Annual, 2024

Financial Disclosure Report (AO Form 10)

Filer's Information

Bough, Stephen R.
U.S. District Court - Missouri Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

/s/ Bough, Stephen R. [electronically signed on Apr 10, 2025 11:13am by Bough, Stephen R. in JEFS]
/s/ Bough, Stephen R. [electronically signed on Mar 21, 2025 3:52pm by Bough, Stephen R. in JEFS]

I. Positions

ORGANIZATION NAME	ORGANIZATION TYPE	POSITION HELD
Federal Bar Association - Western District of Missouri and District of Kansas	Non-Profit	Board Member
UMKC Law Foundation	Non-Profit	Trustee Emeritus
Lawyers Encouraging Academic Performance	Non-Profit	Lifetime Member
Federal Judges Association	Non-Profit	Director

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
City of Kansas City, salary	City Council		$0.00	
Attorney	Self employed attorney		$0.00	
Complex Litigation Group	Legal work		$0.00	

IV. Reimbursements

SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
WDMO Bar Fund	Feb 13, 2024	Feb 13, 2024	Topeka, KS	Record podcast with Mirror, Inc.	mileage
WDMO Bar Fund	Feb 17, 2024	Feb 18, 2024	Columbia, MO	Attend a Mizzou Law Banquet	mileage and hotel
Federal Judges Association	Apr 17, 2024	Apr 19, 2024	Chicago, IL	Attend FJA board meeting	airline, food, hotel
Texas Tech MDL Judicial Summit	Jun 2, 2024	Jun 5, 2024	Aspen, CO	Speak at MDL conference	airline, food, hotel
WDMO Bar Fund	Sep 10, 2024	Sep 11, 2024	Columbia, MO	Teach two Civil Pro. courses at Mizzou Law	mileage and hotel

V. Gifts

SOURCE OF GIFT	DESCRIPTION	VALUE
Liza Healy	Stay at co-workers' condo in FL	$2,000.00

VI. Liabilities

CREDITOR NAME	TYPE OF LIABILITY	VALUE
Chase	Other: credit card Credit Card	$15,000 or less

VII. Investments and Trusts

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Missouri Bank & Trust - BOK cash equiv account	$1,000 or less	Interest	$15,000 or less	Cash/Market
(H) Roth IRA- (W)				
USMC - Principal US Mega Cap	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jun 25, 2024	$15,000 or less
	Buy	Apr 24, 2024	$15,000 or less

RPGEX -Rowe Price Global Growth Stock	$1,000 or less	Int./Div.	

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

PRSVX -Rowe Price Small Cap Value	$1,000 or less	Int./Div.	

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jan 24, 2024	$15,000 or less

PRWAX -Rowe Price All Cap Opp	$1,000 or less	Int./Div.	

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BIMBX - Blackrock Systematic Multi Strat | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BSIIX - Blackrock Strategic Income Opptys | $1,000 or less | Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BGCIX - Blackrock Global Long Short Credit | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BIRIX - Blackrock Sustain Adv Large Cap Core | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

MAILX - Blackrock Intl Instl | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

MAHQX - Blackrock Total Return | $1,000 or less | Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BMCIX - Blackrock High Equity Income | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

ARKK - ARK Innovation | $1,000 or less | Int./Div.

