, Contribution Plan | Receiving payments | January | 1995 |

**Additional Explanation**: This deferred compensation plan is a contribution plan, not a defined plan. Please see Part VII. Investments, Line numbers 21-A. through 21-E. for the income of the underlying investments.

### III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

### III B. Spouse Non-Investment Income

| | SOURCE | DESCRIPTION | HONORARIUM | HONORARIUM AMOUNT | HONORARIUM DATE |
|---|---|---|---|---|---|
| 1. | Koniver Stern Group, Inc. | Distribution | | $0.00 | |

### IV. Reimbursements

| | SOURCE OF REIMBURSEMENT | FROM DATE | TO DATE | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|---|
| 1. | Federal Judges Association | Apr 2, 2025 | Apr 4, 2025 | Philadelphia, PA | Board Meeting | Travel, lodging, food and beverage |

## V. Gifts

I do not have any Gifts to report
No entries in this section

## VI. Liabilities

| | CREDITOR NAME | TYPE OF LIABILITY | VALUE |
|---|---|---|---|
| 1. | City National Bank | Mortgage (Investment / Rental Property) | $250,001 - $500,000 |
| | **Additional Explanation**: Investment Property #6 (Part VII, line 3) | | |
| 2. | Wells Fargo Bank | Mortgage (Investment / Rental Property) | None |
| | **Additional Explanation**: Property Sold | | |
| | **Additional Explanation**: Investment Property #8 (Part VII, Line 4) | | |
| 3. | City National Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: Investment Property #9 (Part VII, Line 5) | | |
| 4. | City National Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: NDLS Management, LLC (Part VII, Line 7) | | |
| 5. | City National Bank | Mortgage (Investment / Rental Property) | $50,001 - $100,000 |
| | **Additional Explanation**: 1201 NW 23 Partners, LLC (Part VII, Line 9) | | |
| 6. | Wells Fargo Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: Investment Property #10 (Part VII, Line 13) | | |
| 7. | Wells Fargo Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: Investment Property #11 (Part VII, Line 14) | | |
| 8. | Wells Fargo Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: Investment Property #12 (Part VII, Line 15) | | |
| 9. | Wells Fargo Bank | Mortgage (Investment / Rental Property) | $500,001 - $1,000,000 |
| | **Additional Explanation**: Investment Property #13 (Part VII, Line 17) | | |
| 10. | First Horizon Bank | Mortgage (Investment / Rental Property) | $250,001 - $500,000 |
| | **Additional Explanation**: Investment Property #14 (Part VII, Line 18) | | |
| 11. | City National Bank | Mortgage (Investment / Rental Property) | $100,001 - $250,000 |
| | **Additional Explanation**: Investment Property #15 (Part VII, Line 19) | | |
| 12. | Mercantile Bank | Mortgage (Investment / Rental Property) | None |
| | **Additional Explanation**: Property sold | | |
| | **Additional Explanation**: SRA/Lincoln Theater, LLC (Part VII, Line 6) | | |

## VII. Investments and Trusts

| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 1. | **Investment Property #3, Miami Beach, FL** | $100,001 - $1,000,000 | Interest,Rent,Distribution | $5,000,001 - $25,000,000 | Estimated |
| 2. | **Investment Property #4, Miami Beach, FL** | $2,501 - $5,000 | Rent | $250,001 - $500,000 | Estimated |
| 3. | **Investment Property #6, Miami Beach, FL** | $5,001 - $15,000 | Rent | $500,001 - $1,000,000 | Estimated |
| 4. | **Investment Property #8, Miami Beach, FL** | $1,000,001 - $5,000,000 | Rent,Distribution,Gain | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | May 14, 2025 | $500,001 - $1,000,000 |

| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 5. | **Investment Property #9, Miami Beach, FL** | $50,001 - $100,000 | Rent,Distribution | $1,000,001 - $5,000,000 | Estimated |
| 6. | **SRA/Lincoln Theater, LLC, Miami Beach, FL** | $100,001 - $1,000,000 | Interest,Rent,Distribution,Gain | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Aug 22, 2025 | $1,000,001 - $5,000,000 |

