AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Calvert, Victoria M.	U.S. District Court - Northern District of Georgia	06/01/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
2125 United States Courthouse 75 Ted Turner Drive, S.W. Atlanta, GA 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Self-Employed Attorney
2.	2022	Fulton County Government Salary
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Navient	Student Loan	None
2.			
3.			
4.			
5.			

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Calvert, Victoria M.	06/01/2024

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. IRA #1 (H)									
2. - Northwestern Mutual Money Market Account		None			Closed	02/07/22	J		
3. - American Century Short Duration Inflation Protection Bond		None			Sold	02/04/22	J	A	
4. - Baron Asset Fund Institutional Class		None			Sold	02/04/22	J	A	
5. - BlackRock Alternative Capital Strategies Fund Institutional Class		None			Sold	02/04/22	J	A	
6. - Dodge & Cox Income Fund		None			Sold	02/04/22	J		
7. - American Funds EuroPacific Growth Fund		None			Sold	02/04/22	J	A	
8. - Fidelity Advisor New Insights Fund Class I		None			Sold	02/04/22	J	B	
9. - Goldman Sachs Absolute Return Tracker Fund Institutional Class		None			Sold	02/04/22	J		
10. - Oakmark International Fund Advisor Class		None			Sold	02/04/22	J	B	
11. - Hartford World Bond Fund Class I		None			Sold	02/04/22	J		
12. - Silverpepper Commodity Strategy Global Macro Fund Inst'l Class		None			Sold	02/04/22	J	A	
13. - John Hancock Disciplined Value Mid Cap Fund Class I		None			Sold	02/04/22	J	B	
14. - MFS Value Fund Class I		None			Sold	02/04/22	J	C	
15. - American Funds New World Fund Class F-2		None			Sold	02/04/22	J	B	
16. - Northern Small Cap Value Fund		None			Sold	02/04/22	J	A	
17. - PIMCO Income Fund Class I-2	A	Dividend			Sold (part)	02/04/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. - PIMCO Income Fund Class I-2					Sold	02/10/22	J		
19. - Principal Global Multi-Strategy Fund (Y) Institutional Class									
20. - Principal Real Estate Securities Fund Class I		None			Sold	02/04/22	J	B	
21. - TIAA-CREF Core Bond Fund Advisor Class	A	Dividend			Sold (part)	02/04/22	J	A	
22. - TIAA-CREF Core Bond Fund Advisor Class					Sold	02/10/22	J		
23. - Western Asset Core Bond Fund Class I	A	Dividend			Sold (part)	02/04/22	J		
24. - Western Asset Core Bond Fund Class I					Sold	02/14/22	J		
25. - Goldman Sachs ActiveBeta US Large Cap Equity ETF		None			Sold	02/07/22	J	A	
26. - iShares Gold TR iShares New		None			Sold	02/07/22	J	A	
27. - iShares TR MSCI USA Value Factor ETF		None			Sold	02/07/22	J	A	
28. - iShares TR MSCI Intl Value Factor ETF		None			Sold	02/07/22	J	A	
29. - iShares TR ESG Aware US Aggregate BD ETF	A	Dividend			Sold	02/07/22	J		
30. - Vanguard Short-Term Investment Grade Fund (Y) Admieral Shares									
31. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend	J	T	Buy	02/08/22	J		
32. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Buy	02/08/22	J		
33. - Vanguard Bond Index FDS Total Bond Market					Sold (part)	04/08/22	J		
34. - Vanguard Bond Index FDS Total Bond Market					Buy (add'l)	06/24/22	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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35. - Vanguard Charlotte Total Intl Bond Index	A	Dividend			Buy	02/08/22	J		
36. - Vanguard Charlotte Total Intl Bond Index					Sold (part)	04/08/22	J		
37. - Vanguard Charlotte Total Intl Bond Index					Sold	06/24/22	J		
38. - Vanguard World Fund ESG Intl STK ETF	A	Dividend	K	T	Buy	02/08/22	K		
39. - Vanguard World Fund ESG Intl STK ETF					Buy (add'l)	03/15/22	J		
