Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Brown, Michael Lawrence
U.S. District Court - Georgia Northern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Brown, Michael Lawrence [electronically signed on Jul 31, 2026 1:28pm by Brown, Michael Lawrence in JEFS]
/s/ Brown, Michael Lawrence [electronically signed on Jun 9, 2026 12:05pm by Brown, Michael Lawrence in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Self-employed	Attorney	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Fidelity	Other: Margin Loan	$1,000,001 - $5,000,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	Truist Bank (cash)	$15,001 - $50,000	Interest	$100,001 - $250,000	Cash/Market
1-B.	ExxonMobil Common Stock (XOM)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
1-C.	Northwestern Mutual Insurance Estate Comp Life **Additional Explanation**: Whole Life Policy #1	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
1-D.	Northwestern Mutual Insurance Estate Comp Life **Additional Explanation**: Whole Life Policy #2	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
1-E.	Northwestern Mutual Insurance 65 Life **Additional Explanation**: Whole Life Policy #3	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
2.	**(H) Account #1**				
2-A.	Fidelity Government Cash Reserves (FDRXX) (cash eq.)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 16, 2025	$15,000 or less
(2).	Sold (part)	Jan 21, 2025	$15,000 or less
(3).	Buy (add'l)	Jan 29, 2025	$15,000 or less
(4).	Sold (part)	Jan 31, 2025	$15,000 or less
(5).	Sold	Apr 15, 2025	$15,000 or less
(6).	Buy	Jul 16, 2025	$15,000 or less
(7).	Sold (part)	Jul 17, 2025	$15,000 or less
(8).	Sold	Oct 16, 2025	$15,000 or less

2-B.	O'shaughnessy Market Leaders Value CL I (OFVIX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 31, 2025	$15,000 or less

2-C.	Cullen Emerging Mrkt High Dividend Cl I (CEMFX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-D.	Federated Hermes MDT Small Cap Core IS (QISCX)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 16, 2025	$15,000 or less

2-E.	Polen Growth Fund Instl Shares (POLIX)	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
2-F.	Goldman Sachs Small/Mid Cap Growth (GSMYX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
2-G.	JPMorgan Large Cap Growth Class I (SEEGX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
2-H.	Putnam Lg Cap Value Fund Cl Y (PEIYX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2-I.	SPDR S&P Midcap 400 ETF (MDY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 31, 2025	$15,000 or less

2-J.	Wisdomtree Emerging Markets Smallcap (DGS)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 16, 2025	$15,000 or less

2-K.	Fidelity Advisor Financial Svcs Cl Z (FIKBX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
3.	**(H) Account #2**				
3-A.	Fidelity Government Cash Reserves (FDRXX) (cash eq.)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 16, 2025	$15,000 or less
(2).	Sold (part)	Jan 21, 2025	$15,000 or less
(3).	Buy (add'l)	Jan 29, 2025	$15,000 or less
(4).	Sold (part)	Jan 31, 2025	$15,000 or less
(5).	Sold	Apr 15, 2025	$15,000 or less
(6).	Buy	Jul 16, 2025	$15,000 or less
(7).	Sold (part)	Jul 17, 2025	$15,000 or less
(8).	Sold (part)	Oct 16, 2025	$15,000 or less

3-B.	Fidelity Advisor Financial Svcs Cl Z (FIKBX) (was FFSIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
3-C.	O'shaughnessy Market Leaders Value CL I (OFVIX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 31, 2025	$15,000 or less

3-D.	Cullen Emerging Mrkt High Dividend Cl I (CEMFX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-E.	Federated Hermes Strategic Value Dividend Fund (SVAIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-F.	Federated Hermes MDT Small Cap Core IS (QISCX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
3-G.	Polen Growth Fund Instl Shares (POLIX)	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market
3-H.	Goldman Sachs Small/Mid Cap Growth (GSMYX)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 16, 2025	$15,000 or less

3-I.	JPMorgan Large Cap Growth Class I (SEEGX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
3-J.	SPDR S&P Midcap 400 ETF (MDY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 31, 2025	$15,000 or less

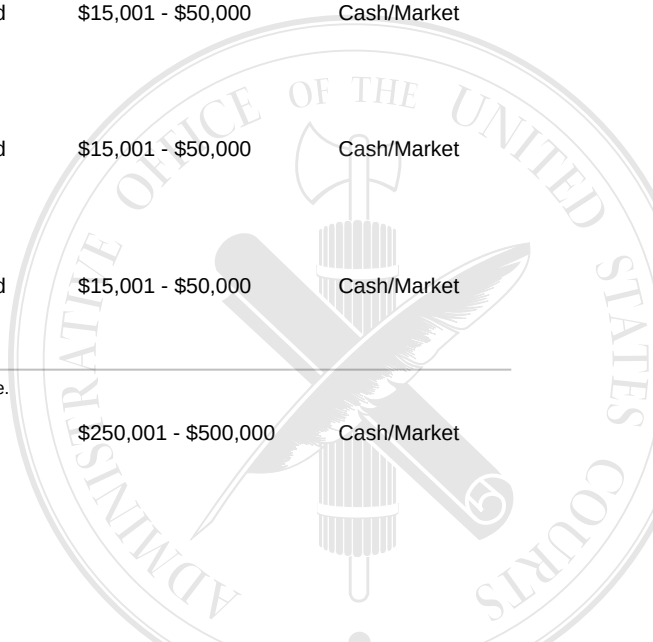
3-K.	Wisdomtree Emerging Markets Smallcap (DGS)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 16, 2025	$15,000 or less

3-L.	Putnam Equity Income Fund Cl Y (PEIYX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4.	**(H) Account #3**				

Additional Explanation: This account does not attribute income to individual assets; it reports unit value.

