AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Burke, Liles C. | U.S. District Court, Northern District of Alabama | 08/13/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| U.S. District Judge (Active) | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024 **to** 12/31/2024 |
| **7. Chambers or Office Address** | | |
| 101 Holmes Avenue NE<br>Huntsville, AL 35801 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Board Member | Marshall County Healthcare Authority |
| 2. | General Partner | [redacted] Partnership (reportable assets are listed in Part VII) |
| 3. | | |
| 4. | | |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | George Mason University Center for Law and Economics | 9/15-20/2024 | Las Vegas, NV | Manne Madness Educational Seminar | Lodging, food |
| 2. | George Mason University Center for Law and Economics | 2/13/24 | Arlington, VA | Scalia Forum | Food |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | | B. Income during reporting period | | C. Gross value at end of reporting period | | D. Transactions during reporting period | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date mm/dd/yy | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | |
| 1. | Individual Assets (H) | | | | | | | | | |
| 2. | Regions Bank (cash) | A | Interest | K | T | | | | | |
| 3. | Peoples Bank of North Alabama (cash) | A | Interest | K | T | | | | | |
| 4. | Citizens Bank and Trust (cash) | | None | K | T | | | | | |
| 5. | Investment Property #1: Guntersville, AL | | None | P1 | W | | | | | |
| 6. | Investment Property #2: Guntersville, AL | E | Rent | P1 | W | | | | | |
| 7. | Rental Property #1: Marshall County, AL | E | Rent | N | W | | | | | |
| 8. | Investment Property, Baldwin County, AL (1/4 interest) | | None | M | W | Buy | 01/26/24 | M | | |
| 9. | Education Trust #1, (Income Beneficiary) (X) | E | Distribution | P1 | W | | | | | |
| 10. | Account #1 (H) | | | | | | | | | |
| 11. | Morgan Stanley Bank N.A (cash) | A | Interest | K | T | | | | | |
| 12. | Abbott Laboratories (ABT) | A | Dividend | J | T | | | | | |
| 13. | Adobe Inc (ADBE) | | None | J | T | | | | | |
| 14. | Advanced Micro Devices (AMD) | | None | J | T | | | | | |
| 15. | Air Prod & Chem Inc (APD) | A | Dividend | J | T | Sold (part) | 03/13/24 | J | | |
| 16. | Alphabet Inc Cl C (GOOG) | A | Dividend | J | T | Buy | 02/06/24 | J | | |
| 17. | Amazon Com Inc (AMZN) | | None | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. American International Group, Inc. (AIG) | A | Dividend | J | T | | | | | |
| 19. American Express Co (AXP) | A | Dividend | J | T | | | | | |
| 20. Amgen Inc (AMGN) | A | Dividend | J | T | | | | | |
| 21. AON PLC Shs Cl A (AON) | A | Dividend | J | T | | | | | |
| 22. Apple Inc (AAPL) | A | Dividend | K | T | | | | | |
| 23. Automatic Data Processing Inc (ADP) | A | Dividend | J | T | | | | | |
| 24. Bank of America Corp (BAC) | A | Dividend | J | T | Buy | 06/07/24 | J | | |
| 25. Chevron Corp (CVX) | A | Dividend | J | T | Sold (part) | 05/30/24 | J | A | |
| 26. Chubb Ltd (CB) | A | Dividend | J | T | | | | | |
| 27. Eli Lilly and Company (LLY) | A | Dividend | J | T | | | | | |
| 28. Exxon Mobil Corp (XOM) | A | Dividend | J | T | Sold (part) | 05/30/24 | J | B | |
| 29. GE Healthcare Technologies Inc (GEHC) | A | Dividend | J | T | Buy | 03/14/24 | J | | |
| 30. Home Depot Inc (HD) | A | Dividend | J | T | | | | | |
| 31. Honeywell International Inc (HON) | A | Dividend | | | Sold | 06/20/24 | J | C | |
| 32. Intl Business Machnes Corp (IBM) | A | Dividend | J | T | | | | | |
| 33. Intuit Inc (INTU) | A | Dividend | J | T | | | | | |
| 34. JPMorgan Chase & Co (JPM) | A | Dividend | K | T | | | | | |

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 35. Marriott Intl Inc New Cl A (MAR) | A | Dividend | J | T | | | | | |
| 36. Mastercard Inc Cl A (MA) | A | Dividend | K | T | | | | | |
| 37. McDonalds Corp (MCD) | A | Dividend | J | T | | | | | |
| 38. Merck & Co Inc New Com (MRK) | A | Dividend | | | Sold | 11/25/24 | J | B | |
| 39. Microsoft Corp (MSFT) | A | Dividend | J | T | | | | | |
| 40. Morgan Stanley (MS) | A | Dividend | J | T | | | | | |
| 41. Netflix Inc (NFLX) | | None | K | T | | | | | |
| 42. Nike Inc. (NKE) | | None | | | Sold | 02/06/24 | J | | |
| 43. Nvidia Corporation (NVDA) | A | Dividend | L | T | | | | | |
| 44. Oracle Corp (ORCL) | A | Dividend | J | T | | | | | |
| 45. Pepsico Inc NC (PEP) | A | Dividend | | | Sold | 06/20/24 | J | C | |
| 46. Procter & Gamble (PG) | A | Dividend | J | T | | | | | |
| 47. RTX Corp (RTX) | A | Dividend | J | T | | | | | |
| 48. Salesforce.com Inc (CRM) | A | Dividend | J | T | | | | | |
| 49. Schlumberger LTD (SLB) | A | Dividend | | | Sold | 06/05/24 | J | B | |
| 50. Stryker Corp (SYK) | A | Dividend | J | T | | | | | |
| 51. Thermo Fisher Scientific (TMO) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 52. United Parcel Ser Inc Cl-B (UPS) | A | Dividend | | | Sold | 11/21/24 | J | | |
| 53. Unitedhealth Group Inc (UNH) | A | Dividend | J | T | | | | | |
| 54. Walmart Inc (WMT) | A | Dividend | K | T | | | | | |
| 55. Wells Fargo & Co New (WFC) | | None | J | T | Buy | 11/26/24 | J | | |
| 56. American Express Co. (025816BK4) | A | Interest | | | Redeemed | 11/04/24 | J | A | |
| 57. Southern Power Co. (843646AM2) | A | Interest | J | T | | | | | |
| 58. Omnicom Group Inc/Omnicom Capital Inc. (68217FAAO) | A | Interest | J | T | | | | | |
| 59. Account #2 (H) | | | | | | | | | |
| 60. Abbott Laboratories (ABT) | A | Dividend | J | T | | | | | |
| 61. Adobe Inc (ADBE) | | None | J | T | Buy (add'l) | 06/26/24 | J | | |
| 62. Advanced Micro Devices (AMD) | | None | J | T | | | | | |
| 63. Air Prod & Chem Inc (APD) | A | Dividend | J | T | | | | | |
| 64. Alphabet Inc Cl C (GOOG) | A | Dividend | J | T | Buy | 02/06/24 | J | | |
| 65. Amazon Com Inc (AMZN) | | None | J | T | | | | | |
| 66. Amer Intl Gp Inc New (AIG) | A | Dividend | J | T | Buy | 06/26/24 | J | | |
| 67. American Express Co (AXP) | A | Dividend | J | T | | | | | |
| 68. Amgen Inc (AMGN) | A | Dividend | J | T | | | | | |

