AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Boom, Claria H.	U.S. District Court for the ED and WD of Kentucky	04/27/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
101 Barr St. Lexington, KY 40507		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Tranyslvania University Board of Regents
2.	Member	Jasper H. Properties, LLC
3.	Trustee	Claria Horn Boom Revocable Trust
4.	Member	NJC Property, LLC
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	12/31/21	Buzz Oates Construction, Wages
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Boom, Claria H.	04/27/2022

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Republic Bank & Trust, Waller	Mortgage on Investment Property, Lexington KY	M
2.	Old National Bank	Mortgage of DKBB, Properties 2	L
3.	Field & Main Bank	Mortgage of SP RRTAI	O
4.	Sterling Bank	Cosign on [redacted] Condo Mortgage	L
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Charles Schwab Bank Deposit	A	Interest	M	T					
2.	Campbell & Kenton Cnty KY Rev	B	Interest	K	T					
3.	Fayette Cnty KY Scho Dist. Fin	A	Interest	K	T					
4.	Greenville KY GO	A	Interest	K	T					
5.	Hardin Cnty KY Wtr Dist #002	A	Interest			Sold	01/01/21	K	A	
6.	Jefferson Cnty KY Sch Dist Ser	B	Interest	K	T					
7.	KY Infrastructure Auth R.	A	Interest	K	T					
8.	KY St. Turnpike Auth Dev Road	B	Interest			Sold	07/01/21	K	A	
9.	LexingtonFayette Urban Cnty	B	Interest	K	T					
10.	Louisville & Jefferson Cnty KY Met Swr Dist Rev	B	Interest	K	T					
11.	Louisville & Jefferson Cnty KY Rev	B	Interest			Sold	09/08/21	K	A	
12.	Louisville & Jefferson Cnty GO	B	Interest	K	T					
13.	Marshall Cnty KY Sch Dist Fin	B	Interest	K	T					
14.	Morehead St. Univ KY Gen Rcpts	A	Interest	K	T					
15.	Murray KY St. Univ Gen Recpts	B	Interest	K	T					
16.	Paducah KY GO	B	Interest	K	T					
17.	Russell Cnty Public Library Dist	A	Interest			Sold	05/01/21	K	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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18. Scott Cnty KY Sch Dist Fin Corp	B	Interest	K	T					
19. Univ of KY Gen Recpts Rev	B	Interest	K	T					
20. Warren Cnty KY GO	B	Interest	K	T					
21. Winchester KY Util Sys Rev	C	Interest	L	T					
22. Apple Inc	B	Dividend	N	T	Sold (part)	01/14/21	K	E	
23. AbbVie Inc	D	Dividend	M	T					
24. Abbott Laboratories	A	Dividend	K	T	Buy	11/09/21	J		
25.					Buy (add'l)	12/09/21	J		
26. IShares MSCI ACWI ex-US Index Fund		None	J	T	Buy	05/03/21	J		
27.					Buy (add'l)	12/15/21	J		
28. Adobe Systems		None	L	T					
29. Analog Devices	B	Dividend	L	T	Sold (part)	04/30/21	K	C	
30. IShares Core Total US Bond Mkt ETF	B	Dividend	L	T	Sold (part)	02/23/21	K	B	
31.					Sold (part)	05/11/21	J	A	
32. Air Liquide - SA		None	J	T	Buy	12/20/21	J		
33. Arthur J. Gallagher & Co	A	Dividend	K	T					
34. Allstate	B	Dividend			Sold (part)	12/03/21	K	D	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.					Sold	12/09/21	J	D	
36. Applied Materials	A	Dividend	L	T	Buy	02/17/21	K		
37.					Buy (add'l)	03/05/21	J		
