**Annual, 2025**

## Financial Disclosure Report (AO Form 10)

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**Filer's Information**
**Brady, Holly A.**
U.S. District Court - Indiana Northern
Federal Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

**/s/ Brady, Holly A. [electronically signed on Jun 29, 2026 9:51am by Brady, Holly A. in JEFS]**
**/s/ Brady, Holly A. [electronically signed on May 3, 2026 11:16am by Brady, Holly A. in JEFS]**

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### I. Positions

I do not have any Positions to report
No entries in this section

### II. Agreements

I do not have any Agreements to report
No entries in this section

### III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

### III B. Spouse Non-Investment Income

| | SOURCE | DESCRIPTION | HONORARIUM | HONORARIUM AMOUNT | HONORARIUM DATE |
|---|---|---|---|---|---|
| 1. | Self Employed - Courier | | | $0.00 | |

### IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

## V. Gifts

I do not have any Gifts to report
No entries in this section

## VI. Liabilities

| | CREDITOR NAME | TYPE OF LIABILITY | VALUE |
|---|---|---|---|
| 1. | RHW Trust | Personal Loan | $50,001 - $100,000 |

## VII. Investments and Trusts

| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 1. | **Schwab Trust 2 Fund Us Large Cap IDX (SFLNX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Dec 17, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 2. | **Brady IRA Schwab Fund Large Cap (SFLNX)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Dec 18, 2025 | $50,001 - $100,000 |

| | | | | | |
|---|---|---|---|---|---|
| 3. | **Schwab Trust 2 IShares Core MSCI (IXUS)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |

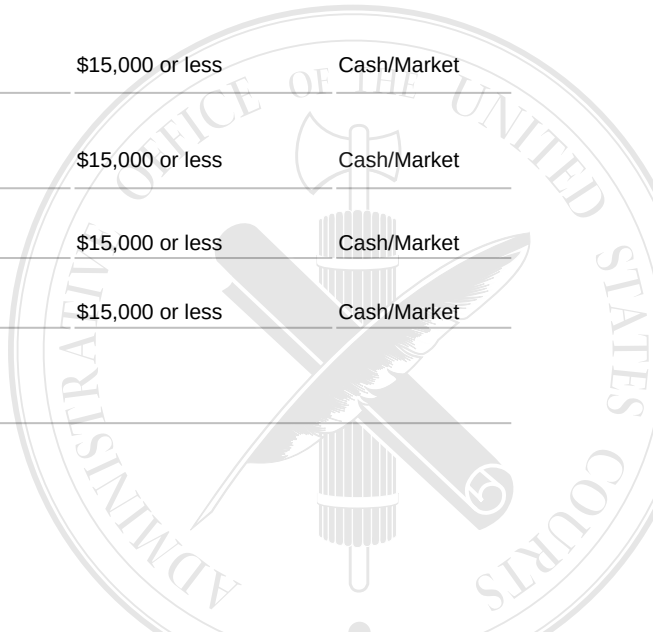
| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jul 1, 2025 | $50,001 - $100,000 |

| | | | | | |
|---|---|---|---|---|---|
| 4. | **(H) Inspira Financial (f.k.a. Millenium Trust)** | | | | |
| 4-A. | Millennium Trust/BioPoly | | None | $100,001 - $250,000 | Cash/Market |
| 5. | **Janus Henderson Overseas D Shares** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 6. | **Nuveen Mun Trust (NHMRX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 7. | **Vanguard Money Market (VMRXX)** | $5,001 - $15,000 | Interest | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Aug 21, 2025 | $100,001 - $250,000 |
| (2). | Sold (part) | Jun 13, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 8. | **Brady IRA Schwab Cash Reserve** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 9. | **Brady IRA - Baird Intermediate Bond (BIMSX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 10. | **Brady IRA - Doubleline Low Duration (DLSNX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 11. | **Brady IRA - Fidelity Intermediate Bond (FTHRX)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 12. | **Brady IRA - Gugenheim Total Return (GIBLX)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| 13. | **Brady IRA Pimco Income Instl (PIMIX)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |

| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 14. | **Brady IRA American Fed Europacific (AEPFX)** | $1,000 or less | Dividend | | |
| | **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| | (1). Sold Jul 1, 2025 $50,001 - $100,000 | | | | |
| 15. | **Brady IRA Dodge & Cox International (DODFX)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| 16. | **Brady IRA JP Morgan Large Cap Growth (OLGAX)** | $1,000 or less | Dividend | $100,001 - $250,000 | Cash/Market |
| 17. | **Bradfy IRA MFS International Growth (MGRAX)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 18. | **Brady IRA MFS New Discovery Value (NDVAX)** | $1,000 or less | Dividend | | |
| | **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| | (1). Sold Apr 17, 2025 $15,001 - $50,000 | | | | |
| 19. | **Brady IRA Ishares 1-3 Treasury (SHY)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| 20. | **Brady IRA Ishares 7-10 Treasury (IEF)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 21. | **Brady IRA Spdr S&P 500 ETF (SPY)** | $5,001 - $15,000 | Dividend | $500,001 - $1,000,000 | Cash/Market |
| 22. | **Brady IRA Spdr Technology (XLK)** | $1,000 or less | Dividend | | |
| | **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| | (1). Sold Dec 18, 2025 $50,001 - $100,000 | | | | |
| 23. | **Brady IRA Vanguard Int Hgh (VYMI)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| 24. | **Brady IRA Vanguard Mega Cap Growth (MGK)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 25. | **Brady IRA Vanguard Small Cap (VB)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 26. | **Brady IRA Vanguard Small Cap Value (VBR)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 27. | **Brady IRA Vanguard Value ETF (VTV)** | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| | **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| | (1). Buy (add'l) Apr 17, 2025 $15,001 - $50,000 | | | | |
| 28. | **Indiana College Choice 529 Direct Savings Plan - College Portfolio #1** | | None | $15,000 or less | Cash/Market |
| 29. | **Indiana College Choice 529 Direct Savings Plan - College Portfolio #2** | | None | $15,000 or less | Cash/Market |
| 30. | **Indiana College Choice 529 Direct Savings Plan - College Portfolio #3** | | None | $15,000 or less | Cash/Market |
| 31. | **Three Rivers Federal Credit Union** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 32. | **Chase Bank Account - 1** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 33. | **(H) Trust Number 1 - 1/6th Remainder Interest (H)** | | | | |



| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 34. | **-Uobirac, LLC - Property in Allen County, Indiana - AV $1,033,700** | $50,001 - $100,000 | Rent | $500,001 - $1,000,000 | Assessment |
| 35. | **Promissory Note - Amy and Andy Winkeljohn secured by mortgag** | $5,001 - $15,000 | Interest | $100,001 - $250,000 | Cash/Market |
| 36. | **- Promissory Note - Rob and Rhonda Winkeljohn secured by mortgag** | $2,501 - $5,000 | Interest | $50,001 - $100,000 | Cash/Market |
| 37. | **-Promissory Note - Mike and Holly Brady Personal Loan** | $2,501 - $5,000 | Interest | $50,001 - $100,000 | Cash/Market |
| 38. | **- First Source** | $1,000 or less | Interest | $50,001 - $100,000 | Cash/Market |
| 39. | **- First Source CD** | $1,000 or less | Interest | $500,001 - $1,000,000 | Cash/Market |
| 40. | **Morgan Stanley Bank N.A. (Cash)** | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| 41. | **Allegiant Travel (ALGT)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 42. | **- Apple (AAPL)** | $2,501 - $5,000 | Dividend | $500,001 - $1,000,000 | Cash/Market |
| 43. | **- Cisco Systems (CSCO)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| 44. | **-Coupang Inc Class A Common (CPNG)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| 45. | **- Morgan Stanley (MS)** | $5,001 - $15,000 | Dividend | $250,001 - $500,000 | Cash/Market |
| 46. | **- Nucor (NUE)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| 47. | **-Nutrien Ltd (NTR)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| 48. | **- Nvidia Corp (NVDA) P1** | $1,000 or less | Dividend | $1,000,001 - $5,000,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Jul 1, 2025 | $250,001 - $500,000 |

| | | | | | |
|---|---|---|---|---|---|
| 49. | **- PNC Financial Services (PNC)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 50. | **- Steel Dynamics (STDL) P1** | $15,001 - $50,000 | Dividend | $1,000,001 - $5,000,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Jul 1, 2025 | $100,001 - $250,000 |

