AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Brady, Holly A.	Northern District of Indiana, Fort Wayne Division	05/01/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1300 S. Harrison Street Fort Wayne, IN 46802		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Self Employed - Customer Service Consultant
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Brady, Holly A.	05/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Janus Henderson Overseas D Shares	A	Dividend	L	T					
2. Millennium Trust/BioPoly		None	M	T					
3. Nuveen Mun Trust (NHMRX)	B	Dividend	L	T	Buy	08/16/22	L		
4. Brady IRA Schwab Cash Reserve	A	Interest	K	T					
5. Brady IRA Ishares MSCA USA Min (USMV)	A	Interest	K	T	Buy	09/01/22	K		
6. Brady IRA Ishares 1-3 Treasury (SHY)	A	Dividend	J	T					
7. Brady IRA Ishares 7-10 Treasury (IEF)	A	Dividend	K	T	Buy	07/05/22	K		
8. Brady IRA Spdr S&P 500 ETF (SPY)	D	Dividend	N	T					
9. Brady IRA Spdr Technology (XLK)	A	Dividend	K	T					
10. Brady IRA Vanguard FTSE Emerging (VWO) Markets ETF	B	Dividend	K	T					
11. Brady IRA Vanguard Small Cap (VB)	B	Dividend	K	T					
12. Brady IRA Vanguard Value ETF (VTV)	B	Dividend	L	T					
13. Brady IRA - Baird Intermediate Bond (BIMSX)	A	Dividend	K	T	Buy	07/05/22	K		
14. Brady IRA - Doubleline Low Duration (DLSNX)	A	Dividend	J	T	Buy	07/05/22	J		
15. Brady IRA - Fidelity Intermediate Bond (FTHRX)	A	Dividend	K	T					
16. Brady IRA - Gugenheim Total Return (GIBLX)	A	Dividend	J	T					
17. Brady IRA Pimco Income Instl (PIMIX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Brady, Holly A.	05/01/2024

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Brady IRA American Fed Europacific (AEPFX)	C	Dividend	L	T					
19. Brady IRA Carillon Eagle Small Cap (HRSCX)	D	Dividend	K	T					
20. Brady IRA Dodge & Cox International (DODFX)	D	Dividend	L	T	Buy	02/15/22	L		
21. Brady IRA JP Morgan Large Cap Growth (OLGAX)	C	Dividend	L	T					
22. Bradfy IRA MFS International Growth (MGRAX)	C	Dividend	L	T					
23. Brady IRA MFS New Discovery Value (NDVAX)	C	Dividend	K	T					
24. Brady IRA Doubleline Shiller Enhanced Cp (DSENX)	B	Dividend			Sold	02/15/22	L	C	
25. Brady IRA iShares MBS ETF (MBB)	B	Dividend			Sold	07/05/22	J	A	
26. Brady IRA Angel Oak Multi Strategy Income (ANGLX)	A	Dividend			Sold	07/05/22	K	A	
27. Brady IRA Doubleline Core Fixed Inc (DLFNX)	A	Dividend			Sold	07/05/22	K	A	
28. Brady IRA - MFS New Discovery Value (NDVAX)	A	Dividend			Sold	09/01/22	K	C	
29. Brady IRA Ishares MSCA USA Min (USMV)					Buy	09/01/22	K		
30. Indiana College Choice 529 Direct Savings Plan - College Portfolio #1		None	J	T	Sold (part)	08/04/22	K		
31.					Sold (part)	12/16/22	K		
32. Indiana College Choice 529 Direct Savings Plan - College Portfolio #2		None	J	T	Merged (with line 30)	02/17/22	K		
33.					Sold (part)	08/04/22	J		
34. Indiana College Choice 529 Direct Savings Plan - College Portfolio #3		None	K	T	Sold (part)	08/04/22	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35.					Sold (part)	08/05/22	J		
36.					Sold (part)	12/16/22	J		
37. Three Rivers Federal Credit Union	A	Interest	L	T					
38. Chase Bank Account - 1	A	Interest	J	T					
39.									
40. Trust Number 1 - 1/6th Remainder Interest (H)									
41. -Uobirac, LLC - Property in Allen County, Indiana - AV $934,600	F	Rent	O	S					
42. - Promissory Note AW	D	Interest	M	T					
43. - Promissory Note - RW	C	Interest	M	T					
44. - First Source	A	Interest	M	T					
45.									
46. - Activision Blizzard (ATVI)	A	Dividend	K	T					
47. - Allegiant Travel (ALGT)	A	Dividend	K	T					
48. - Apple (AAPL)	C	Dividend	N	T					
49. - Cisco Systems (CSCO)	B	Dividend	K	T					
50. -Coupang Inc Class A Common (CPNG)	A	Dividend	J	T					
51. - Morgan Stanley (MS)	C	Dividend	M	T					