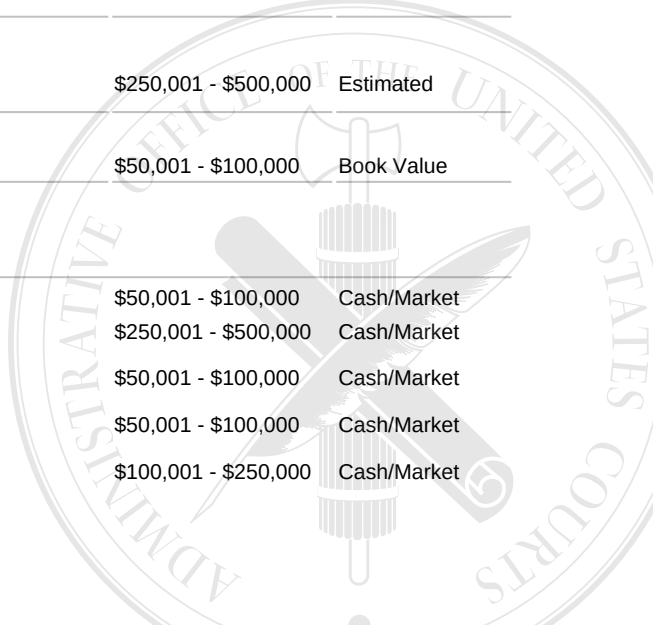
| | | | | | |
|---|---|---|---|---|---|
| 7. | **NDLS Management, LLC, Palm Beach, FL** | $50,001 - $100,000 | Rent,Distribution | $1,000,001 - $5,000,000 | Book Value |
| 8. | **Joe Acquisitions, LLC, Miami, FL** | $100,001 - $1,000,000 | Interest,Rent,Distribution | $1,000,001 - $5,000,000 | Book Value |
| 9. | **1201 NW 23 Partners, LLC, Miami, FL** | $5,001 - $15,000 | Rent | $250,001 - $500,000 | Book Value |
| 10. | **The Stern Organization** | $100,001 - $1,000,000 | Interest,Distribution | $500,001 - $1,000,000 | Book Value |
| 11. | **Joe Partners, LLLP, Miami, FL** | $50,001 - $100,000 | Interest,Distribution | $1,000,001 - $5,000,000 | Book Value |

**Additional Explanation**: Schedule K-1 was not available in time for the 2025 tax year, prior year numbers are reported (2024)

| | | | | | |
|---|---|---|---|---|---|
| 12. | **Joe Management LLC, Miami, FL** | $50,001 - $100,000 | Interest,Distribution | $1,000,001 - $5,000,000 | Book Value |

**Additional Explanation**: Schedule K-1 was not available in time for the 2025 tax year, prior year numbers are reported (2024)

