AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BOWEN, DUDLEY H.	SOUTHERN DISTRICT OF GEORGIA	05/26/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
SENIOR UNITED STATES DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
UNITED STATES COURTHOUSE P.O. BOX 2106 AUGUSTA, GA 30903		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
BOWEN, DUDLEY H.	05/26/2022

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. CHARLES SCHWAB IRA#2 (H)									
2. - Charles Schwab Bank Sweep (X)	A	Interest	J	T					
3. - Ford Motor Company	A	Dividend	J	T	Sold (part)	01/14/21	J	A	
4.					Sold (part)	01/27/21	J	A	
5.					Sold (part)	02/11/21	J	B	
6. - Dimensional International Core Equity ETF	A	Dividend	J	T	Buy	01/14/21	J		
7.					Buy (add'l)	01/27/21	J		
8.					Buy (add'l)	02/11/21	J		
9. - Dimensional US Core Equity Market ETF	A	Dividend	J	T	Buy	01/14/21	J		
10.					Buy (add'l)	01/27/21	J		
11.					Buy (add'l)	02/11/21	J		
12. - iShares ESG Aware MSCI USA ETF	A	Dividend	J	T	Buy	01/14/21	J		
13.					Buy (add'l)	01/27/21	J		
14.					Buy (add'l)	02/11/21	J		
15. - iShares High Yield Corporate Bond ETF	A	Dividend	J	T	Buy	01/14/21	J		
16.					Buy (add'l)	01/27/21	J		
17.					Buy (add'l)	02/11/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. - iShares MSCI USA Minimum Volatility Factor ETF	A	Dividend	J	T	Buy	01/14/21	J		
19.					Buy (add'l)	01/27/21	J		
20.					Buy (add'l)	02/11/21	J		
21. - Wisdomtree Yield Enhanced US Aggregate ETF	A	Dividend	K	T	Buy	01/14/21	J		
22.					Buy (add'l)	01/27/21	J		
23.					Buy (add'l)	02/11/21	J		
24. - BlackRock Systematic Multi-Strategy Institutional Mutal Fund (X)	A	Dividend	J	T					
25. - iShares MSCI Emerging Markets ETF	A	Dividend	J	T	Buy	01/14/21	J		
26.					Buy (add'l)	01/27/21	J		
27.					Buy (add'l)	02/11/21	J		
28.									
29. CHARLES SCHWAB (H)									
30. - Charles Schwab Bank Sweep (X)	A	Interest	O	T					
31. - Brighthouse Financial Stock (X)			J	T					
32. - Nuveen AMT Free Quality	B	Dividend	K	T	Buy	01/14/21	J		
33.					Buy (add'l)	01/27/21	J		
34.					Buy (add'l)	02/11/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - Western Asset Municipal	A	Dividend	K	T	Buy	01/14/21	J		
36.					Buy (add'l)	01/27/21	J		
37. - Dimensional International Core Equity Market ETF	A	Dividend	K	T	Buy	01/27/21	J		
38.					Buy (add'l)	02/11/21	J		
39. - Dimensional US Core Equity Market ETF	A	Dividend	L	T	Buy	01/14/21	J		
40.					Buy (add'l)	01/27/21	J		
41.					Buy (add'l)	02/11/21	J		
42. - iShares ESG Aware MSCI USA ETF	A	Dividend	K	T	Buy	01/14/21	J		
43.					Buy (add'l)	01/27/21	J		
44.					Buy (add'l)	02/11/21	J		
45. - iShares High Yield Corporate Bond ETF	B	Dividend	L	T	Buy	01/14/21	J		
46.					Buy (add'l)	01/27/21	J		
47.					Buy (add'l)	02/11/21	J		
48. - iShares MSCI Emerging Market ETF	A	Dividend	K	T	Buy	01/14/21	J		
49.					Buy (add'l)	01/27/21	J		
50.					Buy (add'l)	02/11/21	J		
51. - iShares National Municipal Bond ETF	D	Dividend	J	T	Buy	01/14/21	L		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52.					Buy (add'l)	01/27/21	K		
53.					Buy (add'l)	02/11/21	K		
54.					Sold (part)	01/14/21	N		
55. - iShares MSCI USA Minimum Volatility Factor ETF	A	Dividend	J	T	Buy	01/14/21	J		
56.					Buy (add'l)	01/27/21	J		
57.					Buy (add'l)	02/11/21	J		
58. - iShares Short Term National Muni Bond ETF	A	Dividend	L	T	Buy	01/14/21	J		
59.					Buy (add'l)	01/27/21	J		
60.					Buy (add'l)	02/11/21	J		
61. - BlackRock Systematic Multi-Strategy Institutional Mutal Fund	B	Dividend	L	T	Buy	01/13/21	J		
62.					Buy (add'l)	01/26/21	J		
63.									
64. CHARLES SCHWAB IRA #3 (H)									
65. - Charles Schwab Bank Sweep (X)			J	T					
66. - Exxon Mobil Stock	A	Dividend	J	T	Sold (part)	01/14/21	J		
67.					Sold (part)	01/27/21	J		
68. - Dimensional International Core Equity Market ETF	A	Dividend	J	T	Buy	01/14/21	J		