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 69. AON Plc Cl A (AON) | A | Dividend | J | T | | | | | |
| 70. Apple Inc (AAPL) | A | Dividend | J | T | | | | | |
| 71. Bank of America Corp (BAC) | A | Dividend | J | T | Buy | 06/07/24 | J | | |
| 72. Chevron Corp (CVX) | A | Dividend | J | T | Sold (part) | 05/30/24 | J | A | |
| 73. Chubb Ltd (CB) | A | Dividend | J | T | | | | | |
| 74. Eli Lilly and Company (LLY) | A | Dividend | J | T | | | | | |
| 75. Exxon Mobil Corp (XOM) | A | Dividend | J | T | Sold (part) | 05/30/24 | J | A | |
| 76. GE Healthcare Technologies Inc (GEHC) | A | Dividend | J | T | Buy | 03/14/24 | J | | |
| 77. Home Depot Inc (HD) | A | Dividend | J | T | | | | | |
| 78. Honeywell International Inc (HON) | A | Dividend | | | Sold | 06/20/24 | J | B | |
| 79. Intl Business Machines Corp (IBM) | A | Dividend | J | T | | | | | |
| 80. Intuit Inc (INTU) | A | Dividend | J | T | | | | | |
| 81. JPMorgan Chase & Co (JPM) | A | Dividend | J | T | | | | | |
| 82. Marriott Intl Inc New Cl A (MAR) | A | Dividend | J | T | | | | | |
| 83. Mastercard Inc Cl A (MA) | A | Dividend | J | T | | | | | |
| 84. McDonalds Corp (MCD) | A | Dividend | J | T | | | | | |
| 85. Merck & Co Inc New Com (MRK) | A | Dividend | | | Sold | 11/25/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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|---|---|---|---|---|---|---|---|---|---|
| 86. Microsoft Corp (MSFT) | A | Dividend | J | T | | | | | |
| 87. Morgan Stanley (MS) | A | Dividend | J | T | | | | | |
| 88. Netflix Inc (NFLX) | | None | J | T | | | | | |
| 89. Nike Inc. (NKE) | | None | | | Sold | 02/06/24 | J | | |
| 90. Nvidia Corporation (NVDA) | A | Dividend | K | T | | | | | |
| 91. Oracle Corp (ORCL) | A | Dividend | J | T | | | | | |
| 92. Pepsico Inc NC (PEP) | A | Dividend | | | Sold | 06/20/24 | J | A | |
| 93. Procter & Gamble (PG) | A | Dividend | J | T | | | | | |
| 94. RTX Corp (RTX) | A | Dividend | J | T | | | | | |
| 95. Salesforce Inc (CRM) | A | Dividend | J | T | | | | | |
| 96. Schlumberger LTD (SLB) | A | Dividend | | | Sold | 06/05/24 | J | A | |
| 97. Stryker Corp (SYK) | A | Dividend | J | T | | | | | |
| 98. United Parcel Ser Inc Cl-B (UPS) | A | Dividend | | | Sold | 11/21/24 | J | | |
| 99. UnitedHealth GP Inc (UNH) | A | Dividend | J | T | | | | | |
| 100. Walmart Inc (WMT) | A | Dividend | J | T | | | | | |
| 101. Wells Fargo & Co (WFC) | | None | J | T | Buy | 11/26/24 | J | | |
| 102. Southern Power Co. (843646AM2) | A | Interest | J | T | | | | | |

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. Account #3 (H) | | | | | | | | | |
| 104. Morgan Stanley Bank N.A (cash) (Y) | | | | | | | | | |
| 105. Abbott Laboratories (ABT) | A | Dividend | K | T | Sold (part) | 02/23/24 | J | D | |
| 106. Adobe Inc (ADBE) | | None | K | T | Buy | 01/04/24 | K | | |
| 107. Advanced Micro Devices (AMD) | | None | K | T | Buy | 01/04/24 | K | | |
| 108. Air Prod & Chem Inc (APD) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 109. Alphabet Inc Cl C (GOOG) | A | Dividend | K | T | Buy | 02/06/24 | K | | |
| 110. Amazon Com Inc (AMZN) | | None | L | T | | | | | |
| 111. Amer Intl Gp Inc NEW (AIG) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 112. American Express Co (AXP) | A | Dividend | K | T | Sold (part) | 02/23/24 | J | D | |
| 113. | | | | | Sold (part) | 11/22/24 | K | E | |
| 114. Amgen Inc (AMGN) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 115. AON PLC Shs Cl-A (AON) | A | Dividend | K | T | Sold (part) | 02/06/24 | K | D | |
| 116. Apple Inc (AAPL) | A | Dividend | L | T | Sold (part) | 04/10/24 | J | D | |
| 117. Automatic Data Processing Inc (ADP) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 118. Bank of America Corp (BAC) | A | Dividend | K | T | Buy | 06/07/24 | K | | |
| 119. Chevron Corp (CVX) | B | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. Chubb Ltd (CB) | A | Dividend | K | T | Sold (part) | 02/23/24 | J | C | |
| 121. Eli Lilly And Co (LLY) | A | Dividend | K | T | | | | | |
| 122. Exxon Mobil Corp (XOM) | B | Dividend | K | T | Sold (part) | 05/30/24 | J | A | |
| 123. GE Healthcare Technologies Inc (GEHC) | A | Dividend | K | T | Buy | 04/08/24 | K | | |
| 124. Home Depot Inc (HD) | A | Dividend | K | T | | | | | |
| 125. Honeywell International Inc (HON) | A | Dividend | | | Sold | 06/20/24 | K | E | |
| 126. Intl Business Machines Corp (IBM) | B | Dividend | K | T | | | | | |
| 127. Intuit Inc (INTU) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 128. JPMorgan Chase & Co (JPM) | B | Dividend | L | T | Sold (part) | 02/23/24 | K | E | |
| 129. Marriott Intl Inc New Cl A (MAR) | A | Dividend | K | T | Sold (part) | 02/23/24 | J | C | |
| 130. Mastercard Inc CL A (MA) | A | Dividend | L | T | | | | | |
| 131. McDonalds Corp (MCD) | A | Dividend | K | T | | | | | |
| 132. Merck & Co Inc New Com (MRK) | B | Dividend | K | T | Sold (part) | 02/06/24 | J | B | |
| 133. Microsoft Corp (MSFT) | A | Dividend | L | T | | | | | |
| 134. Morgan Stanley (MS) | B | Dividend | L | T | Sold (part) | 12/04/24 | J | C | |
| 135. Netflix Inc (NFLX) | | None | L | T | | | | | |
| 136. Nvidia Corporation (NVDA) | A | Dividend | M | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 137. Oracle Corp (ORCL) | A | Dividend | K | T | Buy | 01/04/24 | K | | |
| 138. Pepsico Inc NC (PEP) | A | Dividend | | | Sold | 06/20/24 | K | D | |
| 139. Salesforce Inc (CRM) | A | Dividend | L | T | Buy | 01/04/24 | K | | |
| 140. Schlumberger LTD (SLB) | A | Dividend | | | Sold | 06/05/24 | K | C | |
| 141. Stryker Corp (SYK) | A | Dividend | K | T | Sold (part) | 02/23/24 | K | D | |
| 142. Thermo Fisher Scientific (TMO) | A | Dividend | | | Sold | 08/12/24 | K | E | |
| 143. United Parcel Ser Inc Cl-B (UPS) | A | Dividend | | | Buy | 01/04/24 | K | | |
| 144. | | | | | Sold | 11/21/24 | K | | |
| 145. UnitedHealth GP Inc (UNH) | A | Dividend | K | T | | | | | |
| 146. Walmart Inc (WMT) | A | Dividend | L | T | | | | | |
| 147. Wells Fargo & Co New (WFC) | | None | K | T | Buy | 11/26/24 | K | | |
| 148. SPDR S&P 500 ETF Trust (SPY) | B | Dividend | | | Sold | 01/04/24 | N | E | |
| 149. Verizon Communications Inc (92343VEN0) | A | Interest | J | T | | | | | |
| 150. TFCF America Inc (90131HBW4) | A | Interest | J | T | | | | | |
| 151. American Intl Group (026874DH7) | A | Interest | J | T | | | | | |
| 152. Wells Fargo & Company (94974BFY1) | A | Interest | J | T | | | | | |
| 153. Goldman Sachs Group Inc (38141GWB6) | A | Interest | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 154. Nextera Energy Capital (65339KAT7) | A | Interest | J | T | | | | | |
| 155. Account #4 (H) | | | | | | | | | |
| 156. Synovus Bank Deposit Sweep (cash) | A | Interest | | | Closed | 07/22/24 | J | | |
| 157. Abbott Laboratories (ABT) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 158. Abbvie Inc Com (ABBV) | | None | | | Buy | 08/19/24 | J | | |
| 159. | | | | | Sold | 09/11/24 | J | A | |
| 160. Accenture PLC (ACN) | A | Dividend | | | Sold | 08/19/24 | J | | |
| 161. Air Prod & Chem Inc (APD) | A | Dividend | | | Sold | 03/06/24 | J | A | |
| 162. Altria Group Inc (MO) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 163. Amdocs Ltd Ord (DOX) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 164. American Tower Corp New Com (AMT) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 165. Amgen Inc (AMGN) | A | Dividend | | | Buy | 06/17/24 | J | | |
| 166. | | | | | Sold | 09/11/24 | J | A | |
| 167. Analog Devices Inc Com (ADI) | A | Dividend | | | Buy | 03/06/24 | J | | |
| 168. | | | | | Sold | 09/11/24 | J | A | |
| 169. Apple Inc (AAPL) | A | Dividend | | | Sold (part) | 03/06/24 | J | A | |
| 170. | | | | | Sold | 09/11/24 | J | B | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 171. Astrazeneca ADR Rep (AZN) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 172. AT&T Inc Com (T) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 173. Automatic Data Processing (ADP) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 174. Bank of America Corp (BAC) | A | Dividend | | | Buy (add'l) | 03/06/24 | J | | |
| 175. | | | | | Sold | 09/11/24 | J | | |
| 176. Baxter International Inc Com (BASX) | A | Dividend | | | Sold | 06/17/24 | J | | |
| 177. Bristol Myers Squibb Co (BMY) | A | Dividend | | | Sold | 06/17/24 | J | | |
| 178. Broadcom Inc Com (AVGO) | A | Dividend | | | Sold (part) | 07/22/24 | J | A | |
| 179. | | | | | Sold | 09/11/24 | J | C | |
| 180. CDW Corp Com (CDW) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 181. Chevron Corp New Com (CVX) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 182. Cintas Corp (CTAS) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 183. Cisco Systems (CSCO) | A | Dividend | | | Sold (part) | 03/06/24 | J | | |
| 184. | | | | | Sold | 08/19/24 | J | | |
| 185. Citigroup Inc (C) | A | Dividend | | | Buy | 03/06/24 | J | | |
| 186. | | | | | Sold | 09/11/24 | J | A | |
| 187. Coca Cola Co (KO) | A | Dividend | | | Sold | 09/11/24 | J | B | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 188. Comcast Corp (CMCSA) | A | Dividend | | | Sold | 04/18/24 | J | | |
| 189. CVS Health Corp Com (CVS) | A | Dividend | | | Sold | 06/26/24 | J | | |
| 190. Darden Restaurants Inc (DRI) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 191. Dell Technologies Inc Cl C (DELL) | A | Dividend | | | Buy | 08/19/24 | J | | |
| 192. | | | | | Sold | 09/11/24 | J | | |
| 193. Dow Inc Com (DOW) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 194. Duke Energy Corp (DUK) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 195. Eaton Corp PLC Com (ETN) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 196. Elevance Health Inc Com (ELV) | A | Dividend | | | Buy | 04/18/24 | J | | |
| 197. | | | | | Sold | 09/11/24 | J | A | |
| 198. Eli Lilly And Co (LLY) | A | Dividend | | | Sold | 09/11/24 | J | C | |
| 199. Emerson Electric Co (EMR) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 200. Enbridge Inc Com (ENB) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 201. Exxon Mobil Corp (XOM) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 202. Genuine Parts Co (GPC) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 203. Gilead Sciences Inc Com (GILD) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 204. Henry Jack & Associates Inc (JKHY) | A | Dividend | | | Sold | 08/19/24 | J | A | |