38. Ametek	A	Dividend	K	T	Sold (part)	02/22/21	J	B	
39. Amgen	B	Dividend	K	T	Sold (part)	04/28/21	K	D	
40.					Sold (part)	07/01/21	K	D	
41. Ameriprise Financial	B	Dividend	M	T					
42. Amazon.com		None	M	T	Sold (part)	01/15/21	J	A	
43.					Sold (part)	03/11/21	K	B	
44.					Buy (add'l)	09/08/21	K		
45. Autonation		None	K	T	Buy	01/15/21	J		
46.					Buy (add'l)	01/19/21	K		
47. Aon	A	Dividend	J	T					
48. Broadcom LTD	B	Dividend	L	T					
49. Avery Dennison	B	Dividend	M	T	Sold (part)	04/03/21	J	D	
50. Boeing		None	K	T					
51. Alibaba Group Holdings LTD. Spon ADR		None			Sold	02/04/21	J	B	

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52. Best Buy	B	Dividend	K	T	Buy (add'l)	01/28/21	K		
53.					Sold (part)	12/28/21	K	A	
54. Brighthouse Financial Inc.		None			Sold	12/09/21	J	A	
55. BHP Billiton Ltd-Sponsored ADR	A	Dividend			Sold	09/15/21	J	C	
56. BlackRock	A	Dividend	K	T					
57. Bristol-Meyer Squibb	B	Dividend	K	T					
58. Brown and Brown		None	K	T	Buy	12/03/21	K		
59. Blackstone Inc	A	Dividend	K	T	Buy	11/24/21	K		
60. Boston Properties	A	Dividend	J	T	Buy (add'l)	04/30/21	J		
61. CACI International		None			Sold	02/09/21	J	C	
62. Carrier Global Corp Ordinary Shares	A	Dividend	K	T	Sold (part)	09/08/21	J	D	
63. Chubb Corp	A	Dividend			Sold	03/19/21	J	B	
64. Celanese Corp Series A	A	Dividend	J	T	Buy (add'l)	01/11/21	J		
65. Citizens Financial Group Inc	B	Dividend	K	T					
66. Checkpoint Software		None			Sold	04/20/21	J	B	
67. Charter Communications		None	K	T	Buy	04/20/21	K		
68.					Buy (add'l)	07/01/21	J		

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69.					Buy (add'l)	12/06/21	J		
70.					Sold (part)	12/16/21	J	A	
71. Comcast Cl A	A	Dividend	K	T					
72. CMS Energy	A	Dividend	K	T					
73. Canadian Natural Resources	A	Dividend	J	T	Buy	03/05/21	J		
74.					Buy (add'l)	03/31/21	J		
75. Capital One Financial	A	Dividend	K	T	Buy	03/30/21	K		
76.					Buy (add'l)	07/01/21	J		
77. Columbia Banking	B	Dividend	L	T					
78. Salesforce.com		None	L	T	Buy	09/13/21	K		
79.					Buy (add'l)	10/28/21	J		
80.					Buy (add'l)	12/09/21	K		
81. Credit Suisse Group	A	Dividend			Sold (part)	04/15/21	J	B	
82.					Sold	05/18/21	J	A	
83. Cisco Systems	C	Dividend	M	T	Buy (add'l)	01/14/21	J		
84.					Buy (add'l)	02/09/21	J		
85. Coterra Energy	B	Dividend	K	T	Buy (add'l)	02/25/21	K		

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86.					Buy (add'l)	04/28/21	J		
87.					Buy (add'l)	07/01/21	J		
88. Corteva	A	Dividend	J	T					
89. Central Valley Community Bancorp	B	Dividend	L	T					
90. Chevron	C	Dividend	L	T					
91. Dana Incorporated	A	Dividend	K	T					
92. Dassault Systems SA	A	Dividend	J	T	Buy	04/21/21	J		
93. Dell Technologies Inc. Class C		None			Sold	06/23/21	K	D	
94. Diageo	A	Dividend	K	T					
95. Walt Disney		None			Sold	04/20/21	K	D	
96. Digital Realty Trust Inc.	B	Dividend	L	T	Buy (add'l)	04/30/21	J		
97. Deutsche Post AG	A	Dividend	J	T	Buy	04/28/21	J		
98. Electronic Arts	A	Dividend			Sold (part)	11/24/21	K	D	