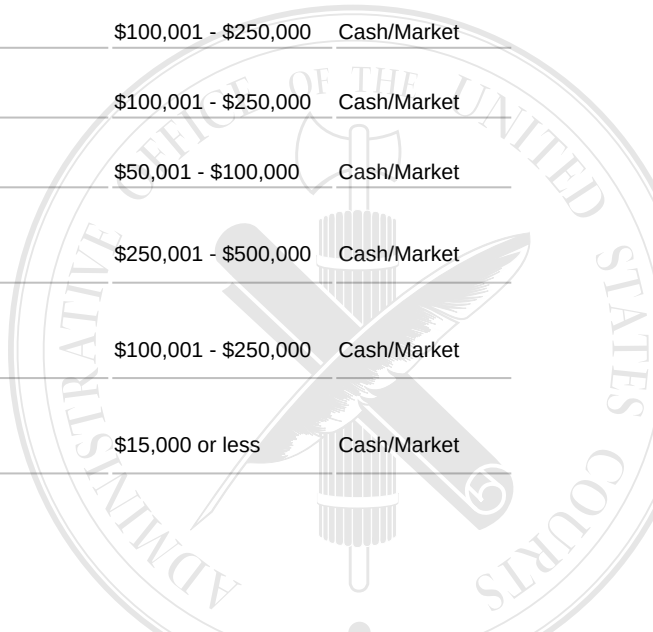
| | | | | | |
|---|---|---|---|---|---|
| 13. | **Investment Property #10, Orlando, FL** | $15,001 - $50,000 | Rent | $1,000,001 - $5,000,000 | Estimated |
| 14. | **Investment Property #11, Orlando, FL** | $15,001 - $50,000 | Rent | $1,000,001 - $5,000,000 | Estimated |
| 15. | **Investment Property #12, Orlando, FL** | $15,001 - $50,000 | Rent | $500,001 - $1,000,000 | Estimated |
| 16. | **The Koniver Stern Group, Inc** | $100,001 - $1,000,000 | Distribution | $1,000,001 - $5,000,000 | Book Value |
| 17. | **Investment Property #13, Melbourne, FL** | $50,001 - $100,000 | Rent,Distribution | $1,000,001 - $5,000,000 | Estimated |
| 18. | **Investment Property #14, Waldorf, MD** | $1,001 - $2,500 | Rent,Distribution | $500,001 - $1,000,000 | Estimated |
| 19. | **Investment Property #15, Milwaukee, WI** | $5,001 - $15,000 | Rent,Distribution | $250,001 - $500,000 | Estimated |
| 20. | **Vertical Real Estate LLC** | $1,000 or less | Distribution | $50,001 - $100,000 | Book Value |
| 21. | **(H) State of Florida Deferred Compensation Plan** | | | | |
| 21-A. | VALIC Fixed Interest Option | $2,501 - $5,000 | Interest | $50,001 - $100,000 | Cash/Market |
| 21-B. | Vanguard Total Stock Market Fund | $2,501 - $5,000 | Dividend | $250,001 - $500,000 | Cash/Market |
| 21-C. | American Funds Europacific Growth Fund | $5,001 - $15,000 | Dividend | $50,001 - $100,000 | Cash/Market |
| 21-D. | Invesco Mid Cap Growth Fund | $5,001 - $15,000 | Dividend | $50,001 - $100,000 | Cash/Market |
| 21-E. | MFS Mass Investors Growth Stock Fund | $15,001 - $50,000 | Dividend | $100,001 - $250,000 | Cash/Market |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 22. | **(H) Wells Fargo IRA** | | | | |
| 22-A. | Allspring Opportunity Fund | $1,001 - $2,500 | Dividend | $15,000 or less | Cash/Market |
| 23. | **Citibank, Cash Account** | $1,000 or less | Interest | $100,001 - $250,000 | Cash/Market |
| 24. | **Citibank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 25. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 26. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $50,001 - $100,000 | Cash/Market |
| 27. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 28. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 29. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Closed | Jan 1, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 30. | **Seacoast Bank, Cash Account** | $2,501 - $5,000 | Interest | $250,001 - $500,000 | Cash/Market |
| 31. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 32. | **Seacoast Bank, Cash Account** | $2,501 - $5,000 | Interest | $100,001 - $250,000 | Cash/Market |
| 33. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 34. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 35. | **Seacoast Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 36. | **Seacoast Bank, Cash Account** | $2,501 - $5,000 | Interest | $250,001 - $500,000 | Cash/Market |
| 37. | **Wells Fargo Bank, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 38. | **Wells Fargo Bank, Cash Account** | $1,000 or less | Interest | $250,001 - $500,000 | Cash/Market |
| 39. | **Wells Fargo Bank, Cash Account** | $1,000 or less | Interest | $100,001 - $250,000 | Cash/Market |
| 40. | **Bank United, Cash Account** | $1,000 or less | Interest | $100,001 - $250,000 | Cash/Market |
| 41. | **Bank United, Cash Account** | $5,001 - $15,000 | Interest | $100,001 - $250,000 | Cash/Market |
| 42. | **Bank United, Cash Account** | $1,000 or less | Interest | $50,001 - $100,000 | Cash/Market |
| 43. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $250,001 - $500,000 | Cash/Market |
| 44. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $100,001 - $250,000 | Cash/Market |
| 45. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $15,000 or less | Cash/Market |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 46. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $100,001 - $250,000 | Cash/Market |
| 47. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $1,000,001 - $5,000,000 | Cash/Market |
| 48. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 49. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 50. | **First Horizon Bank, Cash Account** | $1,000 or less | Interest | $250,001 - $500,000 | Cash/Market |
| 51. | **First Horizon Bank, Cash Account** | $2,501 - $5,000 | Interest | $1,000,001 - $5,000,000 | Cash/Market |
| 52. | **First Horizon Bank, Cash Account** | $50,001 - $100,000 | Interest | $1,000,001 - $5,000,000 | Cash/Market |
| 53. | **City National, Cash Account** | $1,000 or less | Interest | $250,001 - $500,000 | Cash/Market |
| 54. | **Truist Bank, Cash Account** | $1,001 - $2,500 | Interest | $100,001 - $250,000 | Cash/Market |
| 55. | **Wells Fargo, Cash Account** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 56. | **Wells Fargo, Cash Account** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 57. | **(H) SEI Private Trust Company** | | | | |
| 57-A. | SEI Institutional Int'l Trust Int'l Fixed Income Fund Class F | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 57-B. | SEI Daily Income Trust Insured Deposit | $1,000 or less | Interest | $15,000 or less | Cash/Market |

