AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Burroughs, Allison D.	U.S. District Court, Massachusetts	05/06/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024

7. Chambers or Office Address

U.S. District Court District of Massachusetts
John Joseph Moakley U.S. Courthouse
1 Courthouse Way
Boston, MA 02210

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Agassiz Village
2.	Trustee	Trust #1
3.	Trustee	Trust #2
4.	Trustee	Trust #3
5.	Trustee	Trust #4

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Sappi North America, Inc., salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Summer Camp	Tuition Agreements	None
2.	Independent Schools	Tuition Agreement	K
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Burroughs, Allison D.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Middlesex Savings Bank, accounts	A	Interest	L	T					
2.	Capital One 360, bank accounts	B	Interest	M	T					
3.	Hanscom Federal Credit Union, accounts	A	Interest	K	T					
4.	Goldman Sachs Bank USA, accounts	A	Interest	J	T	Open	05/06/24	J		
5.	Citibank, N.A., account	A	Interest	J	T	Open	10/31/24	J		
6.	Gold Coins		None	J	T					
7.	Hopster's LLC Series A-2 Preferred Units (Y)									
8.	HWS Baseball VI, LLC, membership interest	A	Dividend	K	U					
9.	Sappi Limited Performance Shares (vested)		None			Buy	11/18/24	K		
10.						Sold	11/22/24	K		
11.	SPDR S&P 500 ETF Trust	A	Dividend	K	T					
12.	U.S. Savings Bonds, Series EE		None	J	T					
13.	Vanguard Cash Reserves Federal Money Market Fund	A	Dividend	J	T	Buy	05/20/24	J		
14.						Buy (add'l)	08/07/24	J		
15.	Vanguard Federal Money Market Fund	A	Dividend	K	T	Buy (add'l)	04/23/24	J		
16.						Buy (add'l)	04/23/24	J		
17.						Sold (part)	04/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Burroughs, Allison D.	05/06/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	04/24/24	J		
19.					Buy (add'l)	05/07/24	J		
20.					Buy (add'l)	05/15/24	J		
21.					Sold (part)	05/21/24	J		
22.					Sold (part)	06/03/24	J		
23.					Sold (part)	06/03/24	J		
24.					Sold (part)	06/13/24	J		
25.					Buy (add'l)	08/06/24	J		
26.					Sold (part)	08/08/24	J		
27.					Buy (add'l)	12/24/24	J		
28.					Buy (add'l)	12/24/24	J		
29.	Vanguard GNMA Fund	A	Dividend	J	T	Sold (part)	04/22/24	J		
30.						Sold (part)	04/22/24	J		
31.	Vanguard Short-Term Investment Grade Fund	A	Dividend	J	T	Sold (part)	04/22/24	J		
32.						Sold (part)	04/22/24	J		
33.	Vanguard Total Stock Market Index Fund	A	Dividend	K	T	Sold (part)	04/22/24	J	B	
34.						Sold (part)	04/22/24	J	B	

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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. 401K#2 (H)									
36. -American Funds EuroPacific Growth Fund	D	Dividend	L	T					
37. -Vanguard Retirement Savings Trust III	E	Dividend	P1	T					
38. -Vanguard Total Stock Market Index Fund	D	Dividend	P1	T	Buy (add'l)	01/08/24	J		
39.					Buy (add'l)	01/19/24	J		
40.					Buy (add'l)	02/02/24	J		
41.					Buy (add'l)	02/16/24	J		
42.					Buy (add'l)	03/01/24	J		
43.					Buy (add'l)	03/15/24	J		
44.					Buy (add'l)	04/01/24	J		
45.					Buy (add'l)	04/12/24	J		
46.					Buy (add'l)	04/26/24	J		
47.					Buy (add'l)	05/10/24	J		
48.					Buy (add'l)	05/24/24	J		
49.					Buy (add'l)	06/07/24	J		
50.					Buy (add'l)	06/21/24	J		
51.					Buy (add'l)	07/03/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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52.					Buy (add'l)	07/19/24	J		
53.					Buy (add'l)	08/02/24	J		
54.					Buy (add'l)	08/16/24	J		
55.					Buy (add'l)	08/30/24	J		
56.					Buy (add'l)	09/13/24	J		
57.					Buy (add'l)	09/27/24	J		
58.					Buy (add'l)	10/11/24	J		
59.					Buy (add'l)	10/25/24	J		
60.					Buy (add'l)	11/08/24	J		
61.					Buy (add'l)	11/22/24	J		
62.					Buy (add'l)	12/06/24	J		
63.					Buy (add'l)	12/20/24	J		
64.	IRA #1 (H)								
65.	-Vanguard GNMA Fund	B	Dividend	K	T				
66.	-Vanguard Short-Term Investment Grade Fund	B	Dividend	K	T				
67.	-Vanguard Total International Stock Market Index Fund	A	Dividend	J	T				
68.	-Vanguard Total Stock Market Index Fund	B	Dividend	L	T				