4-A.	Alston & Bird Enhanced Partner Cash Balance Plan		None	$250,001 - $500,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
4-B.	AllSpring Enhanced Stock Market Fd (ESMKTN)		None	$1,000,001 - $5,000,000	Cash/Market
4-C.	Franklin Growth Advantage (FCGAX)		None	$1,000,001 - $5,000,000	Cash/Market

5. **(H) Account #4**

Additional Explanation: This account does not attribute income to individual assets; it reports unit value.

5-A.	Alston & Bird Enhanced Partner Cash Balance Plan		None	$1,000,001 - $5,000,000	Cash/Market
5-B.	Franklin Growth Advantage (FCGAX)		None	$1,000,001 - $5,000,000	Cash/Market
5-C.	Allspring Enhanced Stock Market Fd (ESMKTN)		None	$1,000,001 - $5,000,000	Cash/Market

6. **(H) Account #5**

6-A.	Fidelity Govt Cash Reserves (FDRXX) (cash eq.)	$100,001 - $1,000,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 16, 2025	$5,000,001 - $25,000,000
(2).	Sold (part)	Jan 21, 2025	$15,001 - $50,000
(3).	Sold (part)	Feb 6, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Feb 10, 2025	$100,001 - $250,000
(5).	Sold (part)	Mar 5, 2025	$500,001 - $1,000,000
(6).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(7).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(8).	Sold (part)	Mar 27, 2025	$15,000 or less
(9).	Sold (part)	Mar 28, 2025	$100,001 - $250,000
(10).	Sold	Apr 2, 2025	$5,000,001 - $25,000,000
(11).	Buy	Sep 5, 2025	$1,000,001 - $5,000,000
(12).	Sold (part)	Sep 8, 2025	$100,001 - $250,000
(13).	Buy (add'l)	Sep 8, 2025	$1,000,001 - $5,000,000
(14).	Sold (part)	Sep 22, 2025	$100,001 - $250,000
(15).	Sold (part)	Sep 23, 2025	$15,001 - $50,000
(16).	Sold (part)	Oct 9, 2025	$50,001 - $100,000
(17).	Sold (part)	Oct 16, 2025	$15,001 - $50,000
(18).	Sold (part)	Dec 22, 2025	$15,000 or less

6-B.	Fidelity Advisor Equity Dividend Income Cl Z (FIAWX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6-C.	Fidelity Advisor Technology Fund Cl Z (FFOTX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-D.	Fidelity Advisory Energy Fund Cl Z (FFOHX)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
6-E.	Fidelity Advisor Utilities Fund Cl Z (FFUZX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
6-F.	JPMorgan Income Builder Fund Class I (JNBSX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6-G.	JPMorgan Equity Income Class 1 (HLIEX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
6-H.	MFS International Diversification Cl I (MDIJX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-I.	MFS Growth Fund Class I (MFEIX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6-J.	Putnam Lg Cap Val Fund Cl Y (PEIYX)	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
6-K.	Victory RS Small Cap Growth Cl Y (RSYEX)		None	$50,001 - $100,000	Cash/Market
6-L.	Kopernik International I (KGIIX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
6-M.	O'shaughnessy Market Leaders Value CL I (OFVIX)	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
6-N.	American Funds Capital Income Builder F3 (CFIHX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6-O.	Federated Hermes Strategic Value Dividend IS (SVAIX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6-P.	Federated Hermes Kaufmann Fund CL IS (KAUIX)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6-Q.	Federated Hermes MDT Small Cap Core IS (QISCX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
6-R.	Federated Hermes Intl Leaders Cl Is (FGFLX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6-S.	Polen Growth Fund Instl Shares (POLIX)	$100,001 - $1,000,000	Dividend	$250,001 - $500,000	Cash/Market
6-T.	Polen US Small Company Growth I (PBSIX)		None	$15,001 - $50,000	Cash/Market
6-U.	Goldman Sachs Small/Mid Cap Growth (GSMYX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
6-V.	American Funds The Growth Fund of America F3 (GAFFX)	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
6-W.	Hartford Growth Oppt Fund Cl Y (HGOYX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-X.	JPMorgan Core Bond Class I (WOBDX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-Y.	Federated Hermes Capital Income Fund Cl IS (CAPSX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
6-Z.	Invesco QQQ Tr Unit Ser 1 (QQQ)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AA.	Ishares Core S&P 500 ETF (IVV)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AB.	Ishares Trust MSCI Emg Mkts ETF USD Dis (EEM)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
6-AC.	Ishares Tr Rus MD CP GR ETF (IWP)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AD.	Ishares Core S&P Mid-Cap ETF (IJH)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6-AE.	Ishares Russell 2000 ETF (IWM)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AF.	Ishares Core S&P US Value ETF (IUSV)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AG.	Ishares Tr Glb Infrastr ETF (IGF)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
6-AH.	Ishares Tr Intl Sel Div ETF (IDV)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6-AI.	Ishares Trust Ishares Core High (HDV)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6-AJ.	SPDR Ser Tr State Street S&P BK ETF (KBE)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
6-AK.	SPDR Ser Tr S&P Biotech (XBI)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AL.	SPDR S&P Midcap 400 ETF Tr UT Ser 1 (MDY)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AM.	Select Sector SPDR TR Health Care (XLV)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
6-AN.	Consumer Discretionary Select Sector SPDR Fund (XLY)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AO.	Select Sector SPDR Tr Financial (XLF)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
6-AP.	Wisdomtree Emerging Markets Smallcap (DGS)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
6-AQ.	Fidelity MSCI Energy Index ETF (FENY)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
6-AR.	Citigroup Global Mkts Ser N 5/1/25 Corp Bond		None		
	Additional Explanation: Redeemed				
6-AS.	Morgan Stanley Fin LLC Ser A 4/3/25 Corporate Bond		None		
	Additional Explanation: Redeemed				
6-AT.	HSBC USA Inc New Note Zero Cpn IndexLinked 7/6/26 Corp Bond		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 3, 2025	$100,001 - $250,000

