Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Buchwald, Naomi Reice
U.S. District Court - New York Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Buchwald, Naomi Reice [electronically signed on May 5, 2026 2:03pm by Buchwald, Naomi Reice in JEFS]
/s/ Buchwald, Naomi Reice [electronically signed on Apr 21, 2026 1:42pm by Buchwald, Naomi Reice in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Solo Law Practice			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**-Citibank Accounts P1**	$15,001 - $50,000	Interest	$1,000,001 - $5,000,000	Cash/Market
2.	**Vanguard Cash Reserves Fedl MM Admiral CL(IRA)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3.	**Prime Money Market Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**(H) Schwab (IRA) P1**				
4-A.	USAR, USA Rare Earth, Inc.		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$15,000 or less
(2).	Sold	Oct 31, 2025	$15,000 or less
(3).	Buy (addl)	Oct 16, 2025	$15,000 or less
(4).	Sold (part)	Oct 15, 2025	$15,001 - $50,000
(5).	Sold (part)	Oct 10, 2025	$15,001 - $50,000
(6).	Buy (addl)	Oct 10, 2025	$15,001 - $50,000
(7).	Buy	Oct 9, 2025	$15,001 - $50,000

4-B.	OKLO, Oklo Inc.	$15,001 - $50,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 26, 2025	$15,001 - $50,000
(2).	Buy (addl)	Dec 24, 2025	$15,001 - $50,000
(3).	Sold (part)	Nov 7, 2025	$50,001 - $100,000
(4).	Buy (addl)	Nov 7, 2025	$50,001 - $100,000
(5).	Sold (part)	Oct 31, 2025	$50,001 - $100,000
(6).	Buy (addl)	Oct 28, 2025	$15,001 - $50,000
(7).	Buy (addl)	Oct 27, 2025	$15,001 - $50,000
(8).	Sold (part)	Oct 16, 2025	$15,001 - $50,000
(9).	Buy (addl)	Oct 6, 2025	$15,001 - $50,000
(10).	Sold (part)	Sep 22, 2025	$50,001 - $100,000
(11).	Sold (part)	Sep 19, 2025	$50,001 - $100,000
(12).	Buy (addl)	Sep 18, 2025	$50,001 - $100,000
(13).	Buy	Sep 12, 2025	$15,001 - $50,000

4-C.	NFLX, NETFLIX INC	$50,001 - $100,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Aug 26, 2025	$500,001 - $1,000,000
(2).	Sold (part)	Aug 25, 2025	$500,001 - $1,000,000
(3).	Buy (addl)	Aug 22, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Aug 12, 2025	$500,001 - $1,000,000
(5).	Buy (addl)	Jul 28, 2025	$250,001 - $500,000
(6).	Buy (addl)	Jul 10, 2025	$100,001 - $250,000
(7).	Sold (part)	Jun 26, 2025	$250,001 - $500,000
(8).	Sold (part)	Jun 25, 2025	$250,001 - $500,000
(9).	Buy (addl)	Jun 25, 2025	$250,001 - $500,000
(10).	Sold (part)	Jun 24, 2025	$500,001 - $1,000,000
(11).	Buy (addl)	Jun 9, 2025	$500,001 - $1,000,000
(12).	Sold (part)	May 15, 2025	$500,001 - $1,000,000
(13).	Buy	May 7, 2025	$500,001 - $1,000,000
(14).	Sold	Apr 29, 2025	$250,001 - $500,000
(15).	Buy	Apr 29, 2025	$250,001 - $500,000
(16).	Buy	Mar 18, 2025	$500,001 - $1,000,000
(17).	Sold	Mar 18, 2025	$500,001 - $1,000,000

4-D.	JNJ, JOHNSON & JOHNSON		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$100,001 - $250,000

4-E.	HD, HOME DEPOT, INC.	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$100,001 - $250,000
(2).	Sold	Dec 12, 2025	$100,001 - $250,000
(3).	Sold (part)	Sep 4, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Aug 29, 2025	$500,001 - $1,000,000
(5).	Buy (addl)	Aug 29, 2025	$500,001 - $1,000,000
(6).	Buy (addl)	Aug 27, 2025	$250,001 - $500,000
(7).	Buy (addl)	Aug 26, 2025	$250,001 - $500,000
(8).	Buy (addl)	Aug 18, 2025	$50,001 - $100,000
(9).	Sold (part)	Jul 18, 2025	$250,001 - $500,000
(10).	Sold (part)	Jul 10, 2025	$250,001 - $500,000
(11).	Buy (addl)	Jul 10, 2025	$250,001 - $500,000
(12).	Buy (addl)	Jul 2, 2025	$250,001 - $500,000
(13).	Sold (part)	Jul 1, 2025	$250,001 - $500,000
(14).	Sold (part)	Jun 27, 2025	$250,001 - $500,000
(15).	Buy (addl)	Jun 27, 2025	$250,001 - $500,000
(16).	Buy (addl)	Jun 26, 2025	$250,001 - $500,000
(17).	Sold (part)	Mar 28, 2025	$250,001 - $500,000
(18).	Sold (part)	Mar 14, 2025	$15,001 - $50,000
(19).	Buy	Mar 14, 2025	$250,001 - $500,000

4-F.	XOM, EXXON MOBIL CORP		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$50,001 - $100,000

4-G.	EBAY, EBAY INC	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 30, 2025	$15,001 - $50,000
(2).	Buy	Jul 30, 2025	$15,001 - $50,000

4-H.	CVX, CHEVRON CORP		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$50,001 - $100,000

4-I.	CCJ, CAMECO CORP	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 31, 2025	$15,001 - $50,000
(2).	Sold	Dec 26, 2025	$15,001 - $50,000
(3).	Buy (addl)	Dec 24, 2025	$15,001 - $50,000
(4).	Sold (part)	Oct 31, 2025	$50,001 - $100,000
(5).	Buy (addl)	Oct 29, 2025	$15,001 - $50,000
(6).	Buy (addl)	Oct 28, 2025	$15,001 - $50,000
(7).	Buy	Oct 24, 2025	$15,001 - $50,000

4-J.	LOW, LOWES COMPANIES INC	$1,001 - $2,500	Dividend		

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 18, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Oct 3, 2025	$100,001 - $250,000
(3).	Sold (part)	Sep 2, 2025	$100,001 - $250,000
(4).	Sold (part)	Aug 29, 2025	$100,001 - $250,000
(5).	Buy (add'l)	Aug 29, 2025	$100,001 - $250,000
(6).	Sold (part)	Aug 27, 2025	$100,001 - $250,000
(7).	Buy (add'l)	Aug 26, 2025	$250,001 - $500,000
(8).	Sold (part)	Jul 18, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Jul 2, 2025	$100,001 - $250,000
(10).	Sold (part)	Jul 1, 2025	$100,001 - $250,000
(11).	Sold (part)	Jun 27, 2025	$100,001 - $250,000
(12).	Buy (add'l)	Jun 27, 2025	$100,001 - $250,000
(13).	Buy (add'l)	Jun 26, 2025	$100,001 - $250,000
(14).	Sold (part)	Jun 13, 2025	$100,001 - $250,000
(15).	Buy (add'l)	Jun 13, 2025	$100,001 - $250,000
(16).	Buy (add'l)	May 23, 2025	$100,001 - $250,000
(17).	Sold (part)	Mar 4, 2025	$100,001 - $250,000
(18).	Buy (add'l)	Feb 21, 2025	$100,001 - $250,000

4-K. AMD, ADVANCED MICRO DEVICES INC — None — $100,001 - $250,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 22, 2025	$100,001 - $250,000
(2).	Sold (part)	Nov 25, 2025	$100,001 - $250,000
(3).	Buy (add'l)	Nov 25, 2025	$100,001 - $250,000
(4).	Sold (part)	Nov 21, 2025	$250,001 - $500,000
(5).	Buy (add'l)	Nov 21, 2025	$250,001 - $500,000
(6).	Sold (part)	Aug 22, 2025	$500,001 - $1,000,000
(7).	Buy (add'l)	Aug 22, 2025	$500,001 - $1,000,000
(8).	Sold (part)	Mar 10, 2025	$250,001 - $500,000

4-L. AMZN, AMAZON COM INC — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 31, 2025	$500,001 - $1,000,000
(2).	Sold (part)	Dec 12, 2025	$500,001 - $1,000,000
(3).	Buy (add'l)	Dec 12, 2025	$500,001 - $1,000,000
(4).	Sold (part)	Dec 4, 2025	$500,001 - $1,000,000
(5).	Buy (add'l)	Dec 4, 2025	$500,001 - $1,000,000
(6).	Buy (add'l)	Nov 28, 2025	$250,001 - $500,000
(7).	Buy (add'l)	Nov 26, 2025	$500,001 - $1,000,000
(8).	Sold (part)	Nov 20, 2025	$1,000,001 - $5,000,000
(9).	Buy (add'l)	Nov 20, 2025	$1,000,001 - $5,000,000
(10).	Buy (add'l)	Nov 4, 2025	$500,001 - $1,000,000
(11).	Sold (part)	Oct 30, 2025	$100,001 - $250,000
(12).	Sold (part)	Sep 22, 2025	$15,000 or less
(13).	Sold (part)	Sep 19, 2025	$100,001 - $250,000
(14).	Buy (add'l)	Sep 19, 2025	$500,001 - $1,000,000
(15).	Sold (part)	Sep 12, 2025	$500,001 - $1,000,000
(16).	Sold (part)	Sep 5, 2025	$1,000,001 - $5,000,000
(17).	Buy (add'l)	Sep 5, 2025	$1,000,001 - $5,000,000
(18).	Buy (add'l)	Sep 3, 2025	$500,001 - $1,000,000
(19).	Sold (part)	Aug 12, 2025	$500,001 - $1,000,000
(20).	Sold (part)	Aug 7, 2025	$250,001 - $500,000
(21).	Buy (add'l)	Aug 7, 2025	$250,001 - $500,000
(22).	Sold (part)	Aug 5, 2025	$500,001 - $1,000,000
(23).	Buy (add'l)	Aug 5, 2025	$500,001 - $1,000,000
(24).	Buy (add'l)	Aug 4, 2025	$500,001 - $1,000,000
(25).	Sold (part)	Jul 24, 2025	$100,001 - $250,000
(26).	Sold (part)	Jul 23, 2025	$100,001 - $250,000
(27).	Buy (add'l)	Jul 23, 2025	$100,001 - $250,000
(28).	Sold (part)	Jul 10, 2025	$500,001 - $1,000,000
(29).	Buy (add'l)	Jul 10, 2025	$100,001 - $250,000
(30).	Buy (add'l)	Jul 8, 2025	$250,001 - $500,000
(31).	Sold (part)	Jul 3, 2025	$100,001 - $250,000
(32).	Buy (add'l)	Jul 1, 2025	$100,001 - $250,000
(33).	Sold (part)	Jun 26, 2025	$500,001 - $1,000,000
(34).	Sold (part)	Jun 25, 2025	$1,000,001 - $5,000,000
(35).	Buy (add'l)	Jun 25, 2025	$1,000,001 - $5,000,000
(36).	Sold (part)	Jun 24, 2025	$500,001 - $1,000,000
(37).	Buy (add'l)	Jun 24, 2025	$500,001 - $1,000,000
(38).	Sold (part)	May 29, 2025	$100,001 - $250,000
(39).	Buy (add'l)	May 29, 2025	$100,001 - $250,000
(40).	Buy (add'l)	May 28, 2025	$500,001 - $1,000,000
(41).	Sold (part)	May 9, 2025	$50,001 - $100,000
(42).	Sold (part)	May 2, 2025	$50,001 - $100,000
(43).	Buy (add'l)	May 1, 2025	$50,001 - $100,000
(44).	Sold (part)	Apr 4, 2025	$250,001 - $500,000
(45).	Buy	Apr 4, 2025	$250,001 - $500,000
(46).	Sold	Apr 4, 2025	$500,001 - $1,000,000
(47).	Sold (part)	Apr 3, 2025	$250,001 - $500,000
(48).	Buy (add'l)	Apr 3, 2025	$250,001 - $500,000
(49).	Buy (add'l)	Mar 28, 2025	$500,001 - $1,000,000
(50).	Sold (part)	Mar 28, 2025	$250,001 - $500,000
(51).	Sold (part)	Mar 14, 2025	$100,001 - $250,000
(52).	Buy (add'l)	Mar 14, 2025	$500,001 - $1,000,000
(53).	Sold (part)	Mar 4, 2025	$250,001 - $500,000