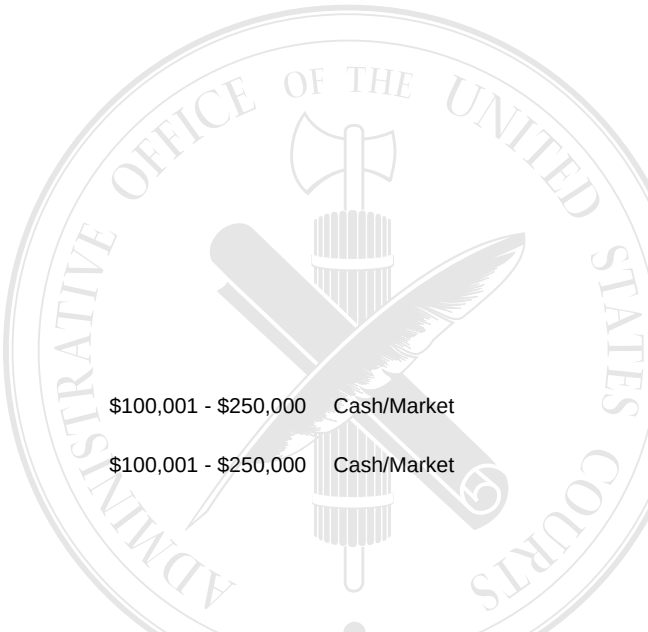
| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jan 3, 2025 | $15,000 or less |
| (2). | Buy (add'l) | Feb 4, 2025 | $15,000 or less |
| (3). | Buy (add'l) | Mar 4, 2025 | $15,000 or less |
| (4). | Buy (add'l) | Apr 2, 2025 | $15,000 or less |
| (5). | Buy (add'l) | May 2, 2025 | $15,000 or less |
| (6). | Buy (add'l) | Jun 3, 2025 | $15,000 or less |
| (7). | Buy (add'l) | Jul 2, 2025 | $15,000 or less |
| (8). | Buy (add'l) | Aug 4, 2025 | $15,000 or less |
| (9). | Buy (add'l) | Sep 3, 2025 | $15,000 or less |
| (10). | Buy (add'l) | Oct 2, 2025 | $15,000 or less |
| (11). | Buy (add'l) | Nov 4, 2025 | $15,000 or less |
| (12). | Buy (add'l) | Dec 2, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-C. | SEI Daily Income Trust Government Fund Class CAA | $15,001 - $50,000 | Dividend | | |

