AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Boasberg, James E.	U.S. District Court, District of Columbia	05/06/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge -- Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S. Courthouse 333 Constitution Ave. NW Washington, DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.	President	Edward Bennett Williams Inn of Court
3.	Trustee	Trust #1
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Oxford University	July 25-28, 2023	Oxford, UK	Attend Conference	Airfare, hotel, ground transportation, some meals
2.	Yale University	March 14-15, 2023; March 30-31, 2023; November 2-3, 2023	New Haven, CT	University Council meetings; speak on panel	Airfare, train fare, hotel, ground transportation, some meals
3.	Villanova, University	May 19-20, 2023	Villanova, PA	Commencement speaker	Hotel, dinner
4.	Harvard Law School	November 2-3, 2023	Cambridge, MA	Speak to students	Airfare, hotel, ground transportation
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Boasberg, James E.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. State Street Equity Index Fund - B		None	M	T					
2. State Street Equity Index Fund - C		None	M	T	Redeemed (part)	01/15/23	K		
3.									
4. Brokerage Account #1									
5. --BRKA/B		None	N	T					
6. --INTC	B	Dividend	M	T					
7. --MSFT	C	Dividend	O	T					
8. --MCO	B	Dividend	M	T					
9. --PG	B	Dividend	L	T	Sold (part)	01/17/23	K	E	
10. --Fidelity Government Money Market Fund	A	Int./Div.	J	T					
11. Brokerage Account #2 (I)									
12. -BRKA		None	K	T					
13. -GTHX		None	J	T					
14. --INTC	A	Dividend	K	T					
15. --JNJ	C	Dividend	M	T					
16. --MDT	B	Dividend	L	T					
17. --MSFT	B	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Boasberg, James E.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. --PG	C	Dividend	M	T					
19. --WAG		None			Sold	02/02/23	J		
20. --WU		None			Sold	02/28/23	J	C	
21. --APD	B	Dividend	L	T					
22. --MKC	A	Dividend	K	T					
23. --MCO	A	Dividend	K	T					
24. --GOOG		None	L	T					
25. --ECL	A	Dividend	K	T					
26. --WAT		None	L	T					
27. --Fidelity Government Money Market Fund	A	Int./Div.	K	T					
28. Brokerage Account #3 (I)									
29. --INTC	B	Dividend	K	T					
30. --APD	A	Dividend	M	T					
31. --MKC	A	Dividend	K	T					
32. --MCO	A	Dividend	L	T					
33. --BRKA/B		None	P1	T					
34. --GOOG		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
35. --MDT	B	Dividend	L	T					
36. --ECL	A	Dividend	K	T					
37. --JNJ	C	Dividend	M	T					
38. -MSFT	C	Dividend	O	T					
39. --PG	C	Dividend	M	T					
40. --WAG		None			Sold	02/02/23	K		
41. --WAT		None	M	T					
42. --Fidelity Government Money Market Fund	A	Int./Div.	M	T					
43. Brokerage Account #5 (Trust A)									
44. --BRKB		None	M	T	Buy (add'l)	05/18/23	J		
45. --APD	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
46. --FAST	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
47. --MKC	A	Dividend			Sold	12/08/23	J		
48. --INTC	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
49. --JNJ	A	Dividend	K	T					
50. --MDT	A	Dividend	K	T					
51. --MC0	A	Dividend	K	T	Sold (part)	05/18/23	K	E	

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52. --PG	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
53. --WAG		None			Sold	02/02/23	J	A	
54. --MSFT	B	Dividend	N	T					
55. --Fidelity Government Money Market Fund	A	Int./Div.	K	T					
56. Brokerage Account #6 (Trust K)									
57. --BRKB		None	M	T	Buy (add'l)	05/18/23	J		
58. --APD	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
59. --FAST	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
60. --MKC	A	Dividend			Sold	12/08/23	J		
61. --INTC	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
62. --JNJ	A	Dividend	K	T					
63. --MDT	A	Dividend	K	T					
64. --MSFT	B	Dividend	N	T					
65. --MCO	A	Dividend	K	T	Sold (part)	05/18/23	K	E	
66. --PG	A	Dividend	K	T	Buy (add'l)	05/18/23	J		
67. --WAG		None			Sold	02/02/23	J		
68. --Fidelity Government Money Market Fund	A	Int./Div.	K	T					