4-M. Palantir Technology Class — $100,001 - $1,000,000 — Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 30, 2025	$15,000 or less
Additional Explanation: Combined 2 entries for 9/19, one of which inaccurately described transaction as "buy" rather than "Buy Additional".			
(2).	Sold (part)	Nov 18, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Nov 17, 2025	$50,001 - $100,000
(4).	Sold (part)	Nov 3, 2025	$50,001 - $100,000
(5).	Buy (add'l)	Nov 3, 2025	$50,001 - $100,000
(6).	Sold (part)	Oct 21, 2025	$50,001 - $100,000
(7).	Buy (add'l)	Oct 6, 2025	$50,001 - $100,000
(8).	Sold (part)	Sep 2, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Aug 28, 2025	$100,001 - $250,000
(10).	Buy (add'l)	Aug 27, 2025	$15,001 - $50,000
(11).	Sold (part)	Aug 21, 2025	$250,001 - $500,000
(12).	Buy (add'l)	Aug 21, 2025	$250,001 - $500,000
(13).	Sold (part)	Aug 19, 2025	$250,001 - $500,000
(14).	Buy (add'l)	Aug 19, 2025	$250,001 - $500,000
(15).	Sold (part)	Jul 29, 2025	$250,001 - $500,000
(16).	Sold (part)	Jul 24, 2025	$500,001 - $1,000,000
(17).	Buy (add'l)	Jul 24, 2025	$250,001 - $500,000
(18).	Buy (add'l)	Jun 5, 2025	$100,001 - $250,000
(19).	Sold (part)	Jul 23, 2025	$50,001 - $100,000
(20).	Buy (add'l)	Jul 23, 2025	$250,001 - $500,000
(21).	Sold (part)	Jul 3, 2025	$500,001 - $1,000,000
(22).	Buy (add'l)	Jul 2, 2025	$500,001 - $1,000,000
(23).	Sold (part)	Jun 27, 2025	$100,001 - $250,000
(24).	Buy (add'l)	Jun 27, 2025	$100,001 - $250,000
(25).	Buy (add'l)	Jun 26, 2025	$100,001 - $250,000
(26).	Sold (part)	Jun 25, 2025	$250,001 - $500,000
(27).	Sold (part)	May 30, 2025	$250,001 - $500,000
(28).	Buy (add'l)	May 30, 2025	$50,001 - $100,000
(29).	Sold (part)	May 28, 2025	$100,001 - $250,000
(30).	Buy (add'l)	May 28, 2025	$100,001 - $250,000
(31).	Sold (part)	May 27, 2025	$250,001 - $500,000
(32).	Buy (add'l)	May 27, 2025	$100,001 - $250,000
(33).	Sold (part)	May 16, 2025	$500,001 - $1,000,000
(34).	Buy (add'l)	May 16, 2025	$500,001 - $1,000,000
(35).	Sold (part)	May 15, 2025	$500,001 - $1,000,000
(36).	Buy (add'l)	May 15, 2025	$500,001 - $1,000,000
(37).	Sold (part)	May 14, 2025	$250,001 - $500,000
(38).	Buy (add'l)	May 14, 2025	$250,001 - $500,000
(39).	Sold (part)	Mar 28, 2025	$15,001 - $50,000
(40).	Sold (part)	Mar 20, 2025	$15,001 - $50,000
(41).	Buy (add'l)	Mar 20, 2025	$50,001 - $100,000
(42).	Sold (part)	Mar 10, 2025	$15,001 - $50,000
(43).	Buy (add'l)	Feb 28, 2025	$50,001 - $100,000
(44).	Sold	Feb 20, 2025	$100,001 - $250,000
(45).	Sold (part)	Feb 6, 2025	$50,001 - $100,000
(46).	Buy (add'l)	Feb 4, 2025	$15,001 - $50,000
(47).	Sold (part)	Feb 4, 2025	$100,001 - $250,000

4-N. Intel Common Stock — None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 31, 2025	$15,000 or less

4-O. Texas Instruments Common Stock — $1,000 or less — Dividend — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 26, 2025	$50,001 - $100,000
(2).	Sold (part)	Aug 1, 2025	$100,001 - $250,000
(3).	Buy (add'l)	Jul 31, 2025	$100,001 - $250,000
(4).	Sold (part)	Jul 1, 2025	$250,001 - $500,000
(5).	Buy (add'l)	Jun 30, 2025	$250,001 - $500,000
(6).	Sold (part)	Jun 5, 2025	$100,001 - $250,000
(7).	Buy (add'l)	Jun 5, 2025	$100,001 - $250,000
(8).	Sold (part)	Jun 3, 2025	$50,001 - $100,000
(9).	Buy (add'l)	Jun 2, 2025	$50,001 - $100,000

4-P. Disney Common Stock — $1,000 or less — Dividend — $50,001 - $100,000 — Cash/Market

4-Q. Stanley Black & Decker Common Stock — $2,501 - $5,000 — Dividend,Gain

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 24, 2025 $15,001 - $50,000				
	(2). Buy (addl) Dec 24, 2025 $15,001 - $50,000				
	(3). Sold (part) Dec 11, 2025 $50,001 - $100,000				
	(4). Buy (addl) Dec 11, 2025 $50,001 - $100,000				
	(5). Sold (part) Sep 22, 2025 $15,001 - $50,000				
	(6). Sold (part) Aug 29, 2025 $15,001 - $50,000				
	(7). Buy (addl) Aug 29, 2025 $15,001 - $50,000				
	(8). Buy (addl) Jul 28, 2025 $15,001 - $50,000				
	(9). Sold (part) Jul 1, 2025 $50,001 - $100,000				
	(10). Buy (addl) Jun 12, 2025 $50,001 - $100,000				
4-R.	Micron Technoogy Common Stock	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 30, 2025 $15,000 or less				
	(2). Sold (part) Aug 6, 2025 $15,001 - $50,000				
	(3). Sold (part) Aug 1, 2025 $15,001 - $50,000				
	(4). Buy (addl) Jul 31, 2025 $100,001 - $250,000				
	(5). Sold (part) Jul 18, 2025 $100,001 - $250,000				
	(6). Buy (addl) Jun 30, 2025 $100,001 - $250,000				
	(7). Sold (part) Feb 12, 2025 $50,001 - $100,000				
	(8). Buy (addl) Feb 12, 2025 $50,001 - $100,000				
4-S.	-- Qualcom Common Stock	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (addl) Dec 26, 2025 $15,001 - $50,000				
	(2). Sold (part) Sep 19, 2025 $100,001 - $250,000				
	(3). Buy (addl) Aug 19, 2025 $100,001 - $250,000				
	(4). Sold (part) Aug 1, 2025 $15,001 - $50,000				
	(5). Sold (part) Jul 31, 2025 $15,001 - $50,000				
	(6). Buy (addl) Jul 31, 2025 $15,001 - $50,000				
	(7). Buy (addl) Jul 30, 2025 $15,001 - $50,000				
	(8). Sold (part) Jul 1, 2025 $100,001 - $250,000				
	(9). Buy (addl) Jun 30, 2025 $100,001 - $250,000				
	(10). Sold (part) Jun 6, 2025 $100,001 - $250,000				
	(11). Buy (addl) Jun 5, 2025 $100,001 - $250,000				
4-T.	-- Costco Common Stock	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 30, 2025 $15,000 or less				
	(2). Sold (part) Nov 25, 2025 $500,001 - $1,000,000				
	(3). Buy (addl) Nov 25, 2025 $500,001 - $1,000,000				
	(4). Sold (part) Aug 5, 2025 $100,001 - $250,000				
	(5). Buy (addl) Aug 5, 2025 $100,001 - $250,000				
	(6). Sold (part) Jul 9, 2025 $250,001 - $500,000				
	Additional Explanation: Inaccurately described in the periodic report as "Sold".				
	(7). Buy (addl) Jul 8, 2025 $250,001 - $500,000				
	Additional Explanation: Inaccurately described in the Periodic Report as "Buy".				
	(8). Sold (part) May 30, 2025 $250,001 - $500,000				
	(9). Buy (addl) May 23, 2025 $250,001 - $500,000				
	(10). Sold (part) May 15, 2025 $250,001 - $500,000				
	(11). Buy (addl) May 13, 2025 $250,001 - $500,000				
	(12). Sold (part) May 12, 2025 $250,001 - $500,000				
	(13). Buy (addl) May 12, 2025 $250,001 - $500,000				
	(14). Sold (part) Apr 29, 2025 $250,001 - $500,000				
	(15). Buy (addl) Apr 29, 2025 $250,001 - $500,000				
4-U.	-- Apple Common Stock	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (addl) Oct 31, 2025 $250,001 - $500,000				
	(2). Sold (part) Aug 12, 2025 $250,001 - $500,000				
	(3). Buy (addl) Aug 4, 2025 $100,001 - $250,000				
	(4). Sold (part) Jun 6, 2025 $100,001 - $250,000				
	(5). Buy (addl) May 29, 2025 $100,001 - $250,000				
	(6). Sold (part) Apr 4, 2025 $100,001 - $250,000				
	(7). Buy (addl) Mar 21, 2025 $100,001 - $250,000				
	(8). Sold (part) Mar 14, 2025 $250,001 - $500,000				
	(9). Buy (addl) Mar 14, 2025 $250,001 - $500,000				
	(10). Sold (part) Mar 10, 2025 $100,001 - $250,000				
	(11). Sold (part) Feb 11, 2025 $250,001 - $500,000				
4-V.	-- Alphabet Class A [GOOGL]	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 31, 2025 $100,001 - $250,000				
	(2). Sold Dec 30, 2025 $15,000 or less				
	(3). Sold (part) Apr 7, 2025 $50,001 - $100,000				
	(4). Buy (addl) Mar 20, 2025 $50,001 - $100,000				
4-W.	-- Walmart Common Stock	$5,001 - $15,000	Dividend,Gain	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 31, 2025 $50,001 - $100,000				
	(2). Sold Dec 26, 2025 $15,001 - $50,000				
	(3). Buy (addl) Dec 26, 2025 $15,001 - $50,000				
	(4). Sold (part) Sep 22, 2025 $50,001 - $100,000				
	(5). Buy (addl) Sep 3, 2025 $15,001 - $50,000				
	(6). Sold (part) Aug 29, 2025 $50,001 - $100,000				
	(7). Buy (addl) Aug 26, 2025 $50,001 - $100,000				
	(8). Sold (part) May 15, 2025 $100,001 - $250,000				
	(9). Buy (addl) May 15, 2025 $50,001 - $100,000				
	(10). Buy (addl) May 12, 2025 $15,001 - $50,000				
	(11). Sold (part) Mar 4, 2025 $100,001 - $250,000				
4-X.	-- Viatris Common Stock	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-Y.	-- Rivian Common Stock		None	$15,000 or less	Cash/Market
4-Z.	-- Nvidea Common Stock	$100,001 - $1,000,000	Dividend,Gain	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (addl) Dec 18, 2025 $100,001 - $250,000				
	(2). Sold (part) Dec 4, 2025 $250,001 - $500,000				
	(3). Sold (part) Nov 21, 2025 $500,001 - $1,000,000				
	(4). Buy (addl) Nov 21, 2025 $1,000,001 - $5,000,000				
	(5). Sold (part) Nov 18, 2025 $250,001 - $500,000				
	(6). Buy (addl) Oct 30, 2025 $250,001 - $500,000				
	(7). Sold (part) Oct 28, 2025 $500,001 - $1,000,000				
	(8). Sold (part) Oct 24, 2025 $250,001 - $500,000				
	(9). Sold (part) Oct 16, 2025 $250,001 - $500,000				
	(10). Buy (addl) Oct 16, 2025 $250,001 - $500,000				
	(11). Sold (part) Oct 10, 2025 $1,000,001 - $5,000,000				
	(12). Buy (addl) Oct 10, 2025 $1,000,001 - $5,000,000				
	(13). Sold (part) Sep 22, 2025 $1,000,001 - $5,000,000				
	(14). Buy (addl) Sep 22, 2025 $1,000,001 - $5,000,000				
	(15). Buy (addl) Sep 19, 2025 $250,001 - $500,000				
	(16). Sold (part) Aug 28, 2025 $100,001 - $250,000				
	(17). Buy (addl) Aug 28, 2025 $100,001 - $250,000				
	(18). Sold (part) Aug 1, 2025 $250,001 - $500,000				
	(19). Buy (addl) Jul 29, 2025 $250,001 - $500,000				
	(20). Sold (part) Jul 28, 2025 $500,001 - $1,000,000				
	(21). Buy (addl) Jul 25, 2025 $250,001 - $500,000				
	(22). Sold (part) Jul 24, 2025 $500,001 - $1,000,000				
	(23). Buy (addl) Jul 24, 2025 $500,001 - $1,000,000				
	(24). Sold (part) Jul 23, 2025 $500,001 - $1,000,000				
	Additional Explanation: Combined 2 entries on the periodic report for 7/23/25				
	(25). Buy (addl) Jul 21, 2025 $500,001 - $1,000,000				
	(26). Sold (part) Jul 18, 2025 $500,001 - $1,000,000				
	(27). Buy (addl) Jul 11, 2025 $500,001 - $1,000,000				
	(28). Sold (part) Jun 27, 2025 $250,001 - $500,000				
	(29). Buy (addl) Jun 27, 2025 $500,001 - $1,000,000				
	(30). Buy (addl) Jun 26, 2025 $250,001 - $500,000				
	(31). Sold (part) May 15, 2025 $100,001 - $250,000				
	(32). Buy (addl) May 8, 2025 $100,001 - $250,000				
	(33). Sold (part) May 7, 2025 $250,001 - $500,000				
	(34). Buy (addl) May 7, 2025 $250,001 - $500,000				
	(35). Sold (part) Apr 4, 2025 $50,001 - $100,000				
	(36). Buy (addl) Mar 21, 2025 $50,001 - $100,000				
	(37). Sold (part) Mar 20, 2025 $100,001 - $250,000				
	(38). Buy (addl) Mar 20, 2025 $50,001 - $100,000				
	(39). Sold (part) Feb 28, 2025 $100,001 - $250,000				
	(40). Buy (addl) Mar 20, 2025 $100,001 - $250,000				
4-AA.	-- Microsoft Common Stock	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 30, 2025 $15,000 or less				
	(2). Sold (part) Sep 22, 2025 $500,001 - $1,000,000				
	(3). Buy (addl) Sep 22, 2025 $250,001 - $500,000				
	(4). Sold (part) Sep 5, 2025 $100,001 - $250,000				
	(5). Buy (addl) Sep 5, 2025 $500,001 - $1,000,000				
	(6). Sold (part) Aug 20, 2025 $500,001 - $1,000,000				
	(7). Buy (addl) Aug 13, 2025 $500,001 - $1,000,000				
	(8). Sold (part) Apr 3, 2025 $250,001 - $500,000				
	(9). Buy (addl) Mar 20, 2025 $100,001 - $250,000				
	(10). Buy (addl) Mar 14, 2025 $100,001 - $250,000				
4-AB.	-- Schwab Deposit Account	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
5.	**JPMorgan Chase Accounts**	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
6.	**Schwab Account -- NY Muni Money Mkt**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
7.	**Merrill Lynch Cash Acct**	$1,000 or less	Interest	$15,000 or less	Cash/Market
8.	**AMD, ADVANCED MICRO DEVICES INC**		None	$500,001 - $1,000,000	Cash/Market

DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**		**Transaction Value**	
(1).	Sold (part)	Dec 29, 2025		$250,001 - $500,000	
(2).	Buy (add'l)	Dec 29, 2025		$250,001 - $500,000	
(3).	Sold (part)	Dec 23, 2025		$250,001 - $500,000	
(4).	Buy (add'l)	Dec 23, 2025		$250,001 - $500,000	
(5).	Sold (part)	Dec 16, 2025		$100,001 - $250,000	
(6).	Buy (add'l)	Dec 15, 2025		$100,001 - $250,000	
(7).	Buy	Dec 12, 2025		$250,001 - $500,000	
(8).	Sold	Dec 12, 2025		$500,001 - $1,000,000	
(9).	Buy (add'l)	Dec 9, 2025		$250,001 - $500,000	
(10).	Sold (part)	Dec 3, 2025		$1,000,001 - $5,000,000	
(11).	Buy (add'l)	Dec 3, 2025		$1,000,001 - $5,000,000	
(12).	Sold (part)	Dec 2, 2025		$500,001 - $1,000,000	
(13).	Buy	Dec 2, 2025		$1,000,001 - $5,000,000	
(14).	Sold	Nov 11, 2025		$100,001 - $250,000	
(15).	Buy (add'l)	Nov 11, 2025		$100,001 - $250,000	
(16).	Sold (part)	Oct 15, 2025		$250,001 - $500,000	
(17).	Buy (add'l)	Oct 14, 2025		$250,001 - $500,000	
(18).	Sold (part)	Oct 14, 2025		$500,001 - $1,000,000	
(19).	Sold (part)	Oct 13, 2025		$1,000,001 - $5,000,000	
(20).	Buy (add'l)	Oct 13, 2025		$1,000,001 - $5,000,000	
(21).	Buy (add'l)	Oct 6, 2025		$100,001 - $250,000	
(22).	Sold (part)	Sep 12, 2025		$100,001 - $250,000	
(23).	Buy (add'l)	Sep 5, 2025		$15,001 - $50,000	
(24).	Buy (add'l)	Sep 3, 2025		$100,001 - $250,000	
Additional Explanation: This transaction was inadvertently not included n the Periodic Report.					
(25).	Sold (part)	Jun 2, 2025		$15,001 - $50,000	
(26).	Sold (part)	May 30, 2025		$50,001 - $100,000	
(27).	Buy (add'l)	May 30, 2025		$100,001 - $250,000	
(28).	Sold (part)	Apr 4, 2025		$50,001 - $100,000	
(29).	Sold (part)	Apr 2, 2025		$250,001 - $500,000	
(30).	Buy (add'l)	Apr 2, 2025		$100,001 - $250,000	
(31).	Buy (add'l)	Apr 1, 2025		$250,001 - $500,000	
(32).	Sold (part)	Mar 10, 2025		$50,001 - $100,000	
(33).	Sold (part)	Mar 5, 2025		$100,001 - $250,000	
(34).	Buy (add'l)	Mar 5, 2025		$500,001 - $1,000,000	
(35).	Sold (part)	Mar 4, 2025		$100,001 - $250,000	
(36).	Buy (add'l)	Feb 21, 2025		$100,001 - $250,000	
(37).	Sold (part)	Feb 19, 2025		$500,001 - $1,000,000	
(38).	Buy (add'l)	Feb 19, 2025		$250,001 - $500,000	
(39).	Sold (part)	Feb 18, 2025		$100,001 - $250,000	
(40).	Buy (add'l)	Feb 18, 2025		$100,001 - $250,000	
(41).	Buy (add'l)	Feb 14, 2025		$100,001 - $250,000	
(42).	Buy (add'l)	Jan 31, 2025		$100,001 - $250,000	
(43).	Sold (part)	Feb 10, 2025		$500,001 - $1,000,000	
(44).	Buy (add'l)	Feb 10, 2025		$500,001 - $1,000,000	
(45).	Sold (part)	Feb 6, 2025		$250,001 - $500,000	
(46).	Buy (add'l)	Feb 6, 2025		$250,001 - $500,000	
(47).	Sold (part)	Feb 4, 2025		$50,001 - $100,000	
(48).	Buy (add'l)	Feb 4, 2025		$50,001 - $100,000	
(49).	Sold (part)	Jan 30, 2025		$100,001 - $250,000	
(50).	Buy (add'l)	Jan 30, 2025		$100,001 - $250,000	
(51).	Sold (part)	Jan 29, 2025		$100,001 - $250,000	
(52).	Buy (add'l)	Jan 29, 2025		$250,001 - $500,000	
Additional Explanation: The PTR inadvertantly and inaccurately labelled this transaction as "sold part" rather than "buy additional"					
(53).	Sold (part)	Jan 28, 2025		$250,001 - $500,000	
(54).	Buy (add'l)	Jan 28, 2025		$500,001 - $1,000,000	
(55).	Sold (part)	Jan 23, 2025		$250,001 - $500,000	
(56).	Buy (add'l)	Jan 23, 2025		$100,001 - $250,000	
(57).	Buy (add'l)	Jan 16, 2025		$100,001 - $250,000	
(58).	Sold (part)	Jan 14, 2025		$100,001 - $250,000	
(59).	Buy (add'l)	Jan 14, 2025		$100,001 - $250,000	
(60).	Sold (part)	Jan 13, 2025		$100,001 - $250,000	
9.	**-- Alphabet Class A [GOOGL]**	$15,001 - $50,000	Dividend,Gain		
Transactions	**Transaction Type**	**Transaction Date**		**Transaction Value**	
(1).	Sold	Dec 9, 2025		$250,001 - $500,000	
(2).	Buy	Dec 9, 2025		$250,001 - $500,000	
(3).	Sold	Dec 8, 2025		$250,001 - $500,000	
(4).	Buy (add'l)	Dec 8, 2025		$250,001 - $500,000	
(5).	Sold (part)	Oct 15, 2025		$100,001 - $250,000	
(6).	Sold (part)	Oct 9, 2025		$50,001 - $100,000	
(7).	Buy (add'l)	Oct 9, 2025		$50,001 - $100,000	
(8).	Sold (part)	Sep 17, 2025		$500,001 - $1,000,000	
(9).	Buy (add'l)	Sep 17, 2025		$500,001 - $1,000,000	
(10).	Sold (part)	Aug 12, 2025		$100,001 - $250,000	
(11).	Buy (add'l)	Aug 12, 2025		$100,001 - $250,000	
(12).	Sold (part)	Aug 6, 2025		$100,001 - $250,000	
(13).	Sold (part)	Aug 5, 2025		$100,001 - $250,000	
(14).	Buy (add'l)	Aug 5, 2025		$100,001 - $250,000	
(15).	Buy (add'l)	Jul 31, 2025		$100,001 - $250,000	
(16).	Sold (part)	Jul 28, 2025		$100,001 - $250,000	
(17).	Buy (add'l)	Jul 28, 2025		$100,001 - $250,000	
(18).	Sold (part)	Jul 24, 2025		$250,001 - $500,000	
(19).	Buy (add'l)	Jul 24, 2025		$250,001 - $500,000	
(20).	Sold (part)	Jul 10, 2025		$250,001 - $500,000	
(21).	Buy (add'l)	Jul 9, 2025		$250,001 - $500,000	
(22).	Sold (part)	Jul 8, 2025		$250,001 - $500,000	
(23).	Buy (add'l)	Jul 8, 2025		$1,000,001 - $5,000,000	
(24).	Sold (part)	Jul 3, 2025		$500,001 - $1,000,000	
(25).	Buy (add'l)	Jun 30, 2025		$500,001 - $1,000,000	
(26).	Sold (part)	Jun 13, 2025		$250,001 - $500,000	
Additional Explanation: Inadvertently had inaccurate transaction value on the periodic report					
(27).	Buy (add'l)	Jun 11, 2025		$250,001 - $500,000	
(28).	Sold (part)	Jun 6, 2025		$100,001 - $250,000	
(29).	Buy (add'l)	Jun 6, 2025		$100,001 - $250,000	
(30).	Sold (part)	May 19, 2025		$50,001 - $100,000	
(31).	Buy	May 1, 2025		$50,001 - $100,000	
10.	**AMZN, AMAZON COM INC**	None		$250,001 - $500,000	Cash/Market