| | | | | | |
|---|---|---|---|---|---|
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| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
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| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
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|---|---|---|---|---|---|---|---|---|---|
| 205. Home Depot Inc (HD) | A | Dividend | | | Sold | 06/17/24 | J | | |
| 206. HP Inc Com (HPQ) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 207. Invitation Homes Inc Com (INVH) (X) | A | Dividend | | | Buy (add'l) | 06/17/24 | J | | |
| 208. | | | | | Sold | 09/11/24 | J | A | |
| 209. Johnson & Johnson (JNJ) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 210. JPMorgan & Chase (JPM) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 211. Kimberly Clark Corp Com (KMB) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 212. Kraft Heinz Co Com (KHC) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 213. Kroger Co (KR) | A | Dividend | | | Buy | 06/17/24 | J | | |
| 214. | | | | | Sold | 09/11/24 | J | A | |
| 215. Lockheed Martin Corp (LMT) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 216. Mastercard Inc (MA) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 217. McDonalds Corp (MCD) | A | Dividend | | | Sold (part) | 06/17/24 | J | A | |
| 218. | | | | | Sold | 09/11/24 | J | A | |
| 219. Merck & Co (MRK) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 220. Microsoft Corp (MSFT) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 221. Mondelez Intl (MDLZ) | A | Dividend | | | Sold | 09/11/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 222. Morgan Stanley Com (MS) | A | Dividend | | | Buy (add'l) | 08/19/24 | J | | |
| 223. | | | | | Sold | 09/11/24 | J | | |
| 224. Motorola Solutions Inc (MSI) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 225. Nextera Energy Inc (NEE) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 226. Philip Morris International Inc (PM) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 227. Procter & Gamble Co Com (PG) | A | Dividend | | | Buy | 03/06/24 | J | | |
| 228. | | | | | Sold | 09/11/24 | J | A | |
| 229. Restaurant Brands International Inc Com (QSR) (Y) | | | | | | | | | |
| 230. Southern Co (SO) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 231. Stryker Corp (SYK) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 232. Texas Instruments (TXN) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 233. TJX Companies Inc (TJX) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 234. Travelers Companies Inc Com (TRV) | A | Dividend | | | Sold (part) | 08/19/24 | J | A | |
| 235. | | | | | Sold | 09/11/24 | J | B | |
| 236. Union Pacific Corp (UNP) | A | Dividend | | | Sold | 09/11/24 | J | A | |
| 237. United Parcel Services (UPS) | A | Dividend | | | Sold | 09/11/24 | J | | |
| 238. Unitedhealth Group Inc (UNH) | | None | | | Buy | 08/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 239. | | | | | Sold | 09/11/24 | J | A | |
| 240. Verizon Communications, Inc. (VZ) | A | Dividend | | | Buy | 06/17/24 | J | | |
| 241. | | | | | Buy (add'l) | 08/19/24 | J | | |
| 242. | | | | | Sold | 09/11/24 | J | A | |
| 243. Walmart Inc (WMT) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 244. Waste Management (WM) | A | Dividend | | | Sold | 09/11/24 | J | B | |
| 245. Wells Fargo Co New Com (WFC) | | None | | | Buy | 08/20/24 | J | | |
| 246. | | | | | Sold | 09/11/24 | J | | |
| 247. Account #5 (H) | | | | | | | | | |
| 248. ACAP Strategic Interval Common (XCAPX) | | None | L | T | | | | | |
| 249. Coatue Qualified Partners | | None | N | T | | | | | |
| 250. Third PT Qualified L.P. | | None | N | T | | | | | |
| 251. Account #6 (H) | | | | | | | | | |
| 252. Morgan Stanley Bank N.A (cash) | A | Interest | K | T | | | | | |
| 253. Abbvie Inc Com (ABBV) | A | Dividend | J | T | Buy (add'l) | 08/01/24 | K | | |
| 254. | | | | | Buy (add'l) | 08/02/24 | K | | |
| 255. | | | | | Buy (add'l) | 12/13/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 256. | | | | | Sold (part) | 12/16/24 | K | | |
| 257. Adobe Inc (ADBE) | | None | J | T | Buy (add'l) | 01/25/24 | J | | |
| 258. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 259. | | | | | Sold (part) | 03/21/24 | J | | |
| 260. | | | | | Buy (add'l) | 04/11/24 | J | | |
| 261. | | | | | Sold (part) | 05/30/24 | J | | |
| 262. | | | | | Sold (part) | 06/20/24 | J | | |
| 263. | | | | | Buy (add'l) | 07/19/24 | J | | |
| 264. | | | | | Sold (part) | 08/23/24 | J | | |
| 265. | | | | | Sold (part) | 10/04/24 | J | | |
| 266. | | | | | Sold (part) | 12/16/24 | K | | |
| 267. Advanced Micro Devices (AMD) | | None | K | T | Sold (part) | 01/04/24 | J | B | |
| 268. | | | | | Sold (part) | 02/22/24 | J | C | |
| 269. | | | | | Sold (part) | 03/01/24 | J | B | |
| 270. | | | | | Sold (part) | 04/25/24 | J | | |
| 271. | | | | | Buy (add'l) | 05/07/24 | J | | |
| 272. | | | | | Sold (part) | 05/30/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 273. | | | | | Sold (part) | 06/20/24 | J | A | |
| 274. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 275. | | | | | Sold (part) | 09/13/24 | J | | |
| 276. | | | | | Buy (add'l) | 10/17/24 | J | | |
| 277. | | | | | Sold (part) | 12/16/24 | J | | |
| 278. Air Prod & Chem Inc (APD) | A | Dividend | | | Sold | 08/15/24 | J | | |
| 279. Alphabet Inc Cl A (GOOGL) | A | Dividend | M | T | Sold (part) | 01/04/24 | J | B | |
| 280. | | | | | Sold (part) | 02/22/24 | J | A | |
| 281. | | | | | Buy (add'l) | 03/21/24 | J | | |
| 282. | | | | | Buy (add'l) | 04/11/24 | J | | |
| 283. | | | | | Buy (add'l) | 05/07/24 | J | | |
| 284. | | | | | Sold (part) | 05/30/24 | J | A | |
| 285. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 286. | | | | | Sold (part) | 07/18/24 | J | | |
| 287. | | | | | Sold (part) | 09/05/24 | J | | |
| 288. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 289. Amazon Com Inc (AMZN) | | None | M | T | Buy (add'l) | 03/21/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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T =Cash Market
U =Book Value
V =Other
W =Estimated

