AO 10
Rev. 1/2017

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Byron, Paul G. | United States District Court Middle District of Florida | 05/12/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024<br>**to**<br>12/31/2024 |
| **7. Chambers or Office Address** | | |
| 401 West Central Boulevard Suite 4650, Orlando, Florida 32801 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

### A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|
| 1. 01/01/24 | Kenmare Deferred Compensation | $18,872.80 |
| 2. 02/01/24 | Kenmare Deferred Compensation | $17,491.71 |
| 3. 03/01/24 | Kenmare Deferred Compensation | $17,500.00 |
| 4. 04/01/24 | Kenmare Deferred Compensation | $17,521.15 |
| 5. 05/01/24 | Kenmare Deferred Compensation | $8,232.23 |
| 6. 06/01/24 | Kenmare Deferred Compensation | $13,020.00 |
| 7. 07/01/24 | Kenmare Deferred Compensation | $11,711.27 |
| 8. 08/01/24 | Kenmare Deferred Compensation | $17,500.00 |
| 9. 09/01'24 | Kenmare Deferred Compensation | $17,500.00 |
| 10. 10/01/24 | Kenmare Deferred Compensation | $18,003.37 |
| 11. 11/01/24 | Kenmare Deferred Compensation | $17,810.80 |
| 12. 12/01/24 | Kenmare Deferred Compensation | $17,500.00 |
| 13. 01/01/24 | Department of Justice Retirement Income | $10,487.16 |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE |
|---|---|
| 1. | |
| 2. | |
| 3. | |
| 4. | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*

☑ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | | B. Income during reporting period | | C. Gross value at end of reporting period | | D. Transactions during reporting period | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date mm/dd/yy | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | (5) Identity of buyer/seller (if private transaction) |
| 1. | USAA Savings and Loan Cash Account | B | Interest | M | T | | | | | |
| 2. | Penta Mezanine SBIC Fund I, L.P. | B | Distribution | K | U | | | | | |
| 3. | AIG Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 4. | AI Life Single Premium Immediate Annuiyt | A | Dividend | L | T | | | | | |
| 5. | Allstate Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 6. | Liberty Life Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 7. | American General Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 8. | Genworth Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 9. | MetLife Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 10. | Hartford Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 11. | Allstate Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 12. | Aviva Life Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 13. | Mass Mutual Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 14. | American General Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 15. | American General Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 16. | Pacific Life Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |
| 17. | Grenworth Single Premium Immediate Annuity | A | Dividend | L | T | | | | | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | D. (5) Identity of buyer/seller (if private transaction) |
|---|---|---|---|---|---|---|---|---|---|
| 18. OptCapital Deferred Compensation Fund "y" | F | Dividend | L | U | | | | | |
| 19. Hamilton Lane PAF | F | None | L | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The annuities listed on lines 8 through 26 were acquired by Kenmare Assignment Company which is a deferred compensation account. While in private practice I deferred compensation, and Kenmare purchased the listed annuities with the deferred compensation. I am unable to sell the annuities or otherwise control them, and I have listed the annunities acquired by Kenmare in an abundance of caution. Income form the annuities is invested by Kenmare; I cannot control how Kenmare invests the proceeds, and I am guaranteed a monthly payment for a fixed number of years. After deferring the compensation for ten years, I have begun receiving payments in the amount of $17,500.00 per month, as listed in Part III of this report. I have a second deferred compenaation fund (OptCapital) which I have listed on this disclosure. OptCapital invests the deferred compensaiton in various securities, and I am unable to direct which equities, bonds or other financial instruments are acquired by OptCapital. In past years, I listed every security OptCapital purchased for transparency. For example, in my 2020 report, I disclosed equities on lines 81 thourh 180. Those equities are purchased by Morgan Stanley who conducts investment strategies for OptCapital. Since I cannot direct OptCapital to instruct Morgan Stanley how to invest the deferred compensation, and since my control is limited to a risk tolerance (high, medium, or conservative), I am not required to list the specific equities purchased by OptCapital or at its direction. Accordingly, I no longer list specific equities held by OptCapital.

In Part VII, Investments and Trusts, I do not identify income during the reporting period for the OptCapital deferred compensation fund, because I have not elected to receive disbursements from the fund.

| Name of Person Reporting | Date of Report |
|---|---|
| **Byron, Paul G.** | 05/12/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Paul G. Byron**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544