AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Boasberg, James E.	U.S. District Court, District of Columbia	04/28/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge -- Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
U.S. Courthouse 333 Constitution Ave. NW Washington, DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.	President	Edward Bennett Williams Inn of Court
3.	Trustee	Trust #1
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2021	Precise Target
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Harvard University	Sept. 12-16, 2021	Cambridge, MA	Teach at Trial Advocacy Workshop	Lodging, Some Meals
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bowdoin College	Tuition	K
2.			
3.	University of Michigan	Tuition	L
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. State Street Equity Index Fund - B		None	M	T	Redeemed (part)	01/22/21	K		
2.					Redeemed (part)	08/19/21	K		
3. State Street Equity Index Fund - C		None	M	T	Redeemed (part)	07/14/21	K		
4.					Redeemed (part)	12/16/21	K		
5. Brokerage Account #1									
6. --BRKA/B		None	N	T					
7. --INTC	C	Dividend	M	T					
8. --MDT	A	Dividend	K	T					
9. --MSFT	C	Dividend	O	T	Donated (part)				
10.					Donated (part)				
11.					Donated (part)				
12. --MCO	A	Dividend	M	T					
13. --PG	C	Dividend	M	T					
14. --WAG	B	Dividend	K	T					
15. --Fidelity Government Money Market Fund	A	Int./Div.	J	T					
16. Brokerage Account #2 (I)									
17. -GTHX		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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18. --INTC	A	Dividend	K	T	Buy (add'l)	01/22/21	J		
19. --JNJ	C	Dividend	M	T	Buy (add'l)	01/22/21	J		
20. --MDT	B	Dividend	L	T	Buy (add'l)	01/22/21	J		
21.					Buy (add'l)	02/08/21	J		
22.					Buy (add'l)	07/21/21	K		
23. --MSFT	B	Dividend	N	T					
24. --PG	C	Dividend	M	T	Buy (add'l)	01/22/21	J		
25.					Buy (add'l)	07/21/21	J		
26. --WAG	A	Dividend	J	T					
27. --WU	A	Dividend	J	T					
28. --APD	B	Dividend	L	T	Buy	01/22/21	J		
29.					Buy (add'l)	02/08/21	J		
30.					Buy (add'l)	07/21/21	J		
31. --MKC	A	Dividend	K	T	Buy (add'l)	01/22/21	J		
32.					Buy (add'l)	01/08/21	J		
33. --MCO	A	Dividend	K	T	Buy (add'l)	01/22/21	J		
34. --GOOG		None	K	T	Buy	01/22/21	J		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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35.					Buy (add'l)	02/08/21	J		
36. --ECL	A	Dividend	K	T	Buy	01/22/21	K		
37.					Buy (add'l)	02/08/21	J		
38. --WAT		None	K	T	Buy	01/22/21	K		
39.					Buy (add'l)	02/08/21	J		
40.					Buy (add'l)	07/21/21	J		
41. --Fidelity Government Money Market Fund	A	Int./Div.	M	T					
42. Brokerage Account #3 (I)									
43. --INTC	B	Dividend	K	T	Buy (add'l)	01/22/21	J		
44. --APD	A	Dividend	M	T	Buy (add'l)	01/22/21	K		
45.					Buy (add'l)	02/08/21	K		
46.					Buy (add'l)	07/21/21	K		
47. --MKC	A	Dividend	K	T	Buy (add'l)	01/22/21	J		
48.					Buy (add'l)	02/08/21	J		
49. --MCO	A	Dividend	L	T	Buy (add'l)	01/22/21	J		
50. --BRKA/B		None	O	T					
51. --GOOG		None	K	T	Buy	01/22/21	K		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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52.					Buy (add'l)	02/08/21	J		
53. --MDT	B	Dividend	M	T	Buy (add'l)	01/22/21	J		
54.					Buy (add'l)	02/08/21	J		
55.					Buy (add'l)	07/21/21	K		
56. --ECL	A	Dividend	K	T	Buy	01/22/21	K		
57.					Buy (add'l)	02/08/21	J		
58. --JNJ	C	Dividend	M	T	Buy (add'l)	01/22/21	K		
59. --MSFT	C	Dividend	O	T					
60. --PG	C	Dividend	M	T	Buy (add'l)	01/22/21	K		
61.					Buy (add'l)	07/21/21	K		
62. --WAG	B	Dividend	K	T					
63. --WAT		None	L	T	Buy	01/22/21	K		
64.					Buy (add'l)	02/08/21	J		
65.					Buy (add'l)	07/21/21	K		
66. --Fidelity Government Money Market Fund	A	Int./Div.	N	T					
67. Brokerage Account #5 (Trust A)									
68. --BRKB		None	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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69. --APD	A	Dividend	K	T					
70. --FAST	A	Dividend	K	T					
71. --MKC	A	Dividend	J	T					
72. --INTC	A	Dividend	K	T					
73. --JNJ	A	Dividend	K	T					
74. --MDT	A	Dividend	K	T					
75. --MC0	A	Dividend	L	T					
76. --PG	A	Dividend	K	T					
77. --WAG	A	Dividend	J	T					
78. --MSFT	B	Dividend	N	T					
79. --Fidelity Government Money Market Fund	A	Int./Div.	J	T					
80. Brokerage Account #6 (Trust K)									
81. --BRKB		None	M	T					
82. --APD	A	Dividend	K	T					
83. --FAST	A	Dividend	K	T					
84. --MKC	A	Dividend	J	T					
85. --INTC	A	Dividend	K	T					