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52. - Nucor (NUE)	A	Dividend	L	T					
53. -Nutrien Ltd (NTR)	A	Dividend	J	T					
54. - Nvidia Corp (NVDA)	A	Dividend	N	T					
55. - PNC Financial Services (PNC)	A	Dividend	K	T					
56. - Steel Dynamics (STDL)	D	Dividend	P1	T					
57. - ST Microelectronics (STM)	A	Dividend	K	T					
58. - Teck Resources (TECK)	A	Dividend	K	T					
59. - Visa Inc CLA Common Stock (V)	A	Dividend	L	T					
60. - Weibo Corporation (WB)	A	Dividend	J	T					
61.									
62. - Schwab Trust 1 Account Money Market Sweep (Y)									
63.									
64. -Schwab Trust 2 Money Market Sweep	A	Interest	K	T					
65. -Schwab Trust 2 Ishares 1-3 Yr Treasury (SHY)	A	Dividend	K	T					
66. - Schwab Trust 2 Ishares 7-10 Yr Treasury (IEF)	A	Dividend	K	T	Buy	07/05/22	L		
67. -Schwab Trust 2 SPDR S&P 500 ETF (SPY)	B	Dividend	M	T					
68. -Schwab Trust 2 SPDR Technology (XLK)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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M =$100,001 - $250,000
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69. -Schwab Trust 2 Vanguard FTSE Emerging Markets (VWO)	A	Dividend	K	T					
70. -Schwab Trust 2 Vanguard Small Cap ETF (VB)	A	Dividend	K	T					
71. -Schwab Trust 2 Vanguard Value ETF (VTV)	A	Dividend	K	T					
72. - Schwab Trust 2 Baird Intermediate Bond (BIMSX) Europacific Growth	A	Dividend	L	T	Buy	07/05/22	L		
73. -Schwab Trust 2 Doubleline Low Duration (DLSNX)	A	Dividend	K	T	Buy	07/05/22	K		
74. - Schwab Trust 2 Fidelity Inter Bond (FTHRX) Enhanced Cap Fund	B	Dividend	M	T					
75. - Schwab Trust 2 Guggenheim (GIBLX)	B	Dividend	K	T					
76. - Schwab Trust 2 Pimco Incm Inst CL (PIMIX)	C	Dividend	K	T					
77. - Schwab Trust 2 American Fund (AEPFX) Europacific Growth (AEPFX)	A	Dividend	K	T					
78. - Schwab Trust 2 Carillon Eagle Small Cap Growth Fd A (HRSCX)	D	Dividend	K	T					
79. - Schwab Trust 2 Dodge & Cox International (DODFX)	A	Dividend	K	T	Buy	02/15/22	K		
80. -Schwab Trust 2 JP Morgan Large Cap Growth (OLGAX)	A	Dividend	K	T					
81. -Schwab Trust 2 MFS International Growth (MGRAX)	A	Dividend	K	T					
82. - Schwab Trust 2 MFS New Discovery (NDVAX) Value Fund A	A	Dividend	K	T					
83.									
84. - Schwab Trust 1 Vanguard Small Cap Value (VBR)	A	Dividend			Sold	07/20/22	M	A	
85. -Schwab Trust 1 - Schwab International Equity ETF (SCHF)	A	Dividend			Sold	07/20/22	M	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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86.	-Schwab Trust - ishares 0-5 Yr. Inv Grade Corp Bd ETF (SLQD)	B	Dividend			Sold	07/20/22	M	A	
87.	- Schwab Trust 1 Vanguard Mid Cap Value (VOE)	A	Dividend			Sold	07/20/22	M	A	
88.	-Schwab Trust 1 Schwab US Large Cap Value (SCHV)	A	Dividend			Sold	07/20/22	M	A	
89.										
90.	- Schwab Trust 2 - Doubleline Shiller Enhanced Cap Fund (DSENX)	A	Dividend			Sold	02/15/22	L	A	
91.	- Schwab Trust 2 - iShares MBS ETF (MBB)	A	Dividend			Sold	07/05/22	K	A	
92.	- Schwab Trust 2 - Angel Oak Multi-Strategy Inc (ANGLX)	B	Dividend			Sold	07/05/22	K	A	
93.	- Schwab Trust 2 - Doubleline Core Fixed Income (DLFNX)	B	Dividend			Sold	07/05/22	K	A	
94.	- Schwab Trust 2 - Guggenhim Total Return Bond (GIBLX)	B	Dividend			Sold (part)	07/05/22	K	A	
95.										
96.										
97.										
98.										

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 35 indicates that a portion of the account was merged with the account on line 33. The accounts on lines 33 and 35 are each Section 529 Accounts. On February 17, 2022 part of the balance from Account 2 was transferred to Account 1 as is permitted by the Rules governing 529 savings accounts. There was not an option to indicate the funds were transferred. Because they were not sold or redeemed, I selected merged in order to report the transfer. In addition, there was not an option to indicate only a portion of the account was merged with another. Nonetheless, only a portion of Account 2 was transferred to Account 1.

In the Self-Initiated Amendment filed May 1, 2024 I included the investment listed on line 3 (NHMRX) of the May 1, 2024 Amended Report. I inadvertently failed to include this investment in my initial and the amended report filed in September 2023. I realized my error while I was working on my 2023 report..

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Holly A. Brady

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544