40. - Vanguard World Fund ESG Intl STK ETF					Buy (add'l)	03/28/22	J		
41. - Vanguard World Fund ESG Intl STK ETF					Sold (part)	04/08/22	J		
42. - Vanguard World Fund ESG US STK ETF	A	Dividend	K	T	Buy	02/08/22	K		
43. - Vanguard World Fund ESG US STK ETF					Buy (add'l)	02/15/22	J		
44. -Vanguard World Fund ESG US STK ETF					Sold (part)	04/08/22	J		
45. - Fidelity Government Cash Reserves (X)	A	Dividend	J	T					
46. Roth IRA #1 (H)									
47. - Baron Asset Fund Institutional Class		None			Sold	02/04/22	J	A	
48. - BlackRock Alternative Capital Fund Institutional Class (Y)									
49. - Northwestern Mutual Money Market Account (Y)									
50. - John Hancock Disciplined Value Mid Cap Fund Class I		None			Sold	02/04/22	J	A	
51. - Dodge & Cox Income Fund		None			Sold	02/04/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52. - DWS Enhanced Commodity Strategy Fund - Institutional Class		None			Sold	02/04/22	J		
53. - American Funds Europacific Growth Fund - F2		None			Sold	02/04/22	J	A	
54. - Fidelity Advisor New Insights Fund Class I		None			Sold	02/04/22	J	A	
55. - Goldman Sachs ActiveBeta US Large Cap Equity ETF		None			Sold	02/07/22	J	A	
56. - Goldman Sachs Absolute Return Tracker Fund Institutional Class (Y)									
57. - iShares Gold TR iShares New (Y)									
58. - iShares ESG Aware US Aggregate Bond ETF (Y)									
59. - iShares MSCI International Value Factor ETF (Y)									
60. - iShares MSCI USA Value Factor ETF (Y)									
61. - MFS Value Fund Class I		None			Sold	02/04/22	J	B	
62. - American Funds New World Fund Class F-2		None			Sold	02/04/22	J	A	
63. - Northern Small Cap Value Fund		None			Sold	02/04/22	J	A	
64. - Oakmark International Fund Advisor Class		None			Sold	02/04/22	J	A	
65. - PIMCO Income Fund Class I-2	A	Dividend			Sold (part)	02/04/22	J		
66. - PIMCO Income Fund Class I-2					Sold	02/28/22	J		
67. - Principal Global Multi-Strategy Fund (Y) Institutional Class Shares									
68. - Principal Real Estate Securities Fund Institutional Class		None			Sold	02/04/22	J	A	

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69. - American Century Short Duration Inflation Protection Bond Fund		None			Sold	02/04/22	J	A	
70. - The Hartford World Bond Fund - I (Y)									
71. - TIAA-CREF Core Bond Fund Advisor Class	A	Dividend			Sold (part)	02/04/22	J	A	
72. - TIAA-CREF Core Bond Fund Advisor Class					Sold	02/28/22	J		
73. - Vanguard Short-Term Investment Grade Fund (Y) Admiral Shares (Y)									
74. - Western Asset Core Bond Fund Class I	A	Dividend			Sold (part)	02/04/22	J		
75. - Western Asset Core Bond Fund Class I					Sold	02/23/22	J		
76. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend	J	T	Buy	02/08/22	J		
77. - iShares iBoxx $ Investment Grade Corporate Bond ETF					Buy (add'l)	12/28/22	J		
78. - iShares Russell 2000 Value ETF	A	Dividend	J	T	Buy	02/08/22	J		
79. - iShares Russell 2000 Value ETF					Sold (part)	11/22/22	J		
80. - iShares Core S&P US Growth ETF	A	Dividend	J	T	Buy	11/22/22	J		
81. - iShares TR MSCI USA QLT FCT	A	Dividend	J	T	Buy	11/22/22	J		
82. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Buy	02/08/22	J		
83. - Vanguard Bond Index FDS Total Bond Market					Buy (add'l)	06/24/22	J		
84. - Vanguard Charlotte FDS Total Intl Bond Index	A	Dividend			Buy	02/08/22	J		
85. - Vanguard Charlotte FDS Total Intl Bond Index					Sold (part)	06/24/22	J		

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86. - Vanguard Index FDS Vanguard Total STK	A	Dividend	J	T	Buy	02/08/22	J		
87. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T	Buy	02/08/22	J		
88. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T	Buy	02/08/22	J		