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69. Brokerage Account #7 (Trust D)									
70. --BRKB		None	L	T					
71. --MDT	A	Dividend	J	T					
72. --APD	A	Dividend	J	T					
73. --MKC	A	Dividend			Sold	12/08/23	J		
74. --FAST	A	Dividend	K	T					
75. --JNJ	A	Dividend	K	T					
76. --MSFT	A	Dividend	M	T					
77. --MCO	A	Dividend	K	T					
78. --PG	A	Dividend	J	T					
79. --WAG	A	Dividend			Sold	02/02/23	J	A	
80. --Fidelity Government Money Market Fund	A	Int./Div.	K	T					
81. Rental Property #1, Washington, DC		None	O	S					
82. Rental Property #2, Cumberland County, ME	F	Rent	P1	S					
83. Wells Fargo Bank	A	Interest	K	T					
84. Wells Fargo Bank	A	Interest	J	T					
85. Wells Fargo Bank	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86. Bedrock Billiards, LLP	B	Distribution	J	W					
87. Buffalo Billiards (TN), LLP		None	J	W					
88. Brokerage Account #9									
89. --LOW	A	Dividend			Distributed	06/15/23	J		
90. --Etrade Money Market Fund	A	Int./Div.			Distributed	06/15/23	J		
91. --AAPL	A	Dividend			Distributed	06/15/23	K		
92. --CRM		None			Distributed	06/15/23	J		
93. --CMG		None			Distributed	06/15/23	J		
94. Brokerage Account #11 (Trust #1)									
95. --GTHX		None			Sold	06/23/23	J		
96. --INTC	A	Dividend			Sold	04/24/23	K		
97. --PG	A	Dividend			Sold	06/23/23	L	E	
98. --MSFT	C	Dividend	N	T					
99. --MCO	A	Dividend	M	T					
100. --BRKB		None	N	T					
101. --WU	A	Dividend			Sold	02/23/23	J		
102. --MDT	A	Dividend			Sold	04/24/23	K	C	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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103. --JNJ	A	Dividend			Sold	06/23/23	M	F	
104. --WAG	A	Dividend			Sold	02/01/23	K	B	
105. --MKC	A	Dividend			Sold	04/24/23	K		
106. --Schwab Value Advantage Money Fund	A	Int./Div.	J	T					
107. Brokerage Account #12									
108. --DFUSX	D	Dividend	N	T	Sold (part)	07/06/23	J	A	
109.					Sold (part)	05/29/23	L		
110.					Sold (part)	06/08/23	J	B	
111.					Sold (part)	10/04/23	J	B	
112. --Schwab Value Advantage Money Fund	A	Int./Div.	J	T					
113. --ALRM		None	N	T	Sold (part)	05/09/23	K	E	
114.					Sold (part)	12/26/23	J	B	
115. --CSGP		None	M	T	Sold (part)	05/24/23	J	D	
116.					Sold (part)	07/14/23	J	C	
117. --NFLX		None	M	T					
118. --SHOP		None	M	T	Sold (part)	11/03/23	J	D	
119.					Sold (part)	11/08/23	J	D	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boasberg, James E.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. --ZM		None			Sold	04/17/23	J		
121. --GOOG		None	M	T	Sold (part)	04/25/23	K	D	
122.					Sold (part)	05/09/23	K	E	
123. Brokerage Account #13 (SEP)									
124. --DFUSX	A	Dividend	L	T					
125. --DFFVX	B	Dividend	L	T					
126. --DFREX	A	Dividend	K	T					
127. --FEUPX	A	Dividend	K	T					
128. Brokerage Account #15									
129. --BYND		None	J	T					
130.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boasberg, James E.	05/06/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

*The rental property listed in Part VII, line 105, has an assessed value of $3.4 million. I own 25%.
*The property listed in Part VII, line 106, has an assessed value of $3.3 million. It is both a rental property and owner occupied at different times.

Name of Person Reporting	Date of Report
Boasberg, James E.	05/06/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ James E. Boasberg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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