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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 290. | | | | | Sold (part) | 04/25/24 | J | | |
| 291. | | | | | Sold (part) | 05/30/24 | J | A | |
| 292. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 293. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 294. | | | | | Buy (add'l) | 09/05/24 | J | | |
| 295. | | | | | Sold (part) | 09/13/24 | J | | |
| 296. | | | | | Sold (part) | 10/17/24 | J | A | |
| 297. | | | | | Sold (part) | 12/13/24 | J | C | |
| 298. American Elec Pwr Co Inc (AEP) | A | Dividend | J | T | | | | | |
| 299. Amgen Inc (AMGN) | A | Dividend | K | T | | | | | |
| 300. Apple Inc (AAPL) | A | Dividend | M | T | Sold (part) | 02/22/24 | J | A | |
| 301. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 302. | | | | | Buy (add'l) | 03/21/24 | J | | |
| 303. | | | | | Buy (add'l) | 05/06/24 | J | | |
| 304. | | | | | Sold (part) | 05/30/24 | J | A | |
| 305. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 306. | | | | | Buy (add'l) | 07/19/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 307. | | | | | Sold (part) | 08/02/24 | J | | |
| 308. | | | | | Sold (part) | 08/23/24 | J | | |
| 309. | | | | | Sold (part) | 09/05/24 | J | B | |
| 310. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 311. | | | | | Sold (part) | 10/04/24 | J | | |
| 312. | | | | | Sold (part) | 10/17/24 | J | C | |
| 313. | | | | | Sold (part) | 11/04/24 | J | A | |
| 314. | | | | | Sold (part) | 11/08/24 | J | C | |
| 315. | | | | | Sold (part) | 12/03/24 | J | B | |
| 316. Atlassian Corporation Cl A (TEAM) | | None | J | T | Buy (add'l) | 01/04/24 | J | | |
| 317. | | | | | Buy (add'l) | 10/04/24 | J | | |
| 318. | | | | | Sold (part) | 11/04/24 | J | | |
| 319. Autodesk Inc Delaware (ADSK) | | None | | | Sold (part) | 01/04/24 | J | | |
| 320. | | | | | Buy (add'l) | 04/25/24 | J | | |
| 321. | | | | | Sold | 06/20/24 | J | A | |
| 322. Ares Management Corp Cl A (ARES) | A | Dividend | J | T | Buy | 07/18/24 | J | | |
| 323. | | | | | Buy (add'l) | 09/13/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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|---|---|---|---|---|---|---|---|---|---|
| 324. Becton Dickinson & Co (BDX) | A | Dividend | | | Sold (part) | 05/30/24 | J | | |
| 325. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 326. | | | | | Sold | 12/16/24 | K | | |
| 327. Berkshire Hathaway Cl-B New (BRK'B) | | None | K | T | Sold (part) | 01/11/24 | K | B | |
| 328. | | | | | Sold (part) | 02/22/24 | J | A | |
| 329. | | | | | Sold (part) | 05/30/24 | K | A | |
| 330. Blackrock Inc (BLK) | B | Dividend | L | T | Buy (add'l) | 01/29/24 | J | | |
| 331. | | | | | Sold (part) | 05/30/24 | J | A | |
| 332. | | | | | Sold (part) | 06/20/24 | J | A | |
| 333. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 334. Blackstone Inc (BX) | A | Dividend | K | T | Buy | 06/26/24 | J | | |
| 335. | | | | | Buy (add'l) | 07/19/24 | K | | |
| 336. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 337. | | | | | Sold (part) | 12/13/24 | J | A | |
| 338. Block Inc CL A (SQ) | | None | K | T | Sold (part) | 01/25/24 | J | A | |
| 339. | | | | | Buy (add'l) | 03/01/24 | J | | |
| 340. | | | | | Sold (part) | 09/13/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 341. | | | | | Buy (add'l) | 10/04/24 | J | | |
| 342. | | | | | Buy (add'l) | 11/04/24 | J | | |
| 343. | | | | | Sold (part) | 12/03/24 | J | | |
| 344. BP PLC ADS (BP) | A | Dividend | | | Buy (add'l) | 01/29/24 | J | | |
| 345. | | | | | Buy (add'l) | 04/02/24 | J | | |
| 346. | | | | | Sold | 11/08/24 | J | | |
| 347. Broadcom Inc (AVGO) | A | Dividend | L | T | Buy | 06/20/24 | J | | |
| 348. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 349. | | | | | Buy (add'l) | 11/04/24 | J | | |
| 350. | | | | | Buy (add'l) | 12/13/24 | K | | |
| 351. Cadence Design System (CDNS) | | None | J | T | Buy | 08/02/24 | J | | |
| 352. CBOE Global Markets Inc (CBOE) | A | Dividend | | | Buy | 02/22/24 | K | | |
| 353. | | | | | Buy (add'l) | 02/23/24 | J | | |
| 354. | | | | | Buy (add'l) | 02/26/24 | J | | |
| 355. | | | | | Sold (part) | 05/30/24 | J | | |
| 356. | | | | | Sold (part) | 09/05/24 | J | A | |
| 357. | | | | | Sold (part) | 11/08/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 358. | | | | | Sold (part) | 11/11/24 | J | A | |
| 359. | | | | | Sold (part) | 11/12/24 | J | A | |
| 360. | | | | | Sold | 11/13/24 | J | A | |
| 361. Chewy Inc Cl A (CHWY) | | None | J | T | Buy | 04/11/24 | J | | |
| 362. | | | | | Sold (part) | 05/30/24 | J | A | |
| 363. | | | | | Sold (part) | 06/20/24 | J | B | |
| 364. | | | | | Sold (part) | 07/18/24 | J | B | |
| 365. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 366. | | | | | Sold (part) | 12/03/24 | J | B | |
| 367. Coca Cola Co (KO) | A | Dividend | J | T | Buy (add'l) | 06/26/24 | J | | |
| 368. | | | | | Sold (part) | 12/16/24 | J | | |
| 369. Crown Castle Intl Corp (CCI) | A | Dividend | | | Buy (add'l) | 01/29/24 | J | | |
| 370. | | | | | Sold | 12/16/24 | J | | |
| 371. CVS Health Corp Com (CVS) | A | Dividend | | | Sold | 06/26/24 | J | | |
| 372. Cummins Inc (CMI) | A | Dividend | K | T | Buy | 06/20/24 | K | | |
| 373. | | | | | Buy (add'l) | 06/21/24 | J | | |
| 374. | | | | | Sold (part) | 11/08/24 | J | C | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 375. | | | | | Sold (part) | 12/13/24 | J | B | |
| 376. Deere & Co (DE) | A | Dividend | | | Buy (add'l) | 01/11/24 | J | | |
| 377. | | | | | Buy (add'l) | 02/22/24 | J | | |
| 378. | | | | | Sold (part) | 05/06/24 | J | | |
| 379. | | | | | Sold (part) | 05/30/24 | J | | |
| 380. | | | | | Sold (part) | 07/19/24 | J | | |
| 381. | | | | | Sold (part) | 08/01/24 | J | | |
| 382. | | | | | Sold | 08/02/24 | J | | |
| 383. Dell Technologies Inc. (DELL) | A | Dividend | K | T | Sold (part) | 05/30/24 | J | A | |
| 384. | | | | | Sold (part) | 06/26/24 | J | B | |
| 385. | | | | | Buy (add'l) | 08/15/24 | J | | |
| 386. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 387. | | | | | Sold (part) | 12/16/24 | J | | |
| 388. Dexcom Inc (DXCM) | | None | J | T | Sold (part) | 01/25/24 | J | A | |
| 389. | | | | | Buy (add'l) | 11/04/24 | J | | |
| 390. | | | | | Sold (part) | 12/16/24 | J | | |
| 391. Doordash Inc Cl A (DASH) | | None | J | T | Buy | 10/04/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 392. Diageo Plc Spon Adr New (DEO) | | None | | | Sold | 01/29/24 | K | | |
| 393. Dominos Pizza Inc (DPZ) | A | Dividend | | | Sold (part) | 04/11/24 | J | B | |
| 394. | | | | | Sold | 05/07/24 | J | B | |
| 395. Eli Lilly And Co (LLY) | A | Dividend | L | T | Buy (add'l) | 02/22/24 | J | | |
| 396. | | | | | Sold (part) | 03/12/24 | J | | |
| 397. | | | | | Buy (add'l) | 05/06/24 | J | | |
| 398. | | | | | Sold (part) | 05/30/24 | J | A | |
| 399. | | | | | Sold (part) | 07/18/24 | J | C | |
| 400. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 401. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 402. | | | | | Buy (add'l) | 12/03/24 | J | | |
| 403. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 404. | | | | | Sold (part) | 12/16/24 | J | | |
| 405. Exelon Corp (EXC) | A | Dividend | J | T | | | | | |
| 406. Exxon Mobil Corp (XOM) | B | Dividend | K | T | Sold (part) | 05/30/24 | J | A | |
| 407. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 408. | | | | | Buy (add'l) | 09/05/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 409. | | | | | Sold (part) | 12/16/24 | K | | |
| 410. First Solar, Inc. (FSLR) | | None | | | Buy | 05/07/24 | J | | |
| 411. | | | | | Sold (part) | 06/20/24 | J | A | |
| 412. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 413. | | | | | Sold (part) | 09/13/24 | J | A | |
| 414. | | | | | Sold | 12/16/24 | J | | |
| 415. Fiserv Inc (FI) | | None | K | T | Buy | 12/13/24 | K | | |
| 416. | | | | | Buy (add'l) | 12/16/24 | J | | |
| 417. Ge Vernova Inc (GEV) | | None | J | T | Buy | 10/04/24 | J | | |
| 418. Genl Dynamics Corp (GD) | A | Dividend | | | Buy | 09/05/24 | J | | |
| 419. | | | | | Buy (add'l) | 09/06/24 | J | | |
| 420. | | | | | Buy (add'l) | 10/17/24 | J | | |
| 421. | | | | | Buy (add'l) | 10/18/24 | J | | |
| 422. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 423. | | | | | Buy (add'l) | 11/11/24 | J | | |
| 424. | | | | | Sold | 12/16/24 | K | | |
| 425. Goldman Sachs GRP Inc (GS) | A | Dividend | K | T | Buy | 04/02/24 | J | | |

