AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Boom, Claria H.	U.S. District Court for the ED and WD of Kentucky	05/06/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
101 Barr St. Lexington, KY 40507		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Jasper H. Properties, LLC
2.	Trustee	Claria Horn Boom Revocable Trust (assets are listed in PartVII)
3.	Member	NJC Property, LLC
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Buzz Oates Construction
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Old National Bank	Capstone 18%	L
2.	Republic Bank & Trust	Waller 18%	M
3.	Sterling Bank	Condo 50% mortgage	L
4.			
5.			

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Community West Bancshare	A	Interest	K	T					
2.	Central Bank Checking Account	A	Interest	K	T					
3.	Union Bank Money Market Account	D	Interest	P1	T					
4.	Charles Schwab Bank Deposit Account	A	Interest	M	T					
5.										
6.	Schwab One TR (H)									
7.	Dayton KY Indpt Sch Dist Fin Co Rev	B	Interest	K	T					
8.	Deschutes OR Public Library Dist GO	A	Interest	K	T					
9.	Fayette Cnty KY Sch Dist Fin Corp Rev	B	Interest	K	T					
10.	Glasgow KY Elec PltBrd Util	A	Interest	K	T					
11.	Greenville KY GO	B	Interest	K	T					
12.	Kentucky Rural Wtr Fin Corp Pu	A	Interest	K	T					
13.	KY St Turnpike Auth Ref Rev		None	K	T					
14.	Louisville & Jefferson Cnty KY Met Swr Dist Rev	A	Interest	K	T					
15.	Louisville & Jefferson Cnty KY	B	Interest	K	T					
16.	Marshall Cnty KY Sch Dist Fin	B	Interest	K	T					
17.	Paducah KY GO	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Scott Cnty KY Sch Dist Fin Corp Rev	A	Interest	K	T					
19. Univ of KY Gen Recpts Rev	B	Interest			Matured	10/01/24	K	A	
20. Winchester KY Util Sys Rev	B	Interest	L	T					
21. ABBVIE INC	B	Dividend	K	T					
22. ADOBE INC		None	L	T					
23. AIRBUS SE	A	Dividend	J	T					
24. ALPHABET INC. Class A	A	Dividend	M	T					
25. ALPHABET INC. Class C	A	Dividend	M	T					
26. AMAZON.COM INC		None	L	T					
27. APA CORP	A	Dividend			Sold	04/25/24	J		
28. APPLE INC	A	Dividend	M	T					
29. APPLIED MATERIALS	A	Dividend	K	T					
30. AUTONATION INC		None	J	T					
31. AVERY DENNISON CORP	A	Dividend	K	T					
32. AXA SA F	A	Dividend	J	T					
33. BARCLAYS PLC F	A	Dividend	J	T					
34. BHP GROUP LTD F	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. BOEING CO	A	Dividend			Sold	04/09/24	K		
36. BROADCOM INC	B	Dividend	M	T					
37. CANADIAN NATURAL RES F	A	Dividend	J	T					
38. CARRIER GLOBAL CORP	A	Dividend	J	T					
39. CHEVRON CORP	B	Dividend	K	T	Buy (add'l)	12/18/24	J		
40. COLUMBIA BANKING SYS	C	Dividend	L	T					