89. - Vanguard Mid-Cap Value Index Fund	A	Dividend			Buy	02/08/22	J		
90. - Vanguard Mid-Cap Value Index Fund		None			Sold	11/22/22	J		
91. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt	A	Dividend	J	T	Buy	02/08/22	J		
92. - Fidelity Government Cash Reserves (X)	A	Dividend	J	T					
93. 401(k) Account (H)									
94. - AB Bond Inflation Strategy Advisor Class	A	Dividend			Sold	07/05/22	K		
95. - JPMorgan Equity Income Fund Class R6	B	Dividend	K	T	Buy (add'l)	07/05/22	J		
96. - Fidelity Blue Chip Growth Fund Class K	A	Dividend	K	T	Sold (part)	07/05/22	J		
97. - Fidelity Mid Cap Enhanced Index Fund	A	Dividend	J	T	Sold (part)	07/05/22	K		
98. - Fidelity Select Gold Portfolio	A	Dividend			Sold	07/05/22	K		
99. - Fidelity International Index Fund (Y)									
100. - Fidelity 500 Index Fund	A	Dividend	L	T	Buy (add'l)	07/05/22	K		
101. - Janus Henderson Triton Fund Class T	A	Dividend	J	T	Sold (part)	07/05/22	K		
102. - Janus Henderson Small Cap Value Fund Class N		None			Sold	07/05/22	J		

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103. - American Funds New World Fund Class R-6	A	Dividend	J	T	Sold (part)	07/05/22	K		
104. - Western Asset Core Plus Bond Fund Class I	A	Dividend	J	T	Sold (part)	07/05/22	K		
105. - Fidelity Small Cap Enhanced Index (X)	A	Dividend	J	T	Buy	07/05/22	K		
106. - Carillon Eagle Mid Cap Growth Fund R6 (X)	A	Dividend	J	T	Buy	07/05/22	J		
107. - Fidelity Real Estate Index (X)	A	Dividend	J	T	Buy	07/05/22	J		
108. - Columbia Overseas Value Fund I3 (X)	A	Dividend	K	T	Buy	11/07/22	K		
109. - Fidelity Intm Tr BD Idx (X)	A	Dividend	J	T	Buy	07/05/22	J		
110. - Fidelity Strategic Income (X)	A	Dividend	J	T	Buy	07/05/22	J		
111. Brokerage Account (H)									
112. - Baron Asset Fund Institutional Class		None			Sold	05/05/22	J		
113. - BlackRock Alternative Capital Strategies Fund Institutional Class	A	Dividend			Sold	05/05/22	J		
114. - Northwestern Mutual Money Market Account (Y)									
115. - John Hancock Disciplined Value Mid Cap Fund Class I		None			Sold	05/05/22	J		
116. - Dodge & Cox Income Fund		None			Sold	05/05/22	J		
117. - DWS Enhanced Commodity Strategy Fund - Institutional Class		None			Sold	05/05/22	J		
118. - American Funds EuroPacific Growth Fund - F2		None			Sold	05/05/22	J		
119. - Fidelity Advisor New Insights Fund Class I		None			Sold	05/05/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. - Goldman Sachs ActiveBeta US Large Cap ETF		None			Sold	05/05/22	J		
121. - Goldman Sachs Absolute Return Tracker Fund Institutional Class		None			Sold	05/05/22	J		
122. - Goldman Sachs International Small Cap Insights Fund Institutional		None			Sold	05/05/22	J		
123. - iShares Gold TR iShares New		None			Sold	05/05/22	J		
124. - iShares MSCI International Value Factor ETF		None			Sold	05/05/22	J		
125. - iShares MSCI USA Value Factor ETF		None			Sold	05/05/22	J		
126. - MFS Value Fund Class I		None			Sold	05/05/22	K		
127. - American Funds New World Fund Class F-2		None			Sold	05/05/22	J		
128. - Northern Small Cap Value Fund		None			Sold	05/05/22	J		
129. - Oakmark International Fund Advisor Class		None			Sold	05/05/22	J		
130. - PIMCO Income Fund Class I-2	A	Dividend			Sold	05/05/22	J		
131. - Principal Global Multi-Strategy Fund (Y) Institutional Class (Y)									
132. - Principal Real Estate Securities Fund Institutional Class		None			Sold	05/05/22	J		
133. - American Century Short Duration Inflation Protection Bond Fund I (Y)									
134. - The Hartford World Bond Fund Class I (Y)									
135. - TIAA-CREF Mutual Funds Bond Fund Advisor	A	Dividend			Sold	05/05/22	J		