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69.					Buy (add'l)	01/27/21	J		
70. - Dimensional US Core Equity Market ETF	A	Dividend	J	T	Buy	01/14/21	J		
71.					Buy (add'l)	01/27/21	J		
72. - iShares ESG Aware MSCI USA ETF	A	Dividend	J	T	Buy	01/14/21	J		
73.					Buy (add'l)	01/27/21	J		
74. - iShares High Yield Corporate Bond ETF	A	Dividend	J	T	Buy	01/14/21	J		
75.					Buy (add'l)	01/27/21	J		
76. - iShares MSCI Emerging Markets ETF	A	Dividend	J	T	Buy	01/14/21	J		
77.					Buy	01/27/21	J		
78. - iShares MSCI USA Minimum Volatility Factor ETF	A	Dividend	J	T	Buy	01/14/21	J		
79. - WisdomTree Yield Enhanced US Aggregate ETF	A	Dividend	J	T	Buy	01/14/21	J		
80.					Buy (add'l)	01/27/21	J		
81.									
82. SCHWAB [redacted] (H)									
83. - Charles Schwab Bank Sweept	A	Interest	J	T					
84. - Invesco QQQ Trust ETF	A	Dividend	J	T					
85. - Schwab Balanced Fund	A	Distribution	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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86. - Schwab US Large-Cap Value ETF	A	Dividend	J	T					
87. - Schwab US Mid-Cap ETF	A	Dividend	J	T					
88.									
89. CHARLES SCHWAB IRA (H)									
90. - Charles Schwab Bank Sweep	A	Interest	M	T					
91. - Churchill Capital Corp CCVI			J	T					
92. - Churchill Capital Corp CVII			J	T					
93. - Ringcentral Inc Stock			K	T					
94.									
95. SCHWAB DESIG. [redacted] (H)									
96. - Charles Schwab Bank Sweep			L	T					
97. - Borg Warner Inc Stock	A	Dividend	K	T	Buy	02/17/21	K		
98. - Enbridge Inc Stock	B	Dividend	K	T					
99. - Energy Select Sector SPDR ETF	B	Dividend	L	T					
100. - Ford Motor Co Stock	A	Dividend	K	T	Buy (add'l)	05/03/21	J		
101.					Buy (add'l)	06/14/21	J		
102.					Sold (part)	11/02/21	L		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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103. - Kinder Morgan Inc Stock	A	Dividend	K	T	Buy	02/08/21	J		
104. - Nuveen Div Adv Municipal Credit ETF NZF	B	Dividend	K	T	Sold (part)	08/05/21	K	B	
105. - Nuveen Enhanced AMT Free Muni	B	Dividend	K	T	Sold (part)	08/04/21	L	B	
106. - Schlumberger Ltd	A	Dividend	K	T	Buy	02/04/21	K		
107.					Buy (add'l)	09/10/21	J		
108.					Sold (part)	09/15/21	K	D	
109. - Amazon.com Stock					Buy	06/09/21	K		
110.					Sold	10/14/21	K	A	
111. - Bayer AG ADR					Buy	06/03/21	J		
112.					Sold	09/09/21	J		
113. - VanEck BDC Income ETF	B	Dividend			Sold (part)	09/27/21	J		
114.					Sold	10/15/21	J		
115. - BlackRock Investment QLT	A	Dividend			Sold	10/13/21	K		
116. - Cabot Oil & Gas Corp Stock	A	Dividend			Buy	06/24/21	K		
117.					Sold	09/17/21	K	C	
118. - Doubleline Emerging Markets Fixed Income Fund	A	Dividend			Buy	02/08/21	K		
119.					Sold	05/07/21	K		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
BOWEN, DUDLEY H.	05/26/2022