99.					Sold	12/06/21	K	C	
100. Erste Group Bank AG	A	Dividend	J	T	Buy	05/18/21	J		
101. Emerson Electric	A	Dividend	K	T	Buy	01/08/21	K		
102. IShares MSCI Pacific ex Japan	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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103. Eaton Corp	B	Dividend	L	T					
104. Entergy	B	Dividend	L	T					
105. Ishares MSCI Japan ETF	A	Dividend	J	T					
106. ISharesMSCI United Kingdom Index	B	Dividend	K	T					
107. IShares MSCI EMU ETF	A	Dividend	K	T					
108. Meta Platforms Inc.		None	L	T					
109. FedEx Corp	B	Dividend	M	T	Buy (add'l)	04/28/21	J		
110. Ferguson Plc	A	Dividend	J	T					
111. First Horizon Bancorp	A	Dividend	K	T	Buy	02/09/21	K		
112. Five Star Bancorp	A	Dividend	M	T	Buy	05/05/21	K		
113.					Buy (add'l)	07/20/21	K		
114.					Buy (add'l)	08/11/21	J		
115.					Buy (add'l)	09/08/21	K		
116.					Buy (add'l)	10/06/21	K		
117. TechnipFMC PLC		None	J	T	Buy	11/03/21	J		
118. Fortinet Inc.		None	L	T	Buy	12/09/21	J		
119.					Buy (add'l)	04/30/21	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Buy (add'l)	06/23/21	J		
121. Fortive Corp	A	Dividend	K	T	Buy (add'l)	06/15/21	J		
122.					Buy (add'l)	09/08/21	K		
123. Alphabet Inc Class C		None	L	T					
124. Alphabet Inc Class A		None	N	T					
125. GXO Logistics Inc.		None	K	T					
126. Huntington Bancshraes Inc	C	Dividend	L	T					
127. Home Depot	C	Dividend	M	T	Sold (part)	09/08/21	K	D	
128. Harding Loevner Emerging Markets Advisor	A	Dividend	J	T	Buy (add'l)	12/14/21	J		
129. Herbalife Ltd.		None	J	T	Buy	09/08/21	J		
130.					Buy (add'l)	09/09/21	J		
131.					Sold (part)	12/28/21	J	A	
132. Harding Loevner Inst Emerging Markets	B	Dividend	M	T					
133. Hoya Corp SA	A	Dividend	J	T					
134. Honeywell International Inc	B	Dividend	M	T	Sold (part)	02/22/21	J	B	
135. Humana	A	Dividend	L	T					
136. Intel		None			Sold	01/08/21	K	D	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. IShares Core S&P 500 ETF	A	Dividend	K	T	Buy	05/03/21	K		
138.					Buy (add'l)	12/15/21	J		
139. IShares Russell 2000 ETF	B	Dividend	M	T	Buy (add'l)	05/03/21	J		
140.					Buy (add'l)	12/15/21	J		
141. Orix ADR	A	Dividend	J	T	Buy (add'l)	03/22/21	J		
142. Johnson Controls	A	Dividend	K	T	Buy (add'l)	04/28/21	J		
143. Johnson & Johnson	B	Dividend	L	T	Buy (add'l)	02/09/21	K		
144.					Sold (part)	07/21/21	K	C	
145. JP Morgan Chase & Company	C	Dividend	M	T	Sold (part)	03/30/21	J	C	
146. JP Morgan U.S. Small Company Fund Inst	F	Dividend	N	T	Sold (part)	10/04/21	J	C	
147.					Buy (add'l)	12/13/21	L		
148. Kingfisher PLC SA	A	Dividend	J	T	Sold (part)	10/12/21	J	B	
149. Kimberly Clark	B	Dividend	K	T					
150. Kinder Morgan Inc	B	Dividend	K	T	Sold (part)	02/25/21	J	A	
151. Leggett & Platt	C	Dividend	K	T	Sold (part)	02/17/21	K	A	
152.					Sold (part)	12/27/21	J	A	
153. Legrand SA Unsponsored ADR	A	Dividend	J	T	Sold (part)	04/28/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154. LKQ Corporation	A	Dividend	K	T	Buy	03/11/21	K		
155. Lockheed Martin	A	Dividend	J	T					