136. - Western Asset Core Bond Fund Class I	A	Dividend			Sold	05/05/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. - Vanguard Total Stock Market ETF	A	Dividend	J	T	Buy	05/31/22	J		
138. - Vanguard Total Bond Market ETF	A	Dividend	J	T	Buy	05/31/22	J		
139. - Vanguard FTSE Developed Markets ETF	A	Dividend	J	T	Buy	05/31/22	J		
140. - Vanguard FTSE Developed Markets ETF					Sold (part)	12/12/22	J		
141. - iShares Core MSCI EAFE ETF	A	Dividend	J	T	Buy	12/12/22	J		
142. - Northwestern Mutual Insured Deposit Program (X)		None	J	T					
143. IRA #2 (H)									
144. - Baron Asset Fund Institutional Class		None			Sold	02/14/22	J	A	
145. - BlackRock Alternative Capital Strategies Fund Institutional Class		None			Sold	02/14/22	J	A	
146. - Northwestern Mutual Money Market Account (Y)									
147. - John Hancock Disciplined Value Mid Cap Fund Class I		None			Sold	02/14/22	J	A	
148. - Dodge & Cox Income Fund		None			Sold	02/14/22	J		
149. - T. Rowe Price Emerging Markets Stock Fund		None			Sold	02/14/22	J	A	
150. - American Funds EuroPacific Growth Fund F-2		None			Sold	02/14/22	J	A	
151. - Fidelity Advisor New Insights Fund Class I		None			Sold	02/14/22	J	A	
152. - Goldman Sachs ActiveBeta US Large Cap Equity ETF		None			Sold	02/15/22	J	B	
153. - Goldman Sachs Absolute Return Tracker Fund Institutional Class		None			Sold	02/14/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS — *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. - Goldman Sachs International Small Cap Insights Fund		None			Sold	02/14/22	J	A	
155. - Invesco Balanced Risk Commodity Strategy		None			Sold	02/14/22	J	A	
156. - iShares Gold TR iShares New		None			Sold	02/15/22	J	A	
157. - iShares MSCI Intl Value Factor ETF		None			Sold	02/15/22	J		
158. - iShares MSCI USA Value Factor ETF		None			Sold	02/15/22	J	A	
159. - MFS Value Fund Class I		None			Sold	02/14/22	J	B	
160. - American Funds New World Fund Class F-2		None			Sold	02/14/22	J	A	
161. - Northern Small Cap Value Fund		None			Sold	02/14/22	J		
162. - Oakmark International Fund Advisor Class		None			Sold	02/14/22	J	B	
163. - PIMCO Income Fund Class I-2	A	Dividend			Sold	02/14/22	J		
164. - Principal Real Estate Securities Fund Institutional Class (Y)									
165. - American Century Short Duration Inflation Protection Bond Fund I (Y)									
166. - TIAA-CREF Core Bond Fund Advisor Class	A	Dividend			Sold	02/14/22	J		
167. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend	J	T	Buy	02/17/22	J		
168. - iShares Russell 2000 Value ETF	A	Dividend	J	T	Buy	02/17/22	J		
169. - iShares Russell 2000 Value ETF					Sold (part)	11/22/22	J		
170. - iShares Core S&P US Growth ETF	A	Dividend	J	T	Buy	11/22/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171. - iShares TR MSCI USA QLT FCT	A	Dividend	J	T	Buy	11/22/22	J		
172. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Buy	02/17/22	J		
173. - Vanguard Bond Index FDS Total Bond Market					Sold (part)	06/24/22	J		
174. - Vanguard Charlotte Total Intl Bond Index	A	Dividend			Buy	02/17/22	J		
175. - Vanguard Charlotte Total Intl Bond Index					Sold	06/24/22	J		
176. - Vanguard Index Fund Unsolicited	A	Dividend	J	T	Buy	02/17/22	J		
177. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T	Buy	02/17/22	J		
178. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T	Buy	02/17/22	J		
179. - Vanguard Mid-Cap Value Index Fund	A	Dividend			Buy	02/17/22	J		
180. - Vanguard Mid-Cap Value Index Fund		None			Sold	11/22/22	J		
181. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt	A	Dividend	J	T	Buy	02/17/22	J		
182. - Fidelity Government Cash Reserves (X)	A	Dividend	J	T					
183. Roth IRA #2 (H)									
184. - American Funds The Growth Fund of America Class A		None			Sold	02/10/22	K	B	