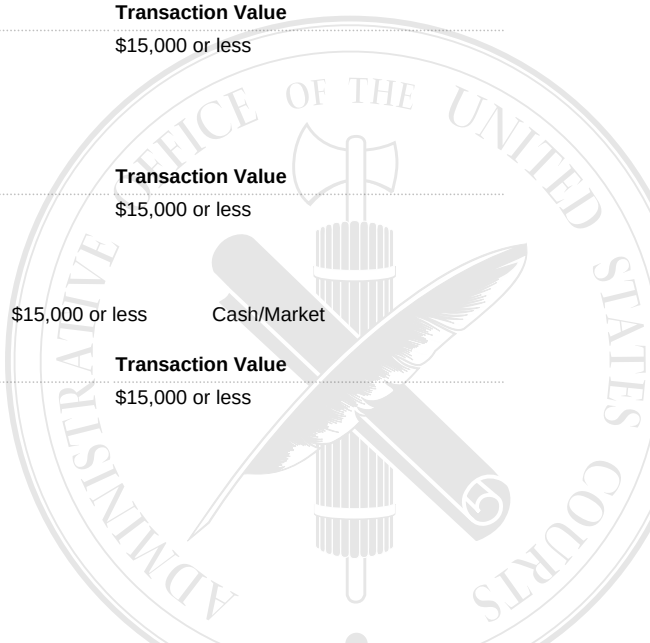
Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

ARKW - ARK Next Gen Internet | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

IGEB - IShares Investment Grade Systematic Bond | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Jun 25, 2024	$15,000 or less



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
DYNF - Blackrock IShares US Equity Factor	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Jun 25, 2024	$15,000 or less

GSINX - Goldman Sachs GQG Partners Intl Opptys	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,000 or less

GZIRX - Goldman Sachs Dynamic Bond Investor	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold (part)	Jun 25, 2024	$15,000 or less
	Buy	Apr 24, 2024	$15,000 or less

DGRO IShares Core Dividend Growth	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,000 or less

IVV - IShares Core S&P 500	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,000 or less

QUAL - Ishares MSCI USA Quality Factor	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

MARFX - Blackrock Mid Cap Value	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

BDMIX - Blackrock Global Equity Market Neutral	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,000 or less

BGSIX - Blackrock Tech Opptys	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

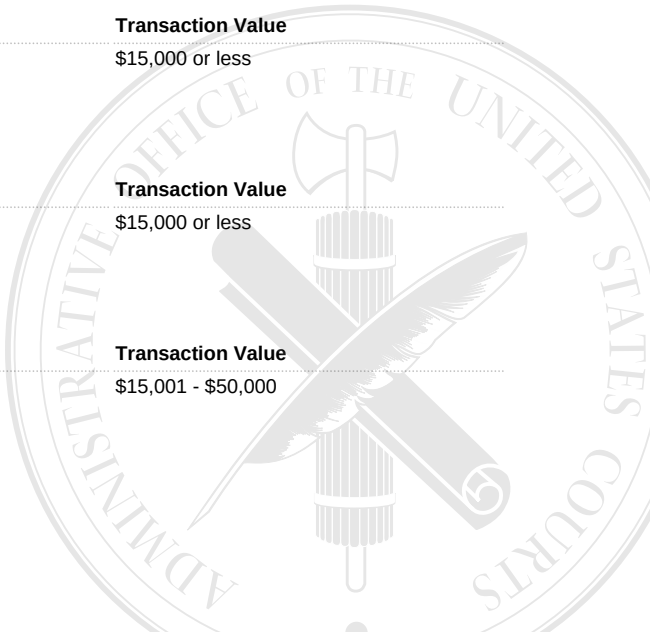
(H) Rollover IRA - (W)

USMC - Principal US Mega Cap	$1,000 or less	Dividend

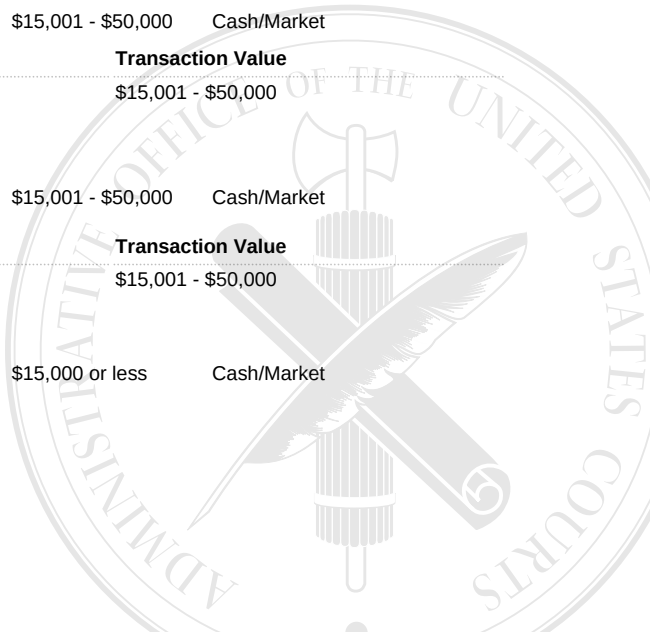
Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jun 25, 2024	$15,001 - $50,000
	Buy	Apr 24, 2024	$15,001 - $50,000