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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 426. | | | | | Sold (part) | 05/30/24 | J | A | |
| 427. | | | | | Sold (part) | 11/08/24 | J | A | |
| 428. Halliburton Co (HAL) | A | Dividend | | | Sold (part) | 01/25/24 | J | A | |
| 429. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 430. | | | | | Buy (add'l) | 04/11/24 | J | | |
| 431. | | | | | Sold (part) | 06/20/24 | J | | |
| 432. | | | | | Sold | 08/02/24 | J | | |
| 433. Home Depot Inc (HD) | B | Dividend | K | T | Buy (add'l) | 01/29/24 | J | | |
| 434. | | | | | Buy (add'l) | 03/21/24 | J | | |
| 435. | | | | | Sold (part) | 05/30/24 | J | | |
| 436. | | | | | Buy (add'l) | 09/05/24 | J | | |
| 437. | | | | | Buy (add'l) | 12/13/24 | J | | |
| 438. | | | | | Sold (part) | 12/16/24 | J | | |
| 439. Illumina Inc (ILMN) | | None | | | Sold | 05/07/24 | J | | |
| 440. Iqvia Holdings Inc (IQV) | | None | | | Sold (part) | 04/11/24 | J | A | |
| 441. | | | | | Sold (part) | 08/02/24 | J | A | |
| 442. | | | | | Sold | 11/04/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 443. Johnson & Johnson (JNJ) | A | Dividend | | | Buy (add'l) | 10/17/24 | J | | |
| 444. | | | | | Sold | 12/16/24 | K | | |
| 445. Idexx Labs (IDXX) | | None | J | T | Buy | 12/03/24 | J | | |
| 446. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 447. JPMorgan Chase & Co (JPM) | B | Dividend | L | T | Sold (part) | 08/01/24 | K | D | |
| 448. | | | | | Sold (part) | 08/15/24 | J | C | |
| 449. | | | | | Sold (part) | 11/08/24 | J | B | |
| 450. | | | | | Sold (part) | 12/13/24 | J | C | |
| 451. Keurig Dr Pepper Inc (KDP) | A | Dividend | J | T | | | | | |
| 452. L3Harris Technologies Inc (LHX) | A | Dividend | J | T | Buy | 01/25/24 | J | | |
| 453. | | | | | Sold (part) | 11/04/24 | J | A | |
| 454. LAM Research Corporation (LRCX) | A | Dividend | | | Sold | 01/04/24 | J | B | |
| 455. Linde PLC (LIN) | A | Dividend | | | Sold (part) | 12/13/24 | K | C | |
| 456. | | | | | Sold | 12/16/24 | J | B | |
| 457. Lockheed Martin Corp (LMT) | A | Dividend | J | T | | | | | |
| 458. Medtronic Plc (MDT) | B | Dividend | J | T | Buy (add'l) | 01/11/24 | J | | |
| 459. | | | | | Buy (add'l) | 02/22/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 460. | | | | | Sold (part) | 07/19/24 | J | | |
| 461. | | | | | Sold (part) | 07/22/24 | K | | |
| 462. | | | | | Sold (part) | 12/16/24 | J | | |
| 463. Merck & Co Inc New Com (MRK) | A | Dividend | J | T | Sold (part) | 12/16/24 | J | | |
| 464. Meta Platforms Inc Cl A (META) | A | Dividend | L | T | Buy (add'l) | 02/22/24 | J | | |
| 465. | | | | | Buy (add'l) | 03/01/24 | K | | |
| 466. | | | | | Sold (part) | 05/30/24 | J | | |
| 467. | | | | | Sold (part) | 07/19/24 | J | | |
| 468. | | | | | Sold (part) | 10/04/24 | J | | |
| 469. | | | | | Buy (add'l) | 10/17/24 | J | | |
| 470. | | | | | Buy (add'l) | 12/03/24 | J | | |
| 471. Microchip Technology Inc (MCHP) | A | Dividend | | | Buy (add'l) | 01/25/24 | J | | |
| 472. | | | | | Sold | 03/01/24 | J | A | |
| 473. Microsoft Corp (MSFT) | B | Dividend | M | T | Sold (part) | 02/22/24 | J | B | |
| 474. | | | | | Buy (add'l) | 05/06/24 | J | | |
| 475. | | | | | Sold (part) | 05/30/24 | J | A | |
| 476. Monster Beverage Corp New Com (MNST) | | None | K | T | Buy (add'l) | 09/06/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 477. MSCI Inc Com (MSCI) | A | Dividend | K | T | Buy | 01/11/24 | K | | |
| 478. | | | | | Sold (part) | 07/19/24 | J | | |
| 479. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 480. | | | | | Sold (part) | 12/13/24 | J | A | |
| 481. Netflix Inc (NFLX) | | None | K | T | Sold (part) | 01/04/24 | J | A | |
| 482. | | | | | Sold (part) | 03/12/24 | J | | |
| 483. | | | | | Sold (part) | 04/11/24 | J | B | |
| 484. | | | | | Buy (add'l) | 05/06/24 | K | | |
| 485. | | | | | Buy (add'l) | 05/07/24 | K | | |
| 486. | | | | | Sold (part) | 05/30/24 | J | A | |
| 487. | | | | | Sold (part) | 08/01/24 | J | A | |
| 488. | | | | | Sold (part) | 09/05/24 | J | A | |
| 489. | | | | | Sold (part) | 11/08/24 | J | B | |
| 490. | | | | | Sold (part) | 12/13/24 | J | B | |
| 491. Nextera Energy Inc (NEE) | A | Dividend | | | Sold (part) | 08/01/24 | J | A | |
| 492. | | | | | Sold (part) | 09/05/24 | J | A | |
| 493. | | | | | Sold | 12/16/24 | K | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 494. Northrop Grumman CP (Hldg Co) (NOC) | A | Dividend | J | T | Buy (add'l) | 01/04/24 | J | | |
| 495. | | | | | Sold (part) | 01/25/24 | J | | |
| 496. | | | | | Sold (part) | 02/22/24 | J | | |
| 497. | | | | | Sold (part) | 03/12/24 | J | A | |
| 498. | | | | | Sold (part) | 05/30/24 | J | A | |
| 499. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 500. | | | | | Sold (part) | 08/23/24 | J | A | |
| 501. | | | | | Sold (part) | 10/17/24 | K | D | |
| 502. | | | | | Sold (part) | 10/18/24 | K | C | |
| 503. Novartis AG ADR (NVS) | A | Dividend | K | T | | | | | |
| 504. Nvidia Corp (NVDA) | A | Dividend | M | T | Buy (add'l) | 01/04/24 | K | | |
| 505. | | | | | Buy (add'l) | 01/11/24 | J | | |
| 506. | | | | | Sold (part) | 03/21/24 | J | C | |
| 507. | | | | | Sold (part) | 04/11/24 | J | A | |
| 508. | | | | | Buy (add'l) | 04/25/24 | J | | |
| 509. | | | | | Sold (part) | 05/06/24 | J | B | |
| 510. | | | | | Sold (part) | 05/30/24 | J | D | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 511. | | | | | Buy (add'l) | 06/20/24 | K | | |
| 512. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 513. | | | | | Buy (add'l) | 07/19/24 | J | | |
| 514. | | | | | Buy (add'l) | 08/01/24 | J | | |
| 515. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 516. | | | | | Buy (add'l) | 09/05/24 | J | | |
| 517. | | | | | Sold (part) | 09/13/24 | J | A | |
| 518. | | | | | Sold (part) | 11/08/24 | J | | |
| 519. | | | | | Sold (part) | 12/13/24 | J | A | |
| 520. Palo Alto Networks Inc (PANW) | | None | K | T | Sold (part) | 05/06/24 | J | B | |
| 521. | | | | | Sold (part) | 05/30/24 | J | A | |
| 522. | | | | | Sold (part) | 08/01/24 | J | B | |
| 523. | | | | | Sold (part) | 12/13/24 | J | B | |
| 524. Performance Food Group Co (PFGC) | | None | | | Buy (add'l) | 08/23/24 | J | | |
| 525. | | | | | Sold (part) | 09/13/24 | J | A | |
| 526. | | | | | Sold (part) | 11/04/24 | J | B | |
| 527. | | | | | Sold (part) | 11/05/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 528. | | | | | Sold (part) | 12/03/24 | J | B | |
| 529. | | | | | Sold | 12/04/24 | J | B | |
| 530. Pfizer Inc (PFE) | | None | | | Sold | 01/11/24 | K | | |
| 531. Philip Morris International Inc (PM) | A | Dividend | J | T | | | | | |
| 532. Pinterest Inc Cl (PINS) | | None | J | T | Buy (add'l) | 08/02/24 | J | | |
| 533. Procter & Gamble (PG) | A | Dividend | L | T | Buy (add'l) | 02/23/24 | J | | |
| 534. | | | | | Buy (add'l) | 07/19/24 | K | | |
| 535. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 536. | | | | | Sold (part) | 12/16/24 | J | | |
| 537. Prologis Inc Com (PLD) | B | Dividend | K | T | Buy (add'l) | 06/26/24 | J | | |
| 538. | | | | | Sold (part) | 12/16/24 | J | | |
| 539. Qualcomm Inc (QCOM) | A | Dividend | | | Sold (part) | 01/29/24 | J | A | |
| 540. | | | | | Sold (part) | 05/30/24 | J | B | |
| 541. | | | | | Sold (part) | 06/20/24 | L | E | |
| 542. | | | | | Sold (part) | 06/26/24 | J | B | |
| 543. | | | | | Sold | 11/08/24 | J | C | |
| 544. Realty Income Corp (O) | A | Dividend | | | Sold | 12/16/24 | J | | |