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. - Doubleline Total Return Bond I Fund	A	Dividend			Buy	02/08/21	K		
121.					Sold	05/07/21	K		
122. - Dupont De Nemours Inc Stock					Sold	01/19/21	K		
123. - SPDR Dow Jones Industrial Avg ETF					Sold	07/28/21	J		
124. - Enterprise Products Partners LP	B	Distribution			Sold	09/29/21	K		
125. - General Electric Co Stock					Sold	04/13/21	K		
126.					Buy (add'l)	06/24/21	K		
127.					Sold	08/31/21	K		
128. - International Flavors & Fragrance Stock	A	Dividend			Sold	01/19/21	J		
129. - iShares Core S&P Mid Cap ETF	A	Dividend			Sold	07/23/21	J		
130. - iShares Core S&P Small Cap ETF	A	Dividend			Sold	07/23/21	J		
131. - John Hancock Bond Fund	A	Dividend			Buy	02/08/21	K		
132.					Sold	05/07/21	K		
133. - Khosla Ventures Acquisition Corp Stock					Buy	07/09/21	J		
134.					Sold	10/14/21	J		
135. - Altria Group Stock	A	Dividend			Buy (add'l)	02/18/21	J		
136.					Sold	05/14/21	K	C	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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Name of Person Reporting	Date of Report
BOWEN, DUDLEY H.	05/26/2022

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
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137. - iShares National Muni Bond ETF	A	Dividend			Sold	07/28/21	K	A
138. - PIMCO Intermediate Muni Bond Actv ETF	A	Dividend			Sold	07/28/21	K	A
139. - Nuveen Quality Municipal ETF	B	Dividend			Sold	08/05/21	L	D
140. - Nuveen AMT Free Quality NEA	B	Dividend			Sold	08/05/21	L	D
141. - PGIM High Yield Fund PHYZX	A	Dividend			Buy	02/17/21	J	
142.					Sold	07/27/21	J	A
143. - PIMCO Income Institutional Fund	B	Dividend			Sold	08/10/21	L	A
144. - PIMCO Municipal Income C PMF	A	Dividend			Sold	10/14/21	K	A
145. - PIMCO Municipal Income I PML	A	Dividend			Sold	10/14/21	K	A
146. - Putnam Municipal Opportunities PMO	B	Dividend			Buy (add'l)	02/24/21	J	
147.					Sold	10/14/21	K	A
148. - PIMCO Municipal Income I PMX	A	Dividend			Sold	10/13/21	K	A
149. - Invesco QQQ Series ETF	A	Dividend			Sold	07/26/21	J	D
150. - Transocean Inc Stock					Buy	06/11/21	J	
151. - Boston Beer Co Inc Stock					Sold	06/11/21	J	
152.					Buy	09/09/21	K	
153.					Sold	09/13/21	K	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
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154. - Schwab US Broad Market ETF					Sold	07/23/21	J	D
155. - Splunk Inc Stock					Buy	06/02/21	J	
156.					Sold	07/22/21	J	B
157. - Invesco PA Value Municipal Income Trust ETF	A	Dividend			Sold	10/13/21	K	A
158. - Vanguard High-Yield Corporate Investor Shares	A	Dividend			Buy	02/08/21	K	
159.					Sold	05/07/21	K	
160. - Vanguard Long-Term Investment Grade Investor Shares	A	Dividend			Buy	02/08/21	K	
161.					Sold	05/07/21	K	
162. - VanEck Vectors CEF Municipal Income ETF					Sold	07/28/21	J	A
163.								
164.								
165. SCHWAB [redacted] (H)								
166. - Charles Schwab Bank Sweep	A	Interest	J	T				
167. - Invesco QQQ Trust ETF	A	Dividend	J	T				
168. - Schwab Balanced Fund	A	Distribution	J	T				
169. - Schwab US Large Cap Value ETF	A	Dividend	J	T				
170. - Schwab US Mid-Cap ETF	A	Dividend	J	T				