41. COMMUNITY WEST BANCSHARE	B	Dividend	L	T					
42. COCA-COLA FEMSA S A B F	A	Dividend			Buy	04/12/24	J		
43.					Buy (add'l)	04/16/24	J		
44.					Buy (add'l)	04/18/24	J		
45.					Buy (add'l)	04/19/24	J		
46.					Sold	11/18/24	K		
47. COMPASS GROUP PLC F	A	Dividend	J	T	Buy	08/22/24	J		
48. CRH PUBLIC LIMITED CO F	A	Dividend	J	T					
49. CROWDSTRIKE HLDGS INC		None	K	T					
50. DASSAULT SYSTEM S A F	A	Dividend	J	T					
51. ENTERGY CORP	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. FEDEX CORP	B	Dividend	M	T					
53. FERGUSON ENTERPRISES INC	A	Dividend	J	T	Sold (part)	05/10/24	J		
54. FIVE STAR BANCORP	C	Dividend	M	T					
55. FORTIVE CORP DISC	A	Dividend	J	T					
56. GXO LOGISTICS INC		None	K	T					
57. HARDING LOEVNER INSTL EMERG MKTS I : HLMEX	B	Dividend			Sold	08/01/24	L		
58. HF SINCLAIR CORP: DINO	A	Dividend			Buy	04/25/24	J		
59.					Buy (add'l)	04/26/24	J		
60.					Sold	09/27/24	K		
61. HOME DEPOT INC	B	Dividend	L	T					
62. HOYA CORP F	A	Dividend	J	T					
63. HUMANA INC	A	Dividend	K	T					
64. INTERCONTL HTLS F	A	Dividend	J	T	Buy	08/22/24	J		
65.					Buy (add'l)	08/22/24	J		
66.					Buy (add'l)	08/22/24	J		
67. JOHNSON & JOHNSON	A	Dividend			Sold	09/19/24	J		
68. JPMORGAN CHASE & CO (JPM)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. KIMBERLY CLARK CORP	B	Dividend	K	T					
70. KINGFISHER PLC ADR		None	J	T	Buy	11/21/24	J		
71. L OREAL S A F (LRLCY)	A	Dividend	J	T					
72. LKQ CORP (LKQ)	A	Dividend			Sold	11/18/24	J		
73. LOCKHEED MARTIN CORP		None			Sold	02/12/24	J		
74. MAGNA INTL INC F	A	Dividend	J	T	Sold (part)	11/20/24	J		
75.					Sold (part)	11/21/24	J		
76. MASTERCARD INC	A	Dividend	M	T					
77. MCDONALDS CORP	A	Dividend	K	T					
78. MICROSOFT CORP	B	Dividend	N	T					
79. MONSTER BEVERAGE CORPORA		None	K	T					
80. NIKE INC CLASS B	A	Dividend	K	T					
81. NOVARTIS AG F	A	Dividend	J	T	Buy	02/28/24	J		
82. NOVO-NORDISK AS VORMAL F	A	Dividend	J	T	Sold (part)	05/10/24	J		
83. NUCOR CORP	B	Dividend	L	T					
84. NUTRIEN LTD F	A	Dividend	J	T					
85. NVIDIA CORP	A	Dividend	L	T	Buy	01/26/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86.					Buy (add'l)	04/16/24	K		
87.					Buy (add'l)	05/30/24	J		
88.					Buy (add'l)	09/19/24	J		
89. ORIX CORP F	A	Dividend	J	T					
90. OTIS WORLDWIDE CORP	A	Dividend			Sold	01/29/24	J		
91. PALO ALTO NETWORKS		None	K	T					
92. PARKER-HANNIFIN CORP	A	Dividend	J	T					
93. PEPSICO INC	A	Dividend	J	T					
94. PHILLIPS 66	A	Dividend	J	T					
95. PROCTER & GAMBLE	A	Dividend	K	T					
96. RECKITT BENCKISER GROU F	A	Dividend			Sold	04/16/24	J		
97. ROCHE HLDG AG F	A	Dividend			Sold	02/28/24	J	A	
