**Periodic Transaction Report, Jan 20, 2026**

## Financial Disclosure Report (AO Form 10T)

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**Filer's Information**
**Burke, Liles C.**
U.S. District Court - Alabama Northern
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

**/s/ Burke, Liles C. [electronically signed on Jan 18, 2026 2:11pm by Burke, Liles C. in JEFS]**

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**Date Filed:** Jan 18, 2026
**Date of First Transaction on this Report:** Dec 2, 2025
**Date of Last Transaction on this Report:** Dec 24, 2025

### Transactions

**DESCRIPTION**

**(H) Account #1**

Nvidia Corp (NVDA)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 16, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

**(H) Account #2**

Nvidia Corp (NVDA)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 16, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Home Depot Inc (HD)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 18, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Abbott Laboratories (ABT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 18, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

**(H) Account #5**

Block Inc (XYZ)

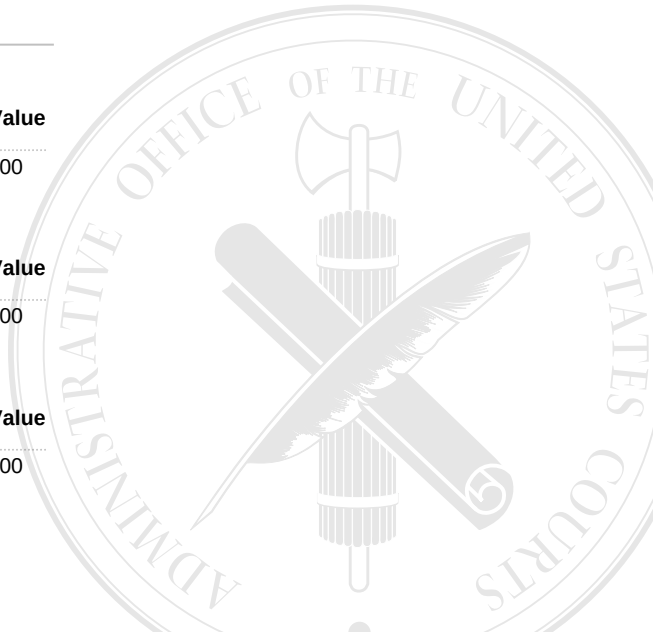
| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Chewy Inc (CHWY)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Intuitive Surgical Inc (ISRG)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |



**DESCRIPTION**

Eli Lilly & Co (LLY)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Broadcom Inc (AVGO)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

GE Vernova Inc (GEV)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Alphabet Inc Cl A (GOOGL)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Oracle Corp (ORCL)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Tesla Inc (TSLA)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 2, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Exxon Mobil Corp (XOM)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Cummins Inc (CMI)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 5, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 8, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold | Dec 9, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

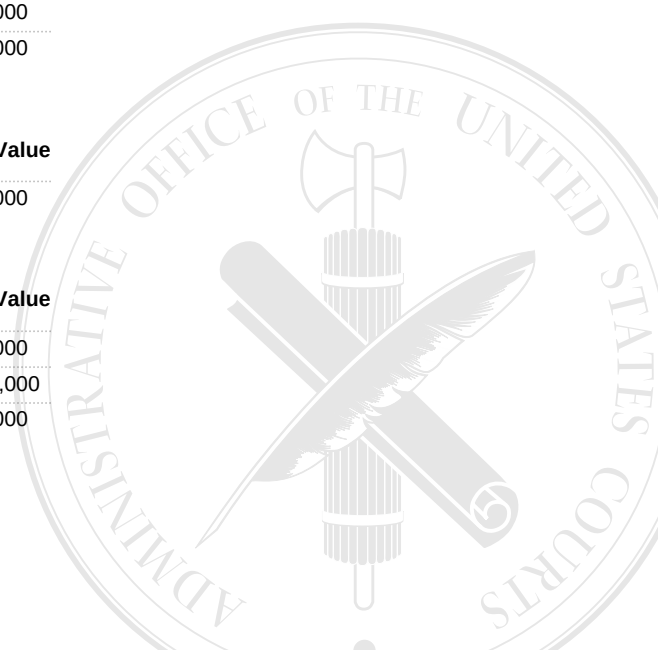
Nextera Energy Inc (NEE)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Sempra (SRE)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Johnson & Johnson (JNJ)