| | | | | | |
|---|---|---|---|---|---|
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| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
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| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 545. Relx Plc Sponsored Adr (RELX) | A | Dividend | K | T | | | | | |
| 546. Rio Tinto PLC Spon ADR (RIO) | A | Dividend | | | Buy (add'l) | 04/02/24 | J | | |
| 547. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 548. | | | | | Sold | 12/16/24 | K | | |
| 549. S&P Global Inc Com (SPGI) | A | Dividend | | | Sold (part) | 04/11/24 | J | A | |
| 550. | | | | | Sold | 08/02/24 | J | B | |
| 551. Salesforce.com Inc (CRM) | A | Dividend | K | T | Sold (part) | 05/30/24 | J | | |
| 552. | | | | | Sold (part) | 07/19/24 | J | B | |
| 553. SAP AG (SAP) | A | Dividend | J | T | Sold (part) | 11/08/24 | J | C | |
| 554. Sempra (SRE) | A | Dividend | J | T | | | | | |
| 555. Servicenow Inc (NOW) | | None | | | Sold (part) | 03/21/24 | K | D | |
| 556. | | | | | Sold | 07/18/24 | J | C | |
| 557. Shopify Inc (SHOP) | | None | J | T | Sold (part) | 01/25/24 | J | B | |
| 558. | | | | | Sold (part) | 05/07/24 | J | A | |
| 559. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 560. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 561. | | | | | Sold (part) | 08/02/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 562. | | | | | Sold (part) | 09/13/24 | J | A | |
| 563. | | | | | Buy (add'l) | 10/04/24 | J | | |
| 564. | | | | | Buy (add'l) | 11/04/24 | J | | |
| 565. | | | | | Sold (part) | 12/03/24 | J | A | |
| 566. Smith & Nephew PLC ADR (SNN) | | None | | | Sold | 04/02/24 | J | | |
| 567. Spotify Technology SA (SPOT) | | None | J | T | Buy | 01/04/24 | J | | |
| 568. | | | | | Sold (part) | 03/01/24 | J | A | |
| 569. | | | | | Buy (add'l) | 03/12/24 | J | | |
| 570. | | | | | Sold (part) | 06/20/24 | J | B | |
| 571. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 572. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 573. | | | | | Sold (part) | 10/04/24 | J | A | |
| 574. | | | | | Sold (part) | 12/03/24 | J | B | |
| 575. Starbucks Corp Washington (SBUX) | A | Dividend | J | T | Buy | 01/25/24 | J | | |
| 576. Sumitomo Mitsui Finl Group Inc (SMFG) | A | Dividend | K | T | Buy | 08/15/24 | J | | |
| 577. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 578. T-Mobile US Inc Com (TMUS) | A | Dividend | J | T | Buy (add'l) | 01/04/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 579. | | | | | Sold (part) | 01/25/24 | J | A | |
| 580. | | | | | Sold (part) | 02/22/24 | J | A | |
| 581. | | | | | Sold (part) | 04/25/24 | J | A | |
| 582. | | | | | Sold (part) | 05/06/24 | K | C | |
| 583. | | | | | Sold (part) | 05/07/24 | K | C | |
| 584. | | | | | Sold (part) | 11/04/24 | J | B | |
| 585. Taiwan Smcndctr Mfg Co Ltd Adr (TSM) | A | Dividend | K | T | Sold (part) | 06/26/24 | J | C | |
| 586. | | | | | Sold (part) | 11/08/24 | J | C | |
| 587. Teradyne Inc (TER) | A | Dividend | J | T | Buy | 08/02/24 | J | | |
| 588. | | | | | Sold (part) | 11/04/24 | J | | |
| 589. Tesla Inc (TSLA) | | None | K | T | Sold (part) | 01/11/24 | K | | |
| 590. | | | | | Buy (add'l) | 04/25/24 | J | | |
| 591. | | | | | Sold (part) | 05/30/24 | J | | |
| 592. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 593. | | | | | Sold (part) | 07/19/24 | J | | |
| 594. | | | | | Sold (part) | 08/23/24 | J | | |
| 595. | | | | | Sold (part) | 12/13/24 | J | B | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 596. The Cigna Group (CI) | A | Dividend | | | Sold (part) | 03/21/24 | J | A | |
| 597. | | | | | Buy (add'l) | 07/19/24 | J | | |
| 598. | | | | | Sold (part) | 09/05/24 | K | C | |
| 599. | | | | | Sold | 09/06/24 | J | A | |
| 600. Thermo Fisher Scientific (TMO) | A | Dividend | J | T | Sold (part) | 02/22/24 | J | | |
| 601. | | | | | Sold (part) | 05/30/24 | J | | |
| 602. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 603. | | | | | Sold (part) | 12/16/24 | K | | |
| 604. Total Energies SE Sponsored Ads (TTE) | B | Dividend | K | T | Buy (add'l) | 02/23/24 | J | | |
| 605. | | | | | Sold (part) | 05/30/24 | J | A | |
| 606. | | | | | Sold (part) | 08/15/24 | J | A | |
| 607. | | | | | Sold (part) | 11/08/24 | J | A | |
| 608. | | | | | Sold (part) | 12/16/24 | J | | |
| 609. Trane Technologies Plc (TT) | A | Dividend | | | Buy | 11/08/24 | J | | |
| 610. | | | | | Buy (add'l) | 11/12/24 | K | | |
| 611. | | | | | Sold | 12/16/24 | K | | |
| 612. Transdigm Group Inc (TDG) | C | Dividend | K | T | Sold (part) | 05/06/24 | J | C | |

