AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Carnes, Julie E.	Eleventh Circuit Court of Appeals	4/24/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge - Senior status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
56 Forsyth Street, N.W. Suite 360 Atlanta, Georgia 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (Trust terminated 10/26/2023)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Spouse - retirement benefit, former partner in law firm
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Carnes, Julie E.	4/24/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Associated Credit Union cash acc't	C	Interest	N	T					
2.	Capital One cash acc't	D	Interest	M	T					
3.	Truist cash acc't	C	Interest	N	T					
4.	Trust #1 (H)									
5.	- Truist cash acc't	A	Interest			Closed	10/31/23	J	A	
6.	- Northwestern Mutual whole life insurance	B	Dividend			Closed	10/26/23	L	A	
7.	Wells Fargo Bank cash acc'ts	D	Interest	N	T					
8.	Prudential Life Insurance Company Annuity (see Part VIII)	F	Distribution	O	T	Open	01/30/23	O		
9.	- AST Blackrock Global Strategies Port	A	Dividend			Closed	01/30/23	O	A	
10.	Albuquerque Nm Sd#12 GO 5% 08/01/2031	D	Interest	M	T	Buy	01/13/23	M		
11.	ATLANTA GA ARPT REV GEN REF BDS SER E 05.000% JUL 01 2027	C	Interest	M	T					
12.	ATLANTA GA URBAN REDEV AGY REV REF BDS MAY17 05.000% DEC01 2028	D	Interest	M	T					
13.	ATLANTA GA WTR & WASTEWTR REV RF NOV01 2033	C	Interest	L	T					
14.	Birdville Tx Isd GO 5% 02/15/2034	C	Interest	M	T	Buy	01/18/23	M		
15.	CHANDLER AZ EXC TAX 5%33EXCISE TAX DUE 07/01/33	A	Interest	L	T	Buy	12/05/23	L		
16.	CHEROKEE CNTY GA SCH SYS GO BDS 2017 SCH GTD MAY17 05.000% FEB01 2028	C	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Carnes, Julie E.	4/24/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
17. CHEROKEE CNTY GA SCH SYS GO BDS 2018 SCH GTD MAY18 05.000%AUG01 2029	B	Interest	K	T					
18. Chisholm Mn Isd GO 6% 02/01/2030	D	Interest	M	T	Buy	01/11/23	M		
19. Columbia Cnty Ga Sd REV 5% 04/01/2034	C	Interest	N	T	Buy	03/29/23	N		
20. COLUMBIA CNTY GA GO BDS 2017 FEB17 05.000%JAN01 2034	B	Interest	K	T					
21. COLUMBIA SC W/S SYS 5% UTIL DUE 02/01/33	A	Interest	K	T	Buy	11/29/23	K		
22. COLUMBUS GA BLDG AUTH LEASE REV REF BDS 05.000% JAN 01 2028	D	Interest	M	T					
23. COOK CNTY IL CCSD01 5%28GO LTX DUE 12/01/28	A	Interest	K	T					
24. CONNECTICUT ST HEALTH & EDL FACS AUTH REV SER M APR16 05.000%JUL012026	C	Interest			Sold	08/29/23	M	A	
25. DEKALB CN NEWTON GA 5%26FAC EDUC DUE 06/01/26 XTRO	D	Interest	M	T					
26. FRISCO TX ISD 4%33GO UTX DUE 02/15/33	D	Interest	M	T					
27. FLORENCE TEXAS INDE 5%28GO UTX DUE 08/15/28	C	Interest	L	T					
28. GEORGIA MUN ASSN INC CTFS PARTN COPS CITY OF FEB18 05.000%DEC01 2032	C	Interest	M	T					
29. GEORGIA ST SER A JAN01 2023	B	Interest			Redeemed	01/01/23	L	A	
30. GEORGIA ST RD & TWY AUTH REV REV BDS 2017 SER A AUG17 05.000%JUN012026	C	Interest	M	T					
31. GORDON CNTY GA SD 4%24DB UTX DUE 09/01/24	D	Interest	M	T					
