AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Boardman, Deborah L.	United States District Court for the District of Maryland	08/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court for the District of Maryland 6500 Cherrywood Lane Greenbelt, MD 20770		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Amwins Connect Administrators Inc. (inherited commission)	$10,068.70
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	AnBryce Scholars Initiative of the University of Notre Dame	Sept. 14-17, 2023	South Bend, IN	Speaker	Airfare
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Boardman, Deborah L.	08/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Bank of America (cash)	A	Interest	J	T					
3.	Capital One (cash)	A	Interest	J	T					
4.	Sandy Spring Bank (cash) (X)	A	Interest	K	T					
5.	Account #1 (H)									
6.	Vanguard Explorer Fund Investor Shares (VEXPX)		None	J	T					
7.	Account #2 (H)									
8.	AQR Long Short Equity Cl I (QLEIX)	C	Dividend	K	T	Sold (part)	02/22/23	J		
9.	Cambria Global Momentum ETF (GMOM)	A	Dividend	J	T	Sold (part)	02/22/23	J		
10.	Dimensional US High Profitability ETF (DUHP)	A	Dividend	K	T	Buy (add'l)	11/17/23	J		
11.	Doubleline Total Return Bond Cl I (DBLX)	A	Dividend			Sold	02/08/23	J		
12.	Invesco Optimum Yld Diversified Commodity Str K1 ETF (PDBC)	A	Dividend	J	T					
13.	Invesco Exchange S&P 500 Equal Weight Energy ETF (RYE)	A	Dividend			Sold	11/17/23	J		
14.	Ishares 0-5 Year Tips Cond ETF (STIP)	A	Dividend			Sold (part)	02/22/23	J		
15.						Sold	11/17/23	K		
16.	iShares 7-10 Year Treasury Bond ETF (IEF)	A	Dividend	K	T	Buy	07/25/23	K		
17.						Buy (add'l)	11/17/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Buy	11/17/23	K		
19. Ishares U S Basic Materials ETF (IYM)	A	Dividend			Sold (part)	02/22/23	J		
20.					Sold	11/17/23	J		
21. Pacer U S Cash Cows 100 ETF (COWZ)	A	Dividend	J	T					
22. SPDR Portfolio Short Term Treasury ETF (SPTS)	A	Dividend			Buy	02/08/23	J		
23.					Sold (part)	02/22/23	J		
24.					Buy (add'l)	07/25/23	J		
25.					Sold	11/17/23	J		
26. Sprott Physical Gold Trust Unit (PHYS)		None	J	T	Sold (part)	02/22/23	J		
27. Vanguard Short Term Treasury ETF (VGSH)	A	Dividend			Sold (part)	02/22/23	J		
28.					Sold	07/25/23	K		
29. Vanguard Value ETF (VTV)	A	Dividend	J	T					
30. Account #3 (H)									
31. United States Commodity Index Fund (USCI)		None	J	T	Buy	11/17/23	J		
32. AQR Long Short Equity Cl I (QLEIX)	D	Dividend	K	T					
33. Cambria Global Momentum ETF (GMOM)	A	Dividend	K	T					
34. Dimensional US High Profitability ETF (DUHP)	A	Dividend	K	T	Buy (add'l)	11/17/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Doubleline Total Return Bond Cl I (DBLX)	A	Dividend			Sold	02/07/23	K		
36. Invesco Exchange S&P 500 Equal Weight Energy ETF (RYE)	A	Dividend			Sold	11/17/23	J		
37. Ishares 0-5 Year Tips Cond ETF (STIP)	A	Dividend			Sold	11/17/23	K		
38. iShares 7-10 Year Treasury Bond ETF (IEF)	A	Dividend	K	T	Buy	07/25/23	K		
39.					Buy (add'l)	11/17/23	J		
40. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Buy	11/17/23	K		
41. Ishares U S Basic Materials ETF (IYM)	A	Dividend			Sold	11/17/23	J	A	
42. Pacer U S Cash Cows 100 ETF (COWZ)	A	Dividend	J	T					
43. SPDR Bloomberg 1-3 Month T-Bill ETF New (BIL)	A	Dividend			Sold	07/25/23	K	A	
44. SPDR Portfolio Short Term Treasury ETF (SPTS)	A	Dividend			Buy	02/07/23	K		
45.					Buy (add'l)	07/25/23	J		
46.					Sold	11/17/23	K		
47. Sprott Physical Gold Trust Unit (PHYS)		None	K	T					
48. Vanguard Commodity Stratagey Admiral Cl (VCMDX)		None			Sold	11/17/23	J		
49. Vanguard Value ETF (VTV)	A	Dividend	J	T					
50. Account #4 (H)									
51. LPL Cash Account (cash)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. JPMorgan Liquid Assets Money Market Fund (PJLXX) (cash eq.)	B	Dividend	M	T	Buy	10/03/23	M		
53. United States Commodity Index Fund (USCI)		None	K	T	Sold (part)	10/04/23	J	A	
54. AQR Long Short Equity Cl I (QLEIX)		None	K	T	Buy (add'l)	02/27/23	J		
55.					Sold	11/17/23	M	D	
56.					Buy	12/26/23	K		
57. Cambria Global Momentum ETF (GMOM)	C	Dividend	L	T	Sold	11/17/23	L		
58.					Buy	12/26/23	L		
59. Dimensional US High Profitability ETF (DUHP)	A	Dividend	M	T	Buy (add'l)	11/17/23	L		
60. Doubleline Total Return Bond Cl I (DBLX)	A	Dividend			Sold	02/07/23	L		
61. Invesco Exchange S&P 500 Equal Weight Energy ETF (RSPG)	B	Dividend	M	T	Sold	11/17/23	K		
62.					Buy	12/26/23	M		
63. Ishares 0-5 Year Tips Cond ETF (STIP)	B	Dividend			Sold	10/03/23	M		
64. iShares 7-10 Year Treasury Bond ETF (IEF)	A	Dividend			Buy	07/25/23	L		
65.					Sold	11/17/23	L		
66. Ishares U S Basic Materials ETF (IYM)	A	Dividend			Sold	11/17/23	K	A	
67. Pacer U S Cash Cows 100 ETF (COWZ)	A	Dividend	K	T					
68. SPDR Bloomberg 1-3 Month T-Bill ETF New (BIL)	C	Dividend			Sold	07/25/23	M	A	

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69. SPDR Portfolio Intermediate Term Treasury (SPTI)	A	Dividend	M	T	Buy	11/17/23	M		
70. SPDR Portfolio Short Term Treasury ETF (SPTS)	B	Dividend			Buy	02/07/23	L		
71.					Buy (add'l)	07/25/23	K		
72.					Sold	10/03/23	L		
73. Sprott Physical Gold & Silver Trust Unit (CEF)		None	L	T					
74. Vanguard Value ETF (VTV)	A	Dividend	K	T					
75. Account #5 (H)									
76. Bitcoin (BTC) (Y)									
77. Ethereum (ETH) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 1: This position involves the receipt of residual commissions for work performed by the decedent, as reflected in Part III-A.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Deborah L. Boardman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544