**DESCRIPTION**

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Gilead Science (GILD)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Walmart Inc (WMT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Republic Services Inc (RSG)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 5, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 8, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Nvidia Corp (NVDA)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Nasdaq Inc (NDAQ)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 5, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 8, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 9, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Palo Alto Networks Inc (PANW)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 4, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Magnum Ice Cream Co (MICC)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 11, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Unilever Plc (UL)

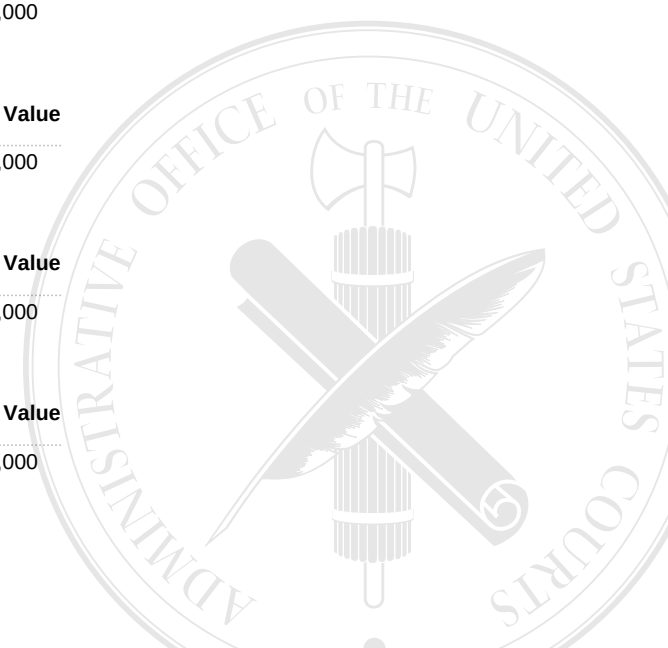
| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 11, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

JPMorgan Chase & Co (JPM)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 12, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Thermo Fisher Scientific (TMO)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 12, 2025 | Jan 5, 2026 | $1,000 - $15,000 |



**DESCRIPTION**

Abbvie Inc (ABBV)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 12, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Keurig Dr Pepper Inc (KDP)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Taiwan Semiconductor (TSM)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Sumitomo Mitsui Finc Group (SMFG)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 18, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Dell Technologies Inc (DELL)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

US Bancorp (USB)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Accenture Plc Ireland (ACN)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 18, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Haleon Plc (HLN)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Relx Plc (RELX)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

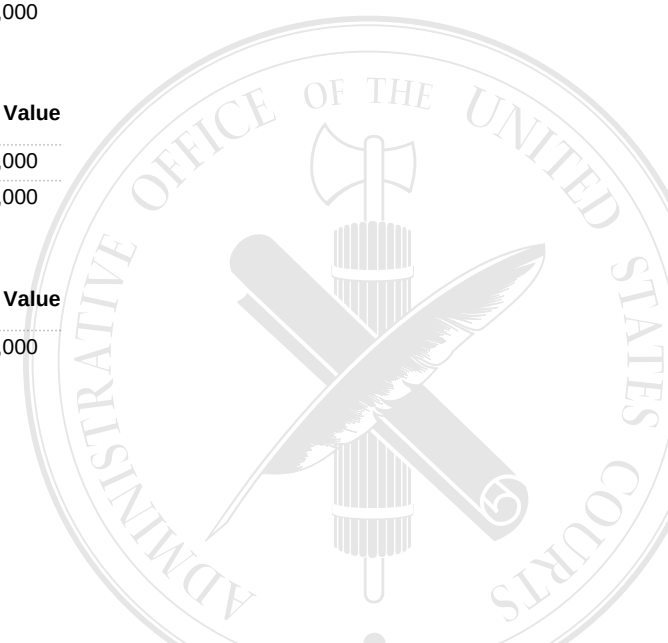
TotalEnergies Se (TEE)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 18, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Merck & Co (MRK)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 17, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Costco Wholesale Corp (COST)



**DESCRIPTION**

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Trane Technologies Plc (TT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Progressive Corp Ohio (PGR)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Cheniere Energy Inc (LNG)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Workday Inc (WDAY)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Stryker Corp (SYK)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Intuit Inc (INTU)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Home Depot Inc (HD)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Salesforce Inc (CRM)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