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171.									
172.									
173. TRUST CHARLES SCHWAB (H)									
174. - Charles Schwab Bank Sweep			J	T					
175. - Nuveen AMT Free Quality ETF	A	Dividend	J	T					
176. - PIMCO Municipal Income Fund II	A	Dividend	J	T					
177.									
178. SCHWAB [redacted] (H)									
179. - Charles Schwab Bank Sweep (X)			J	T					
180. - Alphabet Inc Stock			J	T	Buy	06/10/21	J		
181. - Amazon.com Stock			J	T	Buy	06/08/21	J		
182. - Brookfield Asset Management Class A Stock	A	Distribution	J	T	Buy	07/06/21	J		
183. - Caterpillar Inc Stock	A	Dividend	J	T	Buy	07/26/21	J		
184. - Chubb Ltd Stock	A	Dividend	J	T	Buy	06/10/21	J		
185. - Deere & Co Stock	A	Dividend	J	T	Buy	07/26/21	J		
186. - Dominion Energy Stock	A	Dividend	J	T	Buy	06/10/21	J		
187. - Green Thumb Inds Inc Stock			J	T	Buy	08/17/21	J		

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188.					Buy (add'l)	09/15/21	J	
189.					Buy (add'l)	11/02/21	J	
190. - GXO Logistics Inc Stock			J	T	Spinoff (from line 199)	08/02/21	J	
191. - Lockheed Martin Corp Stock	A	Dividend	J	T	Buy	06/10/21	J	
192. - Mastercard Stock	A	Dividend	J	T	Buy	06/10/21	J	
193. - SoFi Technologies Stock			J	T	Buy	07/06/21	J	
194.					Buy (add'l)	07/26/21	J	
195.					Buy (add'l)	09/15/21	J	
196. - Thermo Fisher Scientific Stock	A	Dividend	J	T	Buy	06/17/21	J	
197. - Uber Inc Stock			J	T	Buy	06/10/21	J	
198. - Walt Disney Co Stock			J	T	Buy	06/10/21	J	
199. - XPO Logistics Stock			J	T	Buy	06/10/21	J	
200.								
201. Charles Schwab Bank High Yield Checking (X)	A	Interest	P1	T				
202. South State Bank Checking Accounts	A	Interest	M	T				
203. Bank of Dudley Money Market Account	A	Interest	J	T				
204.								

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205. TD Ameritrade (H)									
206. - Imperial Brands PLC	A	Dividend			Sold	08/11/21	J	A	
207. - Joby Aviation Inc					Sold	08/16/21	J		
208. - General Electric Co					Sold	04/05/21	J	A	
209.									
210. MetLife Whole Life Policy Trust Interests (H)	A	Dividend	K	T					
211. MassMutual Whole Life Insurance Cash Value	C	Dividend	M	T					
212. Northwestern Mutual Whole Life Insurance Cash Value	C	Dividend	M	T					
213.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The following accounts were not reported last year because they were opened this year:

- Charles Schwab Bank High Yield Checking

The following accounts were not reported last year because they were unknown to the third-party preparer:

- MassMutual Whole Life Insurance Cash Value
- Northwestern Mutual Whole Life Insurance Cash Value

The following accounts will not show in next year's report because they were closed this year:

- TD Ameritrade

The following accounts are not reported this year because the custodial brokerage is no longer in the control of the person reporting:

- SCHWAB

Name of Person Reporting	Date of Report
BOWEN, DUDLEY H.	05/26/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ DUDLEY H. BOWEN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544