DESCRIPTION			INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
(1).	Buy	Dec 31, 2025	$250,001 - $500,000			
(2).	Sold	Dec 30, 2025	$1,000,001 - $5,000,000			
(3).	Buy	Dec 30, 2025	$1,000,001 - $5,000,000			
(4).	Sold	Dec 26, 2025	$1,000,001 - $5,000,000			
(5).	Buy (add'l)	Dec 26, 2025	$500,001 - $1,000,000			
(6).	Sold (part)	Dec 19, 2025	$250,001 - $500,000			
(7).	Buy (add'l)	Dec 19, 2025	$100,001 - $250,000			
(8).	Sold (part)	Dec 16, 2025	$250,001 - $500,000			
(9).	Buy (add'l)	Dec 16, 2025	$250,001 - $500,000			
(10).	Buy	Dec 12, 2025	$250,001 - $500,000			
(11).	Sold	Dec 12, 2025	$250,001 - $500,000			
(12).	Buy	Dec 9, 2025	$250,001 - $500,000			
(13).	Sold	Dec 5, 2025	$1,000,001 - $5,000,000			
(14).	Buy (add'l)	Dec 5, 2025	$1,000,001 - $5,000,000			
(15).	Sold (part)	Dec 4, 2025	$1,000,001 - $5,000,000			
(16).	Buy (add'l)	Dec 4, 2025	$500,001 - $1,000,000			
(17).	Sold (part)	Dec 3, 2025	$1,000,001 - $5,000,000			
(18).	Buy (add'l)	Dec 3, 2025	$1,000,001 - $5,000,000			
(19).	Buy (add'l)	Dec 2, 2025	$100,001 - $250,000			
(20).	Sold (part)	Dec 1, 2025	$1,000,001 - $5,000,000			
(21).	Buy (add'l)	Dec 1, 2025	$1,000,001 - $5,000,000			
(22).	Sold (part)	Nov 26, 2025	$100,001 - $250,000			
(23).	Buy (add'l)	Nov 26, 2025	$1,000,001 - $5,000,000			
(24).	Sold (part)	Nov 25, 2025	$1,000,001 - $5,000,000			
(25).	Buy	Nov 25, 2025	$1,000,001 - $5,000,000			
(26).	Sold	Nov 24, 2025	$500,001 - $1,000,000			
(27).	Buy	Nov 24, 2025	$500,001 - $1,000,000			
(28).	Sold	Nov 20, 2025	$1,000,001 - $5,000,000			
(29).	Buy	Nov 20, 2025	$1,000,001 - $5,000,000			
(30).	Sold	Nov 18, 2025	$1,000,001 - $5,000,000			
(31).	Sold (part)	Nov 17, 2025	$100,001 - $250,000			
(32).	Buy (add'l)	Nov 17, 2025	$100,001 - $250,000			
(33).	Sold (part)	Nov 13, 2025	$1,000,001 - $5,000,000			
(34).	Buy (add'l)	Nov 13, 2025	$1,000,001 - $5,000,000			
(35).	Sold (part)	Nov 12, 2025	$1,000,001 - $5,000,000			
(36).	Buy (add'l)	Nov 12, 2025	$1,000,001 - $5,000,000			
(37).	Sold	Nov 10, 2025	$1,000,001 - $5,000,000			
(38).	Buy (add'l)	Nov 10, 2025	$1,000,001 - $5,000,000			
(39).	Buy (add'l)	Nov 4, 2025	$500,001 - $1,000,000			
(40).	Sold (part)	Oct 28, 2025	$100,001 - $250,000			
(41).	Buy (add'l)	Oct 28, 2025	$100,001 - $250,000			
(42).	Sold (part)	Oct 27, 2025	$500,001 - $1,000,000			
(43).	Buy (add'l)	Oct 27, 2025	$500,001 - $1,000,000			
(44).	Buy (add'l)	Oct 22, 2025	$100,001 - $250,000			
(45).	Sold (part)	Oct 21, 2025	$100,001 - $250,000			
(46).	Sold (part)	Oct 20, 2025	$1,000,001 - $5,000,000			
(47).	Buy (add'l)	Oct 20, 2025	$500,001 - $1,000,000			
(48).	Buy (add'l)	Oct 16, 2025	$500,001 - $1,000,000			
(49).	Buy (add'l)	Oct 15, 2025	$250,001 - $500,000			
(50).	Sold (part)	Oct 14, 2025	$250,001 - $500,000			
(51).	Buy (add'l)	Oct 14, 2025	$500,001 - $1,000,000			
(52).	Sold (part)	Oct 13, 2025	$1,000,001 - $5,000,000			
(53).	Sold (part)	Oct 10, 2025	$1,000,001 - $5,000,000			
(54).	Buy (add'l)	Oct 10, 2025	$1,000,001 - $5,000,000			
(55).	Sold (part)	Oct 9, 2025	$500,001 - $1,000,000			
(56).	Buy (add'l)	Oct 9, 2025	$500,001 - $1,000,000			
(57).	Sold (part)	Sep 22, 2025	$500,001 - $1,000,000			
(58).	Buy (add'l)	Sep 22, 2025	$500,001 - $1,000,000			
(59).	Buy (add'l)	Sep 19, 2025	$500,001 - $1,000,000			
(60).	Sold (part)	Sep 17, 2025	$250,001 - $500,000			
(61).	Buy (add'l)	Sep 17, 2025	$1,000,001 - $5,000,000			
(62).	Sold (part)	Sep 12, 2025	$1,000,001 - $5,000,000			
(63).	Sold (part)	Sep 5, 2025	$500,001 - $1,000,000			
(64).	Buy (add'l)	Sep 5, 2025	$1,000,001 - $5,000,000			
(65).	Buy (add'l)	Sep 4, 2025	$15,001 - $50,000			
(66).	Sold (part)	Sep 4, 2025	$250,001 - $500,000			
(67).	Sold (part)	Sep 3, 2025	$500,001 - $1,000,000			
(68).	Buy (add'l)	Sep 3, 2025	$1,000,001 - $5,000,000			
(69).	Sold (part)	Sep 2, 2025	$1,000,001 - $5,000,000			
(70).	Buy (add'l)	Sep 2, 2025	$1,000,001 - $5,000,000			
(71).	Sold (part)	Aug 27, 2025	$100,001 - $250,000			
(72).	Buy (add'l)	Aug 27, 2025	$100,001 - $250,000			
(73).	Sold (part)	Aug 26, 2025	$250,001 - $500,000			
(74).	Buy (add'l)	Aug 26, 2025	$250,001 - $500,000			
(75).	Buy (add'l)	Aug 21, 2025	$500,001 - $1,000,000			
(76).	Sold (part)	Aug 20, 2025	$250,001 - $500,000			
(77).	Sold (part)	Aug 8, 2025	$250,001 - $500,000			
(78).	Buy (add'l)	Aug 8, 2025	$250,001 - $500,000			
(79).	Sold (part)	Aug 7, 2025	$250,001 - $500,000			
(80).	Sold (part)	Aug 6, 2025	$250,001 - $500,000			
(81).	Buy (add'l)	Aug 5, 2025	$500,001 - $1,000,000			
(82).	Buy (add'l)	Aug 4, 2025	$250,001 - $500,000			
(83).	Sold (part)	Jul 29, 2025	$250,001 - $500,000			
(84).	Buy (add'l)	Jul 29, 2025	$250,001 - $500,000			
(85).	Sold (part)	Jul 28, 2025	$100,001 - $250,000			
(86).	Sold (part)	Jul 25, 2025	$250,001 - $500,000			
(87).	Buy (add'l)	Jul 25, 2025	$500,001 - $1,000,000			
(88).	Sold (part)	Jul 17, 2025	$500,001 - $1,000,000			
(89).	Buy (add'l)	Jul 17, 2025	$500,001 - $1,000,000			
(90).	Sold (part)	Jul 15, 2025	$50,001 - $100,000			
(91).	Sold (part)	Jul 14, 2025	$250,001 - $500,000			
(92).	Buy (add'l)	Jul 14, 2025	$250,001 - $500,000			
(93).	Sold (part)	Jul 10, 2025	$1,000,001 - $5,000,000			
(94).	Buy (add'l)	Jul 10, 2025	$500,001 - $1,000,000			
(95).	Buy (add'l)	Jul 9, 2025	$250,001 - $500,000			
(96).	Sold (part)	Jun 23, 2025	$500,001 - $1,000,000			
(97).	Buy (add'l)	Jun 23, 2025	$500,001 - $1,000,000			
(98).	Sold (part)	Jun 13, 2025	$500,001 - $1,000,000			
(99).	Buy (add'l)	Jun 13, 2025	$250,001 - $500,000			
(100).	Buy (add'l)	Jun 11, 2025	$250,001 - $500,000			
(101).	Sold (part)	Jun 9, 2025	$250,001 - $500,000			
(102).	Buy (add'l)	Jun 9, 2025	$250,001 - $500,000			
(103).	Sold (part)	Jun 6, 2025	$500,001 - $1,000,000			
(104).	Buy (add'l)	Jun 6, 2025	$250,001 - $500,000			
(105).	Buy (add'l)	May 20, 2025	$100,001 - $250,000			
(106).	Sold (part)	May 19, 2025	$100,001 - $250,000			
(107).	Buy (add'l)	May 16, 2025	$100,001 - $250,000			
(108).	Sold (part)	May 5, 2025	$100,001 - $250,000			
(109).	Buy (add'l)	May 5, 2025	$100,001 - $250,000			
(110).	Sold (part)	Mar 25, 2025	$1,000,001 - $5,000,000			
(111).	Buy (add'l)	Mar 25, 2025	$1,000,001 - $5,000,000			
(112).	Sold (part)	Mar 4, 2025	$250,001 - $500,000			
(113).	Sold (part)	Feb 10, 2025	$1,000,001 - $5,000,000			
(114).	Buy (add'l)	Feb 10, 2025	$1,000,001 - $5,000,000			
(115).	Sold (part)	Feb 6, 2025	$250,001 - $500,000			
(116).	Buy (add'l)	Feb 6, 2025	$250,001 - $500,000			
(117).	Sold (part)	Feb 5, 2025	$1,000,001 - $5,000,000			
(118).	Buy (add'l)	Feb 5, 2025	$1,000,001 - $5,000,000			
(119).	Sold (part)	Jan 31, 2025	$250,001 - $500,000			
(120).	Sold (part)	Jan 30, 2025	$250,001 - $500,000			
(121).	Buy (add'l)	Jan 30, 2025	$500,001 - $1,000,000			
(122).	Buy (add'l)	Jan 16, 2025	$100,001 - $250,000			
(123).	Sold (part)	Jan 15, 2025	$500,001 - $1,000,000			
(124).	Buy (add'l)	Jan 15, 2025	$250,001 - $500,000			
(125).	Buy (add'l)	Jan 14, 2025	$250,001 - $500,000			
(126).	Sold (part)	Jan 13, 2025	$100,001 - $250,000			
(127).	Sold (part)	Jan 8, 2025	$1,000,001 - $5,000,000			
(128).	Buy (add'l)	Jan 8, 2025	$1,000,001 - $5,000,000			
(129).	Sold (part)	Jan 7, 2025	$1,000,001 - $5,000,000			
(130).	Buy (add'l)	Jan 7, 2025	$1,000,001 - $5,000,000			
(131).	Sold (part)	Jan 6, 2025	$250,001 - $500,000			
(132).	Buy (add'l)	Jan 6, 2025	$250,001 - $500,000			
11.	**AT&T Common Stock**		$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
12.	**Apple Common Stock**		$50,001 - $100,000	Dividend,Gain		