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 613. | | | | | Sold (part) | 05/07/24 | J | B | |
| 614. | | | | | Sold (part) | 05/30/24 | J | A | |
| 615. | | | | | Buy (add'l) | 06/20/24 | J | | |
| 616. | | | | | Buy (add'l) | 08/23/24 | J | | |
| 617. | | | | | Buy (add'l) | 10/17/24 | J | | |
| 618. | | | | | Sold (part) | 12/16/24 | K | | |
| 619. Twilio Inc Cl A (TWLO) | | None | J | T | Buy | 11/04/24 | J | | |
| 620. | | | | | Buy (add'l) | 11/05/24 | J | | |
| 621. U S Bancorp Com New (USB) | | None | K | T | Buy | 10/17/24 | K | | |
| 622. | | | | | Buy (add'l) | 10/18/24 | K | | |
| 623. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 624. Uber Technologies (UBER) | | None | J | T | Sold (part) | 01/25/24 | J | A | |
| 625. | | | | | Sold (part) | 03/01/24 | J | A | |
| 626. | | | | | Sold (part) | 03/12/24 | J | B | |
| 627. | | | | | Buy (add'l) | 03/21/24 | K | | |
| 628. | | | | | Buy (add'l) | 04/11/24 | J | | |
| 629. | | | | | Buy (add'l) | 05/07/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 630. | | | | | Sold (part) | 05/30/24 | J | | |
| 631. | | | | | Buy (add'l) | 07/18/24 | J | | |
| 632. | | | | | Buy (add'l) | 08/02/24 | J | | |
| 633. | | | | | Sold (part) | 08/23/24 | K | | |
| 634. | | | | | Sold (part) | 10/04/24 | J | | |
| 635. | | | | | Sold (part) | 12/03/24 | J | | |
| 636. | | | | | Sold (part) | 12/16/24 | K | | |
| 637. UBS Group AG Shs (UBS) | A | Dividend | | | Sold (part) | 01/29/24 | J | B | |
| 638. | | | | | Sold | 06/26/24 | K | D | |
| 639. Ulta Beauty Inc (ULTA) | | None | | | Sold (part) | 04/11/24 | J | A | |
| 640. | | | | | Sold | 06/20/24 | J | | |
| 641. Unilever Plc (New) Ads (UL) | A | Dividend | J | T | Buy (add'l) | 11/08/24 | J | | |
| 642. UnitedHealth GP Inc (UNH) | A | Dividend | K | T | Sold (part) | 01/11/24 | J | A | |
| 643. | | | | | Sold (part) | 03/21/24 | J | A | |
| 644. | | | | | Sold (part) | 05/07/24 | J | A | |
| 645. | | | | | Sold (part) | 05/30/24 | J | A | |
| 646. | | | | | Sold (part) | 07/18/24 | J | B | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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| Name of Person Reporting | Date of Report |
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 647. | | | | | Buy (add'l) | 07/19/24 | J | | |
| 648. | | | | | Sold (part) | 08/02/24 | J | | |
| 649. | | | | | Sold (part) | 10/04/24 | J | C | |
| 650. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 651. | | | | | Sold (part) | 12/16/24 | J | | |
| 652. Verisk Analytics Inc Com (VRSK) | A | Dividend | | | Sold | 04/11/24 | J | B | |
| 653. Verizon Communications (VZ) | B | Dividend | J | T | Sold (part) | 02/22/24 | K | | |
| 654. Visa Inc Cl A (V) | A | Dividend | L | T | Sold (part) | 04/25/24 | J | B | |
| 655. | | | | | Sold (part) | 05/30/24 | J | A | |
| 656. | | | | | Sold (part) | 06/20/24 | J | A | |
| 657. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 658. | | | | | Buy (add'l) | 11/04/24 | J | | |
| 659. | | | | | Buy (add'l) | 11/08/24 | J | | |
| 660. Walt Disney Co (DIS) | A | Dividend | K | T | Buy (add'l) | 01/11/24 | J | | |
| 661. | | | | | Sold (part) | 03/21/24 | J | A | |
| 662. | | | | | Sold (part) | 05/30/24 | J | A | |
| 663. | | | | | Sold (part) | 10/17/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 664. Williams Co Inc (WMB) | A | Dividend | | | Buy | 11/08/24 | K | | |
| 665. | | | | | Sold | 12/16/24 | J | | |
| 666. Workday Inc Cl A (WDAY) | | None | K | T | Buy | 04/25/24 | J | | |
| 667. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 668. | | | | | Buy (add'l) | 12/03/24 | J | | |
| 669. Yeti Holdings Inc (YETI) | | None | | | Sold (part) | 01/04/24 | J | | |
| 670. | | | | | Buy (add'l) | 01/25/24 | J | | |
| 671. | | | | | Sold | 03/01/24 | J | | |
| 672. Zillow Group Inc Cl Cap Stk (Z) | | None | | | Sold | 01/25/24 | J | B | |
| 673. iShares Latin Amer 40 ETF (ILF) | A | Dividend | | | Buy | 01/29/24 | K | | |
| 674. | | | | | Buy (add'l) | 08/15/24 | J | | |
| 675. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 676. | | | | | Sold | 12/16/24 | K | | |
| 677. Ishares MSCI ACWI ETF (ACWI) | B | Dividend | M | T | Buy | 12/16/24 | M | | |
| 678. Ishares MSCI Euro Financial (EUFN) | A | Dividend | K | T | Buy (add'l) | 06/26/24 | J | | |
| 679. | | | | | Sold (part) | 08/15/24 | J | | |
| 680. Ishares MSCI South Korea ETF (EWY) | | None | | | Sold | 01/29/24 | J | B | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 681. Ishares MSCI Germany ETF (EWG) | | None | K | T | Buy | 06/26/24 | J | | |
| 682. | | | | | Buy (add'l) | 08/15/24 | J | | |
| 683. | | | | | Buy (add'l) | 12/04/24 | J | | |
| 684. Ishares Russell 1000 Grw ETF (IWF) | A | Dividend | K | T | Buy | 12/16/24 | K | | |
| 685. SPDR Bloomberg 1-3 Month T-B (BIL) | B | Dividend | K | T | Buy (add'l) | 06/20/24 | J | | |
| 686. | | | | | Sold (part) | 07/19/24 | J | | |
| 687. | | | | | Buy (add'l) | 09/13/24 | J | | |
| 688. | | | | | Sold (part) | 10/04/24 | J | | |
| 689. | | | | | Sold (part) | 10/17/24 | J | | |
| 690. SPDR S&P 500 ETF Trust (SPY) | | None | N | T | Buy | 12/16/24 | N | | |
| 691. Wisdomtree TR Emer Mkt High FD (DEM) | B | Dividend | J | T | Buy (add'l) | 02/23/24 | J | | |
| 692. | | | | | Sold (part) | 05/30/24 | J | A | |
| 693. | | | | | Sold (part) | 12/16/24 | K | | |
| 694. Account #7 (H) | | | | | | | | | |
| 695. Morgan Stanley Bank N.A (cash) | A | Interest | J | T | | | | | |
| 696. Abbott Laboratories (ABT) | A | Dividend | K | T | Sold (part) | 03/01/24 | J | D | |
| 697. | | | | | Sold (part) | 05/30/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 698. Adobe Inc (ADBE) | | None | K | T | | | | | |
| 699. Advanced Micro Devices (AMD) | | None | K | T | Sold (part) | 05/30/24 | J | A | |
| 700. Air Prod & Chem Inc (APD) | A | Dividend | K | T | | | | | |
| 701. Alphabet Inc Cl C (GOOG) | A | Dividend | K | T | Buy | 02/06/24 | K | | |
| 702. Amazon Com Inc (AMZN) | | None | K | T | Sold (part) | 03/01/24 | J | C | |
| 703. Amer Intl GP Inc New (AIG) | A | Dividend | K | T | | | | | |
| 704. Amgen Inc (AMGN) | A | Dividend | K | T | | | | | |
| 705. AON PLC Shs Cl-A (AON) | A | Dividend | K | T | Sold (part) | 03/01/24 | J | D | |
| 706. | | | | | Sold (part) | 05/30/24 | J | C | |
| 707. Apple Inc (AAPL) | A | Dividend | K | T | Sold (part) | 04/10/24 | J | C | |
| 708. Automatic Data Processing (ADP) | A | Dividend | K | T | | | | | |
| 709. Bank of America Corp (BAC) | A | Dividend | K | T | Buy | 06/07/24 | K | | |
| 710. Chevron Corp (CVX) | B | Dividend | K | T | | | | | |
| 711. Chubb Ltd (CB) | A | Dividend | K | T | Sold (part) | 03/01/24 | K | C | |
| 712. | | | | | Sold (part) | 05/30/24 | J | A | |
| 713. Eli Lilly And Co (LLY) | A | Dividend | K | T | | | | | |
| 714. Exxon Mobil Corp (XOM) | A | Dividend | K | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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| **Burke, Liles C.** | 08/13/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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|---|---|---|---|---|---|---|---|---|---|
| 715. Home Depot Inc (HD) | A | Dividend | K | T | | | | | |
| 716. Honeywell International Inc (HON) | A | Dividend | | | Sold (part) | 03/01/24 | J | D | |
| 717. | | | | | Sold | 06/20/24 | K | E | |
| 718. Intl Business Machines Corp (IBM) | B | Dividend | K | T | | | | | |
| 719. Intuit Inc (INTU) | A | Dividend | K | T | | | | | |
| 720. JPMorgan Chase & Co (JPM) | B | Dividend | L | T | Sold (part) | 03/01/24 | K | E | |
| 721. | | | | | Sold (part) | 05/30/24 | K | D | |
| 722. Marriott Intl Inc New CL A (MAR) | A | Dividend | K | T | Sold (part) | 03/01/24 | K | D | |
| 723. Mastercard Inc Cl A (MA) | A | Dividend | K | T | Sold (part) | 03/01/24 | K | E | |
| 724. | | | | | Sold (part) | 05/30/24 | J | D | |
| 725. McDonalds Corp (MCD) | A | Dividend | K | T | Sold (part) | 05/30/24 | J | B | |
| 726. Merck & Co Inc New Com (MRK) | A | Dividend | K | T | Sold (part) | 03/01/24 | K | D | |
| 727. | | | | | Sold (part) | 05/30/24 | J | B | |
| 728. Microsoft Corp (MSFT) | A | Dividend | L | T | Sold (part) | 03/01/24 | K | D | |
| 729. Morgan Stanley (MS) | B | Dividend | K | T | Sold (part) | 03/01/24 | J | D | |
| 730. | | | | | Sold (part) | 05/30/24 | J | C | |
| 731. | | | | | Sold (part) | 11/25/24 | K | D | |