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69. Trust #1 (H)									
70. -Brookfield Real Assets I: RA	D	Dividend	L	T					
71. -Chipotle Mexican Grl.		None	J	T					
72. -Duke Energy Corp.	B	Dividend	K	T					
73. -Netflix Inc.		None	J	T					
74. -Shell PLC ADRs	B	Dividend	K	T					
75. -Schwab Value Advantage Money Fund	D	Dividend	M	T	Sold (part)	01/04/24	J		
76.					Sold (part)	02/20/24	K		
77.					Sold (part)	05/03/24	K		
78.					Sold (part)	06/03/24	K		
79.					Sold (part)	08/21/24	K		
80.					Sold (part)	09/09/24	J		
81.					Sold (part)	10/29/24	J		
82. -Southern Co.	B	Dividend	L	T					
83. -Charles Schwab & Co., Inc., cash balance	A	Interest	J	T	Sold (part)	01/04/24	J		
84.					Sold (part)	01/12/24	J		
85.					Sold (part)	02/12/24	J		

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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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86.					Sold (part)	03/12/24	J		
87.					Sold (part)	04/12/24	J		
88.					Sold (part)	05/03/24	J		
89.					Sold (part)	05/10/24	J		
90.					Sold (part)	06/03/24	J		
91.					Sold (part)	06/12/24	J		
92.					Sold (part)	07/12/24	J		
93.					Sold (part)	08/12/24	J		
94.					Sold (part)	09/03/24	J		
95.					Sold (part)	09/09/24	J		
96.					Sold (part)	09/12/24	J		
97.					Sold (part)	10/11/24	J		
98.					Sold (part)	11/12/24	J		
99.					Sold (part)	12/12/24	J		
100. Trust #2 (H)									
101. -Vanguard GNMA Fund	B	Dividend	K	T					
102. -Vanguard Federal Money Market Fund	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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103. -Vanguard Short-Term Investment Grade Fund	B	Dividend	K	T					
104. -Vanguard Total International Stock Market Index Fund	A	Dividend	J	T					
105. -Vanguard Total Stock Market Index Fund	B	Dividend	L	T					
106. Trust #3 (H)									
107. -Vanguard GNMA Fund	B	Dividend	K	T					
108. -Vanguard Federal Money Market Fund	B	Dividend	K	T					
109. -Vanguard Short-Term Investment Grade Fund	B	Dividend	K	T					
110. -Vanguard Total International Stock Market Index Fund	A	Dividend	J	T					
111. -Vanguard Total Stock Market Index Fund	B	Dividend	L	T					
112. IRA #2 (H)									
113. -Vanguard Cash Reserves Federal Money Market Fund	B	Dividend	L	T	Buy	08/07/24	L		
114.					Sold (part)	11/07/24	J		
115. -Vanguard Federal Money Market Fund	C	Dividend	M	T	Buy	02/12/24	J		
116.					Buy (add'l)	04/11/24	M		
117.					Sold (part)	04/15/24	K		
118.					Sold (part)	06/03/24	K		
119.					Buy (add'l)	08/06/24	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Burroughs, Allison D.	05/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold (part)	08/08/24	M		
121.					Sold (part)	11/07/24	J		
122. -Vanguard GNMA Fund	D	Dividend	M	T	Sold (part)	04/10/24	L		
123. -Vanguard Short-Term Investment Grade Fund	D	Dividend	M	T	Sold (part)	02/09/24	J		
124.					Sold (part)	04/10/24	L		
125. -Vanguard Total International Stock Market Index Fund	A	Dividend	K	T	Sold (part)	08/05/24	J	B	
126. -Vanguard Total Stock Market Index Fund	D	Dividend	N	T	Sold (part)	08/05/24	M	F	
127. -Vanguard Treasury Money Market Fund	B	Dividend	L	T	Buy	08/07/24	L		
128.					Sold (part)	11/07/24	J		
129. Trust #4 (H)									
130. -Middlesex Savings Bank, account		None	J	T					
131. Trust #5 (H)									
132. -Middlesex Savings Bank, account		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Burroughs, Allison D.	05/06/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Burroughs, Allison D.	05/06/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Allison D. Burroughs

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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