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 19, 2025	$500,001 - $1,000,000
(2).	Buy	Dec 19, 2025	$500,001 - $1,000,000
(3).	Sold	Nov 17, 2025	$500,001 - $1,000,000
(4).	Buy	Nov 17, 2025	$500,001 - $1,000,000
(5).	Sold	Nov 11, 2025	$1,000,001 - $5,000,000
(6).	Buy (add'l)	Nov 10, 2025	$1,000,001 - $5,000,000
(7).	Sold (part)	Nov 4, 2025	$1,000,001 - $5,000,000
(8).	Buy (add'l)	Nov 4, 2025	$1,000,001 - $5,000,000
(9).	Sold (part)	Oct 15, 2025	$500,001 - $1,000,000
(10).	Buy (add'l)	Oct 14, 2025	$250,001 - $500,000
(11).	Sold (part)	Sep 12, 2025	$500,001 - $1,000,000
(12).	Sold (part)	Sep 8, 2025	$250,001 - $500,000
(13).	Buy (add'l)	Sep 8, 2025	$500,001 - $1,000,000
(14).	Sold (part)	Sep 5, 2025	$1,000,001 - $5,000,000
(15).	Buy (add'l)	Sep 5, 2025	$1,000,001 - $5,000,000
(16).	Sold (part)	Sep 2, 2025	$1,000,001 - $5,000,000
(17).	Buy (add'l)	Sep 2, 2025	$1,000,001 - $5,000,000
(18).	Sold (part)	Aug 29, 2025	$500,001 - $1,000,000
(19).	Buy (add'l)	Aug 29, 2025	$500,001 - $1,000,000
(20).	Buy (add'l)	Aug 21, 2025	$500,001 - $1,000,000
(21).	Sold (part)	Aug 18, 2025	$250,001 - $500,000
(22).	Buy (add'l)	Aug 18, 2025	$250,001 - $500,000
(23).	Sold (part)	Aug 7, 2025	$500,001 - $1,000,000
(24).	Buy (add'l)	Aug 7, 2025	$1,000,001 - $5,000,000
(25).	Sold (part)	Aug 6, 2025	$250,001 - $500,000
(26).	Buy (add'l)	Aug 4, 2025	$100,001 - $250,000
(27).	Sold (part)	Jul 28, 2025	$100,001 - $250,000
(28).	Buy (add'l)	Jul 28, 2025	$100,001 - $250,000
(29).	Sold (part)	Jul 25, 2025	$250,001 - $500,000
(30).	Buy (add'l)	Jul 25, 2025	$250,001 - $500,000
(31).	Sold (part)	Jul 17, 2025	$500,001 - $1,000,000
(32).	Buy (add'l)	Jul 17, 2025	$500,001 - $1,000,000
(33).	Sold (part)	Jul 16, 2025	$100,001 - $250,000
(34).	Buy (add'l)	Jul 16, 2025	$100,001 - $250,000
(35).	Sold (part)	Jul 15, 2025	$500,001 - $1,000,000
(36).	Buy (add'l)	Jul 15, 2025	$500,001 - $1,000,000
(37).	Buy (add'l)	Jul 14, 2025	$250,001 - $500,000
(38).	Sold (part)	Jun 9, 2025	$1,000,001 - $5,000,000
(39).	Buy (add'l)	Jun 9, 2025	$1,000,001 - $5,000,000
(40).	Sold (part)	May 13, 2025	$100,001 - $250,000
(41).	Buy (add'l)	May 13, 2025	$100,001 - $250,000
(42).	Sold (part)	Mar 24, 2025	$500,001 - $1,000,000
(43).	Sold (part)	Apr 7, 2025	$50,001 - $100,000
(44).	Sold (part)	Apr 2, 2025	$500,001 - $1,000,000
(45).	Buy (add'l)	Apr 2, 2025	$500,001 - $1,000,000
(46).	Buy (add'l)	Apr 1, 2025	$250,001 - $500,000
(47).	Sold (part)	Mar 25, 2025	$1,000,001 - $5,000,000
(48).	Buy (add'l)	Mar 25, 2025	$1,000,001 - $5,000,000
(49).	Buy	Mar 24, 2025	$500,001 - $1,000,000
(50).	Sold	Jan 21, 2025	$250,001 - $500,000
(51).	Buy	Jan 21, 2025	$250,001 - $500,000

13. **COST, COSTCO WHOLESALE CORP /NEW** $50,001 - $100,000 Dividend,Gain $100,001 - $250,000 Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 13, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Nov 11, 2025	$250,001 - $500,000
(3).	Sold (part)	Oct 21, 2025	$100,001 - $250,000
(4).	Sold (part)	Oct 15, 2025	$100,001 - $250,000
(5).	Buy (add'l)	Oct 7, 2025	$250,001 - $500,000
(6).	Sold (part)	Aug 18, 2025	$250,001 - $500,000
(7).	Buy (add'l)	Aug 18, 2025	$250,001 - $500,000
(8).	Sold (part)	Aug 1, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Jul 28, 2025	$100,001 - $250,000
(10).	Buy (add'l)	Jul 15, 2025	$100,001 - $250,000
Additional Explanation: In the periodic report, this was inadvertently and inaccurately described as "Buy" rather then "Buy Additional".			
(11).	Sold (part)	Jul 14, 2025	$100,001 - $250,000
(12).	Buy (add'l)	Jul 11, 2025	$100,001 - $250,000
(13).	Sold (part)	Jul 10, 2025	$250,001 - $500,000
(14).	Buy (add'l)	Jul 10, 2025	$250,001 - $500,000
(15).	Sold (part)	Jul 7, 2025	$500,001 - $1,000,000
(16).	Buy (add'l)	Jul 1, 2025	$250,001 - $500,000
(17).	Sold (part)	Jun 30, 2025	$100,001 - $250,000
(18).	Buy (add'l)	Jun 27, 2025	$250,001 - $500,000
(19).	Sold (part)	May 19, 2025	$250,001 - $500,000
(20).	Sold (part)	May 16, 2025	$250,001 - $500,000
(21).	Sold (part)	May 12, 2025	$100,001 - $250,000
(22).	Sold (part)	May 8, 2025	$500,001 - $1,000,000
(23).	Buy (add'l)	May 8, 2025	$250,001 - $500,000
(24).	Buy (add'l)	May 7, 2025	$1,000,001 - $5,000,000
(25).	Sold (part)	Mar 25, 2025	$250,001 - $500,000
(26).	Buy (add'l)	Mar 25, 2025	$250,001 - $500,000
(27).	Sold (part)	Mar 21, 2025	$100,001 - $250,000
(28).	Buy (add'l)	Mar 19, 2025	$250,001 - $500,000
(29).	Sold (part)	Mar 19, 2025	$100,001 - $250,000
(30).	Sold (part)	Mar 18, 2025	$100,001 - $250,000
(31).	Buy (add'l)	Mar 18, 2025	$100,001 - $250,000
(32).	Buy (add'l)	Jan 29, 2025	$50,001 - $100,000
(33).	Sold (part)	Jan 28, 2025	$50,001 - $100,000
(34).	Buy (add'l)	Jan 28, 2025	$100,001 - $250,000
(35).	Sold (part)	Jan 27, 2025	$250,001 - $500,000
(36).	Buy	Jan 27, 2025	$250,001 - $500,000
(37).	Buy	Jan 14, 2025	$250,001 - $500,000
(38).	Sold	Jan 14, 2025	$250,001 - $500,000

14. **HD, HOME DEPOT, INC.** $1,001 - $2,500 Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Aug 25, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Aug 25, 2025	$250,001 - $500,000
(3).	Sold (part)	Jul 9, 2025	$250,001 - $500,000
(4).	Buy (add'l)	Jul 8, 2025	$250,001 - $500,000
(5).	Sold (part)	Mar 28, 2025	$100,001 - $250,000
(6).	Sold (part)	Mar 4, 2025	$100,001 - $250,000
(7).	Buy (add'l)	Feb 14, 2025	$100,001 - $250,000
(8).	Sold (part)	Feb 13, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Feb 13, 2025	$100,001 - $250,000
(10).	Buy (add'l)	Feb 12, 2025	$100,001 - $250,000
(11).	Sold (part)	Feb 11, 2025	$500,001 - $1,000,000
(12).	Sold (part)	Jan 31, 2025	$250,001 - $500,000
(13).	Buy (add'l)	Jan 29, 2025	$500,001 - $1,000,000
(14).	Buy (add'l)	Jan 28, 2025	$500,001 - $1,000,000
(15).	Sold (part)	Jan 27, 2025	$1,000,001 - $5,000,000
(16).	Buy (add'l)	Jan 24, 2025	$250,001 - $500,000
(17).	Sold (part)	Jan 23, 2025	$250,001 - $500,000
(18).	Buy (add'l)	Jan 22, 2025	$250,001 - $500,000
(19).	Sold (part)	Jan 15, 2025	$500,001 - $1,000,000
(20).	Buy (add'l)	Jan 15, 2025	$500,001 - $1,000,000
(21).	Buy (add'l)	Jan 14, 2025	$100,001 - $250,000
(22).	Sold (part)	Jan 14, 2025	$100,001 - $250,000

15. **Microsoft Common Stock** $1,000 or less Dividend $100,001 - $250,000 Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 23, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Dec 23, 2025	$250,001 - $500,000
(3).	Buy	Dec 22, 2025	$100,001 - $250,000
(4).	Sold	Nov 12, 2025	$250,001 - $500,000
(5).	Buy (add'l)	Nov 12, 2025	$100,001 - $250,000
(6).	Buy (add'l)	Oct 29, 2025	$50,001 - $100,000
(7).	Sold (part)	Oct 23, 2025	$500,001 - $1,000,000
(8).	Buy (add'l)	Oct 23, 2025	$500,001 - $1,000,000
(9).	Sold (part)	Oct 9, 2025	$500,001 - $1,000,000
(10).	Buy (add'l)	Oct 9, 2025	$500,001 - $1,000,000
(11).	Sold (part)	Oct 8, 2025	$250,001 - $500,000
(12).	Buy (add'l)	Oct 8, 2025	$250,001 - $500,000
(13).	Sold (part)	Aug 20, 2025	$1,000,001 - $5,000,000
(14).	Buy (add'l)	Aug 20, 2025	$1,000,001 - $5,000,000
(15).	Sold (part)	Aug 13, 2025	$100,001 - $250,000
(16).	Buy (add'l)	Aug 13, 2025	$500,001 - $1,000,000
(17).	Sold (part)	Aug 12, 2025	$250,001 - $500,000
(18).	Sold (part)	Aug 8, 2025	$500,001 - $1,000,000
(19).	Buy (add'l)	Aug 8, 2025	$500,001 - $1,000,000
(20).	Sold (part)	Aug 7, 2025	$50,001 - $100,000
(21).	Buy	Aug 7, 2025	$500,001 - $1,000,000
(22).	Sold	Jul 30, 2025	$50,001 - $100,000
(23).	Buy	Jul 30, 2025	$15,001 - $50,000
(24).	Sold	Jan 30, 2025	$250,001 - $500,000
(25).	Buy	Jan 30, 2025	$250,001 - $500,000

16. **Nvidia Corp. Common Stock** $50,001 - $100,000 Dividend,Gain $250,001 - $500,000 Cash/Market