6-AU.	GS Fin Corp Ser F 8/5/26 Corporate Bond		None	$250,001 - $500,000	Cash/Market
6-AV.	GS Fin Corp Ser F 12/3/26 Corporate Bond		None	$250,001 - $500,000	Cash/Market
6-AW.	Barclays Bank Plc Ser A Mtn Zero Cpn 3/30/27 Corporate Bond		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 28, 2025	$100,001 - $250,000

6-AX.	Morgan Stanley Fin LLC Ser A 1/5/28 Corporate Bond		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 3, 2025	$100,001 - $250,000

6-AY.	Barclays Bank Plc Ser A Mtn Zero Cpn 3/2/28 Corporate		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 5, 2025	$100,001 - $250,000



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
6-AZ.	JP Morgan Chase Finl Co Llc Ser A Mtn 3/5/29 Corporate Bond		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 5, 2025	$100,001 - $250,000

6-BA.	BNP Paribas Ser 19032 Mtn 5/6/2030 Corporate Bond		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 5, 2025	$100,001 - $250,000

6-BB.	BMO Harris Bk (cash)		None	$250,001 - $500,000	Cash/Market
6-BC.	Citibank (cash)		None	$250,001 - $500,000	Cash/Market
6-BD.	HSBC Bank (cash)		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Opened	May 5, 2025	$100,001 - $250,000

6-BE.	Fidelity Advisor Health Care Fund Cl Z (FIKCX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
6-BF.	Fidelity Advisor Financials Fund Cl Z (FIKBX)	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
6-BG.	Fidelity Advisor Equity Income (FZAGX)	$2,501 - $5,000	Dividend		

Additional Explanation: This asset did not have a year-end value due to corporate action.

6-BH.	Fidelity Advisor Technology Fund Cl Z (FIKHX)	$2,501 - $5,000	Dividend		

Additional Explanation: This asset did not have a year-end value due to corporate action.

6-BI.	Fidelity Advisor Energy Fund CL Z (FIKAX)	$2,501 - $5,000	Dividend		

Additional Explanation: This asset did not have a year-end value due to corporate action.

6-BJ.	Fidelity Advisor Utilities Fund Cl Z (FIKIX)	$2,501 - $5,000	Dividend		

Additional Explanation: This asset did not have a year-end value due to corporate action.

6-BK.	Fidelity Core Account (cash)	$15,001 - $50,000	Interest	$15,000 or less	Cash/Market
6-BL.	Royal Bk Cda Ser J Mtn Zero Cpn 3/3/27 Corporate Bond		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 5, 2025	$100,001 - $250,000

7. **(H) Account #6**

Additional Explanation: This account does not attribute income to individual assets; it reports unit value.

7-A.	NY 529 Interest Accumulation Portfolio		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 5, 2025	$15,000 or less

7-B.	NY 529 (Conservative) Income Portfolio		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 5, 2025	$15,001 - $50,000

8. **(H) Account #7**

Additional Explanation: This account does not attribute income to individual assets; it reports unit value.

8-A.	NY 529 Interest Accumulation Portfolio		None	$50,001 - $100,000	Cash/Market
8-B.	NY 529 (Conservative) Income Portfolio		None	$100,001 - $250,000	Cash/Market

9. **(H) Account #8**

Additional Explanation: This account does not attribute income to individual assets; it reports unit value.

9-A.	NY 529 Target Enrollment 2026		None	$100,001 - $250,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section



Produced by Administrative Office of the United States Courts