98. RWE AG ORD F	A	Dividend			Sold	11/21/24	J		
99. RXO INC		None	J	T					
100. SAP SE F	A	Dividend	J	T					
101. SCHLUMBERGER LTD F	A	Dividend			Sold	12/17/24	J		
102. SIEMENS A G F	A	Dividend	J	T	Buy	05/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. SHIN ETSU CHEMICAL CO F	C	Dividend			Sold (part)	08/21/24	J		
104.					Sold (part)	08/21/24	J		
105.					Sold	08/22/24	J		
106. SONY GROUP CORP F	A	Dividend	K	T					
107. SSE PLC F	A	Dividend	J	T	Buy (add'l)	11/22/24	J		
108. STRYKER CORP	A	Dividend	L	T					
109. SUMITOMO MITSUI FINL00 F	A	Dividend	J	T					
110. TAIWAN SEMICONDUCTR F	A	Dividend	J	T	Buy	04/17/24	J		
111. TECHNIPFMC LTD F	A	Dividend	J	T					
112. TEXTRON INC: TXT	A	Dividend	K	T	Buy	02/12/24	K		
113. THALES SA F	A	Dividend	J	T					
114. THERMO FISHER SCNTFC	A	Dividend	K	T					
115. TORONTO DOMINION BANK F	A	Dividend			Sold	05/10/24	J		
116. TOTALENERGIES SE F	A	Dividend	J	T	Buy (add'l)	04/17/24	J		
117. TYSON FOODS INC	A	Dividend	K	T					
118. UNITEDHEALTH GRP INC	B	Dividend	M	T					
119. VISA INC	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. WAL-MART DE MEXICO S A F	A	Dividend			Sold	11/18/24	J		
121. WASTE CONNECTIONSINC F	A	Dividend	L	T					
122. XPO INC		None	L	T					
123. ISHARES MSCI EMERGING MARKETS ETF	A	Dividend	K	T	Buy (add'l)	11/18/24	J		
124.					Buy (add'l)	11/21/24	J		
125. SCHWAB TAX-FREE BOND SWNTX		None	L	T	Buy (add'l)	11/18/24	J		
126.					Buy (add'l)	11/18/24	J		
127. DFA EMERGING MARKETS COR E EQUITY I: DFCEX	B	Dividend	L	T	Buy (add'l)	08/02/24	L		
128. JPMORGAN US SMALL COMPAN	D	Dividend	M	T					
129. VARIANT ALTERNATIVE INCO ME INSTITUTIONAL NICHX		None	L	T					
130. VERSUS CAPITAL MULTI-MGR REAL EST INC I VCMIX		None	J	T					
131. VERSUS CAPITAL REAL ASSETS VCRRX	C	Dividend	L	T					
132. ISHARES MSCI EMERGING EMXC	B	Dividend	K	T					
133. ISHARES MSCI EUROZONE ETF EZU	A	Dividend	K	T					
134. ISHARES MSCI PACIFIC EX JAPAN ETF	A	Dividend	J	T					
135. ISHARES MSCI UNITED KINGDOME ETF EWU	A	Dividend	K	T					
136. ISHARES US ENERGY ETF: IYE	A	Dividend	K	T	Buy	09/27/24	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. SPDR FUND MATERIALS SELECT SECTR ETF	A	Dividend	K	T					
138. VANGUARD FTSE DEVELOPED MARKETS ETF	A	Dividend	J	T					
139. VANGUARD FTSE EMERGING MARKETS ETF	B	Dividend	K	T					
140. VGRD FTSE ALL WRLD EX US SML CAP ETF	A	Dividend	J	T					
141. MORRISON STREET DEBT OPPORTUNITIES FUND II LP	A	Dividend	K	T					
142.									
143. Life Insurance Cash Value, Guardian X whole life policy		None	O	T					
144. Life Insurance Cash Value, Lincoln whole life policy Financial X		None	J	T					
145.									