DESCRIPTION			INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
(1).	Sold (part)	Dec 31, 2025	$500,001 - $1,000,000			
(2).	Buy (add'l)	Dec 31, 2025	$500,001 - $1,000,000			
(3).	Sold (part)	Dec 30, 2025	$250,001 - $500,000			
(4).	Sold (part)	Dec 29, 2025	$100,001 - $250,000			
(5).	Buy (add'l)	Dec 29, 2025	$100,001 - $250,000			
(6).	Sold (part)	Dec 26, 2025	$100,001 - $250,000			
(7).	Buy (add'l)	Dec 26, 2025	$500,001 - $1,000,000			
(8).	Sold (part)	Dec 18, 2025	$100,001 - $250,000			
(9).	Buy (add'l)	Dec 18, 2025	$100,001 - $250,000			
(10).	Sold (part)	Dec 16, 2025	$250,001 - $500,000			
(11).	Buy (add'l)	Dec 16, 2025	$250,001 - $500,000			
(12).	Sold (part)	Dec 12, 2025	$250,001 - $500,000			
(13).	Buy (add'l)	Dec 12, 2025	$250,001 - $500,000			
(14).	Buy	Dec 9, 2025	$250,001 - $500,000			
(15).	Sold	Dec 8, 2025	$250,001 - $500,000			
(16).	Buy (add'l)	Dec 8, 2025	$250,001 - $500,000			
(17).	Sold (part)	Dec 4, 2025	$1,000,001 - $5,000,000			
(18).	Sold (part)	Dec 3, 2025	$250,001 - $500,000			
(19).	Buy (add'l)	Dec 3, 2025	$500,001 - $1,000,000			
(20).	Buy (add'l)	Dec 2, 2025	$100,001 - $250,000			
(21).	Sold (part)	Dec 1, 2025	$1,000,001 - $5,000,000			
(22).	Buy (add'l)	Dec 1, 2025	$1,000,001 - $5,000,000			
(23).	Buy	Nov 26, 2025	$1,000,001 - $5,000,000			
(24).	Sold	Nov 25, 2025	$1,000,001 - $5,000,000			
(25).	Buy	Nov 25, 2025	$1,000,001 - $5,000,000			
(26).	Sold	Nov 24, 2025	$250,001 - $500,000			
(27).	Buy	Nov 24, 2025	$250,001 - $500,000			
(28).	Sold	Nov 12, 2025	$1,000,001 - $5,000,000			
(29).	Buy (add'l)	Nov 12, 2025	$500,001 - $1,000,000			
(30).	Sold (part)	Nov 11, 2025	$250,001 - $500,000			
(31).	Buy (add'l)	Nov 11, 2025	$250,001 - $500,000			
(32).	Sold (part)	Nov 10, 2025	$250,001 - $500,000			
(33).	Sold (part)	Nov 4, 2025	$250,001 - $500,000			
(34).	Buy (add'l)	Nov 4, 2025	$250,001 - $500,000			
(35).	Buy (add'l)	Oct 31, 2025	$500,001 - $1,000,000			
(36).	Sold (part)	Oct 30, 2025	$100,001 - $250,000			
(37).	Buy (add'l)	Oct 30, 2025	$100,001 - $250,000			
(38).	Sold (part)	Oct 28, 2025	$250,001 - $500,000			
(39).	Buy (add'l)	Oct 28, 2025	$250,001 - $500,000			
(40).	Sold (part)	Oct 27, 2025	$250,001 - $500,000			
(41).	Buy (add'l)	Oct 27, 2025	$250,001 - $500,000			
(42).	Sold (part)	Oct 24, 2025	$250,001 - $500,000			
(43).	Sold (part)	Oct 23, 2025	$100,001 - $250,000			
(44).	Sold (part)	Oct 17, 2025	$500,001 - $1,000,000			
(45).	Sold (part)	Oct 16, 2025	$100,001 - $250,000			
(46).	Buy (add'l)	Oct 16, 2025	$1,000,001 - $5,000,000			
(47).	Buy (add'l)	Oct 15, 2025	$100,001 - $250,000			
(48).	Sold (part)	Oct 9, 2025	$50,001 - $100,000			
(49).	Buy (add'l)	Oct 9, 2025	$15,001 - $50,000			
(50).	Buy (add'l)	Oct 8, 2025	$100,001 - $250,000			
(51).	Sold (part)	Sep 22, 2025	$1,000,001 - $5,000,000			
(52).	Buy (add'l)	Sep 22, 2025	$1,000,001 - $5,000,000			
(53).	Sold (part)	Sep 17, 2025	$500,001 - $1,000,000			
(54).	Buy (add'l)	Sep 17, 2025	$500,001 - $1,000,000			
(55).	Buy (add'l)	Sep 12, 2025	$500,001 - $1,000,000			
(56).	Sold (part)	Sep 9, 2025	$1,000,001 - $5,000,000			
Additional Explanation: Combined 2 transactions						
(57).	Buy (add'l)	Sep 9, 2025	$1,000,001 - $5,000,000			
(58).	Sold (part)	Sep 5, 2025	$250,001 - $500,000			
(59).	Buy (add'l)	Sep 3, 2025	$100,001 - $250,000			
(60).	Buy (add'l)	Aug 28, 2025	$100,001 - $250,000			
(61).	Sold (part)	Aug 26, 2025	$100,001 - $250,000			
(62).	Buy (add'l)	Aug 26, 2025	$100,001 - $250,000			
(63).	Sold (part)	Aug 20, 2025	$500,001 - $1,000,000			
(64).	Buy (add'l)	Aug 20, 2025	$500,001 - $1,000,000			
(65).	Buy (add'l)	Aug 13, 2025	$250,001 - $500,000			
(66).	Sold (part)	Aug 12, 2025	$500,001 - $1,000,000			
(67).	Buy (add'l)	Aug 12, 2025	$250,001 - $500,000			
(68).	Sold (part)	Aug 7, 2025	$250,001 - $500,000			
(69).	Buy (add'l)	Aug 7, 2025	$250,001 - $500,000			
(70).	Sold (part)	Aug 6, 2025	$250,001 - $500,000			
(71).	Buy (add'l)	Aug 5, 2025	$500,001 - $1,000,000			
(72).	Sold (part)	Aug 1, 2025	$250,001 - $500,000			
(73).	Sold (part)	Jul 30, 2025	$250,001 - $500,000			
(74).	Buy (add'l)	Jul 29, 2025	$500,001 - $1,000,000			
(75).	Sold (part)	Jul 28, 2025	$100,001 - $250,000			
(76).	Buy (add'l)	Jul 25, 2025	$100,001 - $250,000			
(77).	Sold (part)	Jul 24, 2025	$250,001 - $500,000			
(78).	Buy (add'l)	Jul 24, 2025	$250,001 - $500,000			
(79).	Sold (part)	Jul 23, 2025	$15,001 - $50,000			
(80).	Sold (part)	Jul 18, 2025	$250,001 - $500,000			
(81).	Sold (part)	Jul 17, 2025	$250,001 - $500,000			
(82).	Buy (add'l)	Jul 17, 2025	$250,001 - $500,000			
(83).	Sold (part)	Jul 15, 2025	$100,001 - $250,000			
Additional Explanation: Combined 2 entries from the periodic report						
(84).	Buy (add'l)	Jul 15, 2025	$50,001 - $100,000			
(85).	Buy (add'l)	Jul 11, 2025	$250,001 - $500,000			
(86).	Sold (part)	Jul 10, 2025	$500,001 - $1,000,000			
(87).	Buy (add'l)	Jul 10, 2025	$250,001 - $500,000			
(88).	Buy (add'l)	Jul 7, 2025	$250,001 - $500,000			
(89).	Sold (part)	Jun 27, 2025	$500,001 - $1,000,000			
(90).	Sold (part)	Jun 26, 2025	$100,001 - $250,000			
(91).	Buy (add'l)	Jun 26, 2025	$500,001 - $1,000,000			
(92).	Sold (part)	Jun 25, 2025	$100,001 - $250,000			
(93).	Sold (part)	Jun 24, 2025	$100,001 - $250,000			
(94).	Sold (part)	Jun 23, 2025	$500,001 - $1,000,000			
(95).	Buy (add'l)	Jun 23, 2025	$500,001 - $1,000,000			
(96).	Sold (part)	Jun 12, 2025	$250,001 - $500,000			
(97).	Buy (add'l)	Jun 12, 2025	$100,001 - $250,000			
(98).	Sold (part)	Jun 11, 2025	$500,001 - $1,000,000			
(99).	Buy (add'l)	Jun 11, 2025	$500,001 - $1,000,000			
(100).	Buy (add'l)	Jun 10, 2025	$100,001 - $250,000			
(101).	Sold (part)	Jun 6, 2025	$1,000,001 - $5,000,000			
(102).	Buy (add'l)	Jun 6, 2025	$1,000,001 - $5,000,000			
(103).	Sold (part)	Jun 5, 2025	$250,001 - $500,000			
(104).	Buy (add'l)	Jun 5, 2025	$250,001 - $500,000			
(105).	Buy (add'l)	May 15, 2025	$250,001 - $500,000			
(106).	Sold (part)	May 28, 2025	$100,001 - $250,000			
Additional Explanation: Combined 2 entries for this date on the periodic report						
(107).	Sold (part)	May 27, 2025	$250,001 - $500,000			
(108).	Buy (add'l)	May 27, 2025	$50,001 - $100,000			
(109).	Sold (part)	May 16, 2025	$100,001 - $250,000			
(110).	Buy (add'l)	May 16, 2025	$100,001 - $250,000			
(111).	Sold (part)	May 9, 2025	$100,001 - $250,000			
(112).	Buy (add'l)	May 9, 2025	$100,001 - $250,000			
(113).	Sold (part)	May 5, 2025	$100,001 - $250,000			
(114).	Buy (add'l)	May 5, 2025	$100,001 - $250,000			
(115).	Buy (add'l)	May 1, 2025	$100,001 - $250,000			
(116).	Sold (part)	Apr 4, 2025	$15,001 - $50,000			
(117).	Sold (part)	Mar 27, 2025	$100,001 - $250,000			
(118).	Buy (add'l)	Mar 27, 2025	$100,001 - $250,000			
(119).	Buy (add'l)	Mar 26, 2025	$50,001 - $100,000			
(120).	Sold (part)	Mar 19, 2025	$500,001 - $1,000,000			
(121).	Buy (add'l)	Mar 19, 2025	$500,001 - $1,000,000			
(122).	Sold (part)	Mar 10, 2025	$100,001 - $250,000			
(123).	Sold (part)	Feb 28, 2025	$250,001 - $500,000			
(124).	Buy (add'l)	Feb 27, 2025	$100,001 - $250,000			
(125).	Buy (add'l)	Feb 21, 2025	$100,001 - $250,000			
(126).	Sold (part)	Feb 19, 2025	$500,001 - $1,000,000			
(127).	Buy (add'l)	Feb 19, 2025	$250,001 - $500,000			
(128).	Buy (add'l)	Feb 18, 2025	$250,001 - $500,000			
(129).	Buy (add'l)	Feb 13, 2025	$250,001 - $500,000			
(130).	Sold (part)	Feb 13, 2025	$500,001 - $1,000,000			
(131).	Buy (add'l)	Feb 12, 2025	$500,001 - $1,000,000			
(132).	Sold (part)	Feb 11, 2025	$500,001 - $1,000,000			
(133).	Sold (part)	Feb 4, 2025	$250,001 - $500,000			
(134).	Buy (add'l)	Feb 4, 2025	$250,001 - $500,000			
(135).	Buy (add'l)	Jan 31, 2025	$250,001 - $500,000			
(136).	Sold (part)	Jan 30, 2025	$250,001 - $500,000			
(137).	Buy (add'l)	Jan 30, 2025	$250,001 - $500,000			
(138).	Sold (part)	Jan 28, 2025	$50,001 - $100,000			
(139).	Buy (add'l)	Jan 28, 2025	$50,001 - $100,000			
(140).	Sold (part)	Jan 27, 2025	$100,001 - $250,000			
(141).	Buy (add'l)	Jan 24, 2025	$100,001 - $250,000			
(142).	Sold (part)	Jan 23, 2025	$250,001 - $500,000			
(143).	Buy (add'l)	Jan 23, 2025	$250,001 - $500,000			
(144).	Sold (part)	Jan 14, 2025	$500,001 - $1,000,000			
(145).	Buy (add'l)	Jan 14, 2025	$500,001 - $1,000,000			
(146).	Sold (part)	Jan 13, 2025	$500,001 - $1,000,000			
(147).	Sold (part)	Jan 8, 2025	$500,001 - $1,000,000			
(148).	Buy (add'l)	Jan 8, 2025	$500,001 - $1,000,000			
(149).	Sold (part)	Jan 7, 2025	$1,000,001 - $5,000,000			
(150).	Buy (add'l)	Jan 7, 2025	$1,000,001 - $5,000,000			
17.	**Rivian Common Stock**			None	$15,000 or less	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
18.	**Meta Platforms Class**	$50,001 - $100,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$250,001 - $500,000
(2).	Buy (addl)	Nov 12, 2025	$250,001 - $500,000
(3).	Buy (addl)	Oct 29, 2025	$50,001 - $100,000
(4).	Sold (part)	Jul 30, 2025	$100,001 - $250,000
(5).	Buy (addl)	Jul 30, 2025	$100,001 - $250,000
(6).	Sold (part)	Jul 1, 2025	$500,001 - $1,000,000
(7).	Buy (addl)	Jul 1, 2025	$250,001 - $500,000
(8).	Sold (part)	Jun 30, 2025	$500,001 - $1,000,000
(9).	Buy (addl)	Jun 30, 2025	$500,001 - $1,000,000
(10).	Sold (part)	Jun 27, 2025	$250,001 - $500,000
(11).	Buy (addl)	Jun 27, 2025	$250,001 - $500,000
(12).	Sold (part)	Jun 26, 2025	$250,001 - $500,000
(13).	Buy (addl)	Jun 26, 2025	$250,001 - $500,000
(14).	Sold (part)	Jun 13, 2025	$250,001 - $500,000
(15).	Buy (addl)	Jun 13, 2025	$250,001 - $500,000
(16).	Sold (part)	Jun 6, 2025	$500,001 - $1,000,000
(17).	Buy (addl)	Jun 6, 2025	$500,001 - $1,000,000
(18).	Buy (addl)	May 16, 2025	$250,001 - $500,000
(19).	Sold (part)	May 13, 2025	$500,001 - $1,000,000
(20).	Buy (addl)	May 13, 2025	$250,001 - $500,000
(21).	Sold (part)	May 9, 2025	$100,001 - $250,000
(22).	Buy (addl)	May 9, 2025	$100,001 - $250,000
(23).	Buy (addl)	May 1, 2025	$250,001 - $500,000
(24).	Sold (part)	Apr 7, 2025	$100,001 - $250,000
(25).	Buy (addl)	Apr 3, 2025	$100,001 - $250,000
(26).	Sold (part)	Mar 21, 2025	$500,001 - $1,000,000
(27).	Sold (part)	Mar 20, 2025	$500,001 - $1,000,000
(28).	Buy (addl)	Mar 20, 2025	$500,001 - $1,000,000
(29).	Sold (part)	Mar 19, 2025	$500,001 - $1,000,000
(30).	Buy	Mar 19, 2025	$1,000,001 - $5,000,000