| | | | | | |
|---|---|---|---|---|---|
| 51. | **- ST Microelectronics (STM)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 52. | **- Teck Resources (TECK)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 53. | **- Visa Inc CLA Common Stock (V)** | $1,001 - $2,500 | Dividend | $100,001 - $250,000 | Cash/Market |
| 54. | **- Weibo Corporation (WB)** | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| 55. | **-Schwab Trust 2 Money Market Sweep** | $1,000 or less | Interest | $15,001 - $50,000 | Cash/Market |
| 56. | **- Schwab Trust 2 Baird Intermediate Bond (BIMSX) Europacific Growth** | $2,501 - $5,000 | Dividend | $50,001 - $100,000 | Cash/Market |

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| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|
| 57. | **-Schwab Trust 2 Doubleline Low Duration (DLSNX)** | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 58. | **- Schwab Trust 2 Fidelity Inter Bond (FTHRX) Enhanced Cap Fund** | $2,501 - $5,000 | Dividend | $100,001 - $250,000 | Cash/Market |
| 59. | **- Schwab Trust 2 Guggenheim (GIBLX)** | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 60. | **- Schwab Trust 2 Pimco Incm Inst CL (PIMIX)** | $2,501 - $5,000 | Dividend | $50,001 - $100,000 | Cash/Market |
| 61. | **- Schwab Trust 2 American Fund (AEPFX) Europacific Growth (AEPFX)** | $1,000 or less | Dividend | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Jul 1, 2025 | $50,001 - $100,000 |

| | | | | | |
|---|---|---|---|---|---|
| 62. | **- Schwab Trust 2 Dodge & Cox International (DODFX)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |
| 63. | **-Schwab Trust 2 JP Morgan Large Cap Growth (OLGAX)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 64. | **-Schwab Trust 2 MFS International Growth (MGRAX)** | $1,000 or less | Dividend | $50,001 - $100,000 | Cash/Market |
| 65. | **- Schwab Trust 2 MFS New Discovery (NDVAX) Value Fund** | $1,001 - $2,500 | Dividend | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Apr 17, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 66. | **-Schwab Trust 2 Ishares 1-3 Yr Treasury (SHY)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Apr 11, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 67. | **- Schwab Trust 2 Ishares 7-10 Yr Treasury (IEF)** | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| 68. | **-Schwab Trust 2 SPDR S&P 500 ETF (SPY)** | $2,501 - $5,000 | Dividend | $250,001 - $500,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold (part) | Jul 1, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 69. | **-Schwab Trust 2 SPDR Technology (XLK)** | $1,000 or less | Dividend | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Sold | Dec 17, 2025 | $15,001 - $50,000 |

| | | | | | |
|---|---|---|---|---|---|
| 70. | **-Schwab Trust 2 Vanguard Int High (VYMI)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 71. | **-Schwab Trust 2 Vanguard Mega Cap Growth (MGK)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 72. | **-Schwab Trust 2 Vanguard Small Cap ETF (VB)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 73. | **-Schwab Trust 2 Vanguard Small Cap Value (VBR)** | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| 74. | **-Schwab Trust 2 Vanguard Value ETF (VTV)** | $1,001 - $2,500 | Dividend | $100,001 - $250,000 | Cash/Market |

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| | DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy (add'l) | Apr 17, 2025 | $15,001 - $50,000 |
| (2). | Buy (add'l) | Apr 11, 2025 | $15,000 or less |

| | | | | | |
|---|---|---|---|---|---|
| 75. | **Brady IRA IShares Core MSCI (IXUS)** | $1,001 - $2,500 | Dividend | $50,001 - $100,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| (1). | Buy | Jul 1, 2025 | $50,001 - $100,000 |

## VIII. Additional Information or Explanations

| | ADDITIONAL INFORMATION OR EXPLANATION |
|---|---|
| 1. | Although the property on line 34 is assessed at $1,033,700, the Trust only owns a 50% interest. |
| 2. | The debt listed on line 37 is owed by the filer and is listed in section VI liabilities, but it is also an asset of the trust which I believe must be included |