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86. --JNJ	A	Dividend	K	T					
87. --MDT	A	Dividend	K	T					
88. --MSFT	B	Dividend	N	T					
89. --MCO	A	Dividend	L	T					
90. --PG	A	Dividend	K	T					
91. --WAG	A	Dividend	J	T					
92. --Fidelity Government Money Market Fund	A	Int./Div.	J	T					
93. Brokerage Account #7 (Trust D)									
94. --BRKB		None	L	T					
95. --MDT	A	Dividend	J	T					
96. --APD	A	Dividend	J	T					
97. --MKC	A	Dividend	J	T					
98. --FAST	A	Dividend	K	T					
99. --JNJ	A	Dividend	K	T					
100. --MSFT	A	Dividend	M	T					
101. --MCO	A	Dividend	K	T					
102. --PG	A	Dividend	J	T					

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103. --WAG	A	Dividend	J	T					
104. --Fidelity Government Money Market Fund	A	Int./Div.	J	T					
105. Rental Property #1, Washington, DC	A	Rent	O	S					
106. Rental Property #2, Cumberland County, ME	F	Rent	P1	S					
107. Wells Fargo Bank	A	Interest	K	T					
108. Wells Fargo Bank	A	Interest	J	T					
109. Wells Fargo Bank	A	Interest	J	T					
110. Armstrong Equity Partners		None	J	U					
111. Bedrock Billiards, LLP	A	Distribution	J	W					
112. Buffalo Billiards (TN), LLP		None	J	W					
113. Brokerage Account #9									
114. --LOW	A	Dividend	J	T					
115. --Etrade Bank Money Market	A	Int./Div.	J	T					
116. --AAPL	A	Dividend	K	T					
117. --CRM		None	K	T					
118. --CMG		None	J	T					
119. Brokerage Account #10									

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120. --APPL	A	Dividend	K	T					
121. --CRM		None	J	T					
122. --LOW	A	Dividend	J	T					
123. --CMG		None	K	T					
124. --Etrade Bank Money Market	A	Int./Div.	J	T					
125. Brokerage Account #11 (Trust #1)									
126. --GTHX		None	K	T					
127. --INTC	A	Dividend	K	T					
128. --PG	B	Dividend	L	T					
129. --MSFT	C	Dividend	N	T					
130. --MCO	B	Dividend	M	T					
131. --BRKB		None	N	T					
132. --WU	A	Dividend	J	T					
133. --MDT	B	Dividend	K	T					
134. --JNJ	C	Dividend	M	T					
135. --WAG	B	Dividend	K	T					
136. --MKC	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boasberg, James E.	04/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Schwab Value Advantage Money Fund	A	Int./Div.	K	T					
138. Brokerage Account #12									
139. --DFUSX	D	Dividend	O	T					
140. --Schwab Value Advantage Money Fund	A	Int./Div.	J	T					
141. --ALRM		None	N	T	Sold (part)	01/04/21	L	F	
142. --CSGP		None	M	T					
143. --Schwab Value Advantage Money Fund	A	Int./Div.	L	T					
144. --NFLX		None	M	T					
145. --SHOP		None	N	T					
146. --ZM		None	J	T					
147. --GOOG		None	N	T					
148. --GTHX		None	K	T					
149. --ABNB		None	K	T	Buy	01/26/21	K		
150. --FVRR		None	K	T	Buy	01/26/21	K		
151. Brokerage Account #13 (SEP)									
152. --DFUSX	A	Dividend	L	T					
153. --DFFVX	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boasberg, James E.	04/28/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --DFREX	A	Dividend	K	T					
155. --FEUPX	A	Dividend	K	T					
156. Brokerage Account #15									
157. --BYND		None	M	T					
158.									

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

*The rental property listed in Part VII, line 105, has an assessed value of $3.3 million. I own 25%.
*The property listed in Part VII, line 106, has an assessed value of $3.4 million. It is both a rental property and owner occupied at different times.

Name of Person Reporting	Date of Report
Boasberg, James E.	04/28/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James E. Boasberg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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