19.	**NFLX, NETFLIX INC**		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 17, 2025	$15,001 - $50,000
(2).	Buy	Nov 17, 2025	$15,001 - $50,000
(3).	Sold	Sep 2, 2025	$100,001 - $250,000
(4).	Sold (part)	Aug 29, 2025	$250,001 - $500,000
(5).	Buy (addl)	Aug 29, 2025	$500,001 - $1,000,000
(6).	Sold (part)	Aug 27, 2025	$250,001 - $500,000
(7).	Buy (addl)	Aug 27, 2025	$250,001 - $500,000
(8).	Sold (part)	Aug 26, 2025	$250,001 - $500,000
(9).	Buy (addl)	Aug 26, 2025	$250,001 - $500,000
(10).	Sold (part)	Aug 20, 2025	$500,001 - $1,000,000
(11).	Sold (part)	Aug 18, 2025	$500,001 - $1,000,000
(12).	Buy (addl)	Aug 18, 2025	$500,001 - $1,000,000
(13).	Sold (part)	Jul 24, 2025	$500,001 - $1,000,000
(14).	Buy (addl)	Jul 24, 2025	$500,001 - $1,000,000
(15).	Buy (addl)	Jul 17, 2025	$250,001 - $500,000
(16).	Sold (part)	Jul 17, 2025	$100,001 - $250,000
(17).	Buy (addl)	Jul 10, 2025	$500,001 - $1,000,000
(18).	Sold (part)	Jul 1, 2025	$1,000,001 - $5,000,000
(19).	Buy (addl)	Jul 1, 2025	$1,000,001 - $5,000,000
(20).	Sold (part)	Jun 30, 2025	$500,001 - $1,000,000
(21).	Buy (addl)	Jun 27, 2025	$500,001 - $1,000,000
(22).	Sold (part)	Jun 13, 2025	$500,001 - $1,000,000
(23).	Buy (addl)	Jun 12, 2025	$500,001 - $1,000,000
(24).	Sold (part)	Apr 7, 2025	$250,001 - $500,000
(25).	Buy (addl)	Mar 26, 2025	$250,001 - $500,000
(26).	Sold (part)	Mar 25, 2025	$250,001 - $500,000
(27).	Sold (part)	Mar 24, 2025	$500,001 - $1,000,000
(28).	Buy (addl)	Mar 24, 2025	$500,001 - $1,000,000
(29).	Sold (part)	Mar 21, 2025	$100,001 - $250,000
(30).	Buy (addl)	Mar 20, 2025	$250,001 - $500,000
(31).	Sold (part)	Feb 18, 2025	$250,001 - $500,000
(32).	Buy (addl)	Feb 18, 2025	$250,001 - $500,000
(33).	Sold (part)	Feb 12, 2025	$500,001 - $1,000,000
(34).	Buy (addl)	Feb 11, 2025	$500,001 - $1,000,000
(35).	Sold (part)	Jan 29, 2025	$100,001 - $250,000
(36).	Sold (part)	Jan 28, 2025	$250,001 - $500,000
(37).	Buy (addl)	Jan 28, 2025	$250,001 - $500,000
(38).	Sold (part)	Jan 24, 2025	$50,001 - $100,000
(39).	Buy (addl)	Jan 24, 2025	$50,001 - $100,000
(40).	Sold (part)	Jan 23, 2025	$50,001 - $100,000
(41).	Buy	Jan 22, 2025	$250,001 - $500,000
(42).	Sold	Jan 21, 2025	$50,001 - $100,000
(43).	Buy	Jan 21, 2025	$50,001 - $100,000

20.	**Palantir Technologie Class**	$15,001 - $50,000	Gain	$100,001 - $250,000	Cash/Market

DESCRIPTION		INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**		**Transaction Value**	
(1).	Sold (part)	Dec 31, 2025		$500,001 - $1,000,000	
(2).	Buy (add'l)	Dec 26, 2025		$500,001 - $1,000,000	
(3).	Buy (add'l)	Dec 18, 2025		$50,001 - $100,000	
(4).	Buy (add'l)	Dec 16, 2025		$100,001 - $250,000	
Additional Explanation: This 12/16 transaction was inaccurately described in the Periodic Report as "Buy" rather than "Buy Additional".					
(5).	Buy	Dec 2, 2025		$50,001 - $100,000	
(6).	Sold	Nov 19, 2025		$100,001 - $250,000	
(7).	Buy	Nov 19, 2025		$100,001 - $250,000	
(8).	Sold	Nov 18, 2025		$50,001 - $100,000	
(9).	Sold (part)	Nov 17, 2025		$100,001 - $250,000	
(10).	Buy (add'l)	Nov 17, 2025		$100,001 - $250,000	
(11).	Buy (add'l)	Nov 3, 2025		$50,001 - $100,000	
(12).	Sold (part)	Nov 3, 2025		$50,001 - $100,000	
(13).	Sold (part)	Oct 31, 2025		$250,001 - $500,000	
(14).	Buy (add'l)	Oct 31, 2025		$250,001 - $500,000	
(15).	Sold (part)	Oct 21, 2025		$100,001 - $250,000	
(16).	Sold (part)	Oct 15, 2025		$100,001 - $250,000	
(17).	Buy (add'l)	Oct 15, 2025		$100,001 - $250,000	
(18).	Buy (add'l)	Oct 8, 2025		$50,001 - $100,000	
(19).	Buy (add'l)	Oct 3, 2025		$50,001 - $100,000	
(20).	Sold (part)	Sep 19, 2025		$500,001 - $1,000,000	
(21).	Buy (add'l)	Sep 19, 2025		$500,001 - $1,000,000	
Additional Explanation: Combined 2 entries, one of which inaccurately described the transaction as "Buy" rather than "Buy Additional".					
(22).	Sold (part)	Sep 9, 2025		$250,001 - $500,000	
(23).	Buy (add'l)	Sep 9, 2025		$250,001 - $500,000	
(24).	Sold (part)	Sep 5, 2025		$250,001 - $500,000	
(25).	Buy (add'l)	Sep 3, 2025		$250,001 - $500,000	
(26).	Sold (part)	Aug 28, 2025		$500,001 - $1,000,000	
(27).	Buy (add'l)	Aug 28, 2025		$500,001 - $1,000,000	
(28).	Sold (part)	Aug 26, 2025		$100,001 - $250,000	
(29).	Buy (add'l)	Aug 26, 2025		$100,001 - $250,000	
(30).	Sold (part)	Aug 20, 2025		$250,001 - $500,000	
(31).	Sold (part)	Aug 19, 2025		$100,001 - $250,000	
(32).	Buy (add'l)	Aug 19, 2025		$100,001 - $250,000	
(33).	Sold (part)	Aug 12, 2025		$500,001 - $1,000,000	
(34).	Buy (add'l)	Aug 12, 2025		$1,000,001 - $5,000,000	
(35).	Buy (add'l)	Aug 11, 2025		$15,001 - $50,000	
(36).	Sold (part)	Aug 1, 2025		$100,001 - $250,000	
(37).	Buy (add'l)	Jul 31, 2025		$100,001 - $250,000	
(38).	Sold (part)	Jul 30, 2025		$100,001 - $250,000	
(39).	Buy (add'l)	Jul 30, 2025		$250,001 - $500,000	
(40).	Sold (part)	Jul 29, 2025		$500,001 - $1,000,000	
(41).	Buy (add'l)	Jul 28, 2025		$500,001 - $1,000,000	
(42).	Sold (part)	Jul 25, 2025		$1,000,001 - $5,000,000	
(43).	Buy (add'l)	Jul 25, 2025		$1,000,001 - $5,000,000	
(44).	Sold (part)	Jul 24, 2025		$100,001 - $250,000	
(45).	Buy (add'l)	Jul 24, 2025		$100,001 - $250,000	
(46).	Buy (add'l)	Jul 21, 2025		$500,001 - $1,000,000	
(47).	Sold (part)	Jul 18, 2025		$500,001 - $1,000,000	
(48).	Sold (part)	Jul 17, 2025		$250,001 - $500,000	
(49).	Buy (add'l)	Jul 17, 2025		$250,001 - $500,000	
(50).	Buy (add'l)	Jul 11, 2025		$500,001 - $1,000,000	
(51).	Sold (part)	Jul 11, 2025		$500,001 - $1,000,000	
(52).	Sold (part)	Jul 10, 2025		$500,001 - $1,000,000	
(53).	Buy (add'l)	Jul 10, 2025		$500,001 - $1,000,000	
(54).	Buy (add'l)	Jul 1, 2025		$250,001 - $500,000	
(55).	Buy (add'l)	Jun 12, 2025		$250,001 - $500,000	
(56).	Sold (part)	Jun 27, 2025		$500,001 - $1,000,000	
(57).	Sold (part)	Jun 26, 2025		$250,001 - $500,000	
(58).	Buy (add'l)	Jun 26, 2025		$250,001 - $500,000	
(59).	Sold (part)	Jun 25, 2025		$1,000,001 - $5,000,000	
(60).	Buy (add'l)	Jun 25, 2025		$1,000,001 - $5,000,000	
(61).	Sold (part)	Jun 24, 2025		$100,001 - $250,000	
(62).	Sold (part)	Jun 23, 2025		$100,001 - $250,000	
(63).	Sold (part)	Jun 16, 2025		$1,000,001 - $5,000,000	
(64).	Buy (add'l)	Jun 16, 2025		$500,001 - $1,000,000	
(65).	Buy (add'l)	Jun 13, 2025		$500,001 - $1,000,000	
(66).	Sold (part)	Jun 11, 2025		$250,001 - $500,000	
(67).	Buy (add'l)	Jun 11, 2025		$500,001 - $1,000,000	
(68).	Sold (part)	May 30, 2025		$100,001 - $250,000	
(69).	Buy (add'l)	May 30, 2025		$100,001 - $250,000	
(70).	Buy (add'l)	May 23, 2025		$100,001 - $250,000	
(71).	Sold (part)	May 16, 2025		$250,001 - $500,000	
(72).	Buy (add'l)	May 16, 2025		$250,001 - $500,000	
(73).	Sold (part)	May 15, 2025		$100,001 - $250,000	
(74).	Sold (part)	May 14, 2025		$250,001 - $500,000	
(75).	Buy (add'l)	May 14, 2025		$250,001 - $500,000	
(76).	Sold (part)	May 13, 2025		$100,001 - $250,000	
(77).	Buy (add'l)	May 13, 2025		$50,001 - $100,000	
(78).	Buy (add'l)	May 12, 2025		$250,001 - $500,000	
(79).	Sold (part)	May 5, 2025		$50,001 - $100,000	
(80).	Buy (add'l)	May 5, 2025		$100,001 - $250,000	
(81).	Sold (part)	Mar 10, 2025		$15,001 - $50,000	
(82).	Sold (part)	Feb 20, 2025		$250,001 - $500,000	
(83).	Sold (part)	Feb 20, 2025		$100,001 - $250,000	
(84).	Sold (part)	Feb 19, 2025		$100,001 - $250,000	
(85).	Buy (add'l)	Feb 19, 2025		$500,001 - $1,000,000	
(86).	Sold (part)	Feb 18, 2025		$100,001 - $250,000	
(87).	Buy (add'l)	Feb 18, 2025		$100,001 - $250,000	
(88).	Buy (add'l)	Feb 13, 2025		$100,001 - $250,000	
(89).	Sold (part)	Feb 12, 2025		$100,001 - $250,000	
(90).	Buy (add'l)	Feb 11, 2025		$250,001 - $500,000	
(91).	Buy (add'l)	Feb 5, 2025		$100,001 - $250,000	
(92).	Sold (part)	Feb 5, 2025		$500,001 - $1,000,000	
(93).	Buy (add'l)	Feb 5, 2025		$500,001 - $1,000,000	
(94).	Sold (part)	Feb 4, 2025		$100,001 - $250,000	
(95).	Buy (add'l)	Feb 4, 2025		$100,001 - $250,000	
(96).	Sold (part)	Jan 27, 2025		$15,001 - $50,000	
(97).	Buy (add'l)	Jan 27, 2025		$15,001 - $50,000	
(98).	Buy (add'l)	Jan 14, 2025		$15,001 - $50,000	
(99).	Sold (part)	Jan 13, 2025		$15,001 - $50,000	