**Additional Explanation**: Cash & Equivalents - sold at cost, no gain or loss recognized.

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Jan 8, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-D. | SEI Institutional Managed Trust High Yield Bond Fund Class F | $5,001 - $15,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 57-E. | SEI Institutional Int'l Trust Int'l Equity Fund Class F | $15,001 - $50,000 | Dividend,Gain | $100,001 - $250,000 | Cash/Market |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Jul 21, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-F. | SEI Institutional Managed Trust Tax-Managed Large Cap Fund CL F | $5,001 - $15,000 | Dividend,Gain | $100,001 - $250,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Jul 21, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 57-G. | SEI Institutional Int'l Trust Emerging Mkts Debt Fund Class F | $5,001 - $15,000 | Dividend | $50,001 - $100,000 | Cash/Market |
| 57-H. | SEI Institutional Int'l Trust Emerging Mkts Equity Fd Class F | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 57-I. | SEI Tax Exempt Trust Intermediate-Term Municipal Fund Class F | $5,001 - $15,000 | Dividend | $250,001 - $500,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jul 21, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 57-J. | SEI Daily Income Trust Insured Deposit Cash | $1,000 or less | Interest | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Jan 2, 2025 | $15,000 or less |
| (2). | Buy (add'l) | Feb 4, 2025 | $15,000 or less |
| (3). | Buy (add'l) | Mar 4, 2025 | $15,000 or less |
| (4). | Buy (add'l) | Apr 2, 2025 | $15,000 or less |
| (5). | Buy (add'l) | May 2, 2025 | $15,000 or less |
| (6). | Buy (add'l) | Jun 3, 2025 | $15,000 or less |
| (7). | Buy (add'l) | Jul 2, 2025 | $15,000 or less |
| (8). | Buy (add'l) | Aug 4, 2025 | $15,000 or less |
| (9). | Buy (add'l) | Sep 3, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-K. | SEI Daily Income Trust Government Fund | $5,001 - $15,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 57-L. | SEI Daily Income Trust Government Fund Class CAA | $1,000 or less | Dividend | | |

**Additional Explanation**: Cash & Equivalents - sold at cost, no gain or loss recognized.

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Mar 3, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-M. | SEI Daily Income Trust Government Fund Class F | $1,000 or less | Dividend | $250,001 - $500,000 | Cash/Market |

**Additional Explanation**: Cash & Equivalents - partial sales were at cost, no gain or loss recognized.

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Apr 9, 2025 | $15,000 or less |
| (2). | Sold (part) | Jul 9, 2025 | $15,000 or less |
| (3). | Sold (part) | Oct 8, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 57-N. | SEI Institutional Managed Trust Tax-Managed Small/MdCap Fd CL F | $2,501 - $5,000 | Dividend | $50,001 - $100,000 | Cash/Market |
| 57-O. | SEI Institutional Managed Trust Multi-Strategy Alt Fund Class F | $5,001 - $15,000 | Dividend | $100,001 - $250,000 | Cash/Market |

| | | | | | |
|---|---|---|---|---|---|
| 58. | **(H) Financial Consultants Group IRA** | | | | |
| 58-A. | Creative Media & Community Trust Corp | $1,000 or less | Dividend,Gain | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Jan 6, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 58-B. | Motorola Solutions, Inc. | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 58-C. | Bank Deposit Sweep Program - Goldman Sachs Bank | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 58-D. | Investco American Franchise Fund CL A | $5,001 - $15,000 | Dividend | $50,001 - $100,000 | Cash/Market |

59. **(H) Charles Schwab 401k**

| | | | | | |
|---|---|---|---|---|---|
| 59-A. | Amazon.com Inc | | None | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Apr 7, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 59-B. | Microsoft Corp | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Apr 7, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 59-C. | Alphabet Inc | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Apr 7, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 59-D. | Schwab US Treasury Money Fund | $100,001 - $1,000,000 | Dividend | $5,000,001 - $25,000,000 | Cash/Market |

**Additional Explanation**: Cash & Equivalents - sold at cost, no gain or loss recognized.

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Apr 7, 2025 | $50,001 - $100,000 |

| | | | | | |
|---|---|---|---|---|---|
| 59-E. | Bank Sweep TD Bank NA | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 59-F. | Nvidia Corp | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Apr 7, 2025 | $15,001 - $50,000 |

60. **(H) Charles Schwab Brokerage**

| | | | | | |
|---|---|---|---|---|---|
| 60-A. | Tesla Inc | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Mar 12, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 60-B. | Microsoft Corp | $1,000 or less | Dividend | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Mar 12, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 60-C. | Amazon.com Inc | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jan 1, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 60-D. | Netflix Inc | | None | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jan 1, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 60-E. | Charles Schwab Cash Account | $1,000 or less | Interest | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Opened | Jan 1, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 60-F. | Apple Inc | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jan 1, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 60-G. | Nike Inc | $1,000 or less | Dividend | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jan 1, 2025 | $15,000 or less |

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

## VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section