AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Calvert, Victoria M.	U.S. District Court - Northern District of Georgia	10/27/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
2125 United States Courthouse 75 Ted Turner Drive, S.W. Atlanta, Georgia 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Self-Employed Attorney
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Calvert, Victoria M.	10/27/2024

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. IRA #1 (H)									
2. - iShares iBoxx Investment Grade Corporate Bond ETF	A	Dividend			Sold	04/10/23	J		
3. - Vanguard Bond Index FDS Total Bond Market	A	Dividend			Sold	04/10/23	J		
4. - Vanguard World Fund ESG Intl STK ETF	A	Dividend	K	T					
5. Fidelity Government Cash Reserves (Y)									
6. - Vanguard ESG US Stock ETF	A	Dividend	L	T	Sold (part)	03/24/23	J		
7. - iShares ESG Aware US Aggregate Bond ETF	A	Dividend	J	T	Buy	04/10/23	J		
8. - iShares ESG Aware USD Corporate Bond ETF	A	Int./Div.	J	T	Buy	04/10/23	J		
9. Roth IRA #1 (H)									
10. - iShares iBoxx Investment Grade Corporate Bond ETF	A	Dividend			Sold	04/21/23	J		
11. - iShares Russell 2000 Value ETF	A	Dividend	J	T					
12. - iShares Core S&P US Growth ETF	A	Dividend	J	T					
13. - iShares MSCI USA QLT FCT	A	Dividend	J	T					
14. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Sold (part)	04/19/23	J		
15. - Vanguard Charlotte FDS Total Intl Bond Index (Y)									
16. - Vanguard Index FDS Vanguard Total STK	A	Dividend	J	T					
17. - Vanguard Value ETF		None	J	T	Buy	01/18/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Calvert, Victoria M.	10/27/2024

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T	Sold (part)	01/18/23	J		
19. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt	A	Dividend	J	T					
20. - VanEck MSCI Intl Quality ETF		None	J	T					
21. - Vanguard Mega Cap Growth Index Fund ETF		None	J	T					
22. - iShares MSCI EAFE Growth ETF	A	Dividend	J	T					
23. - Vanguard Intermediate-Term Corp Bond ETF	A	Dividend	J	T	Buy	04/21/23	J		
24. -iShares 3-7 Year Treasury Bond ETF	A	Dividend	J	T	Buy	04/21/23	J		
25. 401(k) Account (H)									
26. - JPMorgan Equity Income Fund Class R6	B	Dividend	L	T					
27. - Fidelity Blue Chip Growth Fund Class K		None			Sold	05/19/23	K		
28. - Fidelity Mid Cap Enhanced Index Fund	A	Dividend			Sold	11/13/23	J	A	
29. - Fidelity 500 Index Fund	B	Dividend	L	T	Sold (part)	07/03/23	J	A	
30. - Janus Henderson Triton Fund Class T	A	Dividend	J	T					
31. - American Funds New World Fund Class R-6	A	Dividend	K	T					
32. - Western Asset Core Plus Bond Fund Class	A	Dividend			Sold	05/19/23	J		
33. - Fidelity Small Cap Enhanced Index		None			Sold	11/13/23	K	A	
34. - Carillon Eagle Mid Cap Growth Fund R6	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. - Fidelity Real Estate Index	A	Dividend	J	T					
36. - Columbia Overseas Value Fund I3	B	Dividend	K	T					
37. - Fidelity Intm Tr BD Idx	A	Dividend	K	T	Sold (part)	07/03/23	J	A	
38. - Fidelity Strategic Income	A	Dividend	J	T					
39. - Fidelity Small Cap Index	A	Dividend	K	T	Buy	11/13/23	K		
40. - Fidelity Mid Cap Index	A	Dividend	K	T	Buy	11/13/23	J		
41. - Fidelity Blue Chip Group K6	A	Dividend	K	T	Buy	05/19/23	K		
42. - Fidelity Blue Chip Group K6					Sold (part)	07/03/23	J	A	
43. - JPM Core Bond R6	A	Dividend	J	T	Buy	05/19/23	J		
44. Brokerage Account (H)									
45. - Vanguard Total Stock Market ETF	A	Dividend	J	T					
46. - Vanguard Total Bond Market ETF	A	Dividend	J	T	Sold (part)	03/09/23	J		
47. - Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
48. - iShares Core MSCI EAFE ETF	A	Dividend	J	T					
49. - Ally Bank Insured Deposit Program	A	Interest	J	T					
50. - iShares Core US Aggregate Bd ETF	A	Dividend	J	T	Buy	03/09/23	J		
51. - SPDR Portfolio Aggregate Bond ETF (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. IRA #2 (H)									
53. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend			Sold	04/21/23	J		
54. - iShares Russell 2000 Value ETF	A	Dividend	J	T					
55. - iShares Core S&P US Growth ETF	A	Dividend	J	T					
56. - iShares TR MSCI USA QLT FCT	A	Dividend	J	T					
57. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Sold (part)	04/21/23	J		
58. - Vanguard Index Fund Unsolicited (Y)									
59. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T	Sold (part)	02/07/23	J	A	
60. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T					
61. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt		None			Sold	03/24/23	J		
62. - Fidelity Government Cash Reserves	A	Dividend	J	T					
63. - Vanguard Developed Markets Index Fund	A	Dividend	J	T					
64. - iShares 3-7 Year Treasury Bond	A	Dividend	J	T	Buy	04/21/23	J		
65. - Vanguard Intermediate Term	A	Dividend	J	T	Buy	04/21/23	J		
66. Roth IRA #2 (H)									
67. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend			Sold	04/21/23	J		
68. - iShares Russell 2000 Value ETF	A	Dividend	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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69. - iShares TR MSCI USA QLT FCT	A	Dividend	J	T					
70. - iShares Core S&P US Growth ETF	A	Dividend	J	T					
71. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T					
72. - Vanguard Index Fund Unsolicited (Y)									
73. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T					
74. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T					
75. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt	A	Dividend			Sold	02/14/23	J		
76. - Fidelity Government Cash Reserves	A	Dividend	J	T					
77. - Vanguard Developed Markets Index Fund	A	Dividend	J	T					
78. - iShares 3-7 Year Treasury Bond	A	Dividend	J	T					
79. - Vanguard Intermediate Term	A	Dividend	J	T					
80. Defined Contribution Plan (H)									
81. - BlackRock Total Return Fund	A	Dividend	J	T					
82. - American Funds EuroPacific Growth Fund	A	Dividend			Sold	09/08/23	J	A	
83. - Capital Group EuroPacific Growth Fund SA		None	J	T	Buy	09/08/23	J		
84. - Janus Henderson Venture Fund	A	Dividend	J	T					
85. - MassMutual Blue Chip Growth Fund	B	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86. - MassMutual Mid Cap Growth Fund	A	Dividend	J	T					
87. - MFS Value Fund	A	Dividend	J	T					
88. - American Funds New Perspective R6	B	Dividend	K	T					
89. - MassMutual Strat Emerg Mkts I	A	Dividend	J	T					
90. - Vanguard Real Estate Index Admiral	A	Dividend	J	T					
91. - American Century Small Cap Value R6	A	Dividend	J	T					
92. - Invesco Small Cap Value Y	A	Dividend	J	T					
93. - Vanguard Small Cap Index Admiral	A	Dividend	K	T					
94. - American Century Mid Cap Value R6	A	Dividend			Sold	09/08/23	J		
95. - AmCent Mid Cap Value		None	J	T	Buy	09/08/23	J		
96. - Vanguard Mid Cap Index Fund - Admiral	A	Dividend	J	T					
97. - Vanguard Growth Index Admiral	A	Dividend	J	T					
98. - Vanguard Institutional Index Instl Pl	B	Dividend	L	T					
99. - Vanguard Value Index I	A	Dividend	J	T					
100. - JP Morgan Government Bond I	A	Dividend	J	T					
101. - SAGIC Diversified Bond I		None	J	T					
102. 457(b) Plan (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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103. - Vanguard Target Retirement 2040 Fund	A	Dividend	K	T					
104. SEP IRA #1 (H)									
105. - iShares Russell 2000 Value ETF	A	Dividend	J	T	Buy	07/13/23	J		
106. - iShares Core S&P US Growth ETF	A	Dividend	J	T	Buy	07/13/23	J		
107. - iShares MSCI USA QLT FCT	A	Dividend	J	T	Buy	07/13/23	J		
108. - Vanguard Developed Markets Index Fund	A	Dividend	J	T	Buy	07/13/23	J		
109. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T	Buy	07/13/23	J		
110. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T	Buy	07/13/23	J		
111. - Vanguard Index FDS Vanguard Total STK	A	Dividend	J	T	Buy	07/13/23	J		
112. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Buy	07/13/23	J		
113. - Vanguard Intermediate-Term Corp Bond ETF	A	Dividend	J	T	Buy	07/13/23	J		
114. -iShares 3-7 Year Treasury Bond ETF	A	Dividend	J	T	Buy	07/13/23	J		
115. 529 Account #1 (H)									
116. - Connecticut Higher Education Trust 529 Port 2034		None	J	T					
117. 529 Account #2 (H)									
118. - Path2College 529 College Saving Plan 2032/2033		None	K	T					
119. Bank of America Cash Accounts	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. American Express Savings Account	C	Interest	M	T					
121. Flourish Savings Account	A	Interest	M	T	Open	11/07/23	L		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Victoria M. Calvert**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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