32. GWINNETT CNTY GA SCH DIST RF FEB01 2024	C	Interest	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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33. GWINNETT CNTY GA DEV AUTH REV REF REV BDS A MAY17 05.000%JUL01 2025	C	Interest	L	T					
34. HAMPTON RDS TRANSN 5%31EXCISE TAX DUE 07/01/31	A	Interest	J	T					
35. HUTTO TX ISD 5%33GO UTX DUE 08/01/33	C	Interest	L	T					
36. Kyle Tx GO 5% 08/15/2034	A	Interest	M	T	Buy	01/18/23	M		
37. LANCASTER COUNTY PE 5%32SERV TAX DUE 05/01/32	C	Interest	L	T					
38. LOVING NM MSD 5%31GO UTX DUE 09/15/31	D	Interest	M	T					
39. MILDGVIL ETC GA 5%31FAC EDUC DUE 06/15/31XTRO	C	Interest	L	T					
40. MC KINNEY TX ISD 5%32GO UTX DUE 02/15/32	B	Interest	K	T					
41. MC KINNEY TX W W/S 5%32UTIL DUE 03/15/32	C	Interest	M	T					
42. METRO ATLANTA RTA GA SLS TAXRV RF NPFG JUL01 2023	D	Interest			Redeemed	07/01/23	L	A	
43. METROPOLITAN GOV NA 4%32GO UTX DUE 01/01/32	A	Interest	J	T					
44. Md Ntl Pk/Pln Prince GO 5% 11/01/2030	C	Interest	L	T	Buy	02/24/23	L		
45. MISSISSIPPI DEV BK S REV 5% 08/01/2029	A	Interest	J	T	Buy	09/13/23	J		
46. MONTANA ST 5%28GO UTX DUE 08/01/28	D	Interest	M	T					
47. Mt St Bd Rg Hed REV 5% 11/15/2032	D	Interest	L	T	Buy	06/09/23	L		
48. NM St Univ REV 5% 04/01/2029	C	Interest	M	T	Buy	01/04/23	M		

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49.	ONSLOW CNTY NC LTD 5%32GP DUE 12/01/32	A	Interest	J	T	Buy	06/09/23	J		
50.	Pike County Ga REV 5% 12/01/2026	A	Interest	K	T	Buy	08/09/23	K		
51.	Putnam Cnty Ga Sd GO 5% 10/01/2031	B	Interest	M	T	Buy	09/14/23	M		
52.	SALT LAKE CNTY UTAH CROSSOVER RF OCT16 05.000%DEC15 2024	C	Interest	L	T					
53.	SAN ANTONIO TEX AB 5%27DB UTX DUE 02/01/27	A	Interest	J	T					
54.	SANDY SPRINGS GA PUB FACS AUTH REV CITY CTR MAY01 2025	C	Interest	M	T					
55.	WRIGHT CTY MO SD R0 6%34GO UTX DUE 03/01/34ASSURED GUARANTY MUN	C	Interest	L	T					
56.	Schwab Government Money Market Fund cash acc't	D	Interest	M	T					
57.	SCHWAB BANK cash account	A	Interest	J	T					
58.	MFS LOW VOLATILITY GLBL EQTY I (MVGIX)	C	Dividend	M	T					
59.	COHEN & STEERS REALTY SHARES (CSRSX)	C	Dividend	L	T					
60.	FEDERATED HERMES INSTL HIGH YIELD BD IS (FIHBX)	E	Dividend	N	T					
61.	FIDELITY CONTRA FUND (FCNTX)	D	Dividend	N	T					
62.	FRANKLIN GROWTH FUND ADV CL (FCGAX)	D	Dividend	M	T					
63.	FRANKLIN INTR CORE DIV TILT INDEX ETF (DIVI)	D	Dividend			Buy	05/09/23			
64.						Sold	11/08/23	N	A	

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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65.	JANUS HENDERSON GLBL REAL ESTATE (JERIX)	C	Dividend			Sold	11/08/23	N	A	
66.	JANUS HENDERSON GLOBAL EQUITY INCOME (HFQIX)	E	Dividend	O	T	Buy (add'l)	02/16/23	M		
67.	ISHARES MSCI EAFE SMALL CAP ETF (SCZ)	B	Dividend			Sold	05/09/23	L	D	
68.	ISHARES CORE HIGH DIVIDEND ETF (HDV)	D	Dividend	M	T					
69.	ISHARES S&P 100 (OEF)	B	Dividend	M	T					
70.	ISHARES CORE S&P TOTAL U.S. STOCK MARKET ETF (ITOT)	B	Dividend	M	T					
71.	ISHARES EDGE MSCI MIN VOL USA ETF (USMV)	B	Dividend	L	T					
72.	ISHARES TR CORE DIVID GROWTH ETF (DGRO)	B	Dividend	L	T					
73.	ISHARES CORE MSCI INTRL DVLP MKT ETF (IDEV)	A	Dividend	N	T	Buy (add'l)	11/08/23	N		
74.	INVESCO S&P ETF 500 LOW VOLATILITY (SPLV)	D	Dividend	N	T					
