AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Brady, Holly A.	Northern District of Indiana, Fort Wayne Division	07/31/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1300 S. Harrison Street Fort Wayne, IN 46802		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Self Employed - Courier
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Janus Henderson Overseas D Shares	A	Dividend	L	T					
2.	Millennium Trust/BioPoly		None	M	T					
3.	Nubeen Mun Trust (NHMRX)	B	Dividend	K	T	Sold (part)	01/31/23	L	A	
4.	Vanguard Money Market (VMRXX)	A	Interest	M	T	Buy	09/26/23	L		
5.						Buy (add'l)	12/26/23	K		
6.										
7.	Brady IRA Schwab Cash Reserve	A	Interest	K	T					
8.	Brady IRA Ishares MSCA USA Min (USMV)	B	Interest	K	T					
9.	Brady IRA Ishares S&P Mid Cap 400 (IJK)	A	Interest	J	T	Buy	10/11/23	J		
10.	Brady IRA Ishares 1-3 Treasury (SHY)	A	Dividend	J	T					
11.	Brady IRA Ishares 7-10 Treasury (IEF)	A	Dividend	K	T					
12.	Brady IRA Spdr S&P 500 ETF (SPY)	D	Dividend	N	T					
13.	Brady IRA Spdr Technology (XLK)	A	Dividend	K	T					
14.	Brady IRA Vanguard FTSE Emerging (VWO) Markets ETF	B	Dividend	K	T					
15.	Brady IRA Vanguard Small Cap (VB)	B	Dividend	L	T					
16.	Brady IRA Vanguard Value ETF (VTV)	B	Dividend	L	T	Buy (add'l)	10/13/23	K		
17.	Brady IRA - Baird Intermediate Bond (BIMSX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	Brady IRA - Doubleline Low Duration (DLSNX)	A	Dividend	K	T					
19.	Brady IRA - Fidelity Intermediate Bond (FTHRX)	A	Dividend	K	T					
20.	Brady IRA - Gugenheim Total Return (GIBLX)	A	Dividend	J	T					
21.	Brady IRA Pimco Income Instl (PIMIX)	A	Dividend	J	T					
22.	Brady IRA American Fed Europacific (AEPFX)	C	Dividend	L	T					
23.	Brady IRA Dodge & Cox International (DODFX)	B	Dividend	L	T					
24.	Brady IRA JP Morgan Large Cap Growth (OLGAX)	C	Dividend	L	T					
25.	Bradfy IRA MFS International Growth (MGRAX)	B	Dividend	L	T					
26.	Brady IRA MFS New Discovery Value (NDVAX)	B	Dividend	K	T					
27.	Brady IRA Carillon Eagle Small Cap (HRSCX)	A	Dividend			Sold	10/12/23	K	A	
28.										
29.	Indiana College Choice 529 Direct Savings Plan - College Portfolio #1		None	J	T	Sold (part)	01/17/23	J		
30.	Indiana College Choice 529 Direct Savings Plan - College Portfolio #2		None	J	T	Sold (part)	01/17/23	J		
31.						Sold (part)	12/20/23	J		
32.	Indiana College Choice 529 Direct Savings Plan - College Portfolio #3		None	K	T	Sold (part)	01/17/23	J		
33.						Sold (part)	04/27/23	J		
34.						Sold (part)	12/20/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.										
36.	Three Rivers Federal Credit Union	A	Interest	J	T					
37.	Chase Bank Account - 1	A	Interest	J	T					
38.										
39.	Trust Number 1 - 1/6th Remainder Interest (H)									
40.	-Uobirac, LLC - Property in Allen County, Indiana - AV $958,900	F	Rent	O	S					
41.	- Promissory Note [redacted]	D	Interest	M	T					
42.	- Promissory Note - [redacted]	C	Interest	L	T					
43.	-Promissory Note - Holly Brady	C	Interest	L	T					
44.	- First Source	A	Interest	M	T					
45.										
46.	Morgan Stanley Bank N.A. (Cash)	A	Interest	L	T					
47.	- Activision Blizzard (ATVI)	A	Dividend			Sold	10/13/23	M	F	
48.	- Allegiant Travel (ALGT)	A	Dividend	K	T					
49.	- Apple (AAPL)	C	Dividend	N	T	Sold (part)	06/30/23	L	F	
50.	- Cisco Systems (CSCO)	B	Dividend	K	T					
51.	-Coupang Inc Class A Common (CPNG)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
52. - Morgan Stanley (MS)	C	Dividend	M	T					
53. - Nucor (NUE)	A	Dividend	L	T					
54. -Nutrien Ltd (NTR)	A	Dividend	J	T					
55. - Nvidia Corp (NVDA)	A	Dividend	N	T	Sold (part)	06/30/23	M	G	
56. - PNC Financial Services (PNC)	A	Dividend	K	T					
57. - Steel Dynamics (STDL)	E	Dividend	P1	T	Sold (part)	06/30/23	N	G	
58. - ST Microelectronics (STM)	A	Dividend	K	T					
59. - Teck Resources (TECK)	A	Dividend	K	T					
60. - Visa Inc CLA Common Stock (V)	A	Dividend	L	T					
61. - Weibo Corporation (WB)	A	Dividend	J	T					
62.									
63. -Schwab Trust 2 Money Market Sweep	A	Interest	K	T					
64. -Schwab Trust 2 Ishares S&P Mid Cap 400 (IJK)	A	Dividend	K	T	Buy	10/13/23	K		
65. -Schwab Trust 2 Ishares 1-3 Yr Treasury (SHY)	A	Dividend	K	T					
66. - Schwab Trust 2 Ishares 7-10 Yr Treasury (IEF)	A	Dividend	K	T					
67. -Schwab Trust 2 SPDR S&P 500 ETF (SPY)	C	Dividend	N	T					
68. -Schwab Trust 2 SPDR Technology (XLK)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
69. -Schwab Trust 2 Vanguard FTSE Emerging Markets (VWO)	A	Dividend	K	T					
70. -Schwab Trust 2 Vanguard Small Cap ETF (VB)	A	Dividend	K	T					
71. -Schwab Trust 2 Vanguard Value ETF (VTV)	A	Dividend	K	T					
72. - Schwab Trust 2 Baird Intermediate Bond (BIMSX) Europacific Growth	B	Dividend	L	T					
73. -Schwab Trust 2 Doubleline Low Duration (DLSNX)	A	Dividend	K	T					
74. - Schwab Trust 2 Fidelity Inter Bond (FTHRX) Enhanced Cap Fund	C	Dividend	M	T					
75. - Schwab Trust 2 Guggenheim (GIBLX)	B	Dividend	K	T					
76. - Schwab Trust 2 Pimco Incm Inst CL (PIMIX)	C	Dividend	K	T					
77. - Schwab Trust 2 American Fund (AEPFX) Europacific Growth (AEPFX)	A	Dividend	K	T					
78. - Schwab Trust 2 Carillon Eagle Small Cap Growth Fd A (HRSCX)	A	Dividend	K	T	Sold (part)	10/12/23	J		
79. - Schwab Trust 2 Dodge & Cox International (DODFX)	B	Dividend	K	T					
80. -Schwab Trust 2 JP Morgan Large Cap Growth (OLGAX)	A	Dividend	L	T					
81. -Schwab Trust 2 MFS International Growth (MGRAX)	A	Dividend	K	T					
82. - Schwab Trust 2 MFS New Discovery (NDVAX) Value Fund A	A	Dividend	K	T					
83.									
84.									
85.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.									
87.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Brady, Holly A.	07/31/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Holly A. Brady

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544