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
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|---|---|---|---|---|---|---|---|---|---|
| 732. Netflix Inc (NFLX) | | None | L | T | Sold (part) | 03/01/24 | J | D | |
| 733. | | | | | Sold (part) | 05/30/24 | J | C | |
| 734. Nike Inc B (NKE) | | None | | | Sold | 02/06/24 | K | | |
| 735. Nvidia Corporation (NVDA) | A | Dividend | L | T | Sold (part) | 03/01/24 | K | E | |
| 736. | | | | | Sold (part) | 05/30/24 | K | D | |
| 737. Oracle Corp (ORCL) | A | Dividend | K | T | | | | | |
| 738. Pepsico Inc NC (PEP) | A | Dividend | | | Sold | 06/20/24 | K | D | |
| 739. RTX Corporation (RTX) | A | Dividend | K | T | Buy | 06/25/24 | K | | |
| 740. Salesforce Inc (CRM) | A | Dividend | K | T | | | | | |
| 741. Schlumberger LTD (SLB) | A | Dividend | | | Sold | 06/05/24 | K | C | |
| 742. Stryker Corp (SYK) | A | Dividend | K | T | Sold (part) | 03/01/24 | K | D | |
| 743. | | | | | Sold (part) | 05/30/24 | J | C | |
| 744. Thermo Fisher Scientific (TMO) | A | Dividend | | | Sold (part) | 03/01/24 | K | E | |
| 745. | | | | | Sold | 05/30/24 | K | E | |
| 746. United Parcel Ser Inc Cl-B (UPS) | A | Dividend | | | Buy | 06/25/24 | K | | |
| 747. | | | | | Sold (part) | 10/30/24 | K | | |
| 748. | | | | | Sold | 11/21/24 | J | | |

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|---|---|---|---|---|---|---|---|---|---|
| 749. UnitedHealth GP Inc (UNH) | A | Dividend | K | T | Sold (part) | 05/30/24 | J | A | |
| 750. Walmart Inc (WMT) | A | Dividend | K | T | | | | | |
| 751. Wells Fargo & Co New (WFC) | | None | K | T | Buy | 11/26/24 | K | | |
| 752. Account #8 (H) | | | | | | | | | |
| 753. Apple Inc (APPL) (X) | A | Dividend | J | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
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| **Burke, Liles C.** | 08/13/2025 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt. or tax deffered, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information. Assets with CUSIP numbers are bonds unless otherwise noted.

Part VII, lines 187 and 373 were previously reported in a consolidated transaction.

Part VII, lines 265, 317, 452, and 659: Ticker symbols are updated herein. This is not indicative of asset changes or reportable transactions.

Part VII, Line 580: This reflects the consolidation of two separately reported transactions.

Education Trust #1: Filer is an income beneficiary only. Value of the trust is an extimate based solely upon the value of distributions.

Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, and/or the effect of market changes affecting reportability.

| Name of Person Reporting | Date of Report |
|---|---|
| **Burke, Liles C.** | 08/13/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Liles C. Burke**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544