75.	INVESCO DEVELOPING MKTS FD CL Y (ODVYX)	A	Dividend			Sold	02/16/23	L	E	
76.	JPMORGAN INCM I (JMSIX)	D	Dividend	M	T					
77.	PGIM HIGH YIELD FUND Z (PHYZX)	E	Dividend	N	T					
78.	PARNASSUS CORE EQTY FD INST (PRILX)	D	Dividend	M	T					
79.	PEAR TREE POLARIS FGN VAL SM CAP INSTL (QUSIX)	B	Dividend	K	T					
80.	RBC BLUEBAY HIGH YIELD BD FD I (RGHYX)	E	Dividend	N	T					
81.	SCHWAB AMT TAX FREE MONEY FUND INVESTOR SHS (SWWXX)	C	Dividend	M	T	Buy (add'l)	02/16/23	M		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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82.						Sold (part)	03/24/23	M	A	
83.						Sold (part)	05/09/23	N	A	
84.	SCHWAB US DIVIDEND EQUITY ETF (SCHD)	E	Dividend	P1	T					
85.	SCHWAB US LARGE CAP GROWTH ETF (SCHG)	A	Dividend	K	T					
86.	Schwab S&P 500 Index FD (SWPPX)	C	Dividend	M	T					
87.	SCHWAB FUNDAMENTAL INL LARGE COM ETF (FNDF)	E	Dividend	O	T					
88.	Schwab Value Advantage Money Fund Investor Shares (SWVXX)	C	Interest	N	T	Buy	05/09/23	K		
89.						Buy (add'l)	08/04/23	L		
90.						Buy (add'l)	08/08/23	M		
91.						Buy (add'l)	11/08/23	L		
92.						Buy (add'l)	11/10/23	L		
93.	SPDR S&P Dividend ETF (SDY)	C	Dividend	M	T					
94.	USAA TAX EXEMPT INTERM TERM FUND (USATX)	A	Dividend			Sold	11/08/23	K	A	
95.	VANGUARD VALUE ETF (VTV)	D	Dividend	N	T					
96.	Vanguard Growth ETF (VUG)	D	Dividend	O	T					
97.	VANGUARD SMALL CAP VALUE ETF (VBR)	A	Dividend	K	T					
98.	VANGUARD FTSE ALL WORLD EX US ETF (VEU)	B	Dividend	L	T					

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H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
99. VANGUARD HIGH YIELD CORP FUND ADMIRAL SHARE (VWEAX)	E	Dividend	N	T					
100. VANGUARD EMERGING MARKETS BOND ADMIRAL (VEGBX)	E	Dividend	N	T					
101. Vanguard Explorer Adm Reinv Divs/Reinv Cap Gns (VEXRX)	A	Dividend	K	T	Buy	04/17/23	K		
102. Vanguard Global Wellington Admiral (VGWAX)	B	Dividend	N	T	Buy	11/08/23	N		
103. WISDOMTREE US SMALLCAP DIVIDEND ETF (DES)	A	Dividend			Sold	05/09/23	L	A	
104. CHARLESTON CO SC EDL EXCE 5%23REV DUE 12/01/23	B	Interest			Redeemed	12/01/23	K	A	
105. ENERGY NW WA ELEC R 5%28ELEC UTIL DUE 07/01/28	C	Interest	L	T					
106. FLORIDA ST BOARD ED 5% DB UTX DUE 06/01/30	C	Interest	L	T					
107. HAWAII, STATE OF 5%28 VP DUE 05/01/28	B	Interest	K	T					
108. HOUSTON TEX INDPT 5%23GO LTX DUE 02/15/23	A	Interest			Redeemed	02/15/23	L	A	
109. IL ST TOLL HWY AUTH 5%30 TOLL TRAN DUE 01/01/30	C	Interest	M	T					
110. IN FIN AUTH HLTH SY 5%27 HOSP HLTH DUE 11/01/27 XTRO	B	Interest	L	T					
111. KY ST TPK AUTH 5%26 ROAD TRAN DUE 07/01/26	B	Interest	L	T					
112. LOWER CO RIV AUTH T 5%32ELEC EDR DUE 05/15/32	B	Interest	K	T					
113. MARTA GA 4% EXCISE TAX DUE 07/01/29	C	Interest	L	T					
114. MA ST WTR POLL ABAT 5%25AUTH POOL DUE 08/01/25	B	Interest	K	T					
115. NC ST LTD OBG REV 5% 5/1/2025	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
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Name of Person Reporting	Date of Report
Carnes, Julie E.	4/24/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
116. New Jersey Turnpike NJ REV 5% 1/1/25	B	Interest	K	T					