PRWAX -Rowe Price All Cap Opp	$1,000 or less	Int./Div.

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,001 - $50,000	
RPGEX -Rowe Price Global Growth Stock	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,001 - $50,000	
PRSVX -Rowe Price Small Cap Value	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
BIMBX - Blackrock Systematic Multi Strat	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
BSIIX - Blackrock Strategic Income Opptys	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
BGCIX - Blackrock Global Long Short Credit	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
BIRIX - Blackrock Sustain Adv Large Cap Core	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,001 - $50,000	
MAILX - Blackrock Intl Instl	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,001 - $50,000	
MAHQX - Blackrock Total Return	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
ARKK - ARK Innovation	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,000 or less	
BMCIX - Blackrock High Equity Income	$1,000 or less	Int./Div.		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Sold	Apr 24, 2024	$15,001 - $50,000	
ARKW - ARK Next Gen Internet	$1,000 or less	Int./Div.		



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
IGEB IShares Investment Grade Systematic Bond	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Jun 25, 2024	$15,000 or less	
DYNF - Blackrock US Equity Equity Factor	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Jun 25, 2024	$15,001 - $50,000	
DGRO - IShares Core Dividend Growth	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,001 - $50,000	
IVV - IShares Core S&P 500	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,000 or less	
GSINX - Goldman Sachs GQG Partners Intl Opptys	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,001 - $50,000	
GZIRX - Goldman Sachs Dynamic Bond Investor	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold (part)		Jun 25, 2024	$15,000 or less	
Buy		Apr 24, 2024	$15,001 - $50,000	
QUAL - Ishares MSCI USA Quality Factor	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy (add'l)		Apr 24, 2024	$15,000 or less	
BGSIX - Blackrock Tech Opptys	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy (add'l)		Jan 24, 2024	$15,001 - $50,000	
BDMIX - Blackrock Global Equity Market Neutral	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,001 - $50,000	
MARFX - Blackrock Mid Cap Value	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

(H) 529 Plan - (H)

GS 529 Capital Preservation Portfolio	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold (part)	Dec 17, 2024	$15,000 or less
	Sold (part)	Jun 20, 2024	$15,001 - $50,000

(H) TOD - (H)

- Delaware Ivy Multi Asset Income	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
- JP Morgan Chase Bank Account	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

(H) Rollover IRA - (H)

USMC - Principal US Mega Cap	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jun 25, 2024	$15,000 or less
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PRSVX - Rowe Price Small Cap Value	$1,000 or less	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

RPGEX -Rowe Price Global Growth Stock	$1,000 or less	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

PRWAX -Rowe Price All Cap Opp	$1,000 or less	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BIMBX - Blackrock Systematic Multi Strat	$1,000 or less	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