146. Cali Alii LLC, Maui, HI)		None	M	U					
147. SP UPW, LLC (16.43%) Pasco, WA, XPO Freight, Dec. 2011	E	Distribution	M	U					
148. RPG, LLC (4.23%) Grass Valley, CA, CA Hwy Patrol, Sept. 2011	D	Distribution	L	U					
149. DKBB, LLC Oak Cap2/PacWest (50%), Real Estate Inv. Fund, March 2013	E	Distribution	M	U					
150. Green Hat, LLC (25%), Real Estate Inv. Fund, April 2013	D	Distribution	M	U					
151. Oakland, CA Condo, (50%)		None	M	U					
152. DKBB Properties, LLC Lex. KY (18%)Waller Office Bld		None	O	U					
153. DKBB Properties II, (18%) LLC Capstone, Lex Warehouse		None	N	U					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	 (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	 (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	 (2) Date mm/dd/yy	 (3) Value Code 2 (J-P)	 (4) Gain Code 1 (A-H)	
154. OCP III, LLC (2.59%) Real Estate Inv. Fund, Dec. 2015	D	Distribution	L	U					
155. Chimney Cove, LLC (3.3%) HH South Carolina, Multi Family, Dec. 2015	D	Distribution	L	U					
156. BoomCor I, LLC/SCH BoomCor, LLC, Multi Family, Feb. 2019	C	Distribution	M	U					
157. Oak Capital IV, LLC Sacramento, CA, Real Estate Inv. Fund, Jan. 2021	E	Distribution	O	U					
158. Mercury Real Estate Rollover Aggregator, LLC (2.68%) RE Fund 6/21	F	Distribution	P1	U					
159. NJC Property, LLC Naples, FL, Condo		None	O	U					
160. Setzer Prop Fund I, LLC (1.063%), RE Fund, Nov. 2021	F	Distribution	P1	U					
161. . SP RRTAI TIC, LLC (15%), Oct. 2022	C	Distribution	M	U					
162. 2333 Innovation, LLC (6.42%), Industrial Bldg, Lex KY, Nov. 2022	C	Distribution	M	U					
163. Central Valley Bancorp 3,563 shares @ $13.50		None	K	T					
164. Apostles General Partnership 396 shares, Oil/Gas, Texas		None	M	U					
165. Apostles GP 2, Oil/Gas, Texas		None	L	U					
166. Yolo Partners, LLC (14.25%) 10/31/ exchange, Livingston, MT		None	P1	U					
167. Sycamore Farms, LLC (70%), [redacted] acres Walnuts, 2012		None	N	U					
168. Camden Partners 555, LLC, CA Restaurant		None	J	U					
169. Jasper H Properties, LLC, Inez, KY		None	M	U					
170. 3900 Transportation LLC (4.61%)		None			Sold	09/23/24	M		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. SP SFL, LLC (1.25%)		None	M	U					
172. SP PLD, LLC (1.43%) (X)		None	M	U					
173. OCP 400 CAP MALL (2.5%) (X)		None	O	U					
174.									
175. Schwab One Account #1 (H)									
176. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
177. - iShares MSCI ACWI ex-US (ACWX)	A	Dividend	J	T	Buy	01/11/24	J		
178. - Schwab Tax-Free Bond Fund (SWNTX)	A	Dividend	J	T					
179. - Vanguard Interm-Term TX EX ADM (VWIUX)	A	Dividend	J	T	Buy	01/12/24	J		
180. - Schwab S&P500 Index Fund (SWPPX)	A	Dividend	K	T	Buy	01/11/24	J		
181. - Schwab Small Cap Index Select (SWSSX)	A	Dividend	J	T					
182.									
183. Schwab One Account #2 (H)									
184. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
185. - iShares MSCI ACWI ex-US (ACWX)	A	Dividend	J	T	Buy	01/11/24	J		
186.					Buy (add'l)	08/20/24	J		
187. - Schwab Tax-Free Bond Fund (SWNTX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. - Vanguard Interm-Term TX EX ADM (VWIUX)	A	Dividend	J	T	Buy	01/12/24	J		
189. - Schwab S&P500 Index Fund (SWPPX)	A	Dividend	K	T	Buy	01/11/24	J		
190. - Schwab Small Cap Index Select (SWSSX)	A	Dividend	J	T					
191.									
192. Schwab One Account #3 (H)									
193. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
194. - iShares MSCI ACWI ex-US (ACWX)	A	Dividend	J	T	Buy	01/11/24	J		
195. - Schwab Tax-Free Bond Fund (SWNTX)	A	Dividend	J	T					
196. - Vanguard Interm-Term TX EX ADM (VWIUX)	A	Dividend	J	T	Buy	01/12/24	J		
197. - Schwab S&P500 Index Fund (SWPPX)	A	Dividend	K	T	Buy	01/11/24	J		
198. - Schwab Small Cap Index Select (SWSSX)	A	Dividend	J	T					
199.									