21. **Warner Brothers Discovery Common Stock** — None — $15,001 - $50,000 — Cash/Market

22. **TEVA, TEVA PHARMACEUTICAL INDUSTRIES LTD** — None — $15,001 - $50,000 — Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 10, 2025	$15,001 - $50,000

23. **CSCO, CISCO SYSTEMS, INC.** — $1,000 or less — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 12, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Nov 10, 2025	$15,001 - $50,000
(3).	Sold (part)	Jun 13, 2025	$100,001 - $250,000
(4).	Buy (add'l)	Jun 13, 2025	$100,001 - $250,000
(5).	Sold (part)	Jun 11, 2025	$15,001 - $50,000
(6).	Buy (add'l)	Jun 11, 2025	$15,001 - $50,000
(7).	Sold (part)	Jun 6, 2025	$100,001 - $250,000
(8).	Sold (part)	May 28, 2025	$50,001 - $100,000
(9).	Buy (add'l)	May 28, 2025	$100,001 - $250,000
(10).	Buy (add'l)	May 16, 2025	$50,001 - $100,000
(11).	Sold (part)	May 15, 2025	$50,001 - $100,000
(12).	Sold (part)	May 13, 2025	$50,001 - $100,000
(13).	Buy (add'l)	May 13, 2025	$50,001 - $100,000
(14).	Buy (add'l)	May 12, 2025	$50,001 - $100,000
(15).	Sold (part)	Apr 4, 2025	$100,001 - $250,000
(16).	Buy	Mar 24, 2025	$100,001 - $250,000

24. **Disney Common Stock** — $1,001 - $2,500 — Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Aug 6, 2025	$100,001 - $250,000
(2).	Buy	Aug 6, 2025	$100,001 - $250,000

25. **LOW, LOWES COMPANIES INC** — $1,001 - $2,500 — Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Aug 25, 2025	$250,001 - $500,000
(2).	Buy (add'l)	Aug 25, 2025	$250,001 - $500,000
(3).	Sold (part)	Jul 18, 2025	$100,001 - $250,000
(4).	Sold (part)	Jul 10, 2025	$250,001 - $500,000
(5).	Buy (add'l)	Jul 10, 2025	$250,001 - $500,000
(6).	Buy (add'l)	Jul 8, 2025	$100,001 - $250,000
(7).	Sold (part)	Mar 28, 2025	$250,001 - $500,000
(8).	Buy (add'l)	Mar 20, 2025	$100,001 - $250,000
(9).	Buy (add'l)	Mar 14, 2025	$100,001 - $250,000
(10).	Sold (part)	Feb 19, 2025	$100,001 - $250,000
(11).	Sold (part)	Jan 30, 2025	$250,001 - $500,000
(12).	Buy (add'l)	Jan 28, 2025	$250,001 - $500,000
(13).	Sold (part)	Jan 27, 2025	$250,001 - $500,000
(14).	Sold (part)	Jan 23, 2025	$100,001 - $250,000
(15).	Buy (add'l)	Jan 22, 2025	$100,001 - $250,000
(16).	Sold (part)	Jan 21, 2025	$100,001 - $250,000
(17).	Buy	Jan 21, 2025	$500,001 - $1,000,000

26. **Micron Technology Common Stock** — $1,001 - $2,500 — Dividend,Gain

DESCRIPTION			INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
(1).	Sold	Dec 19, 2025	$1,000,001 - $5,000,000			
Additional Explanation	Inadvertantly and inaccurately described in the Periodic Report as "Sold Part" rather than "Sold"					
(2).	Buy	Dec 18, 2025	$1,000,001 - $5,000,000			
(3).	Sold	Nov 20, 2025	$500,001 - $1,000,000			
(4).	Buy	Nov 20, 2025	$500,001 - $1,000,000			
(5).	Sold	Nov 11, 2025	$100,001 - $250,000			
(6).	Buy (add'l)	Nov 11, 2025	$100,001 - $250,000			
(7).	Sold (part)	Jun 3, 2025	$15,001 - $50,000			
(8).	Sold (part)	Jun 2, 2025	$50,001 - $100,000			
(9).	Buy (add'l)	May 30, 2025	$50,001 - $100,000			
(10).	Sold (part)	Apr 4, 2025	$50,001 - $100,000			
(11).	Sold (part)	Apr 2, 2025	$100,001 - $250,000			
(12).	Buy (add'l)	Apr 2, 2025	$50,001 - $100,000			
(13).	Buy	Apr 1, 2025	$100,001 - $250,000			

27.	OKLO, Oklo Inc.			$15,001 - $50,000	Gain		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
	(1).	Sold	Nov 11, 2025	$50,001 - $100,000			
	(2).	Buy (add'l)	Nov 11, 2025	$50,001 - $100,000			
	(3).	Sold (part)	Oct 27, 2025	$100,001 - $250,000			
	(4).	Buy (add'l)	Oct 27, 2025	$100,001 - $250,000			
	(5).	Sold (part)	Oct 23, 2025	$50,001 - $100,000			
	(6).	Buy (add'l)	Oct 22, 2025	$50,001 - $100,000			
	(7).	Sold (part)	Oct 16, 2025	$50,001 - $100,000			
	(8).	Buy (add'l)	Oct 15, 2025	$50,001 - $100,000			
	(9).	Sold (part)	Oct 13, 2025	$250,001 - $500,000			
	(10).	Sold (part)	Oct 10, 2025	$250,001 - $500,000			
	(11).	Buy (add'l)	Oct 10, 2025	$250,001 - $500,000			
	(12).	Sold (part)	Oct 9, 2025	$50,001 - $100,000			
	(13).	Buy (add'l)	Oct 9, 2025	$50,001 - $100,000			
	(14).	Buy (add'l)	Oct 8, 2025	$50,001 - $100,000			
	(15).	Buy	Oct 3, 2025	$50,001 - $100,000			
	(16).	Sold	Aug 19, 2025	$15,000 or less			
	(17).	Buy (add'l)	Aug 11, 2025	$15,000 or less			
	(18).	Sold (part)	Aug 8, 2025	$15,001 - $50,000			
	(19).	Buy	Aug 7, 2025	$15,001 - $50,000			

28.	ORCL, ORACLE CORP				None	$50,001 - $100,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
	(1).	Buy	Dec 31, 2025	$50,001 - $100,000			

29.	SNPS, SYNOPSYS INC			$15,001 - $50,000	Gain	$100,001 - $250,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
	(1).	Buy	Dec 31, 2025	$100,001 - $250,000			
	(2).	Sold	Dec 29, 2025	$250,001 - $500,000			
	(3).	Sold (part)	Dec 26, 2025	$15,000 or less			
	(4).	Sold (part)	Dec 18, 2025	$100,001 - $250,000			
	(5).	Buy (add'l)	Dec 18, 2025	$100,001 - $250,000			
	(6).	Sold (part)	Dec 16, 2025	$250,001 - $500,000			
	(7).	Buy (add'l)	Dec 16, 2025	$250,001 - $500,000			
	(8).	Sold (part)	Dec 11, 2025	$15,001 - $50,000			
	(9).	Buy (add'l)	Dec 11, 2025	$100,001 - $250,000			
	(10).	Sold (part)	Dec 10, 2025	$100,001 - $250,000			
	(11).	Buy	Dec 9, 2025	$100,001 - $250,000			
	(12).	Sold	Dec 1, 2025	$100,001 - $250,000			
	(13).	Buy	Dec 1, 2025	$100,001 - $250,000			

30.	WMT, Walmart Inc.			$1,000 or less	Dividend		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**			
	(1).	Sold	Nov 25, 2025	$100,001 - $250,000			
	(2).	Buy	Nov 25, 2025	$100,001 - $250,000			
	(3).	Sold	Aug 25, 2025	$50,001 - $100,000			
	(4).	Buy (add'l)	Aug 25, 2025	$50,001 - $100,000			
	(5).	Sold (part)	Apr 4, 2025	$50,001 - $100,000			
	(6).	Buy (add'l)	Mar 20, 2025	$50,001 - $100,000			
	(7).	Sold (part)	Mar 4, 2025	$50,001 - $100,000			
	(8).	Buy (add'l)	Feb 4, 2025	$50,001 - $100,000			
	(9).	Sold (part)	Jan 27, 2025	$50,001 - $100,000			
	(10).	Buy	Jan 21, 2025	$50,001 - $100,000			

31.	Bank America Account			$1,000 or less	Interest	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section