BSIIX - Blackrock Strategic Income Opptys	$1,000 or less	Dividend		

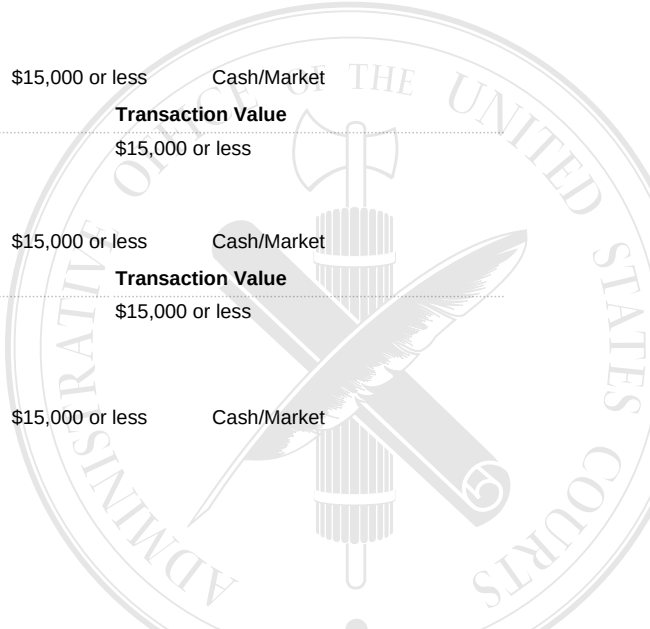
Transactions	Transaction Type	Transaction Date	Transaction Value
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BGCIX - Blackrock Global Long Short Credit	$1,000 or less	Int./Div.		

Transactions	Transaction Type	Transaction Date	Transaction Value
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BIRIX - Blackrock Sustain Adv Large Cap Core	$1,000 or less	Int./Div.		

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Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
MAILX - Blackrock Intl Instl	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
MAHQX - Blackrock Total Return	$1,000 or less	Dividend		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
BMCIX - Blackrock High Equity Income	$1,000 or less	Int./Div.		
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Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
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ARKW - ARK Next Gen Internet	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
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IGEB - IShares Investment Grade Systematic Bond	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Jun 25, 2024	$15,000 or less	
DYNF - Blackrock IShares US Equity Factor	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Jun 25, 2024	$15,000 or less	
DGRO - IShares Core Dividend Growth	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,000 or less	
IVV - IShares Core S&P 500	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,000 or less	
MARFX - Blackrock Mid Cap Value	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy (add'l)		Apr 24, 2024	$15,000 or less	
QUAL - IShares MSCI USA Quality Factor	$1,000 or less	Dividend	$15,000 or less	Cash/Market



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Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

GSINX - Goldman Sachs GQG Partners Intl Opptys | $1,000 or less | Dividend | $15,000 or less | Cash/Market

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BDMIX - Blackrock Global Equity Market Neutral | $1,001 - $2,500 | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,000 or less

BGSIX - Blackrock Tech Opptys | $1,000 or less | Int./Div. | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

(H) Roth IRA - (H)

DYNF - Blackrock US Equity Factor | $1,000 or less | Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jun 25, 2024	$15,001 - $50,000
	Buy	Jun 25, 2024	$15,001 - $50,000

ARKK - ARK Innovation | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Jan 24, 2024	$15,000 or less

ARKW - ARK Next Gen Internet | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

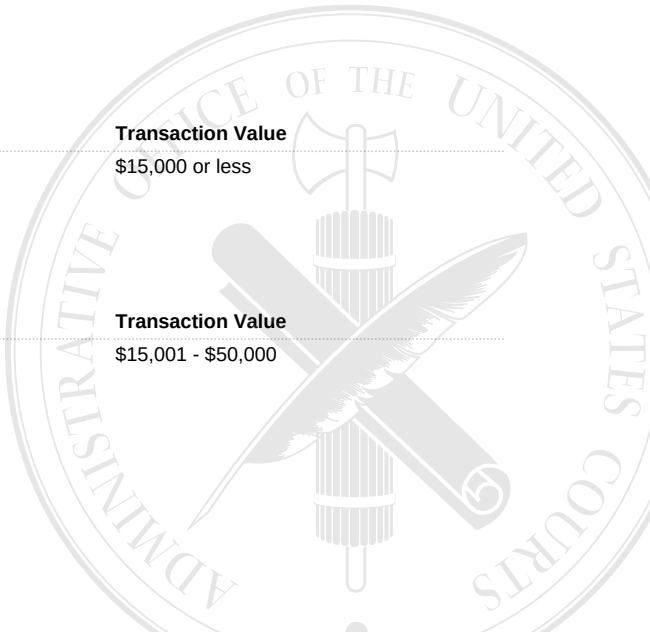
BGCIX - Blackrock Global Long Short Credit | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,000 or less