117. NEW YORK N Y 5%30GO UTX DUE 08/01/30	D	Interest	M	T					
118. NY N Y CITY TRA FIN 5%26 COMB TAX DUE 11/01/26	A	Interest	K	T					
119. PORT SEATTLE WA 5%28 PA TRAN DUE 05/01/28	B	Interest	K	T					
120. Univ Cincinnati OH REV 5% 6/1/23	B	Interest			Redeemed	06/01/23	L	A	
121. VIRGINIA COLLEGE BL 5%26 FAC EDUC DUE 02/01/26	B	Interest	L	T					
122. ABBOTT LABORATORIES GLB 03.400% NOV 30 2023	A	Interest			Redeemed	11/30/23	J	A	
123. ANHEUSER-BUSCH INBEV WOR COMPANY GUARNT GLB 04.750% JAN 23 2029	A	Interest	J	T					
124. CATERPILLAR FINL SERVICE SER MTN 02.850% MAY 17 2024	A	Interest	J	T					
125. CITIGROUP INC SUBORDINATED GLB 04.300% NOV 20 2026	A	Interest	J	T					
126. COMCAST CORP COMPANY GUARNT GLB 03.700% APR 15 2024	A	Interest	J	T					
127. CVS HEALTH CORP GLB 02.875% JUN 01 2026	A	Interest	J	T					
128. DUKE ENERGY CORP GLB 03.150% AUG 15 2027	A	Interest	J	T					
129. DTE ENERGY CO SER C GLB 03.400% JUN 15 2029	A	Interest	J	T					
130. ECOLAB INC GLB 03.250% DEC 01 2027	A	Interest	J	T					
131. FEDEX CORP COMPANY GUARNT 03.400% FEB 15 2028	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Carnes, Julie E.	4/24/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
132. FISERV INC GLB 03.850% JUN 01 2025	A	Interest	J	T					
133. HOME DEPOT INC GLB 03.350% SEP 15 2025	A	Interest	J	T					
134. MARSH & MCLENNAN COS INC GLB 04.375% MAR 15 2029	A	Interest	J	T					
135. NEXTERA ENERGY CAPITAL COMPANY GUARNT GLB 03.500% APR 01 2029	A	Interest	J	T					
136. NUCOR CORP GLB 03.950% MAY 01 2028	A	Interest	J	T					
137. NUTRIEN LTD 4.000% DEC 15 2026	A	Interest	J	T					
138. REPUBLIC SERVICES INC GLBN 03.375% NOV 15 2027	A	Interest	J	T					
139. REYNOLDS AMERICAN INC COMPANY GUARNT GLB 04.450% JUN 12 2025	A	Interest	J	T					
140. SIMON PROPERTY GROUP LP GLB 03.375% OCT 01 2024	A	Interest	J	T					
141. TOYOTA MOTOR CREDIT CORP SER MTN 02.900% APR 17 2024	A	Interest	J	T					
142. UNITEDHEALTH GROUP INC GLB 03.875% DEC 15 2028	A	Interest	J	T					
143. UNITED PARCEL SERVICE - 02.500% APR 01 2023	A	Interest			Redeemed	04/01/23	J	A	
144. VERIZON COMMUNICATIONS GLB 04.125% MAR 16 2027	A	Interest	J	T					
145. WALT DISNEY COMPANY/THE SER GMTN GLB 03.150% SEP 17 2025	A	Interest	J	T					
146. WASTE MANAGEMENT INC COMPANY GUARNT GLB 03.150% NOV 15 2027	A	Interest	J	T					
147. WELLS FARGO & COMPANY SER MTN GLB 04.150% Jan 24, 2029	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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148. American Express Bank cash account	A	Interest	M	T	Open	03/13/23	M		
149. LendingClub Bank cash account	A	Interest	M	T	Open	03/13/23	M		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Carnes, Julie E.	4/24/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

lines 8-9 in Part VII: in 2023 the Prudential variable annunity was changed to a fixed payment annuity.

Name of Person Reporting	Date of Report
Carnes, Julie E.	4/24/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Julie E. Carnes

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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