156. Mastercard Cl A	A	Dividend	L	T	Buy (add'l)	04/14/21	J		
157. Matthews Pacific Tiger Fund Inv Class	A	Dividend	J	T	Buy (add'l)	12/15/21	J		
158. MASCO	A	Dividend	L	T					
159. McDonalds	A	Dividend	L	T	Buy (add'l)	12/17/21	K		
160.					Buy (add'l)	12/27/21	J		
161. Mondelez International	A	Dividend			Sold (part)	08/11/21	J	C	
162.					Sold (part)	09/08/21	J	B	
163.					Sold	09/09/21	J	C	
164. Medtronic PLC	B	Dividend	K	T	Sold (part)	12/09/21	J	A	
165. MetLife	B	Dividend	K	T					
166. Magna International Inc	A	Dividend	J	T	Buy	10/12/21	J		
167. Matthews Pacific Tiger Fund Inst Class	D	Dividend	L	T	Buy (add'l)	12/15/21	J		
168. McCormick & Co	A	Dividend	K	T					
169. Altria Group	A	Dividend			Sold	01/27/21	J	C	
170. Morrison Street Debt Opportunities Fund II	D	Dividend	M	T	Buy (add'l)	01/27/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Buy (add'l)	07/23/21	K		
172. Macquarie Group Limited Sponsored ADR	A	Dividend	J	T	Buy	04/15/21	J		
173. Merck	B	Dividend	K	T	Sold (part)	02/09/21	K	C	
174. Morgan Stanley	B	Dividend	L	T	Buy (add'l)	01/14/21	J		
175.					Sold (part)	03/30/21	J	B	
176. Microsoft	C	Dividend	O	T	Sold (part)	10/28/21	J	D	
177. Motorola Solutions	A	Dividend	K	T	Buy (add'l)	06/23/21	K		
178. Nextera Energy Inc	A	Dividend	J	T					
179. NICE Systems Limited ADR		None			Sold (part)	03/31/21	J	A	
180.					Sold	02/25/21	J	B	
181. Variant Alternative Income Fund	C	Dividend	L	T	Buy	02/22/21	L		
182.					Buy (add'l)	02/25/21	J		
183.					Buy (add'l)	05/12/21	K		
184. Nike	A	Dividend	L	T					
185. Nutrien Ltd	A	Dividend	J	T	Buy	02/25/21	J		
186. Nuance Communicatoins, Inc.		None			Sold (part)	01/15/21	J	C	
187.					Sold (part)	04/14/21	J	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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188.					Sold	04/30/21	J	C	
189. Nucor Corp	A	Dividend	L	T	Buy (add'l)	04/28/21	K		
190. Novo-Nordisk A/S - Spons ADR	A	Dividend	J	T					
191. Organon & Co		None			Sold	06/23/21	J	A	
192. OSHKOSH Corp	A	Dividend	K	T	Buy	02/22/21	K		
193. Otis Worldwide Corp Ordinary Shares	A	Dividend	J	T					
194. Petroleo Brasileiro SA ADR		None			Sold	03/05/21	J	A	
195. Pepsico	A	Dividend	J	T	Sold (part)	07/01/21	J	C	
196. Pfizer	A	Dividend	L	T	Buy (add'l)	05/28/21	K		
197.					Buy (add'l)	07/21/21	K		
198.					Buy (add'l)	08/19/21	K		
199. Procter and Gamble	B	Dividend	L	T	Sold (part)	01/15/21	J	A	
200. Parker Hannifin	A	Dividend	K	T	Buy (add'l)	01/11/21	J		
201. Philip Morris International Inc	C	Dividend	K	T					
202. Phillips 66	A	Dividend	J	T					
203. Qualcomm	A	Dividend			Sold (part)	03/25/21	J	A	
204.					Sold (part)	06/23/21	J	B	

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205.					Sold	12/09/21	K	D	
206. Roche Holdings Ltd Spon ADR	A	Dividend	J	T					
207. Rockwell Automation	A	Dividend	J	T	Sold (part)	06/15/21	K	C	
208. RWE Aktiengesellschaf SA	A	Dividend	J	T					
209. IShares MSCI EAFE Small Cap Index ETF	A	Dividend	K	T					
210. Shin-Etsu Chemical Co Ltd Unsp ADR	A	Dividend	J	T					