UnitedHealth Group Inc (UNH)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold | Dec 23, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

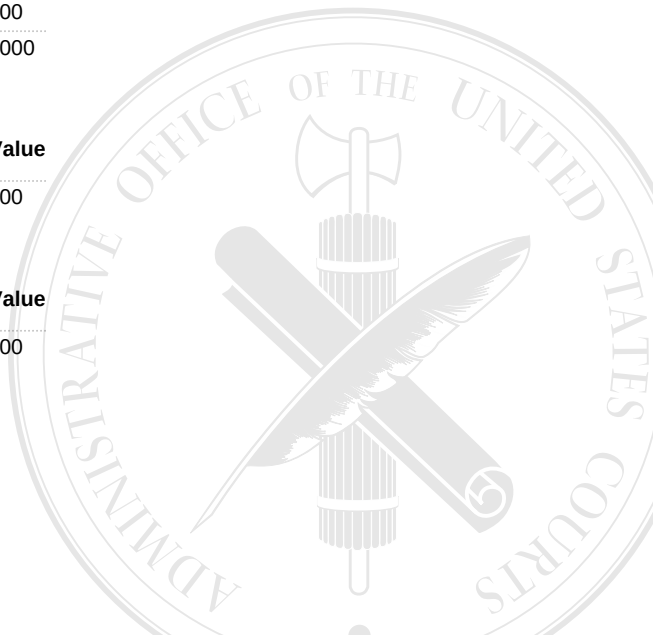
Zillow Group Inc (Z)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Lockheed Martin Corp (LMT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Toast Inc (TOST)



**DESCRIPTION**

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Ecolab Inc (ECL)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Amazon Inc (AMZN)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Microsoft Corp (MSFT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Uber Technologies Inc (UBER)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Williams Co Inc (WMB)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 19, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Boston Scientific Corp (BSX)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 23, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Chipotle Mexican Grill Inc (CMG)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 23, 2025 | Jan 5, 2026 | $15,001 - $50,000 |

Atlassian Corp (TEAM)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

EQT Corp (EQT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

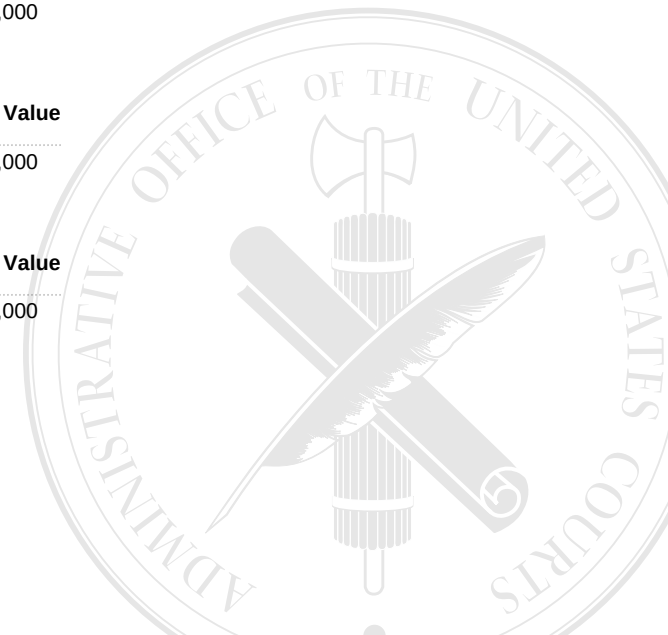
First Solar Inc (FSLR)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Apple Inc (AAPL)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Sandisk Corp (SNDK)



**DESCRIPTION**

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Buy (add'l) | Dec 24, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Gartner Inc (IT)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Visa Inc (V)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Buy (add'l) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |

Idexx Labs (IDXX)

| Transactions | Transaction Type | Transaction Date | Date Notified of Transaction | Transaction Value |
|---|---|---|---|---|
| | Sold (part) | Dec 23, 2025 | Jan 5, 2026 | $1,000 - $15,000 |
| | Sold (part) | Dec 24, 2025 | Jan 5, 2026 | $1,000 - $15,000 |