200. Schwab Account #4 IRA (H)									
201. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
202. - IShares Core S&P 500 small cap ETF (IJR)	B	Dividend	K	T					
203. - iShares Core S&P 500 ETF (IVV)	E	Dividend	P1	T					
204. - iShares Core US Aggregate Bond ETF (AGG)	D	Dividend	M	T	Buy (add'l)	06/27/24	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205. - iShares MSCI ACWI ex-US (ACWX)	C	Dividend	M	T					
206. - JPMorgan U.S. Small Company Fund Inst (JUSSX)	B	Dividend	K	T					
207. - Schwab Small Cap Index Select (SWSSX)	A	Dividend	J	T					
208. - Variant Alternative Income Fund (NICHX)	A	Dividend	K	T					
209. - Versus Capital Multi Manager RE Fund Inst (VCMIX)	C	Dividend	L	T					
210. - Versus Capital Real Asset Fund, LLC (VCRRX)	B	Dividend	K	T					
211.									
212. Schwab One Account #5 (H)									
213. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
214. - iShares Core S&P 500 ETF (IVV)	A	Dividend	K	T					
215. - iShares MSCI ACWI ex-US (ACWX)	C	Dividend	M	T					
216. - JPMorgan U.S. Small Company Fund Inst (JUSSX)	B	Dividend	K	T	Buy (add'l)	05/24/24	J		
217. - Schwab S&P500 Index Fund (SWPPX)	A	Dividend	L	T					
218. - Variant Alternative Income Fund (NICHX)	A	Dividend	K	T	Buy (add'l)	05/24/24	J		
219. - Versus Capital Multi Manager RE Fund Inst (VCMIX)	C	Dividend	L	T	Buy (add'l)	05/24/24	J		
220. - Versus Capital Real Asset Fund, LLC (VCRRX)	B	Dividend	K	T					
221.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222. Schwab Account #6 IRA (H)									
223. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
224. - FedEx Corp (FDX)	A	Dividend	K	T					
225. - IShares Core S&P 500 ETF (IVV)	E	Dividend	P1	T					
226. - IShares MSCI ACWI EX US (ACWX)	D	Dividend	L	T					
227. - IShares MSCI Canada ETF (EWC)	A	Dividend	K	T					
228. - IShares MSCI EAFE Small Cap Index ETF (SCZ)	A	Dividend	J	T					
229. - Harding Loevner Inst Emerging Markets (HLMEX)	B	Dividend			Sold	08/20/24	L		
230. - JPMorgan U.S. Small Company Fund Inst (JUSSX)	B	Dividend	L	T	Buy (add'l)	05/24/24	J		
231. - Schwab International Index Fund (SWISX)	D	Dividend	M	T					
232. - Variant Alternative Income Fund (NICHX)	A	Dividend	K	T	Buy (add'l)	05/24/24	J		
233. - Versus Capital Multi Manager RE Fund Inst (VCMIX)	A	Dividend	K	T	Buy (add'l)	05/24/24	J		
234. - Versus Capital Real Asset Fund, LLC (VCRRX)	A	Dividend	K	T	Buy (add'l)	05/24/24	J		
235.									
236. Schwab Account #7 SEP IRA (H)									
237. - Charles Schwab Bank Deposit Account	A	Interest	J	T					
238. - iShares Core S&P 500 ETF (IJR)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. - IShares Core S&P 500 ETF (IVV)	A	Dividend	K	T					
240. - IShares MSCI ACWI EX US (ACWX)	A	Dividend	J	T					
241.									