211. Sonic Healthcare Ltd ADR	A	Dividend	J	T	Buy	08/21/21	J		
212. Schlumberger	A	Dividend	K	T	Buy (add'l)	04/28/21	J		
213. Sony Sorp ADR	A	Dividend	K	T					
214. S&P Global		None			Sold	02/08/21	K	D	
215. SSE PLC ADR	A	Dividend	J	T	Buy	02/05/21	J		
216. Schwab International Index Fund	D	Dividend	N	T	Buy (add'l)	01/21/21	J		
217. Schwab S&P 500 Index	D	Dividend	O	T	Buy (add'l)	01/21/21	J		
218.					Buy (add'l)	12/10/21	J		
219. Schwab Small Cap Index Select	B	Dividend	K	T	Buy (add'l)	12/10/21	J		
220. Stryker	A	Dividend	L	T					
221. AT&T	B	Dividend			Sold	12/16/21	J	A	

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222. Tencent Holdings Ltd Unsponsored ADR	A	Dividend			Buy	03/31/21	J		
223.					Sold	08/02/21	J	A	
224. Toronto Dominion Bank	A	Dividend	J	T					
225. Truist Financial Corporation	C	Dividend	L	T					
226. TJX Companies	A	Dividend	L	T	Buy (add'l)	01/19/21	J		
227.					Buy (add'l)	01/27/21	J		
228. Thermo Fisher Scientific	A	Dividend	L	T	Sold (part)	02/25/21	J	B	
229.					Sold (part)	05/28/21	K	D	
230. Travelers Companies	A	Dividend			Sold	08/19/21	K	D	
231. Tyson Foods, Inc Cl A	A	Dividend	K	T					
232. Texas Instruments	A	Dividend	K	T	Sold (part)	11/09/21	K	D	
233. Unilever PLC ADR	A	Dividend			Sold	03/31/21	J	A	
234. Umicore SA ADR		None			Buy	09/16/21	J		
235.					Sold	12/20/21	J	A	
236. United Health Group	B	Dividend	M	T	Buy (add'l)	04/28/21	K		
237.					Buy (add'l)	11/09/21	J		
238. Union Pacific	A	Dividend	L	T	Buy (add'l)	06/15/21	J		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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239. Universal Music Group NV ADR		None	J	T	Buy	11/23/21	J		
240. Visa Inc	A	Dividend	M	T	Sold (part)	09/13/21	K	D	
241. Versus Capital Multi-Manager RE Fund Inst	D	Dividend	L	T	Buy (add'l)	12/28/21	J		
242. Versus Capital Real Assets Fund, LLC	B	Dividend	L	T	Buy (add'l)	02/25/21	K		
243. Vanguard FTSE Developed Market ETF	A	Dividend	J	T					
244. Vivendi		None			Buy	08/03/21	J		
245.					Sold	11/23/21	J	A	
246. Voya Financial Inc	A	Dividend	K	T					
247. Vanguard FTSE All World ex-US SC ETF	A	Dividend	J	T					
248. Vanguard Inter Tax Exempt Fund ADM	A	Dividend	K	T	Buy (add'l)	01/21/21	J		
249. Vanguard FTSE Emerging Market ETF	A	Dividend	K	T					
250. Verizon Communications	C	Dividend	K	T	Sold (part)	12/16/21	J	A	
251.					Sold (part)	02/17/21	K	C	
252. Waste Connections	A	Dividend	K	T					
253. Warner Music Group Corp.	A	Dividend	K	T	Buy	04/20/21	J		
254.					Buy (add'l)	07/01/21	J		
255.					Buy (add'l)	12/06/21	J		

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256. Wal Mart Stores	A	Dividend	K	T					
257. Materials Select Sector SPDR	A	Dividend	K	T					
258. Communication Services SPDR	A	Dividend	K	T	Buy	12/16/21	K		
259. Energy Select Sector SPDR	A	Dividend	J	T					
260. Consumer Staples SPDR		None	J	T	Buy	12/28/21	J		
261. Consumer Discretionary Selt		None	K	T	Sold (part)	01/28/21	K	B	
262.					Buy (add'l)	12/28/21	K		