185. - American Funds The Growth Fund of America Class C		None			Sold	02/10/22	J	A	
186. - iShares iBoxx $ Investment Grade Corporate Bond ETF	A	Dividend	J	T	Buy	02/22/22	J		
187. - iShares Russell 2000 Value ETF	A	Dividend	J	T	Buy	02/22/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
188. - iShares Russell 2000 Value ETF					Sold (part)	11/22/22	J		
189. - iShares TR MSCI USA QLT FCT	A	Dividend	J	T	Buy	11/22/22	J		
190. - iShares Core S&P US Growth ETF (X)	A	Dividend	J	T					
191. - Vanguard Bond Index FDS Total Bond Market	A	Dividend	J	T	Buy	02/22/22	J		
192. - Vanguard Bond Index FDS Total Bond Market					Buy (add'l)	06/24/22	J		
193. - Vanguard Charlotte Total Intl Bond Index	A	Dividend			Buy	02/22/22	J		
194. - Vanguard Charlotte Total Intl Bond Index					Sold	06/24/22	J		
195. - Vanguard Index Fund Unsolicited	A	Dividend	J	T	Buy	02/22/22	J		
196. - Vanguard Index FDS Vanguard Value	A	Dividend	J	T	Buy	02/22/22	J		
197. - Vanguard Intl Equity Index FDS FTSE EMR	A	Dividend	J	T	Buy	02/22/22	J		
198. - Vanguard Mid-Cap Value Index Fund	A	Dividend			Buy	02/22/22	J		
199. - Vanguard Mid-Cap Value Index Fund					Sold	11/22/22	J		
200. - Vanguard Tax-Managed Intl FD FTSE Dev Mkt	A	Dividend	J	T	Buy	02/22/22	J		
201. - Fidelity Government Cash Reserves (X)	A	Dividend	J	T					
202. Northwestern Mutual Whole Life Insurance		None			Closed	03/24/22	L		
203. Defined Contribution Plan (H)									
204. - BlackRock Total Return Fund	A	Dividend	J	T	Buy	09/09/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
205. - American Funds EuroPacific Growth Fund	A	Dividend	J	T	Buy	09/09/22	J		
206. - Invesco Global Opportunities Fund (Y)									
207. - Janus Henderson Venture Fund	A	Int./Div.	J	T	Buy	09/09/22	J		
208. - MassMutual Blue Chip Growth Fund	B	Int./Div.	J	T	Buy	09/09/22	J		
209. - MassMutual Mid Cap Growth Fund	A	Int./Div.	J	T	Buy	09/09/22	J		
210. - MFS Value Fund	A	Int./Div.	J	T	Buy	09/09/22	J		
211. - Principal Global Mult-Strategy Fund (Y) Institutional Class Shares									
212. - American Funds New Perspective R6	B	Int./Div.	K	T	Buy	09/09/22	K		
213. - MassMutual Strat Emerg Mkts I	A	Dividend	J	T	Buy	09/09/22	J		
214. - Vanguard Real Estate Index Admiral	A	Dividend	J	T	Buy	09/09/22	J		
215. - American Century Small Cap Value R6	A	Int./Div.	J	T	Buy	09/09/22	J		
216. - Invesco Small Cap Value Y	A	Int./Div.	J	T	Buy	09/09/22	J		
217. - Vanguard Small Cap Index Admiral	A	Dividend	J	T	Buy	09/09/22	J		
218. - American Century Mid Cap Value R6	A	Int./Div.	J	T	Buy	09/09/22	J		
219. - Vanguard Mid Cap Index Fund - Admiral	A	Dividend	J	T	Buy	09/09/22	J		
220. - Vanguard Growth Index Admiral	A	Dividend	J	T	Buy	09/09/22	J		
221. - Vanguard Institutional Index Instl Pl	A	Int./Div.	K	T	Buy	09/09/22	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
222. - Vanguard Value Index I	A	Dividend	J	T	Buy	09/09/22	J		
223. - JP Morgan Government Bond I	A	Dividend	J	T	Buy	09/09/22	J		
224. - SAGIC Diversified Bond I		None	J	T	Buy	09/09/22	J		
225. 457(b) Plan (H)									
226. - Vanguard Target Retirement 2040 Fund	A	Dividend	K	T					
227. 529 Account #1 (H)									
228. - Connecticut Higher Education Trust 529 Port 2034		None	J	T					
229. 529 Account #2 (H)									
230. - Path2College 529 College Saving Plan 2032/2033		None	K	T					
231. Bank of America Cash Accounts	A	Interest	M	T					
232. American Express Savings Account (X)	B	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Calvert, Victoria M.	06/01/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Victoria M. Calvert**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544