242. Schwab One Account #8 (H)									
243. - Charles Schwab Bank Deposit Account	A	Interest	K	T					
244. - Schwab Treasury Obligations Money Fund (SNOXX)	A	Interest	J	T					
245. - AT&T	B	Dividend	K	T	Buy (add'l)	05/21/24	J		
246. - Abbott Laboratories (ABT)	A	Dividend	J	T					
247. - AbbVie Inc (ABBV)	C	Dividend	L	T					
248. - Amer Electric Pwr Co (AEP)	A	Dividend	K	T	Buy	01/17/24	K		
249. - Ameriprise Financial (AMP)	B	Dividend	M	T					
250. - Amgen (AMGN)	B	Dividend	K	T					
251. - Analog Devices (ADI)	A	Dividend	K	T					
252. - APA Corp (APA)	A	Dividend			Buy (add'l)	02/07/24	J		
253.					Sold	05/21/24	J		
254. - Apple Inc (AAPL)	A	Dividend	M	T					
255. - Arthur J. Gallagher & Co (AJG)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. - Avery Dennison Corp (AVY)	B	Dividend	K	T					
257. - BlackRock common stock (BLK)		None	K	T					
258. - Bristol-Meyers Squibb (BMY)	B	Dividend	K	T					
259. - CMS Energy (CMS)	A	Dividend	K	T					
260. - Chevron Corp (CVX)	C	Dividend	L	T					
261. - CISCO corp (CSCO)	B	Dividend	L	T					
262. - Ctitzens Financial Group Inc. (CFG)	B	Dividend			Sold	02/07/24	K		
263. - Comcast CL A (CMCSA)	B	Dividend	K	T	Buy (add'l)	05/21/24	J		
264. - Corteva Inc (CTVA)	A	Dividend	J	T					
265. - Diageo (DEO)	A	Dividend	J	T					
266. - Eaton Corp PLC (ETN)	B	Dividend	M	T					
267. - Emerson Electric (EMR)	A	Dividend	K	T					
268. - Energy Select Sector SPDR (XLE)	A	Dividend	K	T					
269. - Entergy (ETR)	B	Dividend	K	T					
270. - Exxon Mobil Corp (XMO)	A	Dividend	K	T	Buy	05/21/24	K		
271. - Harding Loevner Inst Emerging Markets	A	Dividend			Sold	08/20/24	L		
272. - HF Sinclair Corp (DINO)					Buy	05/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Sold	09/26/24	J	B	
274. - Home Depot (HD)	B	Dividend	L	T					
275. - Honeywell International Inc (HON)	B	Dividend	L	T					
276. - Huntington Bancshares Inc (HBAN)	B	Dividend			Sold	02/07/24	K		
277. - iShares U.S. Aerospace & Defense ETF (ITA)	A	Dividend	K	T					
278. - IShares US energy ETF (IYE)	A	Dividend	J	T	Buy	09/26/24	J		
279. - Johnson & Johnson (JNJ)	A	Dividend	K	T					
280. - JPMorgan Chase and Company (JPM)	B	Dividend	L	T					
281. - Kinder Morgan Inc (KMI)	A	Dividend	J	T					
282. - Lockheed Martin (LMT)	A	Dividend	K	T					
283. - MASCO (MAS)	A	Dividend	K	T					
284. - McCormick & Co MKC)	A	Dividend			Sold	02/07/24	K		
285. - McDonalds (MCD)	A	Dividend	K	T					
286. - Merck (MRK)	B	Dividend	K	T					
287. - Metlife (MET)	A	Dividend	K	T					
288. - Microsoft (MSFT)	A	Dividend	M	T					
289. - Morgan Stanley (MS)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290. - Philip Morris International Inc (PM)	C	Dividend	L	T	Buy (add'l)	02/07/24	K		
291. - Procter & Gamble (PG)	B	Dividend	L	T	Buy (add'l)	02/07/24	K		
292. - Schlumberger (SLB)	A	Dividend	J	T					
293. - Schwab Treasury Oblig MO (SNOXX)	A	Dividend	J	T					
294. - Texas Instruments (TXN)	A	Dividend	K	T					
295. - TJX Companies (TJX)	A	Dividend	K	T					
296. - Travelers Companies (TRV)	A	Dividend	K	T					
297. - UnitedHealth Group (UNH)	A	Dividend	J	T					
298. - Verizon Communications (VZ)	B	Dividend	K	T					
299. - Wal Mart Stores (WMT)	A	Dividend	K	T					
300. - Utilities Select Sector SPDR	A	Dividend			Sold	01/17/24	K		
301.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Boom, Claria H.	05/06/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Claria H. Boom

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544