263. XPO Logistics Inc		None	K	T	Buy (add'l)	04/28/21	K		
264. Zoetis	A	Dividend	K	T					
265. Union Bank Money Market	A	Interest	O	T					
266. TAFL, LLC Office Bldg	C	Distribution			Sold	03/15/21	N	G	
267. BoomCor, LLC Truckee		None			Sold	03/15/21	N	F	
268. SPXSO, Cookeville	D	Distribution			Sold	06/15/21	L	F	
269. SP XFD, Fond Du Lac	D	Distribution			Sold	06/15/21	M	G	
270. SP LMA, Lima Ohio	C	Distribution			Sold	06/15/21	N	G	
271. SP SBN, South Bend	C	Distribution			Sold	06/15/21	L	G	
272. DKBB SNB, South Bend	E	Distribution			Sold	06/15/21	K	E	

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273. SPXBN Normal, Ill	D	Distribution			Sold	06/15/21	L	G	
274. SP MKE, Greenhat	C	Distribution			Sold	06/15/21	M	G	
275. SP WRN, Pontiac	D	Distribution			Sold	12/15/21	M	G	
276. SP RDU, Raleigh/Durham	D	Distribution	M	U					
277. Placer Athens, LLP1, 1 (3%)		None	N	U					
278. Oak Capital IV, LLC, Sacramento, CA		None	O	U					
279. Mercury RE Aggregator, LLC (2.68%)		None	P1	U					
280. Setzer Property Fund I, LLC (0.22%)		None	P1	U					
281. NJC Property, LLC (Naples Condo)		None	N	U					
282. Jasper H Properties, Inez, KY LLC		None	N	W					
283. Central Bank Account	A	Interest	K	T					
284. American Funds Balanced Fund (College Fund)	B	Int./Div.	M	T					
285. American Funds Balanced Fund (College Fund)	B	Int./Div.	N	T					
286. Guardian Life Insurance (Whole Life)		None	N	T					
287. Lincoln Financial Life Insurance (Whole Life)		None	J	T					
288. Cali Alii Prop Maui, HI Condo		None	M	W					
289. Yolo Partners, LLC (14.25%)		None	O	W					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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290. SP RRTAI.LLC Jeffersonville, II (14.25)	D	Distribution	O	U					
291. SP UPW, LLC (16.43%) Pasco, WA	E	Distribution	M	U					
292. SP CLD, LLC (12.6%) Collierville, TN	D	Distribution	M	U					
293. RPG, LLC (4.23%) (CHP/Grass Valley	D	Distribution	L	U					
294. DKBB,LLC/Oak Cap 2/Pac West	E	Distribution	N	U					
295. Green Hat LLC (25%) inv/fund	C	Distribution	M	U					
296. Oakland, CA Condo		None	M	W					
297. DKBB Properties, LLC Office		None	O	W					
298. DKBB Properties II, LLC-Capstone 15%		None	N	U					
299. OCP III LLC 2.59%	E	Distribution	N	U					
300. CHimney Cove, LLC, H.H. S.C 3.3%		None	L	U					
301. BoomCor I, LLC/SCH BoomCor, LLC	D	Distribution	M	U					
302. SPGRB LLC, Fed Ex Freight, Little Chute, WI	A	Distribution	M	U					
303. Central Valley Bancorp 3.563/sh		None	L	T					
304. Apostles General Partnership, 396 shares		None	M	U					
305. Apostles GP 2		None	L	U					
306. Sycamore Farms, LLC (70%)	E	Distribution	N	U					

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307. Chalk Group LLC/Horseco, Inc May 2017		None	K	U					
308. Camden Partners 555, LLC Nov 2017		None	J	U					
309.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Claria H. Boom

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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