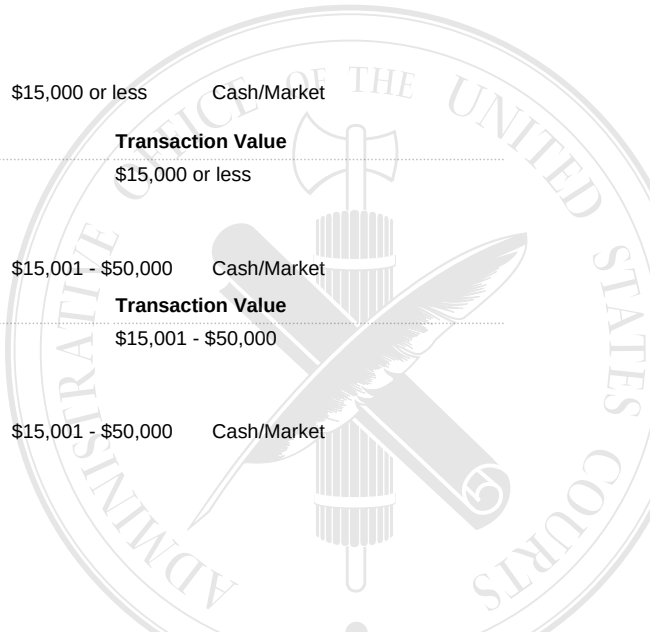
BIMBX - Blackrock Systematic Multi Strat | $1,000 or less | Int./Div.

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold	Apr 24, 2024	$15,001 - $50,000

BIRIX - Blackrock Sustain Adv Large Cap Core | $1,000 or less | Int./Div.



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
BMCIX - Blackrock High Equity Income	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
BSIIX - Blackrock Strategic Income Opptys	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
MAILX - Blackrock Intl Instl	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
PRSVX -Rowe Price Small Cap Value	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
PRWAX -Rowe Price All Cap Opp	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
RPGEX -Rowe Price Global Growth Stock	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,001 - $50,000	
MAHQX - Blackrock Total Return	$1,000 or less	Int./Div.		
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Sold		Apr 24, 2024	$15,000 or less	
IVV - IShares Core S&P 500	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,001 - $50,000	
IGEB IShares Investment Grade Systematic Bond	$1,000 or less	Dividend	$15,000 or less	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Jun 25, 2024	$15,000 or less	
USMC Principal US Mega Cap	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type**		**Transaction Date**	**Transaction Value**	
Buy		Apr 24, 2024	$15,001 - $50,000	
DGRO - IShares Core Dividend Growth	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,001 - $50,000

GSINX - Goldman Sachs GQG Partners Intl	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Jan 24, 2024	$15,001 - $50,000

GZIRX - Goldman Sachs Strategic Income	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Sold (part)	Jun 25, 2024	$15,000 or less
	Buy	Jan 24, 2024	$15,001 - $50,000

BDMIX - Blackrock Global Equity Market	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy	Apr 24, 2024	$15,001 - $50,000

BGSIX - Blackrock Tech Opptys	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,001 - $50,000

MARFX - Blackrock Mid Cap Value	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,000 or less

QUAL - Ishares MSCI USA Quality Factor	$1,000 or less	Int./Div.	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
	Buy (add'l)	Apr 24, 2024	$15,001 - $50,000

Lewis Rice Savings Plan Charles Schwab T. Rowe Price Retire 2035	$1,000 or less	Int./Div.	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section